



UNIVERSITY OF  
**SOUTH CAROLINA**

**AIKEN**

**USCA ENTRANCE LANDSCAPE MASTER  
PLAN/IMPROVEMENTS  
STATE PROJECT #H29-I340**

**AIKEN, SOUTH CAROLINA**



Johnson, Laschober & Associates, P.C.  
Architects • Engineers • Landscape Architects

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# PROJECT MANUAL

FOR

## USCA ENTRANCE LANDSCAPE MASTER PLAN/IMPROVEMENTS STATE PROJECT #H29-I340

### OWNER

UNIVERSITY OF SOUTH CAROLINA- AIKEN

### **CONTACT INFORMATION:**

**Lisa Groft, Project Manager**

University of South Carolina Aiken

Facilities Management

471 University Parkway, Aiken, SC 29801

Office: 803-641-2856

Fax: 803-641-3516

### ARCHITECT AND ENGINEER

JOHNSON, LASCHOBER AND ASSOCIATES, P. C.

1296 BROAD STREET

AUGUSTA, GEORGIA 30901

### **CONTACT INFORMATION:**

Darren R. Prickett, ASLA

Johnson, Laschober, & Associates, PC

1296 Broad Street

Augusta, GA 30901

Telephone No. (706) 724-5756

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May 2013

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DIVISION 6

061000

062013

WOOD AND PLASTICS

Rough Carpentry

Exterior Finish Carpentry

DIVISION 7

074113

076200

THERMAL AND MOISTURE PROTECTION

Tee-Panel Standing Seam Roof Panel

Sheet Metal Flashing and Gutters

DIVISION 9

093000

093005

099100

FINISHES

Wall Tile

Tile Adhesives, Mortars and Grouts

Painting

DIVISION 13

131200

SPECIAL CONSTRUCTION

Fountains

DIVISION 32

323000

329200

329300

EXTERIOR IMPROVEMENTS

Composite Fencing

Turf and Grasses

Plants

**SE-310  
REQUEST FOR ADVERTISEMENT**

2011 Edition  
Rev. 7/20/2011

**PROJECT NAME:** USC Aiken Entrance Landscape Master Plan/Improvements

**PROJECT NUMBER:** H29-I340

**PROJECT LOCATION:** USC Aiken, Aiken South Carolina

Contractor may be subject to performance appraisal at close of project

**BID SECURITY REQUIRED?** Yes  No

**PERFORMANCE & PAYMENT BONDS REQUIRED?** Yes  No

**CONSTRUCTION COST RANGE:** \$100K - \$150K

**DESCRIPTION OF PROJECT:** Installation of entrance towers and masonry signage, fountain with horse statue, brick paver plaza, trees, landscaping and irrigation. Small & minority business participation encouraged.

**A/E NAME:** Johnson, Laschober & Associates

**A/E CONTACT:** Darren Prickett

**A/E ADDRESS:** Street/PO Box:1296 Broad Street

City: Augusta

State: GA ZIP: 30901-

**EMAIL:** dprickett@theJLAgroup.com

**TELEPHONE:** 706.724.5756

**FAX:** \_\_\_\_\_

All questions & correspondence concerning this Invitation shall be addressed to the A/E.

**BIDDING DOCUMENTS/PLANS MAY BE OBTAINED FROM:** http://purchasing.sc.edu (see Facilities/Construction Solicitations& Awards)

**PLAN DEPOSIT AMOUNT:** \$0.00 **IS DEPOSIT REFUNDABLE:** Yes  No

Only those Bidding Documents/Plans obtained from the above listed source(s) are official. Bidders rely on copies of Bidding Documents/Plans obtained from any other source at their own risk.

**BIDDING DOCUMENTS/PLANS ARE ALSO ON FILE FOR VIEWING PURPOSES ONLY AT** *(list name and location for each plan room or other entity):*

It is the contractors responsibility to download any documents pertaining to this project from the purchasing website.  
http://purchasing.sc.edu

**PRE-BID CONFERENCE?** Yes  No  **MANDATORY ATTENDANCE?** Yes  No

**DATE:** 6/6/2013 **TIME:** 11am **PLACE:** USCA,471 University Pkwy,Business&Education Bld.Rm 224,AikenSC

**AGENCY:** University of South Carolina

**NAME OF AGENCY PROCUREMENT OFFICER:** Juaquana Brookins

**ADDRESS:** Street/PO Box:743 Greene Street

City: Columbia

State: SC ZIP: 29208-

**EMAIL:** jbrookin@fmc.sc.edu

**TELEPHONE:** 803.777.3596

**FAX:** 803.777.7334

**BID CLOSING DATE:** 6/18/2013 **TIME:** 1pm **LOCATION:** USCA, 471 University Pkwy, Business & Education Bld, Rm 224, Aiken SC

**BID DELIVERY ADDRESSES:**

**HAND-DELIVERY:**

Attn: Lisa Groft

USCA -Supply & Maintenance Building

471 Universiy Parkway

Aiken, SC 29801

**MAIL SERVICE:**

Attn: Lisa Groft

USCA - Supply & Maintenance Building

471 Universiy Parkway

Aiken, SC 29801

**IS PROJECT WITHIN AGENCY CONSTRUCTION CERTIFICATION? (Agency MUST check one)** Yes  No

**APPROVED BY** *(Office of State Engineer):* \_\_\_\_\_

**DATE:** \_\_\_\_\_

A701

Instruction to Bidders  
(1997 Edition)

Original AIA Document on file at the office of  
University of South Carolina  
743 Greene Street  
Columbia, South Carolina 29208

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

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**OWNER:** University of South Carolina

**PROJECT NUMBER:** #H29-I340

**PROJECT NAME:** USCA ENTRANCE LANDSCAPE MASTER PLAN/IMPROVEMENTS

**PROJECT LOCATION:** USC Aiken, 471 University Parkway, Aiken, SC 29801

**PROCUREMENT OFFICER:** Juaquana Brookins

**1. STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

**1.1.** These Standard Supplemental Instructions To Bidders amend or supplement Instructions To Bidders (AIA Document A701-1997) and other provisions of Bidding and Contract Documents as indicated below.

**1.2.** Compliance with these Standard Supplemental Instructions is required by the Office of State Engineer (OSE) for all State projects when competitive sealed bidding is used as the method of procurement.

**1.3.** All provisions of A701-1997, which are not so amended or supplemented, remain in full force and effect.

**1.4.** Bidders are cautioned to carefully examine the Bidding and Contract Documents for additional instructions or requirements.

**2. MODIFICATIONS TO A701-1997**

**2.1.** *Delete Section 1.1 and insert the following:*

**1.1** Bidding Documents, collectively referred to as the **Invitation for Bids**, include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement, Instructions to Bidders (A-701), Supplementary Instructions to Bidders, the bid form (SE-330), the Intent to Award Notice (SE-370), and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda issued prior to execution of the Contract, and other documents set forth in the Bidding Documents. Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

**2.2.** *In Section 1.8, delete the words “and who meets the requirements set forth in the Bidding Documents”.*

**2.3.** *In Section 2.1, delete the word “making” and substitute the word “submitting.”*

**2.4.** *In Section 2.1.1:*

*After the words “Bidding Documents,” delete the word “or” and substitute the word “and.”*

*Insert the following at the end of this section:*

Bidders are expected to examine the Bidding Documents and Contract Documents thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements. Failure to do so will be at the Bidder’s risk. Bidder assumes responsibility for any patent ambiguity that Bidder does not bring to the Owner’s attention prior to bid opening.

**2.5.** *In Section 2.1.3, insert the following after the term “Contract Documents” and before the period:*

and accepts full responsibility for any pre-bid existing conditions that would affect the Bid that could have been ascertained by a site visit. As provided in Regulation 19-445.2042(B), A bidder’s failure to attend an advertised pre-bid conference will not excuse its responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the State.

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

2.6. *Insert the following Sections 2.2 through 2.6:*

**2.2 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION**

GIVING FALSE, MISLEADING, OR INCOMPLETE INFORMATION ON THIS CERTIFICATION MAY RENDER YOU SUBJECT TO PROSECUTION UNDER SECTION 16-9-10 OF THE SOUTH CAROLINA CODE OF LAWS AND OTHER APPLICABLE LAWS.

(a) By submitting an bid, the bidder certifies that—

(1) The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to—

- (i) Those prices;
- (ii) The intention to submit an bid; or
- (iii) The methods or factors used to calculate the prices offered.

(2) The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and

(3) No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit an bid for the purpose of restricting competition.

(b) Each signature on the bid is considered to be a certification by the signatory that the signatory—

(1) Is the person in the bidder's organization responsible for determining the prices being offered in this bid, and that the signatory has not participated and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this certification; or

(2)(i) Has been authorized, in writing, to act as agent for the bidder's principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this certification [As used in this subdivision (b)(2)(i), the term "principals" means the person(s) in the bidder's organization responsible for determining the prices offered in this bid];

(ii) As an authorized agent, does certify that the principals referenced in subdivision (b)(2)(i) of this certification have not participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this certification; and

(iii) As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this certification.

(c) If the bidder deletes or modifies paragraph (a)(2) of this certification, the bidder must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

**2.3 DRUG FREE WORKPLACE**

By submitting a bid, the Bidder certifies that Bidder will maintain a drug free workplace in accordance with the requirements of Title 44, Chapter 107 of South Carolina Code of Laws, as amended.

**2.4 CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS**

(a) (1) By submitting an Bid, Bidder certifies, to the best of its knowledge and belief, that-

(i) Bidder and/or any of its Principals-

(A) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;

(B) Have not, within a three-year period preceding this bid, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in



**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of bids; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and

(C) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph (a)(1)(i)(B) of this provision.

(ii) Bidder has not, within a three-year period preceding this bid, had one or more contracts terminated for default by any public (Federal, state, or local) entity.

(2) "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).

(b) Bidder shall provide immediate written notice to the Procurement Officer if, at any time prior to contract award, Bidder learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

(c) If Bidder is unable to certify the representations stated in paragraphs (a)(1), Bid must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Bidder's responsibility. Failure of the Bidder to furnish additional information as requested by the Procurement Officer may render the Bidder nonresponsible.

(d) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph (a) of this provision. The knowledge and information of an Bidder is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

(e) The certification in paragraph (a) of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Bidder knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the State, the Procurement Officer may terminate the contract resulting from this solicitation for default.

**2.5 ETHICS CERTIFICATE**

By submitting a bid, the bidder certifies that the bidder has and will comply with, and has not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statutes require special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public official; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-775, prohibiting public official with economic interests from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The state may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed.

**2.6 RESTRICTIONS APPLICABLE TO BIDDERS & GIFTS**

Violation of these restrictions may result in disqualification of your bid, suspension or debarment, and may constitute a violation of the state Ethics Act. (a) After issuance of the solicitation, ***bidder agrees not to discuss this procurement activity in any way with the Owner or its employees, agents or officials.*** All communications must be solely with the Procurement Officer. This restriction may be lifted by express written permission from the Procurement Officer. This restriction expires once a contract has been formed. (b) Unless otherwise approved in writing by the Procurement

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

Officer, *bidder agrees not to give anything to the Owner, any affiliated organizations, or the employees, agents or officials of either, prior to award.* (c) Bidder acknowledges that the policy of the State is that a governmental body should not accept or solicit a gift, directly or indirectly, from a donor if the governmental body has reason to believe the donor has or is seeking to obtain contractual or other business or financial relationships with the governmental body. Regulation 19-445.2165(C) broadly defines the term donor.

**2.7.** Delete Section 3.1.1 and substitute the following:

**3.1.1** Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement in the number and for the deposit sum, if any, stated therein. If so provided in the Advertisement, the deposit will be refunded to all plan holders who return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.

**2.8.** Delete the language of Section 3.1.2 and insert the word "Reserved."

**2.9.** In Section 3.1.4, delete the words "and Architect may make" and substitute the words "has made."

**2.10.** Insert the following Section 3.1.5

**3.1.5** All persons obtaining Bidding Documents from the issuing office designated in the Advertisement shall provide that office with Bidder's contact information to include the Bidder's name, telephone number, mailing address, and email address.

**2.11.** In Section 3.2.2:

Delete the words "and Sub-bidders"

Delete the word "seven" and substitute the word "ten"

**2.12.** In Section 3.2.3:

In the first Sentence, insert the word "written" before the word "Addendum."

Insert the following at the end of the section:

As provided in Regulation 19-445.2042(B), nothing stated at the pre-bid conference shall change the Bidding Documents unless a change is made by written Addendum.

**2.13.** Insert the following at the end of Section 3.3.1:

Reference in the Bidding Documents to a designated material, product, thing, or service by specific brand or trade name followed by the words "or equal" and "or approved equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition.

**2.14.** Delete Section 3.3.2 and substitute the following:

**3.3.2** No request to substitute materials, products, or equipment for materials, products, or equipment described in the Bidding Documents and no request for addition of a manufacturer or supplier to a list of approved manufacturers or suppliers in the Bidding Documents will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids established in the Invitation for Bids. Any subsequent extension of the date for receipt of Bids by addendum shall not extend the date for receipt of such requests unless the addendum so specifies. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

**2.15.** Delete Section 3.4.3 and substitute the following:

**3.4.3** Addenda will be issued no later than 120 hours prior to the time for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS****2.16. Insert the following Sections 3.4.5 and 3.4.6:**

**3.4.5** When the date for receipt of Bids is to be postponed and there is insufficient time to issue a written Addendum prior to the original Bid Date, Owner will notify prospective Bidders by telephone or other appropriate means with immediate follow up with a written Addendum. This Addendum will verify the postponement of the original Bid Date and establish a new Bid Date. The new Bid Date will be no earlier than the fifth (5th) calendar day after the date of issuance of the Addendum postponing the original Bid Date.

**3.4.6.** If an emergency or unanticipated event interrupts normal government processes so that bids cannot be received at the government office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of bids will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal government processes resume. In lieu of an automatic extension, an Addendum may be issued to reschedule bid opening. If state offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an Addendum will be issued to reschedule the conference. Useful information may be available at: [http://www.scemd.org/scgovweb/weather\\_alert.html](http://www.scemd.org/scgovweb/weather_alert.html)

**2.17. In Section 4.1.1, delete the word “forms” and substitute the words “SE-330 Bid Form.”****2.18. Delete Section 4.1.2 and substitute the following:**

**4.1.2** Any blanks on the bid form to be filled in by the Bidder shall be legibly executed in a non-erasable medium. Bids shall be signed in ink or other indelible media.

**2.19. Delete Section 4.1.3 and substitute the following:**

**4.1.3** Sums shall be expressed in figures.

**2.20. Insert the following at the end of Section 4.1.4:**

Bidder shall not make stipulations or qualify his bid in any manner not permitted on the bid form. An incomplete Bid or information not requested that is written on or attached to the Bid Form that could be considered a qualification of the Bid, may be cause for rejection of the Bid.

**2.21. Delete Section 4.1.5 and substitute the following:**

**4.1.5** All requested Alternates shall be bid. The failure of the bidder to indicate a price for an Alternate shall render the Bid non-responsive. Indicate the change to the Base Bid by entering the dollar amount and marking, as appropriate, the box for “ADD TO” or “DEDUCT FROM”. If no change in the Base Bid is required, enter “ZERO” or “No Change.” For add alternates to the base bid, Subcontractor(s) listed on page BF-2 of the Bid Form to perform Alternate Work shall be used for both Alternates and Base Bid Work if Alternates are accepted.

**2.22. Delete Section 4.1.6 and substitute the following:**

**4.1.6** Pursuant to Title 11, Chapter 35, Section 3020(b)(i) of the South Carolina Code of Laws, as amended, Section 7 of the Bid Form sets forth a list of subcontractor specialties for which Bidder is required to list only the subcontractors Bidder will use to perform the work of each listed specialty. Bidder must follow the Instructions in the Bid Form for filling out this section of the Bid Form. Failure to properly fill out Section 7 may result in rejection of Bidder’s bid as non-responsive.

**2.23. Delete Section 4.1.7 and substitute the following:**

**4.1.7** Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.

**2.24. Delete Section 4.2.1 and substitute the following:**

**4.2.1** If required by the Invitation for Bids, each Bid shall be accompanied by a bid security in an amount of not less than five percent of the Base Bid. The bid security shall be a bid bond or a certified cashier’s check. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty.

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS****2.25. Delete Section 4.2.2 and substitute the following:**

**4.2.2** If a surety bond is required, it shall be written on AIA Document A310, Bid Bond, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney. The bid bond shall:

- .1** Be issued by a surety company licensed to do business in South Carolina;
- .2** Be issued by a surety company having, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty", which company shows a financial strength rating of at least five (5) times the contract price.
- .3** Be enclosed in the bid envelope at the time of Bid Opening, either in paper copy or as an electronic bid bond authorization number provided on the Bid Form and issued by a firm or organization authorized by the surety to receive, authenticate and issue binding electronic bid bonds on behalf the surety.

**2.26. Delete Section 4.2.3 and substitute the following:**

**4.2.3** By submitting a bid bond via an electronic bid bond authorization number on the Bid Form and signing the Bid Form, the Bidder certifies that an electronic bid bond has been executed by a Surety meeting the standards required by the Bidding Documents and the Bidder and Surety are firmly bound unto the State of South Carolina under the conditions provided in this Section 4.2.

**2.27. Insert the following Section 4.2.4:**

**4.2.4** The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and performance and payment bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.

**2.28. Delete Section 4.3.1 and substitute the following:**

**4.3.1** All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall, unless hand delivered by the Bidder, be addressed to the Owner's designated purchasing office as shown in the Invitation for Bids. The envelope shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail or special delivery service (UPS, Federal Express, etc.), the envelope should be labeled "BID ENCLOSED" on the face thereof. Bidders hand delivering their Bids shall deliver Bids to the place of the Bid Opening as shown in the Invitation for Bids. Whether or not Bidders attend the Bid Opening, they shall give their Bids to the Owner's procurement officer or his/her designee as shown in the Invitation for Bids prior to the time of the Bid Opening.

**2.29. Insert the following Section 4.3.6 and substitute the following:**

**4.3.5** The official time for receipt of Bids will be determined by reference to the clock designated by the Owner's procurement officer or his/her designee. The procurement officer conducting the Bid Opening will determine and announce that the deadline has arrived and no further Bids or bid modifications will be accepted. All Bids and bid modifications in the possession of the procurement officer at the time the announcement is completed will be timely, whether or not the bid envelope has been date/time stamped or otherwise marked by the procurement officer.

**2.30. Delete Section 4.4.2 and substitute the following:**

**4.4.2** Prior to the time and date designated for receipt of Bids, a Bid submitted may be withdrawn in person or by written notice to the party receiving Bids at the place designated for receipt of Bids. Withdrawal by written notice shall be in writing over the signature of the Bidder.

**2.31. In Section 5.1, delete everything following the caption "OPENING OF BIDS" and substitute the following:**

**5.1.1** Bids received on time will be publicly opened and will be read aloud. Owner will not read aloud Bids that Owner determines, at the time of opening, to be non-responsive. .

**5.1.2** At bid opening, Owner will announce the date and location of the posting of the Notice of Intended Award.

**5.1.3** Owner will send a copy of the final Bid Tabulation to all Bidders within ten (10) working days of the Bid Opening.

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

**5.1.4** If Owner determines to award the Project, Owner will, after posting a Notice of Intended Award, send a copy of the Notice to all Bidders.

**5.1.5** If only one Bid is received, Owner will open and consider the Bid.

**2.32.** *In Section 5.2, insert the section number “5.2.1” before the words of the “The Owner” at the beginning of the sentence.*

**2.33.** *Insert the following Sections 5.2.2 and 5.2.3:*

**5.2.2** The reasons for which the Owner will reject Bids include, but are not limited to:

- .1** Failure by a Bidder to be represented at a Mandatory Pre-Bid Conference or site visit;
- .2** Failure to deliver the Bid on time;
- .3** Failure to comply with Bid Security requirements, except as expressly allowed by law;
- .4** Listing an invalid electronic Bid Bond authorization number on the bid form;
- .5** Failure to Bid an Alternate, except as expressly allowed by law;
- .6** Failure to list qualified Subcontractors as required by law;
- .7** Showing any material modification(s) or exception(s) qualifying the Bid;
- .8** Faxing a Bid directly to the Owner or their representative; or
- .9** Failure to include a properly executed Power-of-Attorney with the bid bond.

**5.2.3** The Owner may reject a Bid as nonresponsive if the prices bid are materially unbalanced between line items or sub-line items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the Owner even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.

**2.34.** *Delete Section 6.1 and substitute the following:*

**6.1 CONTRACTOR'S RESPONSIBILITY**

Owner will make a determination of Bidder's responsibility before awarding a contract. Bidder shall provide all information and documentation requested by the Owner to support the Owner's evaluation of responsibility. Failure of Bidder to provide requested information is cause for the Owner, at its option, to determine the Bidder to be non-responsible

**2.35.** *Delete the language of Section 6.2 and insert the word “Reserved.”*

**2.36.** *Delete the language of Sections 6.3.2, 6.3.3, and 6.3.4 and insert the word “Reserved” after each Section Number.*

**2.37.** *Insert the following Section 6.4*

**6.4 CLARIFICATION**

Pursuant to Section 11-35-1520(8), the Procurement Officer may elect to communicate with a Bidder after opening for the purpose of clarifying either the Bid or the requirements of the Invitation for Bids. Such communications may be conducted only with Bidders who have submitted a Bid which obviously conforms in all material aspects to the Invitation for Bids and only in accordance with Appendix D (Paragraph A(6)) to the Manual for Planning and Execution of State Permanent Improvement, Part II. Clarification of a Bid must be documented in writing and included with the Bid. Clarifications may not be used to revise a Bid or the Invitation for Bids. [Section 11-35-1520(8); R.19-445.2080]

**2.38.** *Delete Section 7.1.2 and substitute the following:*

**7.1.2** The performance and payment bonds shall conform to the requirements of Section 11.4 of the General Conditions of the Contract. If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid.

**2.39.** *Delete the language of Section 7.1.3 and insert the word “Reserved.”*

**2.40.** *In Section 7.2, insert the words “CONTRACT, CERTIFICATES OF INSURANCE” into the caption after the word “Delivery.”*

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS****2.41. Delete Section 7.2.1 and substitute the following:**

**7.2.1** After expiration of the protest period, the Owner will tender a signed Contract for Construction to the Bidder and the Bidder shall return the fully executed Contract for Construction to the Owner within seven days thereafter. The Bidder shall deliver the required bonds and certificate of insurance to the Owner not later than three days following the date of execution of the Contract. Failure to deliver these documents as required shall entitle the Owner to consider the Bidder's failure as a refusal to enter into a contract in accordance with the terms and conditions of the Bidder's Bid and to make claim on the Bid Security for re-procurement cost.

**2.42. Delete the language of Section 7.2.2 and insert the word "Reserved."****2.43. Delete the language of Article 8 and insert the following:**

Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on South Carolina Modified AIA Document A101, 2007, Standard Form of Agreement Between Owner and Contractor as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor.

**2.44. Insert the following Article 9:****ARTICLE 9 MISCELLANEOUS****9.1 NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING IMPORTANT TAX NOTICE - NONRESIDENTS ONLY**

Withholding Requirements for Payments to Nonresidents: Section 12-8-550 of the South Carolina Code of Laws requires persons hiring or contracting with a nonresident conducting a business or performing personal services of a temporary nature within South Carolina to withhold 2% of each payment made to the nonresident. The withholding requirement does not apply to (1) payments on purchase orders for tangible personal property when the payments are not accompanied by services to be performed in South Carolina, (2) nonresidents who are not conducting business in South Carolina, (3) nonresidents for contracts that do not exceed \$10,000 in a calendar year, or (4) payments to a nonresident who (a) registers with either the S.C. Department of Revenue or the S.C. Secretary of State and (b) submits a Nonresident Taxpayer Registration Affidavit - Income Tax Withholding, Form I-312 to the person letting the contract.

For information about other withholding requirements (e.g., employee withholding), contact the Withholding Section at the South Carolina Department of Revenue at 803-898-5383 or visit the Department's website at: [www.sctax.org](http://www.sctax.org)

This notice is for informational purposes only. This Owner does not administer and has no authority over tax issues. All registration questions should be directed to the License and Registration Section at 803-898-5872 or to the South Carolina Department of Revenue, Registration Unit, Columbia, S.C. 29214-0140. All withholding questions should be directed to the Withholding Section at 803-898- 5383.

PLEASE SEE THE "NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING" FORM (FORM NUMBER I-312) LOCATED AT: <http://www.sctax.org/Forms+and+Instructions/withholding/default.htm>.

**9.2 CONTRACTOR LICENSING**

Contractors and Subcontractors listed in Section 7 of the Bid Form who are required by the South Carolina Code of Laws to be licensed, must be licensed at the time of bidding.

**9.3 SUBMITTING CONFIDENTIAL INFORMATION**

For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "CONFIDENTIAL" every page, or portion thereof, that Bidder contends contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged & confidential, as that phrase is used in Section 11-35-410. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the words "TRADE SECRET" every page, or portion thereof, that Bidder contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "PROTECTED" every page, or portion thereof, that Bidder contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire bid as confidential, trade secret, or protected! If your bid, or any part thereof, is improperly marked as confidential or trade

**OSE FORM 00201****STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

secret or protected, the State may, in its sole discretion, determine it nonresponsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation, Bidder (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, & documents submitted during negotiations), unless the page is conspicuously marked "TRADE SECRET" or "CONFIDENTIAL" or "PROTECTED", (2) agrees that any information not marked, as required by these bidding instructions, as a "Trade Secret" is not a trade secret as defined by the Trade Secrets Act, & (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the State will detrimentally rely on Bidders's marking of documents, as required by these bidding instructions, as being either "Confidential" or "Trade Secret" or "PROTECTED". By submitting a response, Bidder agrees to defend, indemnify & hold harmless the State of South Carolina, its officers & employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney's fees, arising out of or resulting from the State withholding information that Bidder marked as "confidential" or "trade secret" or "PROTECTED".

**9.4 POSTING OF INTENT TO AWARD**

Notice of Intent to Award, SE-370, will be posted at the following location:

**Room or Area of Posting:** Campus Planning and Construction Reception Area

**Building Where Posted:** USC Campus Planning and Construction

**Address of Building:** 743 Greene Street, Columbia, SC 29208

**WEB site address (if applicable):** purchasing.sc.edu

**Posting date will be announced at bid opening.** In addition to posting the notice, the Owner will promptly send all responsive bidders a copy of the notice of intent to award and the final bid tabulation

**9.5 PROTEST OF SOLICITATION OR AWARD**

Any prospective bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall protest within ten days of the date notification of intent to award is posted in accordance with Title 11, Chapter 35, Section 4210 of the South Carolina Code of Laws, as amended. A protest shall be in writing, shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided, and must be received by the State Engineer within the time provided.

Any protest must be addressed to the CPO, Office of State Engineer, and submitted in writing:

(a) by email to [protest-ose@mmo.sc.gov](mailto:protest-ose@mmo.sc.gov),

(b) by facsimile at 803-737-0639, or

(c) by post or delivery to 1201 Main Street, Suite 600, Columbia, SC 29201.

By submitting a protest to the foregoing email address, you (and any person acting on your behalf) consent to receive communications regarding your protest (and any related protests) at the e-mail address from which you sent your protest.

**9.6 SOLICITATION INFORMATION FROM SOURCES OTHER THAN OFFICIAL SOURCE**

South Carolina Business Opportunities (SCBO) is the official state government publication for State of South Carolina solicitations. Any information on State agency solicitations obtained from any other source is unofficial and any reliance placed on such information is at the bidder's sole risk and is without recourse under the South Carolina Consolidated Procurement Code.

**9.7 BUILDER'S RISK INSURANCE**

Bidder's are directed to Article 11.3 of the South Carolina Modified AIA Document A201, 2007 Edition, which, unless provided otherwise in the bid documents, requires the contractor to provide builder's risk insurance on the project.

**OSE FORM 00201**

**STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS**

**9.8 TAX CREDIT FOR SUBCONTRACTING WITH MINORITY FIRMS**

Pursuant to Section 12-6-3350, taxpayers, who utilize certified minority subcontractors, may take a tax credit equal to 4% of the payments they make to said subcontractors. The payments claimed must be based on work performed directly for a South Carolina state contract. The credit is limited to a maximum of fifty thousand dollars annually. The taxpayer is eligible to claim the credit for 10 consecutive taxable years beginning with the taxable year in which the first payment is made to the subcontractor that qualifies for the credit. After the above ten consecutive taxable years, the taxpayer is no longer eligible for the credit. The credit may be claimed on Form TC-2, "Minority Business Credit." A copy of the subcontractor's certificate from the Governor's Office of Small and Minority Business (OSMBA) is to be attached to the contractor's income tax return. Taxpayers must maintain evidence of work performed for a State contract by the minority subcontractor. Questions regarding the tax credit and how to file are to be referred to: SC Department of Revenue, Research and Review, Phone: (803) 898-5786, Fax: (803) 898-5888. The subcontractor must be certified as to the criteria of a "Minority Firm" by the Governor's Office of Small and Minority Business Assistance (OSMBA). Certificates are issued to subcontractors upon successful completion of the certification process. Questions regarding subcontractor certification are to be referred to: Governor's Office of Small and Minority Business Assistance, Phone: (803) 734-0657, Fax: (803) 734-2498. Reference: SC §11-35-5010 – Definition for Minority Subcontractor & SC §11-35-5230 (B) – Regulations for Negotiating with State Minority Firms.

**§ 9.9 OTHER SPECIAL CONDITIONS OF THE WORK**

- 1. Contractor Code of Conduct and Parking Expectation
- 2. Contractor's One Year Guarantee\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**END OF DOCUMENT**



AIA 310

Bid Bond

(2010 Edition)

Original AIA Document on file at the office of

University of South Carolina

743 Greene Street

Columbia, South Carolina 29208

**SE-330 – LUMP SUM BID  
BID FORM**

*Bidders shall submit bids on only Bid Form SE-330.*

**BID SUBMITTED BY:** \_\_\_\_\_  
(Bidder's Name)

**BID SUBMITTED TO:** University of South Carolina  
(Owner's Name)

**FOR PROJECT: PROJECT NAME** USCA ENTRANCE LANDSCAPE MASTER  
PLAN/IMPROVEMENTS

**PROJECT NUMBER** H29-I340

**OFFER**

§ 1. In response to the Invitation for Construction Bids and in compliance with the Instructions to Bidders for the above-named Project, the undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into a Contract with the Owner on the terms included in the Bidding Documents, and to perform all Work as specified or indicated in the Bidding Documents, for the prices and within the time frames indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

§ 2. Pursuant to Section 11-32-3030(1) of the SC Code of Laws, as amended, Bidder has submitted Bid Security as follows in the amount and form required by the Bidding Documents:

Bid Bond with Power of Attorney     Electronic Bid Bond     Cashier's Check

(Bidder check one)

§ 3. Bidder acknowledges the receipt of the following Addenda to the Bidding Documents and has incorporated the effects of said Addenda into this Bid:

**ADDENDUM No:** \_\_\_\_\_

§ 4. Bidder accepts all terms and conditions of the Invitation for Bids, including, without limitation, those dealing with the disposition of Bid Security. Bidder agrees that this Bid, including all Bid Alternates, if any, may not be revoked or withdrawn after the opening of bids, and shall remain open for acceptance for a period of 60 Days following the Bid Date, or for such longer period of time that Bidder may agree to in writing upon request of the Owner.

§ 5. Bidder herewith offers to provide all labor, materials, equipment, tools of trades and labor, accessories, appliances, warranties and guarantees, and to pay all royalties, fees, permits, licenses and applicable taxes necessary to complete the following items of construction work:

§ 6.1 **BASE BID WORK** *(as indicated in the Bidding Documents and generally described as follows):* Installation of entrance towers and masonry signage, fountain with horse statue, brick paver plaza, trees, landscaping and irrigation.

\_\_\_\_\_, which sum is hereafter called the Base Bid.

(Bidder - insert Base Bid Amount on line above)

**SE-330 – LUMP SUM BID  
BID FORM**

**2011 Edition**  
Rev. 9/21/2011

§ 6.2 BID ALTERNATES - as indicated in the Bidding Documents and generally described as follows:

**ALTERNATE # 1** : *Masonry columns, decorative lighting and electrical conduit and wiring as shown on sheets C101, A100 and E101. Paddock fencing per detail 5/A100 and Paddock Fencing per detail 6/A100.*

**ADD TO** or  **DEDUCT FROM BASE BID:** \_\_\_\_\_

(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)

**ALTERNATE # 2** : *Demolition of masonry signage, pilasters, concrete sidewalk, light fixtures, trees and landscaping as indicated on sheet CD001.*

**ADD TO** or  **DEDUCT FROM BASE BID:** \_\_\_\_\_

(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)

**ALTERNATE # 3** : *Install 2 masonry pilasters and 4 ornamental lights as indicated on sheet C101.*

**ADD TO** or  **DEDUCT FROM BASE BID:** \_\_\_\_\_

(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)

**SE-330 – LUMP SUM BID  
 BID FORM**

§ 7. LISTING OF PROPOSED SUBCONTRACTORS PURSUANT TO SECTION 3020(b)(i), CHAPTER 35, TITLE 11 OF THE SOUTH CAROLINA CODE OF LAWS, AS AMENDED – (See *Instructions on the following page BF-2A*)

Bidder shall use the below-listed Subcontractors in the performance of the Subcontractor Specialty work listed:

| <b>SUBCONTRACTOR SPECIALTY</b><br><b>By License Classification and/or Subclassification</b><br>(Completed by Owner) | <b>SUBCONTRACTOR'S PRIME CONTRACTOR'S NAME</b><br>(Must be completed by Bidder)<br><b>BASE BID</b> | <b>SUBCONTRACTOR'S PRIME CONTRACTOR'S SC LICENSE NUMBER</b> |
|---|--|---|
| Masonry   |  |   |
| Electrical  |  |   |
|   |  |   |
|   |  |   |
| <b>ALTERNATE 1</b>  |  |   |
| Masonry   |  |   |
| Electrical  |  |   |
|   |  |   |
|   |  |   |
| <b>ALTERNATE 2</b>  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| <b>ALTERNATE 3</b>  |  |   |
| Masonry   |  |   |
| Electrical  |  |   |
|   |  |   |
|   |  |   |

If a Bid Alternate is accepted, Subcontractors listed for the Bid Alternate shall be used for the work of both the Alternate and the Base Bid work.

## **INSTRUCTIONS FOR SUBCONTRACTOR LISTING**

- 1.** Section 7 of the Bid Form sets forth a list of subcontractor specialties for which bidder is required to identify by name the subcontractor(s) Bidder will use to perform the work of each listed specialty. Bidder must identify only the subcontractor(s) who will perform the work and no others.
- 2.** For purposes of subcontractor listing, a Subcontractor is an entity who will perform work or render service to the prime contractor to or about the construction site. Material suppliers, manufacturers, and fabricators that will not perform physical work at the site of the project but will only supply materials or equipment to the bidder or proposed subcontractor(s) are not subcontractors and Bidder should not insert their names in the spaces provided on the bid form. Likewise, Bidder should not insert the names of sub-subcontractors in the spaces provided on the bid form but only the names of those entities with which bidder will contract directly.
- 3.** Bidder must only insert the names of subcontractors who are qualified to perform the work of the listed specialties as specified in the Bidding Documents and South Carolina Licensing Laws.
- 4.** If under the terms of the Bidding Documents, Bidder is qualified to perform the work of a specialty listed and Bidder does not intend to subcontract such work but to use Bidder's own employees to perform such work, the Bidder must insert its own name in the space provided for that specialty.
- 5.** If Bidder intends to use multiple subcontractors to perform the work of a single specialty listing, Bidder must insert the name of each subcontractor Bidder will use, preferably separating the name of each by the word **"and"**. If Bidder intends to use both his own employees to perform a part of the work of a single specialty listing and to use one or more subcontractors to perform the remaining work for that specialty listing, bidder must insert his own name and the name of each subcontractor, preferably separating the name of each with the word **"and"**.
- 6.** Bidder may not list subcontractors in the alternative nor in a form that may be reasonably construed at the time of bid opening as a listing in the alternative. A listing that requires subsequent explanation to determine whether or not it is a listing in the alternative is non-responsive. If bidder intends to use multiple entities to perform the work for a single specialty listing, bidder must clearly set forth on the bid form such intent. Bidder may accomplish this by simply inserting the word **"and"** between the name of each entity listed for that specialty. Owner will reject as non-responsive a listing that contains the names of multiple subcontractors separated by a blank space, the word "or", a virgule (that is a /), or any separator that the Owner may reasonably interpret as a listing in the alternative.
- 7.** If Bidder is awarded the contract, bidder must, except with the approval of the owner for good cause shown, use the listed entities to perform the work for which they are listed.
- 8.** If bidder is awarded the contract, bidder will not be allowed to substitute another entity as subcontractor in place of a subcontractor listed in Section 7 of the Bid except for one or more of the reasons allowed by the SC Code of Laws.
- 9.** Bidder's failure to insert a name for each listed specialty subcontractor will render the Bid non-responsive.

**SE-330 – LUMP SUM BID  
BID FORM**

**§ 8. LIST OF MANUFACTURERS, MATERIAL SUPPLIERS, AND SUBCONTRACTORS OTHER THAN SUBCONTRACTORS LISTED IN SECTION 7 ABOVE (FOR INFORMATION ONLY):** Pursuant to instructions in the Invitation for Bids, if any, Bidder will provide to Owner upon the Owner's request and within 24 hours of such request, a listing of manufacturers, material suppliers, and subcontractors, other than those listed in Section 7 above, that Bidder intends to use on the project. Bidder acknowledges and agrees that this list is provided for purposes of determining responsibility and not pursuant to the subcontractor listing requirements of SC Code Ann § 11-35-3020(b)(i).

**§ 9. TIME OF CONTRACT PERFORMANCE AND LIQUIDATED DAMAGES**

a. **CONTRACT TIME:** Bidder agrees that the Date of Commencement of the Work shall be established in a Notice to Proceed to be issued by the Owner. Bidder agrees to substantially complete the Work within 45 calendar days from the Date of Commencement, subject to adjustments as provided in the Contract Documents.

b. **LIQUIDATED DAMAGES:** Bidder further agrees that from the compensation to be paid, the Owner shall retain as Liquidated Damages the sum of \$150 for each calendar day the actual construction time required to achieve Substantial Completion exceeds the specified or adjusted time for Substantial Completion as provided in the Contract Documents. This sum is intended by the parties as the predetermined measure of compensation for actual damages, not as a penalty for nonperformance.

**§ 10. AGREEMENTS**

- a. Bidder agrees that this bid is subject to the requirements of the law of the State of South Carolina.
- b. Bidder agrees that at any time prior to the issuance of the Notice to Proceed for this Project, this Project may be canceled for the convenience of, and without cost to, the State.
- c. Bidder agrees that neither the State of South Carolina nor any of its agencies, employees or agents shall be responsible for any bid preparation costs, or any costs or charges of any type, should all bids be rejected or the Project canceled for any reason prior to the issuance of the Notice to Proceed.

**§ 11. ELECTRONIC BID BOND**

By signing below, the Principal is affirming that the identified electronic bid bond has been executed and that the Principal and Surety are firmly bound unto the State of South Carolina under the terms and conditions of the AIA Document A310, Bid Bond, included in the Bidding Documents.

**Electronic Bid Bond Number:** \_\_\_\_\_

**Signature and Title:** \_\_\_\_\_

**SE-330 – LUMP SUM BID  
BID FORM**

**BIDDER'S TAXPAYER IDENTIFICATION**

FEDERAL EMPLOYER'S IDENTIFICATION NUMBER: \_\_\_\_\_

*OR*

SOCIAL SECURITY NUMBER: \_\_\_\_\_

**CONTRACTOR'S CLASSIFICATIONS AND SUBCLASSIFICATIONS WITH LIMITATIONS**

*Classification(s) & Limits:* \_\_\_\_\_

*Subclassification(s) & Limits:* \_\_\_\_\_

*SC Contractor's License Number(s):* \_\_\_\_\_

BY SIGNING THIS BID, THE PERSON SIGNING REAFFIRMS ALL REPRESENTATIONS AND CERTIFICATIONS MADE BY BOTH THE PERSON SIGNING AND THE BIDDER, INCLUDING WITHOUT LIMITATION, THOSE APPEARING IN ARTICLE 2 OF THE INSTRUCTIONS TO BIDDER. THE INVITATION FOR BIDS, AS DEFINED IN THE INSTRUCTIONS TO BIDDERS, IS EXPRESSLY INCORPORATE BY REFERENCE.

**SIGNATURE**

**BIDDER'S LEGAL NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_

**BY:** \_\_\_\_\_  
*(Signature)*

**DATE:** \_\_\_\_\_

**TITLE:** \_\_\_\_\_

**TELEPHONE:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

A101

Standard form of Agreement Between Owner  
and Contractor  
(2007 Edition)

Original AIA Document on file at the office of  
University of South Carolina  
743 Greene Street  
Columbia, South Carolina 29208



**OSE FORM 00501**  
**STANDARD MODIFICATIONS TO AGREEMENT BETWEEN**  
**OWNER AND CONTRACTOR**

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**OWNER:** The University of South Carolina

**PROJECT NUMBER:** H29-I340

**PROJECT NAME:** USCA ENTRANCE LANDSCAPE MASTER PLAN/IMPROVEMENTS

**1. STANDARD MODIFICATIONS TO AIA A101-2007**

**1.1.** These Standard Modifications amend or supplement the *Standard Form of Agreement Between Owner and Contractor* (AIA Document A101-2007) and other provisions of Bidding and Contract Documents as indicated below.

**1.2.** All provisions of A101-2007, which are not so amended or supplemented, remain in full force and effect.

**2. MODIFICATIONS TO A101**

**2.1.** *Insert the following at the end of Article 1:*

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

**2.2.** *Delete Section 3.1 and substitute the following:*

**3.1** The Date of Commencement of the Work shall be the date fixed in a Notice to Proceed issued by the Owner. The Owner shall issue the Notice to Proceed to the Contractor in writing, no less than seven days prior to the Date of Commencement. Unless otherwise provided elsewhere in the contract documents, and provided the contractor has secured all required insurance and surety bonds, the contractor may commence work immediately after receipt of the Notice to Proceed.

**2.3.** *Delete Section 3.2 and substitute the following:*

**3.2** The Contract Time shall be measured from the Date of Commencement as provided in Section 9(a) of the Bid Form (SE-330) for this Project. Contractor agrees that if the Contractor fails to achieve Substantial Completion of the Work within the Contract Time, the Owner shall be entitled to withhold or recover from the Contractor liquidated damages in the amounts set forth in Section 9(b) of the Bid Form (SE-330), subject to adjustments of this Contract Time as provided in the Contract Documents.

**2.4.** *In Section 5.1.1, insert the words “and Owner” after the phrase “Payment submitted to the Architect.”*

**2.5.** *Delete Section 5.1.3 and substitute the following:*

**5.1.3** The Owner shall make payment of the certified amount to the Contractor not later than 21 days after receipt of the Application for Payment.

**2.6.** *In Section 5.1.6, Insert the following after the phrase “Subject to other provisions of the Contract Documents”:*

and subject to Title 12, Chapter 8, Section 550 of the South Carolina Code of Laws, as amended (Withholding Requirements for Payments to Non-Residents)

*In the spaces provided in Sub-Sections 1 and 2 for inserting the retainage amount, insert “three and one-half percent (3.5%).”*

**OSE FORM 00501**  
**STANDARD MODIFICATIONS TO AGREEMENT BETWEEN**  
**OWNER AND CONTRACTOR**

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2.7. *In Section 5.1.8, delete the word “follows” and the colon and substitute the following:*

set forth in S.C. Code Ann. § 11-35-3030(4).

2.8. *In Section 5.1.9, delete the words “Except with the Owner’s prior approval, the” before the word “Contractor.”*

2.9. *In Section 5.2.2, delete the number 30 and substitute the number 21, delete everything following the words “Certificate for Payment” and place a period at the end of the resulting sentence.*

2.10. *Delete the language of Sections 6.1 and 6.2 and substitute the word “Reserved” for the deleted language of each Section .*

2.11. *Delete the language of Section 8.2 and substitute the word “Reserved.”*

2.12. *In Section 8.3, make the word “Representative” in the title plural, delete everything following the title, and substitute the following:*

**8.3.1** Owner designates the individual listed below as its Senior Representative (“Owner's Senior Representative”), which individual has the responsibility for and, subject to Section 7.2.1 of the General Conditions, the authority to resolve disputes under Section 15.6 of the General Conditions:

**Name:** Tom Opal  
**Title:** Senior Project Manager  
**Address:** 743 Greene Street, Columbia, SC 29208  
**Telephone:** (803) 777-7076      **FAX:** (803) 777-8739  
**Email:** Tnopal@fmc.sc.edu

**8.3.2** Owner designates the individual listed below as its Owner's Representative, which individual has the authority and responsibility set forth in Section 2.1.1 of the General Conditions:

**Name:** Troy K. Green, MBA  
**Title:** Project Manager  
**Address:** 743 Greene Street, Columbia, SC 29208  
**Telephone:** 803-777-8256      **FAX:** 803-777-8739  
**Email:** green@fmc.sc.edu

2.13. *In Section 8.4, make the word “Representative” in the title plural, delete everything following the title, and substitute the following:*

**8.4.1** Contractor designates the individual listed below as its Senior Representative (“Contractor's Senior Representative”), which individual has the responsibility for and authority to resolve disputes under Section 15.6 of the General Conditions:

**Name:** \_\_\_\_\_  
**Title:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Telephone:** \_\_\_\_\_      **FAX:** \_\_\_\_\_  
**Email:** \_\_\_\_\_

**OSE FORM 00501**  
**STANDARD MODIFICATIONS TO AGREEMENT BETWEEN**  
**OWNER AND CONTRACTOR**

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**8.4.2** Contractor designates the individual listed below as its Contractor's Representative, which individual has the authority and responsibility set forth in Section 3.1.1 of the General Conditions:

**Name:** \_\_\_\_\_  
**Title:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Telephone:** \_\_\_\_\_ **FAX:** \_\_\_\_\_  
**Email:** \_\_\_\_\_

**2.14.** *Add the following Section 8.6.1:*

**8.6.1** The Architect's representative:

**Name:** Darren Prickett  
**Title:** Landscape Architect/Partner  
**Address:** 1296 Broad Street, Augusta, GA 30901  
**Telephone:** 706-724-5756 **FAX:** 706-724-3955  
**Email:** dprickett@theJLAgroup.com

**2.15.** *In Section 9.1.7, Sub-Section 2, list the following documents in the space provided for listing documents:*

Invitation for Construction Bids (SE-310)  
Instructions to Bidders (AIA Document A701-1997)  
Standard Supplemental Instructions to Bidders (OSE Form 00201)  
Contractor's Bid (Completed SE-330)  
Notice of Intent to Award (Completed SE-370)  
Certificate of procurement authority issued by the SC Budget & Control Board

**2.16.** *In Article 10, delete everything after the first sentence.*

**END OF DOCUMENT**

A201

General Conditions of the Contract for  
Construction  
(2007 Edition)

Original AIA Document on file at the office of  
University of South Carolina  
743 Greene Street  
Columbia, South Carolina 29208

# OSE FORM 00811

## STANDARD SUPPLEMENTARY CONDITIONS

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**OWNER:** University of South Carolina

**PROJECT NUMBER:** H29-I340

**PROJECT NAME:** USCA ENTRANCE LANDSCAPE MASTER PLAN/IMPROVEMENTS

### 1 GENERAL CONDITIONS

The *General Conditions of the Contract for Construction*, AIA Document A201, 2007 Edition, Articles 1 through 15 inclusive, is a part of this Contract and is incorporated as fully as if herein set forth. For brevity, AIA Document A201 is also referred to in the Contract Documents collectively as the "General Conditions."

### 2 STANDARD SUPPLEMENTARY CONDITIONS

**2.1** The following supplements modify, delete and/or add to the General Conditions. Where any portion of the General Conditions is modified or any paragraph, Section or clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of the General Conditions shall remain in effect.

**2.2** Unless otherwise stated, the terms used in these Standard Supplementary Conditions which are defined in the General Conditions have the meanings assigned to them in the General Conditions.

### 3 MODIFICATIONS TO A201-2007

**3.1** *Insert the following at the end of Section 1.1.1:*

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

**3.2** *Delete the language of Section 1.1.8 and substitute the word "Reserved."*

**3.3** *Add the following Section 1.1.9:*

#### **1.1.9 NOTICE TO PROCEED**

Notice to Proceed is a document issued by the Owner to the Contractor, with a copy to the Architect, directing the Contractor to begin prosecution of the Work in accordance with the requirements of the Contract Documents. The Notice to Proceed shall fix the date on which the Contract Time will commence.

**3.4** *Insert the following at the end of Section 1.2.1:*

In the event of patent ambiguities within or between parts of the Contract Documents, the contractor shall 1) provide the better quality or greater quantity of Work, or 2) comply with the more stringent requirement, either or both in accordance with the Architect's interpretation.

**3.5** *Delete Section 1.5.1 and substitute the following:*

**1.5.1** The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as a violation of the Architect's or Architect's consultants' reserved rights.

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**STANDARD SUPPLEMENTARY CONDITIONS**

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**3.6** *Delete Section 2.1.1 and substitute the following:*

**2.1.1** The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner’s approval or authorization, except as provided in Section 7.1.2. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term “Owner” means the Owner or the Owner’s Representative. [Reference § 8.2 of the Agreement.]

**3.7** *Delete Section 2.1.2 and substitute the following:*

**2.1.2** The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to post Notice of Project Commencement pursuant to Title 29, Chapter 5, Section 23 of the South Carolina Code of Laws, as amended..

**3.8** *Delete Section 2.2.3 and substitute the following:*

**2.2.3** The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. Subject to the Contractor’s obligations, including those in Section 3.2, the Contractor shall be entitled to rely on the accuracy of information furnished by the Owner pursuant to this Section but shall exercise proper precautions relating to the safe performance of the Work.

**3.9** *Replace the period at the end of the last sentence of Section 2.2.4 with a semicolon and insert the following after the inserted semicolon:*

“however, the Owner does not warrant the accuracy of any such information requested by the Contractor that is not otherwise required of the Owner by the Contract Documents. Neither the Owner nor the Architect shall be required to conduct investigations or to furnish the Contractor with any information concerning subsurface characteristics or other conditions of the area where the Work is to be performed beyond that which is provide in the Contract Documents.”

**3.10** *Delete Section 2.2.5 and substitute the following:*

**2.2.5** Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor with ten copies of the Contract Documents. The Contractor may make reproductions of the Contract Documents pursuant to Section 1.5.2. All copies of the drawings and specifications, except the Contractor’s record set, shall be returned or suitably accounted for to the Owner, on request, upon completion of the Work.

**3.11** *Add the following Sections 2.2.6 and 2.2.7:*

**2.2.6** The Owner assumes no responsibility for any conclusions or interpretation made by the Contractor based on information made available by the Owner.

**2.2.7** The Owner shall obtain, at its own cost, general building and specialty inspection services as required by the Contract Documents. The Contractor shall be responsible for payment of any charges imposed for reinspections.

**3.12** *Delete Section 2.4 and substitute the following:*

**2.4** If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect, including but not limited to providing necessary resources, with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Directive shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner’s expenses and compensation for the Architect’s additional services made necessary by such default, neglect or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

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**3.13** *Insert the following at the end of Section 3.2.1:*

The Contractor acknowledges that it has investigated and satisfied itself as to the general and local conditions which can affect the work or its cost, including but not limited to (1) conditions bearing upon transportation, disposal, handling, and storage of materials; (2) the availability of labor, water, electric power, and roads; (3) uncertainties of weather, river stages, tides, or similar physical conditions at the site; (4) the conformation and conditions of the ground; and (5) the character of equipment and facilities needed preliminary to and during work performance. The Contractor also acknowledges that it has satisfied itself as to the character, quality, and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, including all exploratory work done by the Owner, as well as from the drawings and specifications made a part of this contract. Any failure of the Contractor to take the actions described and acknowledged in this paragraph will not relieve the Contractor from responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the Owner.

**3.14** *In the third sentence of Section 3.2.4, insert the word “latent” before the word “errors.”***3.15** *In the last sentence of Section 3.3.1, insert the words “by the Owner in writing” after the word “instructed.”***3.16** *Delete the third sentence of Section 3.5 and substitute the following sentences:*

Work, materials, or equipment not conforming to these requirements shall be considered defective. Unless caused by the Contractor or a subcontractor at any tier, the Contractor’s warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage.

**3.17** *Insert the following at the end of Section 3.6:*

The Contractor shall comply with the requirements of Title 12, Chapter 9 of the South Carolina Code of Laws, as amended, regarding withholding tax for nonresidents, employees, contractors and subcontractors.

**3.18** *In Section 3.7.1, delete the words “the building permit as well as for other” and insert the following sentence at the end of this section:*

Pursuant to Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, no local general or specialty building permits are required for state buildings.

**3.19** *Delete the last sentence of Section 3.7.5 and substitute the following:*

Adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 7.3.3.

**3.20** *Delete the last sentence of Section 3.8.2.3 and substitute the following:*

The amount of the Change Order shall reflect the difference between actual costs, as documented by invoices, and the allowances under Section 3.8.2.1.

**3.21** *In Section 3.9.1, insert a comma after the word “superintendent” in the first sentence and insert the following after the inserted comma:*

acceptable to the Owner,

**3.22** *Delete Section 3.9.2 and substitute the following:*

**3.9.2** The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner the name and qualifications of a proposed superintendent. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to the proposed superintendent or (2) that the

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Owner requires additional time to review. Failure of the Owner to reply within the 14-day period shall constitute notice of no reasonable objection.

**3.23** *After the first sentence in Section 3.9.3, insert the following sentence:*

The Contractor shall notify the Owner, in writing, of any proposed change in the superintendent, including the reason therefore, prior to making such change.

**3.24** *Delete Section 3.10.3 and substitute the following:*

**3.10.3** Additional requirements, if any, for the construction schedule are as follows:  
(Check box if applicable to this Contract))

The construction schedule shall be in a detailed precedence-style critical path management (CPM) or primavera-type format satisfactory to the Owner and the Architect that shall also (1) provide a graphic representation of all activities and events that will occur during performance of the work; (2) identify each phase of construction and occupancy; and (3) set forth dates that are critical in ensuring the timely and orderly completion of the Work in accordance with the requirements of the Contract Documents (hereinafter referred to as "Milestone Dates"). Upon review and acceptance by the Owner and the Architect of the Milestone Dates, the construction schedule shall be deemed part of the Contract Documents and attached to the Agreement as Exhibit "A." If not accepted, the construction schedule shall be promptly revised by the Contractor in accordance with the recommendations of the Owner and the Architect and resubmitted for acceptance. The Contractor shall monitor the progress of the Work for conformance with the requirements of the construction schedule and shall promptly advise the Owner of any delays or potential delays. Whenever the approved construction schedule no longer reflects actual conditions and progress of the work or the Contract Time is modified in accordance with the terms of the Contract Documents, the Contractor shall update the accepted construction schedule to reflect such conditions. In the event any progress report indicates any delays, the Contractor shall propose an affirmative plan to correct the delay, including overtime and/or additional labor, if necessary. In no event shall any progress report constitute an adjustment in the Contract Time, any Milestone Date, or the Contract Sum unless any such adjustment is agreed to by the Owner and authorized pursuant to Change Order.

**3.25** *Add the following Section 3.10.4:*

**3.10.4** Owner's review and acceptance of Contractor's schedule is not conducted for the purpose of either determining its accuracy and completeness or approving the construction means, methods, techniques, sequences or procedures. The Owner's approval shall not relieve the Contractor of any obligations. Unless expressly addressed in a Modification, the Owner's approval of a schedule shall not change the Contract Time.

**3.26** *Add the following Section 3.12.5.1:*

**3.12.5.1** The fire sprinkler shop drawings shall be prepared by a licensed fire sprinkler contractor and shall accurately reflect actual conditions affecting the required layout of the fire sprinkler system. The fire sprinkler contractor shall certify the accuracy of his shop drawings prior to submitting them for review and approval. The fire sprinkler shop drawings shall be reviewed and approved by the Architect's engineer of record who, upon approving the sprinkler shop drawings will submit them to the State Fire Marshal or other authorities having jurisdiction for review and approval. The Architect's engineer of record will submit a copy of the State Fire Marshal's approval letter to the Contractor, Architect, and OSE. Unless authorized in writing by OSE, neither the Contractor nor subcontractor at any tier shall submit the fire sprinkler shop drawings directly to the State Fire Marshal or other authorities having jurisdiction for approval.

**3.27** *In the fourth sentence of Section 3.12.10, after the comma following the words "licensed design professional," insert the following:*

who shall comply with reasonable requirements of the Owner regarding qualifications and insurance and

**3.28** *In Section 3.13, insert the section number "3.13.1" before the opening words "The Contractors shall."*



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**3.29** Add the following Sections 3.13.2 and 3.13.3:

**3.13.2** Protection of construction materials and equipment stored at the Project site from weather, theft, vandalism, damage, and all other adversity is solely the responsibility of the Contractor. The Contractor shall perform the work in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the Work and all adjacent areas. The Work shall be performed, to the fullest extent reasonably possible, in such a manner that public areas adjacent to the site of the Work shall be free from all debris, building materials, and equipment likely to cause hazardous conditions.

**3.13.3** The Contractor and any entity for whom the Contractor is responsible shall not erect any sign on the Project site without the prior written consent of the Owner.

**3.30** *In the first sentence of Section 3.18.1, after the parenthetical “...(other than the Work itself),...” and before the word “...but...”, insert the following:*

including loss of use resulting therefrom,

**3.31** *Delete Section 4.1.1 and substitute the following:*

**4.1.1** The Architect is that person or entity identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

**3.32** *Insert the following at the end of Section 4.2.1:*

Any reference in the Contract Documents to the Architect taking action or rendering a decision with a “reasonable time” is understood to mean no more than fourteen days, unless otherwise specified in the Contract Documents or otherwise agreed to by the parties.

**3.33** *Delete the first sentence of Section 4.2.2 and substitute the following:*

The Architect will visit the site as necessary to fulfill its obligation to the Owner for inspection services, if any, and, at a minimum, to assure conformance with the Architect’s design as shown in the Contract Documents and to observe the progress and quality of the various components of the Contractor’s Work, and to determine if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents.

**3.34** *Delete the first sentence of Section 4.2.3 and substitute the following:*

On the basis of the site visits, the Architect will keep the Owner informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work.

**3.35** *In Section 4.2.5, after the words “evaluations of the” and before the word “Contractor’s,” insert the following:*

Work completed and correlated with the

**3.36** *Delete the first sentence of Section 4.2.11 and substitute the following:*

**4.2.11** The Architect will, in the first instance, interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. Upon receipt of such request, the Architect will promptly provide the non-requesting party with a copy of the request.

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**3.37** *Insert the following at the end of Section 4.2.12:*

If either party disputes the Architects interpretation or decision, that party may proceed as provided in Article 15. The Architect’s interpretations and decisions may be, but need not be, accorded any deference in any review conducted pursuant to law or the Contract Documents.

**3.38** *Delete Section 4.2.14 and substitute the following:*

The Architect will review and respond to requests for information about the Contract Documents so as to avoid delay to the construction of the Project. The Architect’s response to such requests will be made in writing with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. Any response to a request for information must be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. Unless issued pursuant to a Modification, supplemental Drawings or Specifications will not involve an adjustment to the Contract Sum or Contract Time.

**3.39** *Delete Section 5.2.1 and substitute the following:*

**5.2.1** Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, within fourteen days after posting of the Notice of Intent to Award the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (excluding Listed Subcontractors but including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within the 14 day period shall constitute notice of no reasonable objection.

**3.40** *Delete Section 5.2.2 and substitute the following:*

**5.2.2** The Contractor shall not contract with a proposed person or entity to whom the Owner has made reasonable and timely objection. The Owner shall not direct the Contractor to contract with any specific individual or entity for supplies or services unless such supplies and services are necessary for completion of the Work and the specified individual or entity is the only source of such supply or services.

**3.41** *In the first sentence of Section 5.2.3, delete the words “...or Architect...” in the two places they appear.*

**3.42** *Delete the words “...or Architect...” in the in the first sentence of Section 5.2.4 and insert the following sentence at the end of Section 5.2.4:*

The Contractor’s request for substitution must be made to the Owner in writing accompanied by supporting information.

**3.43** *Add the following Section 5.2.5:*

**5.2.5** A Subcontractor identified in the Contractor’s Bid in response the specialty subcontractor listing requirements of Section 7 of the Bid Form (SE-330) may only be substituted in accordance with and as permitted by the provisions of Title 11, Chapter 35, Section 3021 of the South Carolina Code of Laws, as amended. A proposed substitute for a Listed Subcontractor shall be subject to the Owner’s approval as set forth is Section 5.2.3.

**3.44** *In Section 5.3, delete everything following the heading “SUBCONTRACTUAL RELATIONS” and insert the following Sections 5.3.1, 5.3.2, 5.3.3, and 5.3.4:*

**5.3.1** By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor’s Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not

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prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise herein or in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.3.2 Without limitation on the generality of Section 5.3.1, each Subcontract agreement and each Sub-subcontract agreement shall include, and shall be deemed to include, the following Sections of these General Conditions: 3.2, 3.5, 3.18, 5.3, 5.4, 6.2.2, 7.3.3, 7.5, 7.6, 13.1, 13.12, 14.3, 14.4, and 15.1.6.

§ 5.3.3 Each Subcontract Agreement and each Sub-subcontract agreement shall exclude, and shall be deemed to exclude, Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of these General Conditions. In the place of these excluded sections of the General Conditions, each Subcontract Agreement and each Sub-subcontract may include Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of AIA Document A201-2007, Conditions of the Contract, as originally issued by the American Institute of Architects.

§ 5.3.4 The Contractor shall assure the Owner that all agreements between the Contractor and its Subcontractor incorporate the provisions of Subparagraph 5.3.1 as necessary to preserve and protect the rights of the Owner and the Architect under the Contract Documents with respect to the work to be performed by Subcontractors so that the subcontracting thereof will not prejudice such rights. The Contractor's assurance shall be in the form of an affidavit or in such other form as the Owner may approve. Upon request, the Contractor shall provide the Owner or Architect with copies of any or all subcontracts or purchase orders.

**3.45** *Delete the last sentence of Section 5.4.1.*

**3.46** *Add the following Sections 5.4.4, 5.4.5 and 5.4.6:*

§ 5.4.4 Each subcontract shall specifically provide that the Owner shall only be responsible to the subcontractor for those obligations of the Contractor that accrue subsequent to the Owner's exercise of any rights under this conditional assignment.

§ 5.4.5 Each subcontract shall specifically provide that the Subcontractor agrees to perform portions of the Work assigned to the Owner in accordance with the Contract Documents.

§ 5.4.6 Nothing in this Section 5.4 shall act to reduce or discharge the Contractor's payment bond surety's obligations to claimants for claims arising prior to the Owner's exercise of any rights under this conditional assignment.

**3.47** *Delete the language of Section 6.1.4 and substitute the word "Reserved."*

**3.48** *Insert the following at the end of Section 7.1.2:*

If the amount of a Modification exceeds the limits of the Owner's Construction Change Order Certification (reference Section 9.1.7.2 of the Agreement), then the Owner's agreement is not effective, and Work may not proceed, until approved in writing by the Office of State Engineer.

**3.49** *Delete Section 7.2.1 and substitute the following:*

**7.2.1** A Change Order is a written instrument prepared by the Architect (using State Form SE-480 "Construction Change Order") and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- .1** The change in the Work;

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- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

**3.50** *Add the following Sections 7.2.2, 7.2.3, 7.2.4, and 7.2.5:*

**7.2.2** If a Change Order provides for an adjustment to the Contract Sum, the adjustment must be calculated in accordance with Section 7.3.3.

**7.2.3** At the Owner's request, the Contractor shall prepare a proposal to perform the work of a proposed Change Order setting forth the amount of the proposed adjustment, if any, in the Contract Sum; and the extent of the proposed adjustment, if any, in the Contract Time. Any proposed adjustment in the Contract sum shall be prepared in accordance with Section 7.2.2. The Owner's request shall include any revisions to the Drawings or Specifications necessary to define any changes in the Work. Within fifteen days of receiving the request, the Contractor shall submit the proposal to the Owner and Architect along with all documentation required by Section 7.6.

**7.2.4** If the Contractor requests a Change Order, the request shall set forth the proposed change in the Work and shall be prepared in accordance with Section 7.2.3. If the Contractor requests a change to the Work that involves a revision to either the Drawings or Specifications, the Contractor shall reimburse the Owner for any expenditures associated with the Architects' review of the proposed revisions, except to the extent the revisions are accepted by execution of a Change Order.

**7.2.5** Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the Work that is the subject of the Change Order, including, but not limited to, any adjustments to the Contract Sum or the Contract Time.

**3.51** *Delete 7.3.3 and substitute the following:***7.3.3 PRICE ADJUSTMENTS**

**§ 7.3.3.1** If any Modification, including a Construction Change Directive, provides for an adjustment to the Contract Sum, the adjustment shall be based on whichever of the following methods is the most valid approximation of the actual cost to the contractor, with overhead and profit as allowed by Section 7.5:

- .1 Mutual acceptance of a lump sum;
- .2 Unit prices stated in the Contract Documents, except as provided in Section 7.3.4, or subsequently agreed upon;
- .3 Cost attributable to the events or situations under applicable clauses with adjustment of profits or fee, all as specified in the contract, or subsequently agreed upon by the parties, or by some other method as the parties may agree; or
- .4 As provided in Section 7.3.7.

**§ 7.3.3.2** Consistent with Section 7.6, costs must be properly itemized and supported by substantiating data sufficient to permit evaluation before commencement of the pertinent performance or as soon after that as practicable. All costs incurred by the Contractor must be justifiably compared with prevailing industry standards. Except as provided in Section 7.5, all adjustments to the Contract Price shall be limited to job specific costs and shall not include indirect costs, overhead, home office overhead, or profit.

**3.52** *Delete Section 7.3.7 and substitute the following:*

**7.3.7** If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall make an initial determination, consistent with Section 7.3.3, of the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in Section 7.5. In such case, and also under Section 7.3.3.1.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

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- .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others; and
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work.

**3.53** *Delete Section 7.3.8 and substitute the following:*

**7.3.8** Using the percentages stated in Section 7.5, any adjustment to the Contract Sum for deleted work shall include any overhead and profit attributable to the cost for the deleted Work.

**3.54** *Add the following Sections 7.5 and 7.6:***7.5 AGREED OVERHEAD AND PROFIT RATES**

**7.5.1** For any adjustment to the Contract Sum for which overhead and profit may be recovered, other than those made pursuant to Unit Prices stated in the Contract Documents, the Contractor agrees to charge and accept, as full payment for overhead and profit, the following percentages of costs attributable to the change in the Work. The percentages cited below shall be considered to include all indirect costs including, but not limited to: field and office managers, supervisors and assistants, incidental job burdens, small tools, and general overhead allocations. The allowable percentages for overhead and profit are as follows:

- .1 To the Contractor for work performed by the Contractor's own forces, 17% of the Contractor's actual costs.
- .2 To each Subcontractor for work performed by the Subcontractor's own forces, 17% of the subcontractor's actual costs.
- .3 To the Contractor for work performed by a subcontractor, 10% of the subcontractor's actual costs (not including the subcontractor's overhead and profit).

**7.6 PRICING DATA AND AUDIT****§ 7.6.1 Cost or Pricing Data.**

Upon request of the Owner or Architect, Contractor shall submit cost or pricing data prior to execution of a Modification which exceeds \$500,000. Contractor shall certify that, to the best of its knowledge and belief, the cost or pricing data submitted is accurate, complete, and current as of a mutually determined specified date prior to the date of pricing the Modification. Contractor's price, including profit, shall be adjusted to exclude any significant sums by which such price was increased because Contractor furnished cost or pricing data that was inaccurate, incomplete, or not current as of the date specified by the parties. Notwithstanding Subparagraph 9.10.4, such adjustments may be made after final payment to the Contractor.

**§ 7.6.2** Cost or pricing data means all facts that, as of the date specified by the parties, prudent buyers and sellers would reasonably expect to affect price negotiations significantly. Cost or pricing data are factual, not judgmental; and are verifiable. While they do not indicate the accuracy of the prospective contractor's judgment about estimated future costs or projections, they do include the data forming the basis for that judgment. Cost or pricing data are more than historical accounting data; they are all the facts that can be reasonably expected to contribute to the soundness of estimates of future costs and to the validity of determinations of costs already incurred.

**§ 7.6.3 Records Retention.**

As used in Section 7.6, the term "records" means any books or records that relate to cost or pricing data that Contractor is required to submit pursuant to Section 7.6.1. Contractor shall maintain records for three years from the date of final payment, or longer if requested by the chief procurement officer. The Owner may audit Contractor's records at reasonable times and places.

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**3.55** Delete Section 8.2.2 and substitute the following:

**8.2.2** The Contractor shall not knowingly commence operations on the site or elsewhere prior to the effective date of surety bonds and insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such surety bonds or insurance.

**3.56** Delete Section 8.3.1 and substitute the following:

**8.3.1** If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the control of the Contractor and any subcontractor at any tier; or by delay authorized by the Owner pending dispute resolution; or by other causes that the Architect determines may justify delay, then to the extent such delay will prevent the Contractor from achieving Substantial Completion within the Contract Time and provided the delay (1) is not caused by the fault or negligence of the Contractor or a subcontractor at any tier and (2) is not due to unusual delay in the delivery of supplies, machinery, equipment, or services when such supplies, machinery, equipment, or services were obtainable from other sources in sufficient time for the Contractor to meet the required delivery, the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.

**3.57** Insert the following at the end of Section 9.1:

All changes to the Contract Sum shall be adjusted in accordance with Section 7.3.3.

**3.58** Delete Section 9.2 and substitute the following:

**9.2 SCHEDULE OF VALUES**

**9.2.1** The Contractor shall submit to the Architect, within ten days of full execution of the Agreement, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. As requested by the Architect, the Contractor and each Subcontractor shall prepare a trade payment breakdown for the Work for which each is responsible, such breakdown being submitted on a uniform standardized format approved by the Architect and Owner. The breakdown shall be divided in detail, using convenient units, sufficient to accurately determine the value of completed Work during the course of the Project. The Contractor shall update the schedule of values as required by either the Architect or Owner as necessary to reflect:

- .1** The description of Work (listing labor and material separately);
- .2** The total value;
- .3** The percent and value of the Work completed to date;
- .4** The percent and value of previous amounts billed; and
- .5** The current percent completed and amount billed.

**9.2.2** Any schedule of values or trade breakdown that fails to include sufficient detail, is unbalanced, or exhibits "front-loading" of the value of the Work shall be rejected. If a schedule of values or trade breakdown is used as the basis for payment and later determined to be inaccurate, sufficient funds shall be withheld from future Applications for Payment to ensure an adequate reserve (exclusive of normal retainage) to complete the Work.

**3.59** Delete Section 9.3.1 and substitute the following:

Monthly, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2., for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require (such as copies of requisitions from Subcontractors and material suppliers) and shall reflect retainage and any other adjustments provided in Section 5 of the Agreement. If required by the Owner or Architect, the Application for Payment shall be accompanied by a current construction schedule.

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**3.60** In Section 9.3.2, add the following words to the end of the second sentence:

provided such materials or equipment will be subsequently incorporated in the Work

*Insert the following at the end of Section 9.3.2:*

The Contractor shall 1) protect such materials from diversion, vandalism, theft, destruction, and damage, 2) mark such materials specifically for use on the Project, and 3) segregate such materials from other materials at the storage facility. The Architect and the Owner shall have the right to make inspections of the storage areas at any time.

**3.61** *In Section 9.4.2, in the first sentence, after the words “Work has progressed to the point indicated,” insert the following:*

in both the Application for Payment and, if required to be submitted by the Contractor, the accompanying current construction schedule

*In the last sentence, delete the third item starting with “(3) reviewed copies” and ending with “Contractor’s right to payment,”*

**3.62** *In Section 9.5.1, in the first sentence, delete the word “may” after the opening words “The Architect” and substitute the word “shall.”*

*In Section 9.5.1, insert the following sentence after the first sentence:*

The Architect shall withhold a Certificate of Payment if the Application for Payment is not accompanied by the current construction schedule required by Section 3.10.1.

**3.63** *In Section 9.6.2, delete the word “The...” at the beginning of the first sentence and substitute the following:*

Pursuant to Chapter 6 of Title 29 of the South Carolina Code of Laws, as amended, the

**3.64** *Delete Section 9.7 and substitute following:*

**9.7 FAILURE OF PAYMENT**

If the Architect does not issue a Certificate for Payment to the Owner, through no fault of the Contractor, within seven days after receipt of the Contractor’s Application for Payment, or if the Owner does not pay the Contractor within seven days after the time established in the Contract Documents the amount certified by the Architect or awarded by a final dispute resolution order, then the Contractor may, upon seven additional days’ written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased, in accordance with the provisions of Section 7.3.3, by the amount of the Contractor’s reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

**3.65** *Insert the following words at the end of the sentence in Section 9.8.1:*

and when all required occupancy permits, if any, have been issued and copies of same have been delivered to the Owner.

**3.66** *In Section 9.8.2, insert the word “written” after the word “comprehensive” and before the word “list.”*

**3.67** *Delete Section 9.8.3 and substitute the following:*

**9.8.3.1** Upon receipt of the Contractor’s list, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, to determine whether the Work or designated portion thereof is substantially complete. The Contractor shall furnish access for the inspection and testing as provided in this Contract. The inspection shall include a

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demonstration by the Contractor that all equipment, systems and operable components of the Work function properly and in accordance with the Contract Documents. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. If more than one Substantial Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor.

**9.8.3.2** If the Architect and Owner concur in the Contractor's assessment that the Work or a portion of the Work is safe to occupy, the Owner and Contractor may arrange for a Certificate of Occupancy Inspection by OSE. The Owner, Architect, and Contractor shall be present at OSE's inspection. Upon verifying that the Work or a portion of the Work is substantially complete and safe to occupy, OSE will issue, as appropriate, a Full or Partial Certificate of Occupancy.

**3.68** *In the second sentence of Section 9.8.5, delete the words "and consent of surety, if any."*

**3.69** *In the first sentence of Section 9.9.1, delete the words "Section 11.3.1.5" and substitute the words "Section 11.3.1.3."*

**3.70** *Delete Section 9.10.1 and substitute the following:*

**9.10.1** Unless the parties agree otherwise in the Certificate of Substantial Completion, the Contractor shall achieve Final Completion no later than thirty days after Substantial Completion. Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled. If more than one Final Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor. If the Contractor does not achieve final completion within thirty days after Substantial Completion or the timeframe agreed to by the parties in the Certificate of Substantial Completion, whichever is greater, the Contractor shall be responsible for any additional Architectural fees resulting from the delay.

**3.71** *Delete the first sentence of Section 9.10.2 and substitute the following:*

Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner, (6) required Training Manuals, (7) equipment Operations and Maintenance Manuals, (8) any certificates of testing, inspection or approval required by the Contract Documents and not previously provided (9) all warranties and guarantees required under or pursuant to the Contract Documents, and (10) one copy of the Documents required by Section 3.11.



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**3.72** Delete the first sentence of Section 9.10.3 and substitute the following:

If, after Substantial Completion of the Work, final completion thereof is delayed 60 days through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted.

**3.73** Delete Section 9.10.5 and substitute the following:

**§9.10.5** Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those specific claims in stated amounts that have been previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

**3.74** Add the following Section 9.10.6:

**9.10.6** If OSE has not previously issued a Certificate of Occupancy for the entire Project, the Parties shall arrange for a representative of OSE to participate in the Final Completion Inspection. Representatives of the State Fire Marshal's Office and other authorities having jurisdiction may be present at the Final Completion Inspection or otherwise inspect the completed Work and advise the Owner whether the Work meets their respective requirements for the Project.

**3.75** Delete Section 10.3.1 and substitute the following:

**10.3.1** If the Contractor encounters a hazardous material or substance which was not discoverable as provided in Section 3.2.1 and not required by the Contract Documents, and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons or serious loss to real or personal property resulting from such material or substance encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing. Hazardous materials or substances are those hazardous, toxic, or radioactive materials or substances subject to regulations by applicable governmental authorities having jurisdiction, such as, but not limited to, the S.C. Department of Health and Environmental Control, the U.S. Environmental Protection Agency, and the U.S. Nuclear Regulatory Commission.

**3.76** Insert the following at the end of Section 10.3.2:

In the absence of agreement, the Architect will make an interim determination regarding any delay or impact on the Contractor's additional costs. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15. Any adjustment in the Contract Sum shall be determined in accordance with Section 7.3.3.

**3.77** Delete Section 10.3.3 and substitute the following:

**10.3.3** The Work in the affected area shall be resumed immediately following the occurrence of any one of the following events: (a) the Owner causes remedial work to be performed that results in the absence of hazardous materials or substances; (b) the Owner and the Contractor, by written agreement, decide to resume performance of the Work; or (c) the Work may safely and lawfully proceed, as determined by an appropriate governmental authority or as evidenced by a written report to both the Owner and the Contractor, which is prepared by an environmental engineer reasonably satisfactory to both the Owner and the Contractor.

**3.78** In Section 10.3.5, delete the word "The" at the beginning of the sentence and substitute the following:

In addition to its obligations under Section 3.18, the

**3.79** Delete the language of Section 10.3.6 and substitute the word "Reserved."

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**3.80** *Insert the following at the end of Section 10.4:*

The Contractor shall immediately give the Architect notice of the emergency. This initial notice may be oral followed within five days by a written notice setting forth the nature and scope of the emergency. Within fourteen days of the start of the emergency, the Contractor shall give the Architect a written estimate of the cost and probable effect of delay on the progress of the Work.

**3.81** *Delete 11.1.2 and substitute the following:*

**11.1.2** The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified below or required by law, whichever coverage is greater. Coverages shall be written on an occurrence basis and shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor’s completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

- (1) COMMERCIAL GENERAL LIABILITY:
  - (a) General Aggregate (per project) ..... \$1,000,000
  - (b) Products/Completed Operations ..... \$1,000,000
  - (c) Personal and Advertising Injury ..... \$1,000,000
  - (d) Each Occurrence ..... \$1,000,000
  - (e) Fire Damage (Any one fire) ..... \$50,000
  - (f) Medical Expense (Any one person) ..... \$5,000
  
- (2) BUSINESS AUTO LIABILITY (including All Owned, Non-owned, and Hired Vehicles):
  - (a) Combined Single Limit ..... \$1,000,000
  
- (3) WORKER’S COMPENSATION:
  - (a) State Statutory
  - (b) Employers Liability ..... \$100,000 Per Acc.  
 ..... \$500,000 Disease, Policy Limit  
 ..... \$100,000 Disease, Each Employee

In lieu of separate insurance policies for Commercial General Liability, Business Auto Liability, and Employers Liability, the Contractor may provide an umbrella policy meeting or exceeding all coverage requirements set forth in this Section 11.1.2. The umbrella policy limits shall not be less than \$3,000,000.

**3.82** *Delete Section 11.1.3 and substitute the following:*

**11.1.3** Prior to commencement of the Work, and thereafter upon replacement of each required policy of insurance, Contractor shall provide to the Owner a written endorsement to the Contractor’s general liability insurance policy that:

- (i) names the Owner as an additional insureds for claims caused in whole or in part by the Contractor’s negligent acts or omissions during the Contractor’s operations;
- (ii) provides that no material alteration, cancellation, non-renewal, or expiration of the coverage contained in such policy shall have effect unless all additional insureds have been given at least ten (10) days prior written notice of cancellation for non-payment of premiums and thirty (30) days prior written notice of cancellation for any other reason; and
- (iii) provides that the Contractor’s liability insurance policy shall be primary, with any liability insurance of the Owner as secondary and noncontributory.

Prior to commencement of the Work, and thereafter upon renewal or replacement of each required policy of insurance, Contractor shall provide to the Owner a signed, original certificate of liability insurance (ACORD 25). Consistent with this Section 11.1, the certificate shall identify the types of insurance, state the limits of liability for each type of coverage, name the Owner a Consultants as Certificate Holder, provide that the general aggregate limit applies per project, and provide that coverage is written on an occurrence basis. Both the certificates and the

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endorsements must be received directly from either the Contractor's insurance agent or the insurance company. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, naming the Owner as an additional insured for claims made under the Contractor's completed operations, and otherwise meeting the above requirements, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

**3.83** *Delete Section 11.1.4 and substitute the following:*

**11.1.4** A failure by the Owner either (i) to demand a certificate of insurance or written endorsement required by Section 11.1, or (ii) to reject a certificate or endorsement on the grounds that it fails to comply with Section 11.1 shall not be considered a waiver of Contractor's obligations to obtain the required insurance.

**3.84** *In Section 11.3.1, delete the first sentence and substitute the following:*

Unless otherwise provided in the Contract Documents, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis.

**3.85** *Delete the language of Section 11.3.1.2 and substitute the word "Reserved."*

**3.86** *Delete the language of Section 11.3.1.3 and substitute the word "Reserved."*

**3.87** *Delete Section 11.3.2 and substitute the following:*

**11.3.2 BOILER AND MACHINERY INSURANCE**

The Contractor shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall both be named insureds.

**3.88** *Delete Section 11.3.3 and substitute the following:*

**11.3.3 LOSS OF USE INSURANCE**

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. To the extent any losses are covered and paid for by such insurance, the Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

**3.89** *Delete Section 11.3.4 and substitute the following:*

**11.3.4** If the Owner requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Contractor shall, if possible, include such insurance, and the cost thereof shall be charged to the Owner by appropriate Change Order.

**3.90** *Delete the language of Section 11.3.5 and substitute the word "Reserved."*

**3.91** *Delete Section 11.3.6 and substitute the following:*

**11.3.6** Before an exposure to loss may occur, the Contractor shall file with the Owner a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Owner.

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**3.92** Delete the first sentence of Section 11.3.7 and substitute the following:

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent the property insurance provided by the Contractor pursuant to this Section 11.3 covers and pays for the damage, except such rights as they have to proceeds of such insurance held by the Contractor as fiduciary.

**3.93** Delete the first sentence of Section 11.3.8 and substitute the following:

A loss insured under the Contractor's property insurance shall be adjusted by the Contractor as fiduciary and made payable to the Contractor as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10.

**3.94** Delete Section 11.3.9 and substitute the following:

**11.3.9** If required in writing by a party in interest, the Contractor as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor.

**3.95** Delete Section 11.3.10 and substitute the following:

**11.3.10** The Contractor as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Contractor's exercise of this power; if such objection is made, the dispute shall be resolved in the manner provided in the contract between the parties in dispute as the method of binding dispute resolution. The Contractor as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with a final order or determination issued by the appropriate authority having jurisdiction over the dispute..

**3.96** Delete Section 11.4.1 and substitute the following:

**11.4.1** Before commencing any services hereunder, the Contractor shall provide the Owner with Performance and Payment Bonds, each in an amount not less than the Contract Price set forth in Article 4 of the Agreement. The Surety shall have, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty". In addition, the Surety shall have a minimum "Best Financial Strength Category" of "Class V", and in no case less than five (5) times the contract amount. The Performance Bond shall be written on Form SE-355, "Performance Bond" and the Payment Bond shall written on Form SE-357, "Labor and Material Payment Bond", and both shall be made payable to the Owner.

**3.97** Delete Section 11.4.2 and substitute the following:

**11.4.2** The Performance and Labor and Material Payment Bonds shall:

- .1** be issued by a surety company licensed to do business in South Carolina;
- .2** be accompanied by a current power of attorney and certified by the attorney-in-fact who executes the bond on the behalf of the surety company; and
- .3** remain in effect for a period not less than one (1) year following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer.

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**3.98** *Add the following Sections 11.4.3 and 11.4.4:*

**11.4.3** Any bonds required by this Contract shall meet the requirements of the South Carolina Code of Laws and Regulations, as amended.

**11.4.4** Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

**3.99** *Delete Section 12.1.1 and substitute the following:*

**12.1.1** If a portion of the Work is covered contrary to the requirements specifically expressed in the Contract Documents, including inspections of work-in-progress required by all authorities having jurisdiction over the Project, it must, upon demand of the Architect or authority having jurisdiction, be uncovered for observation and be replaced at the Contractor's expense without change in the Contract Time.

**3.100** *In Section 12.2.2.1, delete the words "and to make a claim for breach of warranty" at the end of the third sentence.*

**3.101** *In Section 12.2.2.3, add the following to the end of the sentence:*

unless otherwise provided in the Contract Documents.

**3.102** *Insert the following at the end of Section 12.2.4:*

If, prior to the date of Substantial Completion, the Contractor, a Subcontractor, or anyone for whom either is responsible, uses or damages any portion of the Work, including, without limitation, mechanical, electrical, plumbing, and other building systems, machinery, equipment, or other mechanical device, the Contractor shall cause such item to be restored to "like new" condition at no expense to the Owner.

**3.103** *Delete Section 13.1 and substitute the following:*

**13.1 GOVERNING LAW**

The Contract, any dispute, claim, or controversy relating to the Contract, and all the rights and obligations of the parties shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina, except its choice of law rules.

**3.104** *Delete Section 13.2, including its Sub-Sections 13.2.1 and 13.2.2, and substitute the following:*

**13.2 SUCCESSORS AND ASSIGNS**

The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Neither party to the Contract shall assign the Contract as a whole, or in part, without written consent of the other and then only in accordance with and as permitted by Regulation 19-445.2180 of the South Carolina Code of Regulations, as amended. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

**3.105** *Delete Section 13.3 and substitute the following:*

**13.3 WRITTEN NOTICE**

Unless otherwise permitted herein, all notices contemplated by the Contract Documents shall be in writing and shall be deemed given:

- .1** upon actual delivery, if delivery is by hand;
- .2** upon receipt by the transmitting party of confirmation or reply, if delivery is by electronic mail, facsimile, telex or telegram;
- .3** upon receipt, if delivery is by the United States mail.

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Notice to Contractor shall be to the address provided in Section 8.3.2 of the Agreement. Notice to Owner shall be to the address provided in Section 8.2.2 of the Agreement. Either party may designate a different address for notice by giving notice in accordance with this paragraph.

**3.106** *In Section 13.4.1, insert the following at the beginning of the sentence:*

Unless expressly provided otherwise,

**3.107** *Add the following Section 13.4.3:*

**13.4.3** Notwithstanding Section 9.10.4, the rights and obligations which, by their nature, would continue beyond the termination, cancellation, rejection, or expiration of this contract shall survive such termination, cancellation, rejection, or expiration, including, but not limited to, the rights and obligations created by the following clauses:

**1.5** Ownership and Use of Drawings, Specifications and Other Instruments of Service;

**3.5** Warranty

**3.17** Royalties, Patents and Copyrights

**3.18** Indemnification

**7.6** Cost or Pricing Data

**11.1** Contractor's Liability Insurance

**11.4** Performance and Payment Bond

**15.1.6** Claims for Listed Damages

**15.1.7** Waiver of Claims Against the Architect

**15.6** Dispute Resolution

**15.4** Service of Process

**3.108** *Delete Section 13.6 and substitute the following:*

**13.6 INTEREST**

Payments due to the Contractor and unpaid under the Contract Documents shall bear interest only if and to the extent allowed by Title 29, Chapter 6, Article 1 of the South Carolina Code of Laws. Amounts due to the Owner shall bear interest at the rate of one percent a month or a pro rata fraction thereof on the unpaid balance as may be due.

**3.109** *Delete the language of Section 13.7 and substitute the word "Reserved."*

**3.110** *Add the following Sections 13.8 through 13.16:*

**13.8 PROCUREMENT OF MATERIALS BY OWNER**

The Contractor accepts assignment of all purchase orders and other agreements for procurement of materials and equipment by the Owner that are identified as part of the Contract Documents. The Contractor shall, upon delivery, be responsible for the storage, protection, proper installation, and preservation of such Owner purchased items, if any, as if the Contractor were the original purchaser. The Contract Sum includes, without limitation, all costs and expenses in connection with delivery, storage, insurance, installation, and testing of items covered in any assigned purchase orders or agreements. Unless the Contract Documents specifically provide otherwise, all Contractor warranty of workmanship and correction of the Work obligations under the Contract Documents shall apply to the Contractor's installation of and modifications to any Owner purchased items,.

**13.9 INTERPRETATION OF BUILDING CODES**

As required by Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, OSE shall determine the enforcement and interpretation of all building codes and referenced standards on state buildings. The Contractor shall refer any questions, comments, or directives from local officials to the Owner and OSE for resolution.

**OSE FORM 00811****STANDARD SUPPLEMENTARY CONDITIONS****13.10 MINORITY BUSINESS ENTERPRISES**

Contractor shall notify Owner of each Minority Business Enterprise (MBE) providing labor, materials, equipment, or supplies to the Project under a contract with the Contractor. Contractor's notification shall be via the first monthly status report submitted to the Owner after execution of the contract with the MBE. For each such MBE, the Contractor shall provide the MBE's name, address, and telephone number, the nature of the work to be performed or materials or equipment to be supplied by the MBE, whether the MBE is certified by the South Carolina Office of Small and Minority Business Assistance, and the value of the contract.

**13.11 SEVERABILITY**

If any provision or any part of a provision of the Contract Documents shall be finally determined to be superseded, invalid, illegal, or otherwise unenforceable pursuant to any applicable Legal Requirements, such determination shall not impair or otherwise affect the validity, legality, or enforceability of the remaining provision or parts of the provision of the Contract Documents, which shall remain in full force and effect as if the unenforceable provision or part were deleted.

**13.12 ILLEGAL IMMIGRATION**

Contractor certifies and agrees that it will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agrees to provide to the State upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable both to Contractor and its subcontractors or sub-subcontractors; or (b) that Contractor and its subcontractors or sub-subcontractors are in compliance with Title 8, Chapter 14. Pursuant to Section 8-14-60, "A person who knowingly makes or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony, and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." Contractor agrees to include in any contracts with its subcontractors language requiring its subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b) include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14. (An overview is available at [www.procurement.sc.gov](http://www.procurement.sc.gov))

**13.13 SETOFF**

The Owner shall have all of its common law, equitable, and statutory rights of set-off.

**13.14 DRUG-FREE WORKPLACE**

The Contractor certifies to the Owner that Contractor will provide a Drug-Free Workplace, as required by Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

**13.15 FALSE CLAIMS**

According to the S.C. Code of Laws § 16-13-240, "a person who by false pretense or representation obtains the signature of a person to a written instrument or obtains from another person any chattel, money, valuable security, or other property, real or personal, with intent to cheat and defraud a person of that property is guilty" of a crime.

**13.16 NON-INDEMNIFICATION:**

Any term or condition is void to the extent it requires the State to indemnify anyone. It is unlawful for a person charged with disbursements of state funds appropriated by the General Assembly to exceed the amounts and purposes stated in the appropriations. (§ 11-9-20) It is unlawful for an authorized public officer to enter into a contract for a purpose in which the sum is in excess of the amount appropriated for that purpose. It is unlawful for an authorized public officer to divert or appropriate the funds arising from any tax levied and collected for any one fiscal year to the payment of an indebtedness contracted or incurred for a previous year. (§ 11-1-40)

**3.111** *Delete Section 14.1.1 and substitute the following:*

**14.1.1** The Contractor may terminate the Contract if the Work is stopped for a period of 45 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- .1** Issuance of an order of a court or other public authority having jurisdiction that requires substantially all Work to be stopped; or

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- .2 An act of government, such as a declaration of national emergency that requires substantially all Work to be stopped.
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents and the Contractor has stopped work in accordance with Section 9.7

**3.112** *Insert the following at the end of Section 14.1.3:*

Any adjustment to the Contract Sum pursuant to this Section shall be made in accordance with the requirements of Article 7.

**3.113** *In Section 14.1.4, replace the word “repeatedly” with the word “persistently.”***3.114** *Delete Section 14.2.1 and substitute the following:***14.2.1** The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials, or otherwise fails to prosecute the Work, or any separable part of the Work, with the diligence, resources and skill that will ensure its completion within the time specified in the Contract Documents, including any authorized adjustments;
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the Contract Documents and the respective agreements between the Contractor and the Subcontractors;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

**3.115** *In Section 14.2.2, delete the parenthetical statement “, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action,” immediately following the word “Owner” in the first line.***3.116** *In Section 14.2.4, replace the words “Initial Decision Maker” with the word “Architect”***3.117** *Add the following Section 14.2.5:*

**14.2.5** If, after termination for cause, it is determined that the Owner lacked justification to terminate under Section 14.2.1, or that the Contractor’s default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the Owner under Section 14.4.

**3.118** *Delete the second sentence of Section 14.3.2 and substitute the following:*

Any adjustment to the Contract Sum made pursuant to this section shall be made in accordance with the requirements of Article 7.3.3.

**3.119** *Delete Section 14.4.1 and substitute the following:*

**14.4.1** The Owner may, at any time, terminate the Contract, in whole or in part for the Owner’s convenience and without cause. The Owner shall give written notice of the termination to the Contractor specifying the part of the Contract terminated and when termination becomes effective.

**3.120** *Delete Section 14.4.2 and substitute the following:*

**14.4.2** Upon receipt of written notice from the Owner of such termination for the Owner’s convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;



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- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders; and
- .4 complete the performance of the Work not terminated, if any.

**3.121** *Delete Section 14.4.3 and substitute the following:*

**14.4.3** In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, costs incurred by reason of such termination, and any other adjustments otherwise allowed by the Contract. Any adjustment to the Contract Sum made pursuant to this Section 14.4 shall be made in accordance with the requirements of Article 7.3.3.

**3.122** *Add the following Sections 14.4.4, 14.4.5, and 14.5:*

**14.4.4** Contractor's failure to include an appropriate termination for convenience clause in any subcontract shall not (i) affect the Owner's right to require the termination of a subcontract, or (ii) increase the obligation of the Owner beyond what it would have been if the subcontract had contained an appropriate clause.

**14.4.5** Upon written consent of the Contractor, the Owner may reinstate the terminated portion of this Contract in whole or in part by amending the notice of termination if it has been determined that:

- .1 the termination was due to withdrawal of funding by the General Assembly, Governor, or Budget and Control Board or the need to divert project funds to respond to an emergency as defined by Regulation 19-445.2110(B) of the South Carolina Code of Regulations, as amended;
- .2 funding for the reinstated portion of the work has been restored;
- .3 circumstances clearly indicate a requirement for the terminated work; and
- .4 reinstatement of the terminated work is advantageous to the Owner.

**14.5 CANCELLATION AFTER AWARD BUT PRIOR TO PERFORMANCE**

Pursuant to Title 11, Chapter 35 and Regulation 19-445.2085 of the South Carolina Code of Laws and Regulations, as amended, this contract may be canceled after award but prior to performance.

**3.123** *Insert the following sentence after the second sentence of Section 15.1.1:*

A voucher, invoice, payment application or other routine request for payment that is not in dispute when submitted is not a Claim under this definition.

**3.124** *Delete Section 15.1.2 and substitute the following:***15.1.2 NOTICE OF CLAIMS**

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Architect. Such notice shall include sufficient information to advise the Architect and other party of the circumstances giving rise to the claim, the specific contractual adjustment or relief requested and the basis of such request. Claims by either party arising prior to the date final payment is due must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later except as stated for adverse weather days in Section 15.1.5.2. By failing to give written notice of a Claim within the time required by this Section, a party expressly waives its claim.

**3.125** *Delete Section 15.1.3 and substitute the following:***15.1.3 CONTINUING CONTRACT PERFORMANCE**

Pending final resolution of a Claim, including any administrative review allowed under Section 15.6, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will issue Certificates for Payment in accordance with the initial decisions and determinations of the Architect.

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**3.126** *Insert the following at the end of Section 15.1.5.1:*

Claims for an increase in the Contract Time shall be based on one additional calendar day for each full calendar day that the Contractor is prevented from working.

**3.127** *Insert the following Sub-Sections at the end of Section 15.1.5.2:*

- .1** Claims for adverse weather shall be based on actual weather conditions at the job site or other place of performance of the Work, as documented in the Contractor's job site log.
- .2** For the purpose of this Contract, a total of five (5) calendar days per calendar month (non-cumulative) shall be anticipated as "adverse weather" at the job site, and such time will not be considered justification for an extension of time. If, in any month, adverse weather develops beyond the five (5) days, the Contractor shall be allowed to claim additional days to compensate for the excess weather delays only to the extent of the impact on the approved construction schedule. The remedy for this condition is for an extension of time only and is exclusive of all other rights and remedies available under the Contract Documents or imposed or available by law.
- .3** The Contractor shall submit monthly with their pay application all claims for adverse weather conditions that occurred during the previous month. The Architect shall review each monthly submittal in accordance with Section 15.5 and inform the Contractor and the Owner promptly of its evaluation. Approved days shall be included in the next Change Order issued by the Architect. Adverse weather conditions not claimed within the time limits of this Subparagraph shall be considered to be waived by the Contractor. Claims will not be allowed for adverse weather days that occur after the scheduled (original or adjusted) date of Substantial Completion.

**3.128** *Delete Section 15.1.6 and substitute the following:*

**15.1.6 CLAIMS FOR LISTED DAMAGES**

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor and Owner waive Claims against each other for listed damages arising out of or relating to this Contract.

**15.1.6.1** For the Owner, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) costs suffered by a third party unable to commence work, (vi) attorney's fees, (vii) any interest, except to the extent allowed by Section 13.6 (Interest), (viii) lost revenue and profit for lost use of the property, (ix) costs resulting from lost productivity or efficiency.

**15.1.6.2** For the Contractor, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest, except to the extent allowed by Section 13.6 (Interest); (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. Without limitation, this mutual waiver is applicable to all damages due to either party's termination in accordance with Article 14. Nothing contained in this Section shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

**3.129** *Add the following Section 15.1.7:*

**15.1.7 WAIVER OF CLAIMS AGAINST THE ARCHITECT**

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor waives all claims against the Architect and any other design professionals who provide design and/or project management services to the Owner, either directly or as independent contractors or subcontractors to the Architect, for listed damages arising out of or relating to this Contract. The listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v)

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attorney's fees, (vi) any interest; (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waived as against the Owner. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

**3.130** *Delete the language of Sections 15.2, 15.3, and 15.4, including all Sub-Sections, and substitute the word "Reserved" for the deleted language of each Section and Sub-Section.*

**3.131** *Add the following Sections 15.5 and 15.6 with their sub-sections:*

**15.5 CLAIM AND DISPUTES - DUTY OF COOPERATION, NOTICE, AND ARCHITECTS****INITIAL DECISION**

**15.5.1** Contractor and Owner are fully committed to working with each other throughout the Project to avoid or minimize claims. To further this goal, Contractor and Owner agree to communicate regularly with each other and the Architect at all times notifying one another as soon as reasonably possible of any issue that if not addressed may cause loss, delay, and/or disruption of the Work. If claims do arise, Contractor and Owner each commit to resolving such claims in an amicable, professional, and expeditious manner to avoid unnecessary losses, delays, and disruptions to the Work.

**15.5.2** Claims shall first be referred to the Architect for initial decision. An initial decision shall be required as a condition precedent to resolution pursuant to Section 15.6 of any Claim arising prior to the date of final payment, unless 30 days have passed after the Claim has been referred to the Architect with no decision having been rendered, or after all the Architect's requests for additional supporting data have been answered, whichever is later. The Architect will not address claims between the Contractor and persons or entities other than the Owner.

**15.5.3** The Architect will review Claims and within ten days of the receipt of a Claim (1) request additional supporting data from the claimant or a response with supporting data from the other party or (2) render an initial decision in accordance with Section 15.5.5.

**15.5.4** If the Architect requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Architect when the response or supporting data will be furnished or (3) advise the Architect that all supporting data has already been provided. Upon receipt of the response or supporting data, the Architect will render an initial decision in accordance with Section 15.5.5.

**15.5.5** The Architect will render an initial decision in writing; (1) stating the reasons therefor; and (2) notifying the parties of any change in the Contract Sum or Contract Time or both. The Architect will deliver the initial decision to the parties within two weeks of receipt of any response or supporting data requested pursuant to Section 16.4, or within such longer period as may be mutually agreeable to the parties. If the parties accept the initial decision, the Architect shall prepare a Change Order with appropriate supporting documentation for the review and approval of the parties and the Office of State Engineer. If either the Contractor, Owner, or both, disagree with the initial decision, the Contractor and Owner shall proceed with dispute resolution in accordance with the provisions of Section 15.6.

**15.5.6** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

**15.6 DISPUTE RESOLUTION**

**15.6.1** If a claim is not resolved pursuant to Section 15.5 to the satisfaction of either party, both parties shall attempt to resolve the dispute at the field level through discussions between Contractor's Representative and Owner's Representative. If a dispute cannot be resolved through Contractor's Representative and Owner's Representative, then the Contractor's Senior Representative and the Owner's Senior Representative, upon the request of either party, shall meet as soon as conveniently possible, but in no case later than twenty-one days after such a request is made, to attempt to resolve such dispute. Prior to any meetings between the Senior Representatives, the parties will exchange relevant information that will assist the parties in resolving their dispute. The meetings required by this Section are a condition precedent to resolution pursuant to Section 15.6.2.

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**15.6.2** If after meeting in accordance with the provisions of Section 15.6.1, the Senior Representatives determine that the dispute cannot be resolved on terms satisfactory to both the Contractor and the Owner, then either party may submit the dispute by written request to South Carolina’s Chief Procurement Officer for Construction (CPOC). Except as otherwise provided in Article 15, all claims, claims, or controversies relating to the Contract shall be resolved exclusively by the appropriate Chief Procurement Officer in accordance with Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws, or in the absence of jurisdiction, only in the Court of Common Pleas for, or in the absence of jurisdiction a federal court located in, Richland County, State of South Carolina. Contractor agrees that any act by the State regarding the Contract is not a waiver of either the State’s sovereign immunity or the State’s immunity under the Eleventh Amendment of the United State’s Constitution.

**15.6.3** If any party seeks resolution to a dispute pursuant to Section 15.6.2, the parties shall participate in non-binding mediation to resolve the claim. If the claim is governed by Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws as amended and the amount in controversy is \$100,000.00 or less, the CPOC shall appoint a mediator, otherwise, the mediation shall be conducted by an impartial mediator selected by mutual agreement of the parties, or if the parties cannot so agree, a mediator designated by the American Arbitration Association (“AAA”) pursuant to its Construction Industry Mediation Rules. The mediation will be governed by and conducted pursuant to a mediation agreement negotiated by the parties or, if the parties cannot so agree, by procedures established by the mediator.

**15.6.4** Without relieving any party from the other requirements of Sections 15.5 and 15.6, either party may initiate proceedings in the appropriate forum prior to initiating or completing the procedures required by Sections 15.5 and 15.6 if such action is necessary to preserve a claim by avoiding the application of any applicable statutory period of limitation or repose.

**15.6.5 SERVICE OF PROCESS**

Contractor consents that any papers, notices, or process necessary or proper for the initiation or continuation of any claims, claims, or controversies relating to the Contract; for any court action in connection therewith; or for the entry of judgment on any award made, may be served on Contractor by certified mail (return receipt requested) addressed to Contractor at the address provided for the Contractor’s Senior Representative or by personal service or by any other manner that is permitted by law, in or outside South Carolina. Notice by certified mail is deemed duly given upon deposit in the United States mail.

**3.132** Add the following Article 16:

**ARTICLE 16 PROJECT-SPECIFIC REQUIREMENTS AND INFORMATION**

**16.1. Inspection Requirements:** *(Indicate the inspection services required by the Contract)*

- Special Inspections are required and are not part of the Contract Sum. *(see section 01400)*
- Building Inspections are required and are not part of the Contract Sum. *(see section 01400)*
- Building Inspections are required and are part of the Contract Sum. The inspections required for this Work are : *(Indicate which services are required and the provider)*

- Civil: \_\_\_\_\_
- Structural: \_\_\_\_\_
- Mechanical: \_\_\_\_\_
- Plumbing: \_\_\_\_\_
- Electrical: \_\_\_\_\_
- Gas: \_\_\_\_\_
- Other *(list)*: \_\_\_\_\_

Remarks: \_\_\_\_\_

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**16.1.1** Contractor shall schedule and request inspections in an orderly and efficient manner and shall notify the Owner whenever the Contractor schedules an inspection in accordance with the requirements of Section 16.1. Contractor shall be responsible for the cost of inspections scheduled and conducted without the Owner's knowledge and for any increase in the cost of inspections resulting from the inefficient scheduling of inspections.

**16.2** List Cash Allowances, if any. *(Refer to attachments as needed. If none, enter NONE)*

NONE

**16.3.** Requirements for Record Drawings, if any. *(Refer to attachments as needed. If none, enter NONE)*

NONE

**16.4.** Requirements for Shop Drawings and other submittals, if any, including number, procedure for submission, list of materials to be submitted, etc. *(Refer to attachments as needed. If none, enter NONE)*

017700-CLOSEOUT PROCEDURES

312000-EARTH MOVING

321313-CONCRETE PAVING

329200-TURF AND GRASSES

033000-CAST-IN-PLACE CONCRETE

033100-EXPOSED AGGREGATE CONCRETE FINISHES

033200-INTEGRAL CRYSTALLINE WATERPROOFING OF CONCRETE

074113-TEE-PANEL STANDING SEAM ROOF PANEL

076200-SHEET METAL FLASHING AND GUTTERS

093000-WALL TILE

093005-TILE ADHESIVES, MORTARS AND GROUTS

099100-PAINTING

323000-COMPOSITE FENCING

329200 -TURF AND GRASSES

329300 -PLANTS

131200-FOUNTAINS

**16.5.** Requirements for signage, on-site office or trailer, utilities, restrooms, etc., in addition to the Contract, if any. *(Refer to attachments as needed. If none, enter NONE)*

NONE

**16.6.** Requirements for Project Cleanup in addition to the Contract, if any. *(Refer to attachments as needed. If none, enter NONE)*

017700-CLOSEOUT PROCEDURES

**16.7.** List all attachments that modify these General Conditions. *(If none, enter NONE)*

NONE

USC SUPPLEMENTAL GENERAL CONDITIONS  
FOR CONSTRUCTION PROJECTS

1. Contractor's employees shall take all reasonable means not to interrupt the flow of student traffic in building corridors, lobbies and stairs. All necessary and reasonable safety precautions shall be taken to prevent injury to building occupants while transporting materials and equipment through the building to the work area. Providing safe, accessible, plywood pedestrian ways around construction may be required if a suitable alternative route is not available.
2. Fraternalization between Contractors employees and USC students, faculty or staff is strictly prohibited-zero tolerance!
3. USC will not tolerate rude, abusive or degrading behavior on the job site. Heckling and cat-calling directed toward students, faculty or staff or any other person on USC property is strictly prohibited. Any contractor whose employees violate this requirement will be assessed a fine of up to \$500 per violation.
4. Contractor's employees must adhere to the University's policy of maintaining a drug-free and smoke-free/tobacco free workplace.
5. Contractor must sign a Contractor Key Receipt/Return form before any keys are issued. Keys must be returned immediately upon the completion of the work. The Contractor will bear the cost of any re-keying necessary due to the loss of or failure to return keys.
6. A welding permit must be issued by the University Fire Marshall before any welding can begin inside a building. Project Manager will coordinate.
7. Contractor must notify the University immediately upon the discovery of suspect material such as those potentially containing asbestos or other such hazardous materials. These materials **must not** be disturbed until approved by the USC Project Manager.
8. At the beginning of the project, the USC Project Manager will establish the Contractor's lay-down area. This area will also be used for the Contractor's work vehicles. No personal vehicles will be allowed in this area, or in any areas surrounding the construction site that are not regular or authorized parking lots. Personal vehicles must be parked in the perimeter parking lots. Parking permits can be obtained at the USC Parking Office located in the Pendleton Street parking garage. The lay down area will be clearly identified to the contractor by the PM, with a sketch or drawing provided to Parking. In turn, the contractor will mark off this area with a sign containing the project name, PM name, Contractor name and contact number, and end date. Where this area is subject to foot traffic, protective barriers will be provided as specified by the PM. The area will be maintained in a neat and orderly fashion. Vehicles parked in the lay down area (or designated parking areas) will be clearly marked or display a CPC furnished placard for identification.

9. Contractor will be responsible for providing its own temporary toilet facilities, unless prior arrangements are made with the USC Project Manager.
10. Use of USC communications facilities (telephones, computers, etc.) by the Contractor is prohibited, unless prior arrangements are made with the USC Project Manager.
11. For all projects over \$100,000, including IDCs, an SE-395, Contractor Performance Evaluation, will be completed by the USC Project Manager and reviewed with the GC at the beginning of the project and a copy given to the GC. At the end of the project the form will be completed and a Construction Performance rating will be established.
12. Contractor is responsible for removal of all debris from the site, and is required to provide the necessary dumpsters which will be emptied at least one times per week. Construction waste must not be placed in University dumpsters. **THE CONSTRUCTION SITE MUST BE THOROUGHLY CLEANED WITH ALL TRASH PICKED UP AND PROPERLY DISPOSED OF ON A DAILY BASIS AND THE SITE MUST BE LEFT IN A SAFE AND SANITARY CONDITION EACH DAY. THE UNIVERSITY WILL INSPECT JOB SITES REGULARLY AND WILL FINE ANY CONTRACTOR FOUND TO BE IN VIOLATION OF THIS REQUIREMENT AN AMOUNT OF UP TO \$1,000 PER VIOLATION.**
13. **Contractor must provide all O&M manuals, as-built drawings, and training of USC personnel on new equipment, controls, etc. prior to Substantial Completion. Final payment will not be made until this is completed.**
14. The contractor will comply with all regulations set forth by OSHA and SCDHEC. Contractor must also adhere to USC's internal policies and procedures (available by request). As requested, the contractor will submit all Safety Programs and Certificates of Insurance to the University for review.
15. Tree protection fencing is required to protect existing trees and other landscape features to be preserved within a construction area. The limits of this fence will be evaluated for each situation with the consultant, USC Arborist and USC Project Manager. The tree protection fence shall be 5' high chain link fence unless otherwise approved by USC Project Manager. No entry or materials storage will be allowed inside the tree protection zone. A 4" layer of mulch shall be placed over the tree protection area to maintain moisture in the root zone.
16. Where it is necessary to cross walks, tree root zones (i.e., under canopy) or lawns the following measures shall be taken: For single loads up to 9,000 lbs., a 3/4" minimum plywood base shall be placed over areas impacted. For single loads over 9,000 lbs., two layers of 3/4" plywood is required.
17. For projects requiring heavy loads to cross walks tree root zones or lawns. A construction entry road consisting of 10' X 16' oak logging mates on 12" coarse, chipped, hardwood base. Mulch and logging mats shall be supplemented throughout the project to keep matting structurally functional.
18. Any damage to existing landscaping (including lawn areas) will be remediated before final payment is made.

Updated: July 15, 2011

19. Orange safety fence to be provided by the contractor. (USC Arborist, Kevin Curtis may be contacted at 777-0033 or 315-0319)

### **Campus Vehicle Expectations**

1. All motorized vehicles on the University campus are expected to travel and park on roadways and/or in parking stalls.
2. All motorized vehicle traffic on USC walkways must first receive the Landscape Manager's authorization. Violators may be subject to fines and penalties.
3. All motorized vehicles that leak or drip liquids are prohibited from traveling or parking on walks or landscaped areas.
4. Contractors, vendors, and delivery personnel are required to obtain prior parking authorization before parking in a designated space. Violators may be subject to fines and/or penalties. See Item 10 below.
5. Drivers of equipment or motor vehicles that damage university hardscape or landscape will be held personally responsible for damages and restoration expense.
6. Vehicle drivers who park on landscape or drives must be able to produce written evidence of need or emergency requiring parking on same.
7. All vehicles parked on landscape, hardscape, or in the process of service delivery, must display adequate safety devices, i.e. flashing lights, cones, signage, etc.
8. All drivers of equipment and vehicles will be respectful of University landscape, equipment, structures, fixtures and signage.
9. All incidents of property damage will be reported to Parking Services or the Work Management Center.
10. Parking on campus is restricted to spaces designated by Parking Services at the beginning of the project. Once the project manager and contractor agree on how many spaces are needed, the project manager will obtain a placard for each vehicle. This placard must be hung from the mirror of the vehicle, otherwise a ticket will be issued and these tickets cannot be "fixed". Parking spaces are restricted to work vehicles only; no personal vehicles.



Project Name: USCA Entrance Landscape Master Plan/Improvements  
Project Number: H29-I340  
University of South Carolina

**CONTRACTOR'S ONE YEAR GUARANTEE**

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

WE \_\_\_\_\_  
as Contractor on the above-named project, do hereby guarantee that all work executed under the requirements of the Contract Documents shall be free from defects due to faulty materials and /or workmanship for a period of one (1) year from date of acceptance of the work by the Owner and/or Architect/Engineer; and hereby agree to remedy defects due to faulty materials and/or workmanship, and pay for any damage resulting wherefrom, at no cost to the Owner, provided; however, that the following are excluded from this guarantee;

Defects or failures resulting from abuse by Owner.

Damage caused by fire, tornado, hail, hurricane, acts of God, wars, riots, or civil commotion.

\_\_\_\_\_  
[Name of Contracting Firm]

\*By \_\_\_\_\_

Title \_\_\_\_\_

\*Must be executed by an office of the Contracting Firm.

SWORN TO before me this  
\_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_ (seal)

\_\_\_\_\_ State

My commission expires \_\_\_\_\_

**USC AIKEN**  
**CONTRACTOR CODE of CONDUCT FOR CONSTRUCTION/RENOVATION PROJECTS**

1. Contractor's employees shall take all reasonable means not to interrupt the flow of student traffic in building corridors, lobbies and stairs. All necessary and reasonable safety precautions shall be taken to prevent injury to building occupants while transporting materials and equipment through the building to the work area. Providing safe, accessible, plywood pedestrian ways around construction may be required if a suitable alternative route is not available.
2. Fraternalization between Contractor's employees and USC AIKEN students, faculty or staff is strictly prohibited- zero tolerance! USC AIKEN will not tolerate rude, abusive or degrading behavior on the job site. Heckling and cat-calling directed toward students, faculty or staff or any other person on USC AIKEN property is strictly prohibited. The "three second" rule applies at all times. The rule simply states that if a contractor stares at a student or employee of the university, the action will be considered harassment. All person(s) in violation will be asked to leave USC Aiken property, and will not be permitted to return to work for the duration of the project or any future projects.
3. Contractor's employees must adhere to the University's policy of maintaining a drug-free and smoke free/ tobacco free workplace. Smoking is permitted only in designated areas.
4. If applicable, Contractor must sign a Contractor Key Receipt/ Return form before any keys are issued. The forms are to be filled out in the Operations Department located in the Supply and Maintenance Building. Keys must be returned immediately upon the completion of the work. The Contractor will bear the cost of any re-keying necessary due to the loss of or failure to return keys.
5. A welding permit must be issued before any welding can begin inside a building. Project Manger will coordinate.
6. Contractor must notify the University immediately upon the discovery of suspect materials such as those potentially containing asbestos or other such hazardous materials. These materials must not be disturbed until approved by the USC AIKEN Project Manager.
7. At the beginning of the project, the USC AIKEN Project Manager will establish the Contractor's lay-down area. This area will also be used for the Contractor's work vehicles. No personal vehicles will be allowed in this area, or in any areas surrounding the construction site that are not regular or authorized parking lots. Personal vehicles must be parked in the perimeter parking lots as approved by the PM and University Police. The lay-down area will be clearly identified to the contractor by the PM, with a sketch or drawing provided to University Police. Where this area is subject to foot traffic, protective barriers will be provided as specified by the PM. The area will be maintained in a neat and orderly fashion.
8. All contractors must wear identification badges or shirts with company name/logo.
9. No shorts, sandals, or inappropriate clothing is permitted.

**USC AIKEN**  
**PARKING EXPECTATIONS FOR CONSTRUCTION/RENOVATION PROJECTS**

1. All motorized vehicles on the University campus are expected to travel and park on roadways and/or in parking stalls.
2. All motorized vehicle traffic on USC AIKEN walkways must first receive the Project Manager's authorization. Violator's may be subject to fines and penalties.
3. All Motorized vehicles that leak or drip liquids are prohibited fro traveling or parking on walks or landscaped areas. They will be responsible for clean-up if violated.
4. Contractors, vendors, and delivery personnel are required to obtain prior parking authorization before parking in a designated place. Violators may be subject to fines and/or penalties. See item 10 below.
5. Drivers of equipment or motor vehicles that damage university hardscape or landscape will be held personally responsible for damages and restoration expenses.
6. Vehicles drivers who park on landscape or walkways must be able to produce written evidence of need or emergency requiring parking on same.
7. All vehicles parked on landscaped, hardscape, or in the process of service delivery, must display adequate safety devices, i.e. flashing lights, cones, signage, etc.
8. All drivers of equipment and vehicles will be respectful of university landscape, equipment, structures, fixtures and signage.
9. All incidents of property damage will be reported to the Project Manager.
10. Parking on campus is restricted to spaces designated by Project Manager at the beginning of the project. Once the Project Manager and Contractor agree on how many spaces are needed, the project manager will obtain a placard for each vehicle. This placard must be hung from the mirror of the vehicle, otherwise a ticket will be issued and these tickets cannot be "fixed". Parking spaces are restricted to work vehicles only; no personal vehicles.

**SE-355**  
**Performance Bond**

**KNOW ALL MEN BY THESE PRESENTS**, that *(Insert full name or legal title and address of Contractor)*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

hereinafter referred to as “Contractor”, and *(Insert full name and address of principal place of business of Surety)*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

hereinafter called the “surety”, are jointly and severally held and firmly bound unto *(Insert full name and address of Agency)*

Name: University of South Carolina  
Address: 743 Greene Street  
Columbia, SC 29208

hereinafter referred to as “Agency”, or its successors or assigns, the sum of \_\_\_\_\_ (\$ \_\_\_\_\_), being the sum of the Bond to which payment to be well and truly made, the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

**WHEREAS**, Contractor has by written agreement dated \_\_\_\_\_ entered into a contract with Agency to construct

State Project Name: USCA Entrance Landscape Master Plan/Improvements

State Project Number: H29-I340

Brief Description of Awarded Work, as found on the SE-330, Bid Form: Installation of entrance towers and masonry signage, fountain with horse statue, brick paver plaza, trees, landscaping and irrigation.

in accordance with Drawings and Specifications prepared by *(Insert full name and address of A/E)*

Name: Johnson, Laschober and Associates, PC  
Address: 1296 Broad Street  
Augusta, GA 30901

which agreement is by reference made a part hereof, and is hereinafter referred to as the Contract.

**IN WITNESS WHEREOF**, Surety and Contractor, intending to be legally bound hereby, subject to the terms stated herein, do each cause this Performance Bond to be duly executed on its behalf by its authorized officer, agent or representative.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_\_, BOND NUMBER \_\_\_\_\_  
*(shall be no earlier than Date of Contract)*

CONTRACTOR

SURETY

By: \_\_\_\_\_  
(Seal)

By: \_\_\_\_\_  
(Seal)

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Title: \_\_\_\_\_

Print Title: \_\_\_\_\_  
(Attach Power of Attorney)

Witness: \_\_\_\_\_

Witness: \_\_\_\_\_

*(Additional Signatures, if any, appear on attached page)*

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**Performance Bond**

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**NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:**

1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency for the full and faithful performance of the contract, which is incorporated herein by reference

2. If the Contractor performs the contract, the Surety and the Contractor have no obligation under this Bond, except to participate in conferences as provided in paragraph 3.1.

3. The Surety's obligation under this Bond shall arise after:

**3.1** The Agency has notified the Contractor and the Surety at the address described in paragraph 10 below, that the Agency is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than 15 days after receipt of such notice to discuss methods of performing the Contract. If the Agency, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Contract, but such an agreement shall not waive the Agency's right, if any, subsequently to declare a Contractor Default; or

**3.2** The Agency has declared a Contractor Default and formally terminated the Contractor's right to complete the Contract.

4. The Surety shall, within 15 days after receipt of notice of the Agency's declaration of a Contractor Default, and at the Surety's sole expense, take one of the following actions:

**4.1** Arrange for the Contractor, with consent of the Agency, to perform and complete the Contract; or

**4.2** Undertake to perform and complete the Contract itself, through its agents or through independent contractors; or

**4.3** Obtain bids or negotiated proposals from qualified contractors acceptable to the Agency for a contract for performance and completion of the Contract, arrange for a contract to be prepared for execution by the Agency and the contractor selected with the Agency's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the Bonds issued on the Contract, and pay to the Agency the amount of damages as described in paragraph 7 in excess of the Balance of the Contract Sum incurred by the Agency resulting from the Contractor Default; or

**4.4** Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and:

**4.4.1** After investigation, determine the amount for which it may be liable to the Agency and, within 60 days of waiving its rights under this paragraph, tender payment thereof to the Agency; or

**4.4.2** Deny liability in whole or in part and notify the Agency, citing the reasons therefore.

5. Provided Surety has proceeded under paragraphs 4.1, 4.2, or 4.3, the Agency shall pay the Balance of the Contract Sum to either:

**5.1** Surety in accordance with the terms of the Contract; or

**5.2** Another contractor selected pursuant to paragraph 4.3 to perform the Contract.

**5.3** The balance of the Contract Sum due either the Surety or another contractor shall be reduced by the amount of damages as described in paragraph 7.

6. If the Surety does not proceed as provided in paragraph 4 with reasonable promptness, the Surety shall be deemed to be in default on this Bond 15 days after receipt of written notice from the Agency to the Surety demanding that the Surety perform its obligations under this Bond, and the Agency shall be entitled to enforce any remedy available to the Agency.

**6.1** If the Surety proceeds as provided in paragraph 4.4, and the Agency refuses the payment tendered or the Surety has denied liability, in whole or in part, then without further notice the Agency shall be entitled to enforce any remedy available to the Agency.

**6.2** Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the Dispute Resolution process defined in the Contract Documents and the laws of the State of South Carolina.

7. After the Agency has terminated the Contractor's right to complete the Contract, and if the Surety elects to act under paragraph 4.1, 4.2, or 4.3 above, then the responsibilities of the Surety to the Agency shall be those of the Contractor under the Contract, and the responsibilities of the Agency to the Surety shall those of the Agency under the Contract. To a limit of the amount of this Bond, but subject to commitment by the Agency of the Balance of the Contract Sum to mitigation of costs and damages on the Contract, the Surety is obligated to the Agency without duplication for:

**7.1** The responsibilities of the Contractor for correction of defective Work and completion of the Contract; and

**7.2** Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under paragraph 4; and

**7.3** Damages awarded pursuant to the Dispute Resolution Provisions of the Contract. Surety may join in any Dispute Resolution proceeding brought under the Contract and shall be bound by the results thereof; and

**7.4** Liquidated Damages, or if no Liquidated Damages are specified in the Contract, actual damages caused by delayed performance or non-performance of the Contractor.

8. The Surety shall not be liable to the Agency or others for obligations of the Contractor that are unrelated to the Contract, and the Balance of the Contract Sum shall not be reduced or set-off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Agency or its heirs, executors, administrators, or successors.

9. The Surety hereby waives notice of any change, including changes of time, to the contract or to related subcontracts, purchase orders and other obligations.

10. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the address shown on the signature page.

**11. Definitions**

**11.1** Balance of the Contract Sum: The total amount payable by the Agency to the Contractor under the Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts to be received by the Agency in settlement of insurance or other Claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Contract.

**11.2** Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform the Contract or otherwise to comply with the terms of the Contract.

**SE-357**  
**Labor and Material Payment Bond**

**KNOW ALL MEN BY THESE PRESENTS**, that *(Insert full name or legal title and address of Contractor)*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

hereinafter referred to as "Contractor", and *(Insert full name and address of principal place of business of Surety)*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

hereinafter called the "surety", are jointly and severally held and firmly bound unto *(Insert full name and address of Agency)*

Name: University of South Carolina  
Address: 743 Green Street  
Columbia, SC 29208

hereinafter referred to as "Agency", or its successors or assigns, the sum of \_\_\_\_\_ (\$ \_\_\_\_\_), being the sum of the Bond to which payment to be well and truly made, the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

**WHEREAS**, Contractor has by written agreement dated \_\_\_\_\_ entered into a contract with Agency to construct

Project Name: USCA Entrance Landscape Master Plan/Improvements  
Project Number: H29-I340  
Brief Description of Awarded Work, as found on the SE-330, Bid Form: Installation of entrance towers and masonry signage, fountain with horse statue, brick paver plaza, trees, landscaping and irrigation.

in accordance with Drawings and Specifications prepared by *(Insert full name and address of A/E)*

Name: Johnson, Laschober and Associates, PC  
Address: 1296 Broad Street  
Augusta, GA 30901

which agreement is by reference made a part hereof, and is hereinafter referred to as the Contract.

**IN WITNESS WHEREOF**, Surety and Contractor, intending to be legally bound hereby, subject to the terms stated herein, do each cause this Labor and Material Payment Bond to be duly executed on its behalf by its authorized officer, agent or representative.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_\_, BOND NUMBER \_\_\_\_\_  
*(shall be no earlier than Date of Contract)*

CONTRACTOR

SURETY

By: \_\_\_\_\_  
(Seal)

By: \_\_\_\_\_  
(Seal)

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Title: \_\_\_\_\_

Print Title: \_\_\_\_\_  
(Attach Power of Attorney)

Witness: \_\_\_\_\_

Witness: \_\_\_\_\_

*(Additional Signatures, if any, appear on attached page)*

**SE-357****Labor and Material Payment Bond****NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:**

1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency to pay for all labor, materials and equipment required for use in the performance of the Contract, which is incorporated herein by reference.
2. With respect to the Agency, this obligation shall be null and void if the Contractor:
  - 2.1 Promptly makes payment, directly or indirectly, for all sums due Claimants; and
  - 2.2 Defends, indemnifies and holds harmless the Agency from all claims, demands, liens or suits by any person or entity who furnished labor, materials or equipment for use in the performance of the Contract.
3. With respect to Claimants, this obligation shall be null and void if the Contractor promptly makes payment, directly or indirectly, for all sums due.
4. With respect to Claimants, and subject to the provisions of Title 29, Chapter 5 and the provisions of §11-35-3030(2)(c) of the SC Code of Laws, as amended, the Surety's obligation under this Bond shall arise as follows:
  - 4.1 Every person who has furnished labor, material or rental equipment to the Contractor or its subcontractors for the work specified in the Contract, and who has not been paid in full therefore before the expiration of a period of ninety (90) days after the date on which the last of the labor was done or performed by him or material or rental equipment was furnished or supplied by him for which such claim is made, shall have the right to sue on the payment bond for the amount, or the balance thereof, unpaid at the time of institution of such suit and to prosecute such action for the sum or sums justly due him.
    - 4.2 A remote claimant shall have a right of action on the payment bond upon giving written notice by certified or registered mail to the Contractor within ninety (90) days from the date on which such person did or performed the last of the labor or furnished or supplied the last of the material or rental equipment upon which such claim is made.
    - 4.3 Every suit instituted upon a payment bond shall be brought in a court of competent jurisdiction for the county or circuit in which the construction contract was to be performed, but no such suit shall be commenced after the expiration of one year after the day on which the last of the labor was performed or material or rental equipment was supplied by the person bringing suit.
  5. When the Claimant has satisfied the conditions of paragraph 4, the Surety shall promptly and at the Surety's expense take the following actions:
    - 5.1 Send an answer to the Claimant, with a copy to the Agency, within sixty (60) days after receipt of the claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed.
    - 5.2 Pay or arrange for payment of any undisputed amounts.
    - 5.3 The Surety's failure to discharge its obligations under this paragraph 5 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a claim. However, if the Surety fails to discharge its obligations under this paragraph 5, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs to recover any sums found to be due and owing to the Claimant.
6. Amounts owed by the Agency to the Contractor under the

Contract shall be used for the performance of the Contract and to satisfy claims, if any, under any Performance Bond. By the Contractor furnishing and the Agency accepting this Bond, they agree that all funds earned by the contractor in the performance of the Contract are dedicated to satisfy obligations of the Contractor and the Surety under this Bond, subject to the Agency's prior right to use the funds for the completion of the Work.

7. The Surety shall not be liable to the Agency, Claimants or others for obligations of the Contractor that are unrelated to the Contract. The Agency shall not be liable for payment of any costs or expenses of any claimant under this bond, and shall have under this Bond no obligations to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond.

8. The Surety hereby waives notice of any change, including changes of time, to the Contract or to related Subcontracts, purchase orders and other obligations.

9. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the addresses shown on the signature page. Actual receipt of notice by Surety, the Agency or the contractor, however accomplished, shall be sufficient compliance as of the date received at the address shown on the signature page.

10. By the Contractor furnishing and the Agency accepting this Bond, they agree that this Bond has been furnished to comply with the statutory requirements of the South Carolina Code of Laws, as amended, and further, that any provision in this Bond conflicting with said statutory requirements shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory Bond and not as a common law bond.

11. Upon request of any person or entity appearing to be a potential beneficiary of this bond, the Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.

12. Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the laws of the State of South Carolina.

**13. DEFINITIONS**

**13.1 Claimant:** An individual or entity having a direct contract with the Contractor or with a Subcontractor of the Contractor to furnish labor, materials, or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Contract, architectural and engineering services required for performance of the Work of the Contractor and the Contractor's Subcontractors, and all other items for which a mechanic's lien might otherwise be asserted.

**13.2 Remote Claimant:** A person having a direct contractual relationship with a subcontractor of the Contractor or subcontractor, but no contractual relationship expressed or implied with the Contractor.

**13.3 Contract:** The agreement between the Agency and the Contractor identified on the signature page, including all Contract Documents and changes thereto.

GENERAL REQUIREMENTS - SECTION 010200

PART ONE – GENERAL

1.1 LAYOUT AND COORDINATION

- A. The General Contractor shall verify existing conditions along with dimensions indicated on the drawings and shall immediately report inconsistencies discovered during the progress of work.

1.2 CHANGE/DAMAGE TO UTILITIES

- A. The Contractor shall be responsible for making all necessary arrangements with power, water, sewer or other utility companies or corporations for relocating or changing utilities affected by work under this contract. Any damage to existing utilities as a result of any activities by the contractor or their forces shall be immediately repaired at the Contractor's expense to same or better conditions than existed before the damage occurred.

1.3 CUTTING, DIGGING, FITTING AND PATCHING

- A. The Contractor shall patch both new and existing work, as necessary, to properly connect the various parts of the project and to prepare the work to meet, fit and connect the several parts of the work as indicated or reasonably implied by the Contract Documents. The word "cutting" as used in this subparagraph shall be taken to mean cutting, exclusive of core drilling.
- B. The Contractor shall be entirely responsible for all cutting, digging, fitting and patching required.

1.4 DOCUMENTS FURNISHED TO CONTRACTOR

- A. The following will be furnished to the General Contractor by the Owner: Three sets of Construction Drawings and Construction Specifications.
- B. Additional sets of Contract Documents may be obtained from the Owner's Representative upon payment of duplication and delivery costs.

1.5 TEMPORARY FACILITIES

- A. Related Requirements:  
  
See related specification sections that deal with contract closeout.
- B. Job Log:



Project Name: USCA Entrance Landscape Master Plan/Improvements  
Project Number: H29-I340  
University of South Carolina

**CONTRACTOR'S ONE YEAR GUARANTEE**

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

WE \_\_\_\_\_  
as Contractor on the above-named project, do hereby guarantee that all work executed under the requirements of the Contract Documents shall be free from defects due to faulty materials and /or workmanship for a period of one (1) year from date of acceptance of the work by the Owner and/or Architect/Engineer; and hereby agree to remedy defects due to faulty materials and/or workmanship, and pay for any damage resulting wherefrom, at no cost to the Owner, provided; however, that the following are excluded from this guarantee;

Defects or failures resulting from abuse by Owner.

Damage caused by fire, tornado, hail, hurricane, acts of God, wars, riots, or civil commotion.

\_\_\_\_\_  
[Name of Contracting Firm]

\*By \_\_\_\_\_

Title \_\_\_\_\_

\*Must be executed by an office of the Contracting Firm.

SWORN TO before me this  
\_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_ (seal)

\_\_\_\_\_ State

My commission expires \_\_\_\_\_

1. The Contractor shall maintain a sign-in job log in a secure location for all parties entering the site to sign.
2. The Contractor will document all deliveries of materials and services in the job log.
3. The Contractor shall submit a job log form to Owner's Representative for approval.

a. Electricity and Lighting

1. The Contractor shall provide service required for construction operations with poles, branch wiring, distribution boxes and other appurtenances located to allow service and lighting by means of construction-type power cords. The Contractor shall pay for costs of energy used.
2. The Contractor shall arrange with the local electric power company and pay fees for tapping onto existing electric power source and providing meter for temporary construction of lights and power.

a. Heat and Ventilation

1. The Contractor shall provide heat and ventilation as required to maintain specified conditions for construction operations and to protect materials, finishes and equipment from damage due to temperature and humidity.
2. The Contractor shall provide smoke-free temporary heat required for performance of work. Open fires will not be permitted.
3. The Contractor shall provide ventilation of enclosed areas to cure materials, to disperse humidity, and to prevent accumulations of dust, fumes, vapors or gases.

a. Telephone Service

1. The Contractor shall provide telephone service to the field office. Toll calls by parties other than the Contractor will be at their own expense.

a. Water

1. The Contractor shall provide service required for construction operations, extend branch piping with outlets located so that water is available by use of hoses, and pay meter charges.
2. The Contractor shall arrange with the local water company and pay fees for tapping existing water mains and providing meter for temporary construction water.
3. The Contractor shall connect to existing facilities inside the Owner's meter.
4. If the existing water supply is not sufficient the Contractor shall either tap the line inside the meter where sufficient water supply may be obtained or make arrangements with the local water company to tap the water main. If it is necessary to tap a water main, the Contractor shall pay tapping fees and meter charges.
5. When temporary piping is no longer required the Contractor shall remove it.
6. The Contractor shall provide drinking water in approved sanitary containers and disposable cups for construction worker.

a. Sanitary Facilities

1. The Contractor shall provide and maintain required facilities and enclosures for use by construction worker.

2. The Contractor shall construct facilities to be weather-tight and in compliance with applicable legal and health requirements.
3. The Contractor shall keep facilities clean and sanitary.
4. If temporary facilities are placed over manholes, the Contractor shall use flushing type fixtures.
5. The Contractor shall not allow workers to use Owner's facilities unless authorized in writing by the Owner's Representative.

a. Construction Aids

1. The Contractor shall provide and operate drainage and pumping equipment, maintain excavations and keep the site free of standing water.

a. Barriers

1. The Contractor shall provide barriers as required to prevent public entry to construction areas and to protect existing facilities and adjacent properties from damage from construction operations.
2. The Contractor shall provide barricades and temporary lighting at streets and open ditches where construction work may present hazards to vehicles and persons.
3. The Contractor shall provide barriers around trees and plants designated to remain. The Contractor shall protect against vehicular traffic, stored materials, dumping, chemically injurious materials, and puddling or continuous running water.

a. Cleaning During Construction

1. The Contractor shall control accumulation of waste materials and rubbish and periodically dispose of all waste off site.

a. Field Offices and Sheds

1. The Contractor shall provide a weather-tight building or an office trailer with:
  - a. Lighting, electrical outlets, heating, cooling and ventilating equipment, and furniture.
  - b. Job telephone as specified above.
  - c. Space for Project meetings with table and chairs to accommodate a minimum of 12 persons.
  - d. Work table large enough to accommodate working drawings.
  - e. Files, drawings, racks, and shelves to maintain order and neatness.
2. The Contractor shall provide lighted, weather-tight storage sheds for tools, materials and equipment with adequate space for organized storage and access. The Contractor shall provide heat and ventilation for products requiring controlled conditions.
3. The Contractor shall locate these facilities to preclude interference with work and as directed.

a. Parking Facilities

1. Parking space at the site may be limited.

2. The Contractor shall make arrangements with the Owner's Representative to secure parking spaces for workers. The Contractor shall ensure that workers shall not park in spaces other than those designated.
3. If designated area is insufficient, Contractor and workers will be required to make their own arrangements for parking.

a. Removal

1. The Contractor shall remove temporary materials, equipment, services and construction prior to substantial completion.
2. The Contractor shall clean and repair damage caused by installation or use of temporary facilities. The Contractor shall remove underground installations to a depth of two feet and grade as indicated or directed by the Owner's Representative.
3. The Contractor shall restore existing facilities and roads used during construction to specified or original condition.

a. Project Identification Sign

1. The Contractor shall provide a project identification sign; the standard sign being per the drawings (If applicable...i.e. shown on the drawings).
2. This is to be supported on pressure-treated pine posts (at least 4" x 4") and adequately braced to resist wind pressure.
3. Sign should be erected from eye level (at least 4' clear at bottom of sign to grade).
4. All surfaces of the wood should be primed with latex undercoat.
5. An exact copy shall be furnished by the Owner's Representative after contract award.
6. The sign shall be approved in writing by Owner's Representative prior to construction.
7. No other signage of any kind may be installed on the project site or related areas unless prior written approval is obtained from the Owner.

a. Quality Assurance

1. Code Compliance: The Contractor shall comply with all applicable codes, ordinances, rules, regulations and laws of local, municipal, state or federal authorities having jurisdiction over the Project. All required permits of a temporary nature shall be obtained for construction operations by the Contractor.
2. Qualification of the Workmen: The Contractor shall provide at least one person who shall be present at all times during tree clearing and grubbing operations and who shall direct the trimming of roots and limbs where required. The Contractor shall provide at least one person who is qualified in the various other trades involved including demolition, protection of property and erosion control.

a. Job Conditions

1. Protection: The Contractor shall use all means necessary to protect existing objects designated to remain and, in the event of damage, immediately make all repairs and replacements necessary to the approval of the Owner's Representative at no additional cost to the Owner.

a. Temporary Barricades

1. Unless otherwise approved by the Owner's Representative, the Contractor shall use only new and solid lumber of utility grade or better to construct temporary barricades around trees and areas designated to remain undisturbed. See Drawings for locations of wood barricades.

- a. Site Inspection

1. Prior to any work of this section, the Contractor shall carefully inspect the entire site, all objects designated to be removed and all objects to be preserved. The Contractor shall locate all existing utility lines traversing the site and determine the requirements for the protection of those designated to remain.

- a. Cleanup

1. Contractor shall be responsible for removing all rubbish, refuse, soil, waste, and other products or elements resulting from the construction effort.

## 1.6 PRODUCT OPTIONS AND SUBSTITUTIONS

### A. Substitutions

1. Requests for substitutions shall be submitted to the Owner's Representative on the form exhibited in the General Requirements, or in a similar format which provides the same or more information. Substitute products should not be ordered and shall not be installed without prior written approval or acceptance from the Owner's Representative. Contractor assumes all risks associated with premature ordering and installation of substitute products.
2. The specifically named manufacturers, products, and systems, and descriptive characteristics used in the Contract Documents normally serve only to establish a level of quality and a performance standard. Unless a specific restriction is placed upon an item in the specifications, Contractor may submit proposals for substitutions.
3. The Owner reserves the right to disallow substitutions. Contractor assumes risks associated with possible rejection of proposals for substitution submitted during the life of the contract.
4. Delays caused by tardiness of Contractor in preparing and forwarding submittals do not constitute an acceptable basis for consideration of substitute products. Delays due to factors which were in effect prior to project bidding do not constitute an acceptable basis for consideration of substitute products.
5. When making requests for substitutions, Contractor assumes the following responsibilities:
  - a. To have personally investigated the proposed substituted product and determined it is equal or superior in all respects to that specified.
  - b. To provide the same warranty for substitute products that Contractor would have provided for specified product.
  - c. To provide complete cost data and waive all claims for additional costs related to substitution which subsequently becomes apparent.
  - d. To coordinate installation of the accepted substitute, making such changes as may be required for Work to be complete in all respects

6. A Substitution Form can be obtained from the Owner through a written request.

## 1.7 PERMITS, LICENSING, CODE COMPLIANCE

### A. General

1. **Building Permit:** The Contractor for the project is required to submit any required drawings & specifications to the County for permitting purposes. The Contractor is also required to pay any building permit fees and have an official building permit issued by the County prior to commencement of any work. Subcontractors required by the City/County to obtain a separate permit for their work must all submit required drawings and specs and pay for the costs of their permit. These subcontractors are not allowed to commence with their work until their permit has been obtained and all fees paid in full. Evidence that this has been satisfied must be furnished to the Owner prior to start of the work.
2. **South Carolina Contractor's License:** The Contractor for the project is required to obtain a General Contractor or Residential-Light Commercial license as determined under the requirements of the licensing law of South Carolina to bid and/or contract with City/County. All fees associated with complying with this licensing are also a part of this requirement. Evidence that this has been satisfied must be furnished to the Owner with the bidder's information and prior to start of the work.
3. **Code Compliance:** All work installed on this project must follow codes for Federal, State and Local requirements. These include but are not limited to: OSHA, EPD, EPA, The International Building Code, 2006 Edition with current Amendments, The National Electrical Code, current Edition, The International Plumbing Code, 2006 Edition with current Amendments, The International Mechanical Code, 2006 Edition with current Amendments, ANSI 117.1, Americans with Disabilities Act (ADA), City/ County Ordinances and other requirements that apply to this type of project.

## 1.8 GENERAL ITEMS

### A. Access to Project Site

1. **Truck and equipment access:** To avoid traffic conflict with vehicles of the Owner's employees and the general public and to avoid over-loading of adjacent streets and driveways, the Contractor shall limit the access of trucks and equipment to a route agreed to in coordination with the Owner and Architect in so far as is practical to do so. The Contractor shall provide adequate protection for curbs and sidewalks over which trucks and equipment pass to reach the job site. Existing paved areas adjacent to the site shall be maintained in a clean condition during the project. At the conclusion of the project, all adjacent paved areas shall be swept clean by the Contractor and inspected by the Owner's Representative for acceptance.
2. **Contractor's vehicles:** The Contractor's vehicles, vehicles belonging to employees of the Contractor, and all other vehicles entering upon the Owner's property in performance of the work of this Contract, shall be required to use only the "Access Route" described above. The Contractor shall coordinate with the Owner's approval, locations for parking of such vehicles on or adjacent to the Owner's property.

### B. Schedule of Operations

1. Within ten (10) days after receipt of "Notice to Proceed," the Contractor shall submit to the Architect a proposed schedule of operations showing date he expects to start and complete the various parts or phases of the work. The Contractor shall coordinate the scheduling of his work with the Owner to provide minimum interference with Owner's operations. Access to existing buildings shall be maintained at all times, and due to the nature of work involved, the Owner may require that certain work be performed at times other than normal working hours.
2. Schedule must show (and must be updated on a monthly basis):
  - Activity
  - Start
  - Finish
  - Duration
  - Total Flow
  - Logic
  - All major work elements
  - Completed activities and progress

C. Job Superintendent

1. The Contractor shall provide a full-time, on-site superintendent for all work at the project's site. The superintendent shall have a minimum of 10 years of experience in that position. A resume and references shall be submitted to and approved by the Owner. Once approved for the project, the superintendent may not be removed from the project site without express written consent of the Owner.

D. Notification to Owner

1. In addition to the Schedule of Operations, the Contractor shall give Notice to the Owner seven (7) calendar days in advance of date he proposes to start work in any area which directly affects the normal operation in existing buildings.

END OF SECTION 010200

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
1. Work covered by the Contract Documents.
  2. Type of the Contract.
  3. Work phases.
  4. Work under other contracts.
  5. Products ordered in advance.
  6. Owner-furnished products.
  7. Use of premises.
  8. Owner's occupancy requirements.
  9. Work restrictions.
  10. Specification formats and conventions.

1.3 WORK COVERED BY CONTRACT DOCUMENTS

Project Identification: University Of South Carolina – Aiken, Entrance Landscape Master Plan/Improvements

471 University Parkway, Aiken, South Carolina

- A. Owner: University Of South Carolina – Aiken
1. Owner's Representative: University Of South Carolina- Aiken  
471 University Parkway  
Aiken, South Carolina  
Lisa Groft, Project Manager  
Phone: (803) 641-2856  
Email: Lisag@Usca.Edu

B. Architect/Engineer: Johnson, Laschober, & Associates, PC

C. The Work consists of the following:

**Scope of work to include new fountain, brick pavers, landscaping, entry towers, signage and composite fencing along the road frontage.**



1.4 TYPE OF CONTRACT

- A. Project will be constructed under a single prime contract.

1.5 WORK PHASES

- A. The Work shall be conducted in one phase. The date of substantial completion will be 100 days from the date of the Notice to Proceed and final completion will be 120 days from the date of the Notice to Proceed.
- B. Before commencing Work, submit a schedule showing the sequence, commencement and completion dates, and move-out and -in date of Owner's personnel for all Work.

1.6 PRODUCTS ORDERED IN ADVANCE

1.7 USE OF PREMISES

- A. General: The Contractor shall have limited use of premises for construction operations as indicated on Drawings by the Contract limits. Work shall be limited to Owner's property.
- B. Use of Site: Limit use of premises to areas within the Contract limits indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - 1. Limits: Confine constructions operations to limits noted on drawings..
  - 2. Owner Occupancy: Allow for Owner occupancy of Project site and use by the public following the date of substantial completion.
  - 3. Construction Entrance: Keep entrance serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
    - a. Schedule deliveries to minimize use of driveways and entrances.
    - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.

1.8 OWNER'S OCCUPANCY REQUIREMENTS

- A. Owner Occupancy of Substantially Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in substantially completed areas, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and partial occupancy shall not constitute acceptance of the total Work.
  - 1. Engineer will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied before Owner occupancy.
  - 2. Obtain a Certificate of Occupancy from authorities having jurisdiction before Owner occupancy.
  - 3. Before partial Owner occupancy, mechanical and electrical systems shall be fully operational, and required tests and inspections shall be successfully completed. On

occupancy, Owner will operate and maintain mechanical and electrical systems serving occupied portions of building.

4. On occupancy, Owner will assume responsibility for maintenance and custodial service for occupied portions of building.

## 1.9 WORK RESTRICTIONS

A. On-Site Work Hours: Work shall be generally performed during normal business working hours of 7 a.m. to 5 p.m., Monday through Friday, unless otherwise indicated. During daylight savings time work may extend to 7 p.m. with Owner approval.

1. Weekend Hours: Work may occur on Saturdays with Owner approval.
2. Hours for Utility Shutdowns: See following section.
3. Hours for Blasting: Coordinate with Owner.

B. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:

1. Notify Owner not less than two days in advance of proposed utility interruptions.
2. Do not proceed with utility interruptions without Owner's written permission.

## 1.10 SPECIFICATION FORMATS AND CONVENTIONS

A. Specification Format: The Specifications are organized into Divisions and Sections using the 16-division format and CSI/CSC's "MasterFormat" numbering system.

1. Section Identification: The Specifications use Section numbers and titles to help cross-referencing in the Contract Documents. Sections in the Project Manual are in numeric sequence; however, the sequence is incomplete because all available Section numbers are not used. Consult the table of contents at the beginning of the Project Manual to determine numbers and names of Sections in the Contract Documents.
2. Division 1: Sections in Division 1 govern the execution of the Work of all Sections in the Specifications.

B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:

1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.

- a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

## SECTION 012000 – PROJECT MEETINGS

### PART 1 – GENERAL

#### 1.1 WORK INCLUDED

- A. To enable orderly review during progress of the work, and to provide for systematic discussion of problems, the General Contractor will conduct project meetings throughout the construction period.
- B. Contractors Responsibilities:
  - 1. Schedule and administer meetings throughout duration of work.
  - 2. Prepare agenda for meetings.
  - 3. Distribute written notice of each meeting seven (7) days in advance of meeting date.
  - 4. Make physical arrangements for meetings.
  - 5. Preside at meetings.
  - 6. Record the minutes; include all significant proceedings and decisions.
  - 7. Reproduce and distribute copies of minutes within three (3) days after each meeting.
  - 8. Provide one (1) copy of the minutes to:
    - a. All participants in the meeting, including the Owner's representative.
    - b. All parties affected by decisions made at the meeting.
- C. Participants
  - 1. Qualified representatives of Contractors, sub-contractors, and suppliers authorized to act on behalf of the parties they represent.
  - 2. Owner's representative and consultants, as deemed necessary by the Owner's representative.

#### 1.2 RELATED WORK

- A. The Contractor's relations with his Sub-contractors and materials suppliers, and discussions relative thereto, are the Contractor's responsibility and are not part of the project meetings content.

#### 1.3 QUALITY ASSURANCE

- A. Persons designated by the Contractor to attend and participate in the project meetings shall have all required authority to commit the Contractor to solutions agreed upon in the project meetings.

### PART 2 – PRODUCTS: (None)

### PART 3 – EXECUTION

#### 3.1 PRE-CONSTRUCTION MEETING

- A. The Architect and Contractor are to schedule a meeting to be held within the first week after the awarding of the contract.
- B. Suggested Agenda: Prepare written material, distribute lists, and discuss:
  - 1. Identification of major subcontractors and suppliers.
  - 2. Projected construction schedules.
  - 3. Critical work sequencing.
  - 4. Major equipment deliveries and priorities.
  - 5. Project coordination, including designation of responsible personnel.
  - 6. Procedures for, and processing of:
    - a. Field decisions.
    - b. Proposal requests.
    - c. Submittals.
    - d. Change Orders.
    - e. Applications for payment.
- C. Adequacy of distribution of Contract Documents.
- D. Procedures for maintaining Record Documents.
- E. Use of Premises:
  - 1. Office, work and storage areas.
  - 2. Owner's requirements.
- F. Construction facilities, construction aids, and controls.
- G. Temporary utilities.
- H. Safety and first aid procedures.
- I. Security procedures.
- J. Housekeeping procedures.

### 3.2 PROGRESS MEETINGS

- A. Schedule regular weekly meetings and as necessary, schedule additional meetings. This will require coordination with the Owner & Owner's representative.
- B. Minimum Agenda:
  - 1. Review and approval of minutes of previous meeting.
  - 2. Review of work progress since previous meeting.
  - 3. Field observations, problems, and conflicts.
  - 4. Problems that impede construction schedule.
  - 5. Review of off-site fabrication, delivery schedules.
  - 6. Corrective measures and procedures required to regain projected schedule.

7. Revisions to construction schedule.
8. Plan progress and schedule for succeeding work period.
9. Coordination of schedules.
10. Review submittal schedules: expedite as required.
11. Maintenance of quality standards.
12. Review proposed changes for:
  - a. Effect on construction schedule and on completion date.
  - b. Effect on other contracts of the Project.
  - c. Approval of suggested changes in writing.
13. Review of submittal log which is to be updated weekly and submitted to the Owner.
14. Review of RFI log which is to be updated weekly and submitted to the Owner.
15. Review of change order log which is to be updated weekly and submitted to the Owner.
16. Review of allowance log as necessary and submitted to the Owner.
17. Other business.

END OF SECTION 012000

SECTION 012100 - ALLOWANCES

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.
- B. Include allowance in the Base Bid as set forth in the Schedule of Allowances specified in this Section 01210 and the General Conditions.
- C. Descriptions of allowance work are abbreviated. Refer to applicable specification sections and drawings for complete and detailed requirements of work required under each allowance item.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements governing allowance. Allowance items shall be included in the Base Bid and Contract sum amount.
- B. Certain materials and equipment are specified in the Contract Documents by allowances. In some cases, these allowances include installation. Allowances have been established in lieu of additional requirements and to defer selection of actual materials and equipment to a later date when additional information is available for evaluation. If necessary, additional requirements will be evaluated for possible change order procedures.
- C. Types of allowances include the following:
- D. \$11,300 – General Contingency Allowance for owner approved general revisions to the project.
- E. Related Sections include the following:
- F. Section “General Requirements” of the Specification for procedures for submitting and handling Change Orders.

1.3 SPECIFIC ALLOWANCE INSTRUCTIONS

- A. Include direct costs for labor, material, equipment and subcontract.
- B. 3 quotes must be obtained on any subcontract work with Owner approval prior to proceeding.
- C. Costs can not include supervisor, project manager, overhead, profit or any other non-direct cost. All of these indirect costs need to be included in the base bid.

1.4 SELECTION AND PURCHASE

1. At the earliest practical date after award of the Contract, advise Architect of the date when final selection and purchase of each product or system described by an allowance must be completed to avoid delaying the Work.
2. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
3. Purchase products and systems selected by Architect from the designated supplier.
4. See Paragraph 1.3 of this Section for specific cost instructions.

PART 2 – EXECUTION

2.1 EXAMINATION

- A. Examine products covered by an allowance promptly on delivery for damage or defects. Return damaged or defective products to manufacturer for replacement.

2.2 PREPARATION

- A Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.

2.3 SCHEDULE OF ALLOWANCES.

- A. Schedule of each allowance shall be listed in the schedule of values.

END OF SECTION 012100



SECTION 012300 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the Bidding Requirements that may be added to or deducted from the Base Bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
  - 1. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum. The owner reserves the right to accept and/or reject any alternate in any order or sequence to the benefit of the project and budget.

1.4 PROCEDURES

- A. Coordination: Modify or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
  - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated modifications to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A Schedule of Alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

SCHEDULE OF ALTERNATES

**ALTERNATE # 1** : Masonry columns, decorative lighting and electrical conduit and wiring as shown on sheets C101, A100 and E101. Paddock fencing per detail 5/A100 and Paddock Fencing per detail 6/A100.

**ALTERNATE # 2** : Demolition of masonry signage, pilasters, concrete sidewalk, light fixtures, trees and landscaping as indicated on sheet CD001.

**ALTERNATE # 3** : Install 2 masonry pilasters and 4 ornamental lights as indicated on sheet C101.

END OF SECTION 012300

## SECTION 013300 – SUBMITTALS

### PART 1 – GENERAL

#### 1.1 WORK INCLUDED

- A. Definition: Submittals are drawings, diagrams, illustrations, schedules, performance charts, nomenclature charts, brochures and other data which are prepared by the Contractor or any subcontractor, manufacturer, supplier, fabricator, or distributor and which illustrates some portion of the project.
- B. Prepare and furnish a Construction Progress Schedule in order to assure adequate planning and execution of the work so that the work is completed within the number of calendar days allowed in the Contract, and to assist the Architect in appraising the reasonableness of the proposed schedule and in evaluating progress of the work.
- C. Prepare and furnish submittals required by the Contract Documents; revised and resubmitted as necessary to establish compliance with specified requirements.
- D. Prepare and furnish a detailed breakdown of the agreed Contract Sum showing values allocated to each of the various parts of the Work, as specified herein and in other provisions of the Contract Documents.

#### 1.2 RELATED WORK

- A. Make all submittals called for in this Project Manual in strict accordance with the provisions of this Section.
- B. Required contents of submittals may be amplified in pertinent parts of other Sections of this Project Manual.
- C. Documents affecting work of this Section include, but are not necessarily limited to Section entitled Form of Agreement, General Conditions for the Contract and Sections in Division 1 of this Project Manual.

#### 1.3 QUALITY ASSURANCE

- A. Construction Progress Schedule: The Contractor shall provide a construction progress schedule showing date he expects to start and complete various parts of the work of this Contract. He shall provide this document within fifteen (15) days after the Architect issues the “Notice to Proceed”.
- B. General Submittals
  1. Coordination of submittals: “Schedules submitted to the Architect shall include a critical path for the project and two (2) week look ahead time-frames. The schedule shall be in a bar chart format with sufficient detail for a project of this size. The construction schedule shall be updated monthly to delineate activities in progress, activities completed, and future activities. Schedule updates shall be submitted to the Architect monthly and posted in the construction trailer at all times.

- a. Prior to each submittal, the Contractor shall carefully review and coordinate all aspects of each item being submitted.
- b. Verify that each item and the submittal for it conform in all respects with the specified requirements.
- c. By affixing his signature to each submittal, certify that this coordination has been performed.
- d. A Transmittal sheet must accompany each submittal.

#### 1.4 SUBMITTALS

- A. General Submittals: The Contractor shall make submittals of Shop Drawings, Samples, Material Schedules, and other items in accordance with the provisions of this Section.
  1. All submittals and samples shall be accompanied by a transmittal letter, in duplicate, containing project name, Contractor's name, number of drawings, titles, and other pertinent data.
- B. Operation and Maintenance Manuals: The Contractor shall submit three (3) copies of all operation and maintenance manuals called for by pertinent Sections of this Project Manual to the Architect prior to indoctrination of the Owner's operation and maintenance personnel.
- C. Schedule of Values: Prior to the first application for payment, the Contractor shall submit a proposed schedule of values to the Architect.
  1. He shall meet with the Architect and determine additional data, if any, required, to be submitted.
  2. He shall secure the Architect's approval of the schedule of values prior to submitting the first application for payment.

### PART 2 – PRODUCTS

#### 2.1 SHOP DRAWINGS

- A. Scale and Measurements: Shop Drawings shall be made accurately to a scale sufficiently large to show all pertinent aspects of the items and its method of connection to the Work.
- B. Types of Prints Required: Submit Shop Drawings in the form of blue-line prints or photocopies. The Architect will retain one copy of each submittal. Consulting engineers will keep one copy of each submittal reviewed by their office.
- C. Review comments of the Architect will be shown in red on the prints which are returned to the Contractor.

#### 2.2 MANUFACTURERS' LITERATURE

- A. Where contents of submitted literature from manufacturers include data not pertinent to the submittal, clearly show which portions of the contents are being submitted for review.
- B. Submit the number of copies which are required to be returned, plus two (2) copies which will be retained by the Architect.

1. The Contractor shall provide manufacturer's preparation, assembly, and installation instructions.

## 2.3 SAMPLES

- A. The Contract shall provide Sample or Samples identical to the precise article proposed to be provided.
- B. Number of Samples required:
  1. Unless otherwise specified, submit Samples in the quantity which is required to be returned, plus two (2) which one will be retained by the Architect and one will be retained by the Owner.
  2. By prearrangement in specific cases, a single Sample may be submitted for review and, when approved, be installed in the Work at a location agreed upon by the Architect.

## 2.4 COLORS AND PATTERNS

- A. Unless the precise color and pattern is specifically called out in the Contract Documents, and whenever a choice of color or pattern is available in the specified products, submit accurate color and pattern charts to the Architect for selection.

## 2.5 INSTRUCTION MANUALS

- A. Where Operation and Maintenance Manuals are required to be submitted under other Sections of this project Manual, prepare in accordance with the following minimum content requirements:
  1. Neatly typewritten index near the front of the Manual, giving immediate information as to location within the Manual of all emergency data regarding the installation.
  2. Complete instructions regarding operation and maintenance of all equipment involved, including lubrication, disassembly and reassembly.
  3. Complete nomenclature of all part number of all equipment.
  4. Complete nomenclature and part number of all replaceable parts, name and address of nearest vendor, and all other pertinent data regarding procurement procedure.
  5. Electrostatic copy of all guarantees and warranties issued.
  6. Manufacturer's bulletins, cuts, and descriptive data, where pertinent, clearly indicating the precise items included in this installation and deleting, or otherwise clearly indicating, all manufacturers' data with which this installation is not concerned.
  7. Such other data as required in pertinent other Sections of this Project Manual.

## PART 3 – EXECUTION

### 3.1 GENERAL SUBMITTALS

#### A. Identification of Submittals

1. Consecutively number all submittals. When material is resubmitted for any reason, transmit under a new letter of transmittal and with a new transmittal number, but reference the rejected transmittal number.

2. Shop drawings shall be dated and contain the complete name of the project, a description or names of equipment, materials, and items; and the complete identification of location at which materials or equipment are to be installed.

B. General Execution

1. Reproduction of contract drawings for shop drawings shall NOT be permitted. Shop drawings will not be reviewed by the Owner's Representative unless checked by the supplier and approved by the Contractor.
2. The Contractor shall review, stamp with his approval, and submit to the Architect, who shall in turn submit to the Owner, with reasonable promptness and in orderly sequence so as to cause no delay, shop drawings required by the Contract Documents and the codes names thereunder. At the time of submission, the Contractor shall inform the Architect and Owner of any deviation in the shop drawings or samples from the requirements.
3. The Contractor shall submit drawings for review including fabrication, erection, layout and setting drawings, and other drawings, required under the various sections of the Specifications until final approval is obtained. The Contractor shall submit copies of manufacturer's descriptive data including catalog sheets for materials, equipment and fixtures, showing dimensions, performance characteristics and a capacity, wiring diagrams and controls, schedules and other pertinent information as required. Shop drawings will not be reviewed unless first approved by the Contract.
4. By approving and submitting shop drawings, the Contractor thereby represents that he has determined and verified all field measurements, field construction criteria, materials, catalog numbers and similar data or will do so and that he has checked and coordinated shop drawings with the requirements of the project and the Contract Documents.
5. The Owners Representative will review shop drawings with reasonable promptness so as to pose no delay. The Owner's Representative's review and/or corrections refer only to the general arrangement and conformance of the subject of the shop drawings with the design concept of the project with information given in the Contract Documents. Under no conditions should the Contractor consider the review to include the dimensions, quantities, and neither details of the items nor the approval of an assembly in which the item functions. The Owner's Representative's review of shop drawings shall not relieve the Contract of responsibility for any deviation form the requirements of the Contract Documents unless the Contractor has informed the Owner's Representative in writing of such deviation at the time of submissions and the Owners Representative has given written approval to the specific deviation; nor shall the Owner's Repetitive review relieve the Contractor from responsibility from errors or omissions from the shop drawings.
6. When the shop drawings are returned to the Contractor with the Owner's Representative's corrections, the Contractor shall make the required corrections on the shop drawings and submit one set of prints to the Owner's Representative upon request. The Contractor shall direct specific attention in writing or on the submitted drawings to revisions other than those requested by the Owner's Representative's previous submission.
7. Shop drawings for structural items such as structural steel, steel decking and reinforcing steel will be reviewed by the Owner's Representative for general compliance with the drawings and specifications.
8. Work requiring shop drawings, whether called for by the Contract Documents or requested by the Contractor, shall not be commenced until the submissions has been reviewed by the Owner's Representative. Work shall be in accordance with and performed from the reviewed drawings, and the Contractor shall make certain that proper shop drawings are at the site of the work.
9. The Contractor shall understand that submittal of the required documents does not constitute compliance with the requirements of the Contract Documents.



- a. In the event substitutions are proposed to the Architect after the Contract has been awarded, the Architect will record all time used by him and by his consultants in evaluation of each such proposed substitution but will NOT proceed without written authorization from the Owner.

### 3.2 INSTRUCTION MANUALS

- A. Complete and issue Manuals in strict accordance with the minimum requirements of Paragraph 2.5 above.

END OF SECTION 013300



SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. Related Requirements:
  - 1. Division 01 Section "Summary" for work restrictions and limitations on utility interruptions.

1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, occupants of Project, testing agencies, and authorities having jurisdiction.
- B. Sewer Service: Pay sewer-service use charges for sewer usage by all entities for construction operations.
- C. Water Service: Pay water-service use charges for water used by all entities for construction operations.
- D. Electric Power Service: Pay electric-power-service use charges for electricity used by all entities for construction operations.
- E. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- F. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- G. Sewer, Water, and Electric Power Service: Use charges are specified in Division 01 Section "Multiple Contract Summary."

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel.
- B. Erosion- and Sedimentation-Control Plan: Show compliance with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.
- C. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- D. Moisture-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage.
  - 1. Describe delivery, handling, and storage provisions for materials subject to water absorption or water damage.
  - 2. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
  - 3. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
- E. Dust- and HVAC-Control Plan: Submit coordination drawing and narrative that indicates the dust- and HVAC-control measures proposed for use, proposed locations, and proposed time frame for their operation. Identify further options if proposed measures are later determined to be inadequate. Include the following:
  - 1. Locations of dust-control partitions at each phase of work.
  - 2. HVAC system isolation schematic drawing.
  - 3. Location of proposed air-filtration system discharge.
  - 4. Waste handling procedures.
  - 5. Other dust-control measures.

#### 1.5 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with applicable provisions in the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.

1.6 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil minimum thickness, with flame-spread rating of 15 or less per ASTM E 84 and passing NFPA 701 Test Method 2.
- B. Dust-Control Adhesive-Surface Walk-off Mats: Provide mats minimum 36 by 60 inches.

2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Common-Use Field Office: Of sufficient size to accommodate needs of Owner, Architect, Construction Manager, and construction personnel office activities and to accommodate Project meetings specified in other Division 01 Sections. Keep office clean and orderly. Furnish and equip offices as follows:
  - 1. Furniture required for Project-site documents including file cabinets, plan tables, plan racks, and bookcases.
  - 2. Provide electrical power service and 120-V ac duplex receptacles, with no fewer than one receptacle on each wall..
  - 3. Drinking water and private toilet.
  - 4. Coffee machine and supplies.
  - 5. Heating and cooling equipment necessary to maintain a uniform indoor temperature of 68 to 72 deg F.
  - 6. Lighting fixtures capable of maintaining average illumination of 20 fc at desk height.
- C. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
  - 1. Store combustible materials apart from building.

2.3 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
  - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
  - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and marked for intended location and application.
  - 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of 8 at each return-air grille in system and remove at end of construction and clean HVAC system as required at time of Closeout.
  
- C. Air-Filtration Units: Primary and secondary HEPA-filter-equipped portable units with four-stage filtration. Provide single switch for emergency shutoff. Configure to run continuously.

### PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
  - 1. Locate facilities to limit site disturbance.
  
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

#### 3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
  
- B. Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
  - 1. Connect temporary sewers to municipal system as directed by authorities having jurisdiction.
  
- C. Water Service: Install water service and distribution piping in sizes and pressures adequate for construction.
  
- D. Water Service: Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.

- E. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
  - 1. Toilets: Use of Owner's existing toilet facilities will be permitted, as long as facilities are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- F. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- G. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
  - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- H. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- I. Electric Power Service: Provide electric power service and distribution system of sufficient size, capacity, and power characteristics required for construction operations.
  - 1. Install electric power service underground unless otherwise indicated.
  - 2. Connect temporary service to Owner's existing power source, as directed by Owner.
- J. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
  - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
  - 2. Install lighting for Project identification sign.
- K. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install one telephone line for each field office.
  - 1. Provide additional telephone lines for the following:
    - a. Provide a dedicated telephone line for each facsimile machine in each field office.
  - 2. At each telephone, post a list of important telephone numbers.
    - a. Police and fire departments.
    - b. Ambulance service.
    - c. Contractor's home office.
    - d. Contractor's emergency after-hours telephone number.

- e. Architect's office.
  - f. Engineers' offices.
  - g. Owner's office.
  - h. Principal subcontractors' field and home offices.
3. Provide superintendent with cellular telephone or portable two-way radio for use when away from field office.
- L. Electronic Communication Service: Provide a desktop computer in the primary field office adequate for use by Architect and Owner to access Project electronic documents and maintain electronic communications.
- M. General: Comply with the following:
1. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
  2. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- N. Temporary Use of Permanent Roads and Paved Areas: Locate temporary roads and paved areas in same location as permanent roads and paved areas. Construct and maintain temporary roads and paved areas adequate for construction operations. Extend temporary roads and paved areas, within construction limits indicated, as necessary for construction operations.
1. Coordinate elevations of temporary roads and paved areas with permanent roads and paved areas.
  2. Prepare subgrade and install subbase and base for temporary roads and paved areas according to Division 31 Section "Earth Moving."
  3. Recondition base after temporary use, including removing contaminated material, regrading, proofrolling, compacting, and testing.
  4. Delay installation of final course of permanent hot-mix asphalt pavement until immediately before Substantial Completion. Repair hot-mix asphalt base-course pavement before installation of final course according to Division 32 Section "Asphalt Paving."
- O. Traffic Controls: Comply with requirements of authorities having jurisdiction.
1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  2. Maintain access for fire-fighting equipment and access to fire hydrants.
- P. Parking: Provide temporary parking areas for construction personnel.
- Q. Project Signs: Provide Project signs.
1. Identification Signs: Provide Project identification signs.
  2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.

- a. Provide temporary, directional signs for construction personnel and visitors.
3. Maintain and touchup signs so they are legible at all times.
- R. Waste Disposal Facilities: Comply with requirements specified in Division 01 Section "Construction Waste Management and Disposal."
- S. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Division 01 Section "Execution."
- T. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
  1. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.

### 3.3 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
- B. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using environmentally safe materials.
- C. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each work day.
- D. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- E. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
  1. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.
  2. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.
  3. Provide temporary standpipes and hoses for fire protection. Hang hoses with a warning sign stating that hoses are for fire-protection purposes only and are not to be removed. Match hose size with outlet size and equip with suitable nozzles.

### 3.4 MOISTURE AND MOLD CONTROL

- A. Contractor's Moisture-Protection Plan: Avoid trapping water in finished work. Document visible signs of mold that may appear during construction.
- B. Exposed Construction Phase: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
  - 1. Protect porous materials from water damage.
  - 2. Protect stored and installed material from flowing or standing water.
  - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
  - 4. Remove standing water from decks.
  - 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Phase: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
  - 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
  - 2. Keep interior spaces reasonably clean and protected from water damage.
  - 3. Periodically collect and remove waste containing cellulose or other organic matter.
  - 4. Discard or replace water-damaged material.
  - 5. Do not install material that is wet.
  - 6. Discard, replace, or clean stored or installed material that begins to grow mold.
  - 7. Perform work in a sequence that allows any wet materials adequate time to dry before enclosing the material in drywall or other interior finishes.
- D. Controlled Construction Phase of Construction: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
  - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
  - 2. Use permanent HVAC system to control humidity.
  - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.

### 3.5 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Operate Project-identification-sign lighting daily from dusk until 12:00 midnight.



- D. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- E. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
  - 2. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
  - 3. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Division 01 Section "Closeout Procedures."

END OF SECTION 015000

SECTION 016750 – CHANGE PROCEDURES

PART 1 – GENERAL

1.1 SCOPE OF WORK

- A. No extra work shall be performed without first receiving written approval from the Owner thru the Architect via a Field Adjustment Form.

1.2 WORK INCLUDED

- A. Making such changes in the work, in the Contract Sum, in the Contract Time of Completion, to any combination thereof, as are described in written Change Orders signed by the Owner and the Architect and issued after execution of the Contract, in accordance with provisions of this Section.

1.3 RELATED WORK DESCRIBED ELSEWHERE

- A. Documents affecting work of this Section include, but are not necessarily limited to, General Conditions and Sections in Division 1 of these specifications.

1.4 QUALITY ASSURANCE

- A. Include within the Contractor's quality assurance program such measures as are needed to assure familiarity of the Contractor's staff and employees with these procedures for processing Change Order data.

1.5 PROCESSING CHANGE ORDERS INITIATED BY THE OWNER

- A. Should the Owner contemplate making a change in the work or a change in the Contract Time of Completion, the Architect will issue a "Request for Proposal" to the Contractor.
  - 1. The Requests will describe the contemplated change, and will carry one of the following instructions to the Contractor:
    - a) Make the described change in the work at no change in the Contract Sum and no change in the Contract Time of Completion.
    - b) Make the described change in the Work, credit of cost for which will be determined in accordance with Paragraph 7.1 of the General Conditions.
    - c) Promptly advise the Architect as to the credit or cost proposed for the described change. This is not an authorization to proceed with the change.
- B. If the Contractor has been directed by the Architect to make the described change in the work at no change in the Contract Sum and no change in the Contract Time of Completion, but the Contractor wishes to make a claim for one or both of such changes, the Contractor shall proceed with the change and shall notify the Architect as provided for under Paragraph 7.3 of the General Conditions.

1. If the Contractor has been directed by the Architect to make described changes subject to later determination of cost of credit in accordance with Paragraph 7.1 of the General Conditions, the Contractor shall:
  - (a) Take such measures as needed to make the change.
  - (b) Consult with the Architect and reach agreement on the most appropriate method for determining credit or cost for the change.
  - (c) Make NO changes until written authorization from the Owner is received.
  
2. If the Contractor has been directed by the Architect to promptly advise him as to credit for cost proposed for the described change, the Contractor shall:
  - (a) Analyze the described change and its impact on costs and time.
  - (b) Secure the required information and forward it to the Architect for review.
  - (c) Meet with the Architect as required explaining costs and, when appropriate, determining other acceptable ways to achieve the desired objectives.
  - (d) Alert pertinent personnel and subcontractors as to the impending change and, to the maximum extent possible, avoid such work as would increase the Owner's cost for making the change, advising the Architect in writing when avoidance no longer is practicable.
  - (e) Make NO changes until written authorization from the Owner is received

#### 1.6 MARK UP PERCENTAGES ON CHANGE ORDERS

- A. The allowance for the combined overhead and profit, included in the total cost to the Owner, shall be based on the following schedule:
  1. For each Contractor, the Work performed by the Contractor's own forces, 15 percent of the cost.
  2. For the Contractor, for Work performed by the Contractor's Subcontractor, 7.5 percent of the amount due the Subcontractor.
  3. For each Subcontractor or Sub-Subcontractor involved, for Work performed by the Subcontractor's or Sub-Subcontractor's own forces, 15 percent of the cost.
  4. For each Subcontractor, for Work performed by the Subcontractor's Sub-Subcontractors, 7.5 percent of the amount due the Sub-Subcontractor.
  5. Cost to which overhead and profit is to be applied shall be determined in accordance with AIA A201, Subparagraph 7.3.6.
  6. Cost to which overhead and profit is to be applied shall be determined in accordance with AIA A201, Subparagraph 7.3.6, with the exception of markup on insurance premiums and bonds; the cost of the premium shall not be marked up. In no event shall a cost in excess of two percent of the cost of the change be allowable. If the Contractor requests payment for the premium in a change order work, the Contractor MUST provide proof of its notification to the Surety of the change in the Work and of the Surety's agreement to include such change in its coverage. Any such change must be in accordance with AIA A201, Article 11, Section 11.1.2.1.
  7. In order to facilitate checking of quotations for extras or credits, all proposals, shall be accompanied by a complete itemization of costs including labor, materials and Subcontracts. Labor and materials shall be itemized in the manner prescribed above. Where major cost items are Subcontracts, they shall be itemized also. In no case will a change be approved without such itemization.

#### 1.7 PROCESSING CHANGES INITIATED BY THE CONTRACTOR CHANGE PROCEDURES

- A. Should the Contractor discover a discrepancy amount in the Contract Documents, a concealed condition as described in Paragraph 12.2 of the General Conditions, or other cause for suggesting a change in the Contract Time of Completion, he shall notify the Architect as required by pertinent provisions of the Contract Documents.
- B. Upon agreement by the Architect that there is reasonable cause to consider the Contractor's proposed change, the Architect will issue a Request in accordance with the provisions described in Article 1.5 above.

#### 1.8 REQUEST FOR PROPOSALS

- A. Make written reply to the Architect in response to each request.
  - 1. State proposed change in the Contract Sum, if any.
  - 2. State proposed change in the Contract Time of Completion, if any.
  - 3. Clearly describe other changes in the Work required by the proposed change, of desirable therewith, if any.
  - 4. Include full backup data such as subcontractor's letter of proposal or similar information.
  - 5. Submit this response in a single copy.
  - 6. Change order mark-ups shall be limited – see Paragraph 1.6 of this Section.
  - 7. When cost of credit for the change has been agreed upon by the Owner and the Contractor, or the Owner has directed that cost or credit be determined in accordance with provisions of paragraph 7.1 of the General Conditions, the Architect will issue a "Change Order" to the Contractor.

#### 1.9 PROCESSING CHANGE ORDERS

- A. Change orders will be dated and will be numbered in sequence and must be accompanied by the supporting signed Field Adjustments by the Owner.
- B. The change order will describe the change or changes will refer to the Request or Requests involved, accompanied by the signed Field Adjustments, and will be signed by the Owner and the Architect.
- C. The Architect will issue four (4) copies of each Change Order to the Contractor.
  - 1. The Contractor promptly shall sign all four copies and return three copies to the Architect.
  - 2. The Architect will sign all three copies and then forward three copies to the Owner for his signature.
  - 3. The Owner will sign all three copies, retain one copy for his file and return the remaining two copies to the Architect who will then forward a fully executed copy to the Contractor.
- D. Should the Contractor disagree with the stipulated change in Contract Sum or change in Contract Time of Completion, or both:
  - 1. The Contractor promptly shall return three copies of the Change Order, unsigned by him, to the Architect with a letter signed by him explaining his disagreement.
  - 2. The Contractor's disagreement with the Change Order shall not in any way relieve the Contractor of his responsibility to proceed with the change as ordered and to seek settlement of the dispute under pertinent provisions of the Contract Documents.

END OF SECTION 016750

SECTION 017000 – PROJECT CLOSEOUT

PART 1 – GENERAL

1.1 WORK INCLUDED

- A. Providing an orderly and efficient transfer of the completed work to the Owner.
- B. Description
  - 1. Closeout is hereby defined to include general requirement near the end of Contract time, in preparation for final acceptance, final payment, normal termination of contract, occupancy by Owner and similar actions evidencing completion of the work. Specific requirements for individual units of work are specified in all sections of the project manual. Time of closeout is directly related to "Substantial Completion" and therefore, may be either a single time period for entire work or a series of time periods for individual parts of the work which have been certified as substantially complete at different dates. That time variation, if any, shall be applicable to other provisions of this section, regardless of whether resulting from "phased completion" originally specified in the Contract documents or subsequently agreed upon by Owner and Contractor.

1.2 RELATED WORK DESSCRIBED ELSEWHERE

- A. Documents affecting work of this Section include, but are not necessarily limited to, General Conditions and Sections in Division 1 of these specifications.

1.3 QUALITY ASSURANCE

- A. Prior to requesting inspection by the Architect, the Contractor shall use adequate means to assure that the work is completed in accordance with the specified requirements and is ready for the requested inspection.

1.4 PROCEDURES

- A. Prerequisites to Substantial Completion
  - 1. General: Prior to requesting the Owner's Representative's inspection for certification of substantial completion as required by General Conditions, for either the entire work or portions thereof, the Contractor shall complete the following and list known exceptions in request:
    - a. In progress payment request coincident with or first following date claimed, the Contractor shall show either portion of work claimed as "substantially completed," or list incomplete items, value of incompleteness, and reasons for being incomplete. The Contractor shall include supporting documentation for completion as indicated elsewhere in these contract documents.
    - b. The Contractor shall submit a statement showing accounting of changes to the Contract Sum.

- c. The Contractor shall advise Owner of pending insurance change-over requirements.
  - d. The Contractor shall submit specific warranties, workmanship, maintenance bonds, maintenance agreements, final certifications and similar documents.
  - e. The Contractor shall obtain and submit releases enabling Owner's full and unrestricted use of the work and access to services and utilities, including, where required, occupancy permits, operating certificates, and other similar releases.
  - f. The Contractor shall deliver tools, spare parts, extra stocks of materials, and similar physical items to Owner.
  - g. The Contractor shall make final change-over of locks and transmit keys to Owner and advise Owner's personnel of change-over in security provisions.
  - h. The Contractor shall complete start-up testing of systems, and instructions of Owner's operating/maintenance personnel. The Contractor shall discontinue, or change over, and remove from project site temporary facilities and services, construction tools and facilities, mock-ups, and similar elements.
  - i. The Contractor is responsible for making all punch lists and execution of same prior to his request for substantial completion.
  - j. The Contractor is responsible for a final utility locate and their expense with a copy of the report being turned over to the Owner.
  - k. The Contractor is responsible for turning over a complete copy of red-lined as-builts to the Architect to be handed in to the Owner for final payment.
2. Inspection Procedures: Upon receipt of Contractor's request, the Owner's Representative will either proceed with inspection or advise Contractor of prerequisites not fulfilled. Following initial inspection, Owner's Representative will either prepare Certificate of Substantial Completion or advise Contractor of work which must be performed prior to issuance of Certificate; and the Owner's Representative shall repeat inspection when requested until work has been substantially completed. Results of completed inspection will form initial "punch-list" for final acceptance.

B. Substantial Completion:

1. Prepare and submit the list required by the first sentence of Paragraph 9.8.1 of the General Conditions.
2. Within a reasonable time after receipt of the list, the Architect will inspect to determine status of completion.
3. Should the Architect determine that the Work is not substantially complete:
  - a. The Architect will promptly so notify the Contractor, in writing, giving the reasons therefore.
  - b. The Contractor shall remedy the deficiencies and notify the Architect when ready for reinspections.
  - c. The Architect will reinspect the Work.
4. When the Architect concurs that the Work is substantially complete:
  - a. The Architect will prepare a "Certificate of Substantial Completion" on AIA Form G704, accompanied by the Contractor's list of items to be completed or corrected, as verified by the Architect.
  - b. The Architect will submit the Certificate to the Owner and to the Contractor for their written acceptance of the responsibilities assigned to them in the Certificate.

C. Prerequisites to Final Acceptance

1. General: Prior to requesting the Owner's Representative's final inspection for certification of final acceptance and final payment, as required by General Conditions, the Contractor shall complete the following and list known exceptions, if any, in the request:
  - a. The Contractor shall submit a final payment request with final releases and supporting documentation not previously submitted and accepted. The Contractor shall include certificates of insurance for products and completed operations where required.
  - b. The Contractor shall submit an updated final statement of accounting for additional and/or final changes to the Contract Sum.
  - c. The Contractor shall submit a certified copy of the Owner's Representative's final punch-list of itemized work to be completed or corrected, stating that each item has been completed or otherwise resolved for acceptance, and endorsed and dated by the Owner's Representative.
  - d. The Contractor shall submit final meter readings for utilities, measured record of stored fuel, and similar data as of time of substantial completion or when Owner took possession of and the responsibility for corresponding elements of the work.
  - e. The Contractor shall submit specific warranties, workmanship, maintenance agreements, final certifications and similar documents.
  - f. The Contractor shall complete final cleaning up requirements including touch-up of marred surfaces.
  - g. The Contractor shall submit consent of surety.
  - h. The Contractor shall submit a final liquidated damages settlement statement, acceptable to Owner.
  - i. Revised evidence of final continuing insurance coverage complying with insurance requirements.
2. Re-inspection Procedures: Upon receipt of Contractor's notice that work has been completed, including punch-list items resulting from earlier inspections, and accepting incomplete item delays because of acceptable circumstances, the Owner's Representative will re-inspect work. Upon completion of re-inspection, the Owner's Representative will either prepare a certificate of final acceptance or advise Contractor of work not completed or obligations not fulfilled as required for final acceptance. If necessary, this procedure will be repeated.

D. Final Completion

1. Prepare and submit the notice required by the first sentence of Paragraph 9.9.1 of the General Conditions.
2. Verify that the Work is complete including, but not necessarily limited to, the items mentioned in Paragraph 9.9.2 of the General Conditions.
3. Certify that:
  - a. Contract Documents have been reviewed.
  - b. Work has been inspected for compliance with the Contract Documents.
  - c. Work has been completed in accordance with the Contract Documents.
  - d. Equipment and systems have been tested as required, and are operational.
  - e. Work is complete and ready for final inspection.
4. The Architect will make an inspection to verify status of completion.
5. Should the Architect determine that the work is incomplete or defective:
  - a. The Architect will make an inspection to verify status of completion.
  - b. The Contractor shall remedy the deficiencies promptly, and notify the Architect when ready for reinspections.

6. When the Architect determines that the work is acceptable under the Contract Documents, he will request the Contractor to make close-out submittals.

#### 1.5 RECORD DOCUMENT SUBMITTALS

1. General: Specific requirements for record documents are indicated in individual sections of the specifications. The Contractor shall not use record documents for construction purposes, protect these documents from deterioration or loss in a secure, fire-resistive location, and provide access to record documents for the Owner's Representative's reference during normal working hours. The Contractor shall furnish one (1) complete set of as-built drawings to the Owner at project completion.
  2. Maintenance Manuals: The Contractor shall organize maintenance-and-operating manual information into suitable sets of manageable size and bind them into individual binders properly identified and indexed, thumb tabbed; examples: Elevators, Finish Floor, Maintenance, Lawn and Plant Maintenance, Roof Maintenance. The Contractor shall include emergency instructions, spare parts lists, warranties, wiring diagrams, recommended "turn-around" cycles, inspection procedures, shop drawings, product data, and similar applicable information. The Contractor shall bind each manual of each set into a heavy-duty, 2 inch, three ring vinyl covered binder and include pocket folders for folded sheet information. The Contractor shall mark identification on both front and spine of each binder.
  3. The Contractor and his subcontractors will each keep one set of drawings in the job office and make a daily record of all changes in location of equipment, partitions, materials, etc., as approved by the Owner's Representative. At the conclusion of the job, the Owner will furnish drawings the Contractor who will incorporate all changes on the drawings. This includes all Change Order sketches issued by the Owner's Representative during the progress of the work. The revised drawings are to be turned over to the Owner at the conclusion of the project.
- A. Submit two (2) sets of close-out submittals in 3-ring binders with tables of contents and tabs to include, but not necessarily limited to:
1. Project Record Documents described in 1.5 of this Section.
  2. Operation and maintenance data for items so listed in pertinent other Sections of these Specifications, and for other items when so directed by the Architect.
  3. One copy of each approved shop drawing submittal.
  4. Warranties and bonds.
  5. Keys and keying schedule. All keys to be individually labeled.
  6. Spare parts and materials extra stock.
  7. Evidence of compliance with requirements of governmental agencies having jurisdiction including, but not necessarily limited to:
    - a. Certificates of Inspection.
    - b. Certificates of Occupancy.
  8. Certificates of insurance for products and completed operations.
  9. Evidence of payment and release of liens, for all subcontractors and vendors.
  10. List of subcontractors, service organizations, and principal vendors, including names, addresses, and telephone numbers where they can be reached for emergency service at all times including nights, weekends, and holidays.
  11. Chart for maintenance requirements for the facility over a five-year period. Maintenance items shall include cleaning, termite treatment, roofing, door hardware, elevator, HVAC equipment, plumbing systems, electrical systems and etc.



1.6 FINAL ADJUSTMENT OF ACCOUNTS

1. Submit a final statement of accounting to the Architect, showing all adjustments to the Contract Sum.
2. If so required, the Architect will prepare a final Change Order showing adjustments to the Contract Sum which were not previously made Change Orders.

1.7 FINAL CLEANING

- A. Cleaning during progress of work is specified in the General Conditions.
- B. The Contractor shall provide final cleaning of the work at time indicated consisting of cleaning each surface or unit of work to normal "clean" condition expected for a first-class cleaning and maintenance program. The Contractor shall comply with manufacturer's instructions for cleaning operations. The following are examples, but not limitations, of cleaning levels required:
  1. The Contractor shall clean exposed exterior to a dirt-free condition, free of dust, stains, films and similar noticeable distracting substances. Except as otherwise indicated, the Contractor shall avoid disturbance of natural weathering of exterior surfaces. The Contractor shall restore reflective surfaces to original reflective condition.
  2. The Contractor shall clean project site, yard and grounds, including landscape and development areas of litter and foreign substances. The Contractor shall sweep paved areas to a broom clean condition, remove stains, petrochemical spills and other foreign deposits. The Contractor shall rake grounds which are neither planted nor paved to a smooth, even-textured surface.
- C. Removal of Protection: Except as otherwise indicated or requested by Owner's Representative, the Contractor shall remove protection devices and facilities which were installed during the course of the work to protect previously completed work during remainder of construction period.
- D. Compliances: The Contractor shall comply with governing regulations for cleaning operations. The Contractor shall not burn waste materials at site, bury debris or excess materials on Owner's property, or discharge volatile or other harmful or dangerous materials into drainage systems. The Contractor shall remove waste materials from site and dispose of in a lawful manner. The Contractor shall dispose of extra materials of value remaining after completion of associates' work has become Owner's property to the Owner's best advantage as directed.

1.8 INSPECTION

- A. Instruct the Owner's personnel in proper operation and maintenance of systems, equipment, and similar items which were provided as part of the work. Contractor shall provide 16 hours of training for owner/users at completion of the project. This training shall be videotaped by the contractor and copies provided to the Owner at close-out. This required training shall include:
  1. 8 hours for HVAC controls, equipment and dampers.
  2. 2 hours for fire/life safety systems.
  3. 2 hours for electrical systems, panels and telephone data system.
  4. 1 hour for roof maintenance and related warranties.
- B. Continuing Inspections: Except as otherwise required by specific warranties, agreements to maintain, workmanship, maintenance bonds, and similar continuing commitments, the Contractor

shall comply with Owner's request to participate in inspections at end of each time period of such continuing commitments. The Contractor shall participate in general inspection of the work approximately one year beyond date(s) of substantial completion.

END OF SECTION 017000

## SECTION 017419 - CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
  - 1. Salvaging nonhazardous demolition and construction waste.
  - 2. Recycling nonhazardous demolition and construction waste.
  - 3. Disposing of nonhazardous demolition and construction waste.

#### 1.3 DEFINITIONS

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Demolition Waste: Building and site improvement materials resulting from demolition or selective demolition operations.
- C. Disposal: Removal off-site of demolition and construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.
- D. Recycle: Recovery of demolition or construction waste for subsequent processing in preparation for reuse.
- E. Salvage: Recovery of demolition or construction waste and subsequent sale or reuse in another facility.
- F. Salvage and Reuse: Recovery of demolition or construction waste and subsequent incorporation into the Work.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. General: Achieve end-of-Project rates for salvage/recycling of 50 percent by weight of total non-hazardous solid waste generated by the Work. Practice efficient waste management in the use of materials in the course of the Work. Use all reasonable means to divert construction and demolition waste from landfills and incinerators. Facilitate recycling and salvage of materials, including, but not limited to the following:

1. Demolition Waste:

- a. Concrete.
- b. Brick.
- c. Concrete masonry units.
- d. Wood studs.
- e. Wood trim.
- f. Structural and miscellaneous steel.
- g. Rough hardware.
- h. Insulation.
- i. Doors and frames.
- j. Door hardware.
- k. Metal studs.
- l. Gypsum board.
- m. Acoustical tile and panels.
- n. Toilet partitions.
- o. Toilet fixtures.
- p. Equipment.
- q. Cabinets.
- r. Plumbing fixtures.
- s. Piping.
- t. Supports and hangers.
- u. Valves.
- v. Mechanical equipment.
- w. Electrical conduit.
- x. Copper wiring.
- y. Lighting fixtures.
- z. Lamps.
- aa. Ballasts.
- bb. Electrical devices.

2. Construction Waste:

- a. Masonry and CMU.
- b. Lumber.
- c. Wood sheet materials.
- d. Wood trim.
- e. Metals.
- f. Insulation.
- g. Gypsum board.
- h. Piping.
- i. Electrical conduit.
- j. Packaging: Regardless of salvage/recycle goal indicated in "General" Paragraph above, salvage or recycle 100 percent of the following uncontaminated packaging materials:
  - 1) Cardboard.
  - 2) Boxes.
  - 3) Plastic sheet and film.
  - 4) Polystyrene packaging.
  - 5) Wood crates.
  - 6) Plastic pails.

1.5 ACTION SUBMITTALS

- A. Waste Management Plan: Submit plan within 7 days of date established for the Notice to Proceed.

1.6 INFORMATIONAL SUBMITTALS

- A. Waste Reduction Progress Reports: Concurrent with each Application for Payment, submit report. Use Form CWM-7 for construction waste and Form CWM-8 for demolition waste. Include the following information:
  - 1. Material category.
  - 2. Generation point of waste.
  - 3. Total quantity of waste in **tons (tonnes)**.
  - 4. Quantity of waste salvaged, both estimated and actual in **tons (tonnes)**.
  - 5. Quantity of waste recycled, both estimated and actual in **tons (tonnes)**.
  - 6. Total quantity of waste recovered (salvaged plus recycled) in **tons (tonnes)**.
  - 7. Total quantity of waste recovered (salvaged plus recycled) as a percentage of total waste.
- B. Waste Reduction Calculations: Before request for Substantial Completion, submit calculated end-of-Project rates for salvage, recycling, and disposal as a percentage of total waste generated by the Work.
- C. Records of Donations: Indicate receipt and acceptance of salvageable waste donated to individuals and organizations. Indicate whether organization is tax exempt.
- D. Records of Sales: Indicate receipt and acceptance of salvageable waste sold to individuals and organizations. Indicate whether organization is tax exempt.
- E. Recycling and Processing Facility Records: Indicate receipt and acceptance of recyclable waste by recycling and processing facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.
- F. Landfill and Incinerator Disposal Records: Indicate receipt and acceptance of waste by landfills and incinerator facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.
- G. Qualification Data: For waste management coordinator.
- H. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.

1.7 QUALITY ASSURANCE

- A. Regulatory Requirements: Comply with hauling and disposal regulations of authorities having jurisdiction.

- B. Waste Management Conference: Conduct conference at Project site to review methods and procedures related to waste management including, but not limited to, the following:
  - 1. Review and discuss waste management plan including responsibilities of waste management coordinator.
  - 2. Review requirements for documenting quantities of each type of waste and its disposition.
  - 3. Review and finalize procedures for materials separation and verify availability of containers and bins needed to avoid delays.
  - 4. Review procedures for periodic waste collection and transportation to recycling and disposal facilities.
  - 5. Review waste management requirements for each trade.

#### 1.8 WASTE MANAGEMENT PLAN

- A. General: Develop a waste management plan according to ASTM E 1609 and requirements in this Section. Plan shall consist of waste identification, waste reduction work plan, and cost/revenue analysis. Distinguish between demolition and construction waste. Indicate quantities by weight or volume, but use same units of measure throughout waste management plan.
- B. Waste Identification: Indicate anticipated types and quantities of demolition waste generated by the Work. Use Form CWM-1 for construction waste and Form CWM-2 for demolition waste. Include estimated quantities and assumptions for estimates.
- C. Waste Reduction Work Plan: List each type of waste and whether it will be salvaged, recycled, or disposed of in landfill or incinerator. Use Form CWM-3 for construction waste and Form CWM-4 for demolition waste. Include points of waste generation, total quantity of each type of waste, quantity for each means of recovery, and handling and transportation procedures.
  - 1. Salvaged Materials for Reuse: For materials that will be salvaged and reused in this Project, describe methods for preparing salvaged materials before incorporation into the Work.
  - 2. Salvaged Materials for Sale: For materials that will be sold to individuals and organizations, include list of their names, addresses, and telephone numbers.
  - 3. Salvaged Materials for Donation: For materials that will be donated to individuals and organizations, include list of their names, addresses, and telephone numbers.
  - 4. Recycled Materials: Include list of local receivers and processors and type of recycled materials each will accept. Include names, addresses, and telephone numbers.
  - 5. Disposed Materials: Indicate how and where materials will be disposed of. Include name, address, and telephone number of each landfill and incinerator facility.
  - 6. Handling and Transportation Procedures: Include method that will be used for separating recyclable waste including sizes of containers, container labeling, and designated location where materials separation will be performed.
- D. Cost/Revenue Analysis: Indicate total cost of waste disposal as if there was no waste management plan and net additional cost or net savings resulting from implementing waste management plan. Use Form CWM-5 for construction waste and Form CWM-6 for demolition waste. Include the following:

1. Total quantity of waste.
2. Estimated cost of disposal (cost per unit). Include hauling and tipping fees and cost of collection containers for each type of waste.
3. Total cost of disposal (with no waste management).
4. Revenue from salvaged materials.
5. Revenue from recycled materials.
6. Savings in hauling and tipping fees by donating materials.
7. Savings in hauling and tipping fees that are avoided.
8. Handling and transportation costs. Include cost of collection containers for each type of waste.
9. Net additional cost or net savings from waste management plan.

## PART 2 - PRODUCTS (Not Used)

## PART 3 - EXECUTION

### 3.1 PLAN IMPLEMENTATION

- A. General: Implement approved waste management plan. Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.
  1. Comply with operation, termination, and removal requirements in Section 015000 "Temporary Facilities and Controls."
- B. Training: Train workers, subcontractors, and suppliers on proper waste management procedures, as appropriate for the Work.
- C. Site Access and Temporary Controls: Conduct waste management operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  1. Designate and label specific areas on Project site necessary for separating materials that are to be salvaged, recycled, reused, donated, and sold.
  2. Comply with Section 015000 "Temporary Facilities and Controls" for controlling dust and dirt, environmental protection, and noise control.

### 3.2 SALVAGING DEMOLITION WASTE

- A. Salvaged Items for Reuse in the Work: Salvage items for reuse and handle as follows:
  1. Clean salvaged items.
  2. Pack or crate items after cleaning. Identify contents of containers with label indicating elements, date of removal, quantity, and location where removed.
  3. Store items in a secure area until installation.
  4. Protect items from damage during transport and storage.

5. Install salvaged items to comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make items functional for use indicated.
- B. Salvaged Items for Sale and Donation: Not permitted on Project site.
- C. Salvaged Items for Owner's Use: Salvage items for Owner's use and handle as follows:
  1. Clean salvaged items.
  2. Pack or crate items after cleaning. Identify contents of containers with label indicating elements, date of removal, quantity, and location where removed.
  3. Store items in a secure area until delivery to Owner.
  4. Transport items to Owner's storage area designated by Owner.
  5. Protect items from damage during transport and storage.
- D. Doors and Hardware: Brace open end of door frames. Except for removing door closers, leave door hardware attached to doors.
- E. Equipment: Drain tanks, piping, and fixtures. Seal openings with caps or plugs. Protect equipment from exposure to weather.
- F. Plumbing Fixtures: Separate by type and size.
- G. Lighting Fixtures: Separate lamps by type and protect from breakage.
- H. Electrical Devices: Separate switches, receptacles, switchgear, transformers, meters, panelboards, circuit breakers, and other devices by type.

### 3.3 RECYCLING DEMOLITION AND CONSTRUCTION WASTE, GENERAL

- A. General: Recycle paper and beverage containers used by on-site workers.
- B. Recycling Incentives: Revenues, savings, rebates, tax credits, and other incentives received for recycling waste materials shall accrue to Owner.
- C. Preparation of Waste: Prepare and maintain recyclable waste materials according to recycling or reuse facility requirements. Maintain materials free of dirt, adhesives, solvents, petroleum contamination, and other substances deleterious to the recycling process.
- D. Procedures: Separate recyclable waste from other waste materials, trash, and debris. Separate recyclable waste by type at Project site to the maximum extent practical according to approved construction waste management plan.
  1. Provide appropriately marked containers or bins for controlling recyclable waste until removed from Project site. Include list of acceptable and unacceptable materials at each container and bin.
    - a. Inspect containers and bins for contamination and remove contaminated materials if found.



2. Stockpile processed materials on-site without intermixing with other materials. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
3. Stockpile materials away from construction area. Do not store within drip line of remaining trees.
4. Store components off the ground and protect from the weather.
5. Remove recyclable waste from Owner's property and transport to recycling receiver or processor.

### 3.4 RECYCLING DEMOLITION WASTE

- A. Concrete: Remove reinforcement and other metals from concrete and sort with other metals.
  1. Pulverize concrete to maximum 1-1/2-inch (38-mm) size.
  2. Crush concrete and screen to comply with requirements in Section 312000 "Earth Moving" for use as satisfactory soil for fill or subbase.
- B. Masonry: Remove metal reinforcement, anchors, and ties from masonry and sort with other metals.
  1. Pulverize masonry to maximum 3/4-inch (19-mm) size.
  2. Clean and stack undamaged, whole masonry units on wood pallets.
- C. Wood Materials: Sort and stack members according to size, type, and length. Separate lumber, engineered wood products, panel products, and treated wood materials.
- D. Metals: Separate metals by type.
  1. Structural Steel: Stack members according to size, type of member, and length.
  2. Remove and dispose of bolts, nuts, washers, and other rough hardware.
- E. Gypsum Board: Stack large clean pieces on wood pallets or in container and store in a dry location. Remove edge trim and sort with other metals. Remove and dispose of fasteners.
- F. Acoustical Ceiling Panels and Tile: Stack large clean pieces on wood pallets and store in a dry location.
- G. Metal Suspension System: Separate metal members including trim, and other metals from acoustical panels and tile and sort with other metals.
- H. Piping: Reduce piping to straight lengths and store by type and size. Separate supports, hangers, valves, sprinklers, and other components by type and size.
- I. Conduit: Reduce conduit to straight lengths and store by type and size.

### 3.5 RECYCLING CONSTRUCTION WASTE

- A. Packaging:

1. Cardboard and Boxes: Break down packaging into flat sheets. Bundle and store in a dry location.
2. Polystyrene Packaging: Separate and bag materials.
3. Pallets: As much as possible, require deliveries using pallets to remove pallets from Project site. For pallets that remain on-site, break down pallets into component wood pieces and comply with requirements for recycling wood.
4. Crates: Break down crates into component wood pieces and comply with requirements for recycling wood.

B. Wood Materials:

1. Clean Cut-Offs of Lumber: Grind or chip into small pieces.
2. Clean Sawdust: Bag sawdust that does not contain painted or treated wood.
  - a. Comply with requirements in Section 329300 "Plants" for use of clean sawdust as organic mulch.

C. Gypsum Board: Stack large clean pieces on wood pallets or in container and store in a dry location.

1. Clean Gypsum Board: Grind scraps of clean gypsum board using small mobile chipper or hammer mill. Screen out paper after grinding.
  - a. Comply with requirements in Section 329300 "Plants" for use of clean ground gypsum board as inorganic soil amendment.

### 3.6 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
  1. Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on-site.
  2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Burning: Burning of waste materials is permitted only at designated areas on Owner's property, provided required permits are obtained. Provide full-time monitoring for burning materials until fires are extinguished.
- D. Disposal: Remove waste materials and dispose of at designated spoil areas on Owner's property.
- E. Disposal: Remove waste materials from Owner's property and legally dispose of them.

END OF SECTION 017419

SECTION 017500 – PROJECT WARRANTIES

PART 1 – GENERAL

1.1 DESCRIPTION

- A. The following items are to be submitted to the Architect and Owner as part of this Section.
  - 1. Copies of all manufacturers' punch lists and documentation of completion.
  - 2. Copies of all consultants' punch lists and documents of completion.
  - 3. Manufacturer's report that roof has been inspected and is suitable for warranty.
  - 4. Contractor's written *two (2) year* guarantee covering all materials and labor.

1.2 RELATED WORK DESSCRIBED ELSEWHERE

- A. For additional project close-out documentation, see Section 01700.

PART 2 – PRODUCTS

2.1 FORMAT

- A. All required documentation shall be in a format approved by the consultant and Owner.

PART 3 – EXECUTION

- 3.1 Submit all required documentation upon completion of the work and prior to final payment.
- 3.2 All warranties are to be submitted to the Architect and if an Architect is not part of the Contractual Agreement, then the submittals will be given directly to the Owner prior to final payment.

END OF SECTION 017500

## SECTION 017700 - PROJECT CLEANUP

### PART 1 - GENERAL

#### 1.1 DESCRIPTION

- A. Section Includes: Requirements for cleanup, restabilization, and restoration to prevent accidents to personnel, public, and Commission employees, to protect work in place, restabilize, and restore disturbed areas, removal of evidence of construction activities, and to complete Contract in orderly manner.

#### 1.2 CLEANUP

- A. Proceed with construction cleanup as construction progresses.
  - 1. Remove mud, oil, grease, soil, gravel, trash, scrap, debris, and excess materials that are unsightly or may cause accidents to persons or properties.
  - 2. Remove water from floor areas where electrical power tools are to be used, and prevent stains on concrete that will be exposed in finish work.
  - 3. Select and employ cleaning materials and equipment with care to avoid scratching, marring, defacing, staining, or discoloring surfaces cleaned.
- B. Final Cleanup: Perform immediately before written request for final inspection of Contract Work or any portion thereof.
- C. Besides normal "Broom Clean" requirements, clean exposed surfaces as listed.
  - 1. Glass: Wash and polish.
  - 2. Painted Surfaces: Remove marks, stains, fingerprints, and dirt.
  - 3. Aluminum: Clean following manufacturer's recommendations.
  - 4. Other Surfaces: Remove blemishes, leave clean, uniform, and dust-free.
  - 5. Premises and Site: Remove trash, debris, and surplus excavated material.
- D. Leave premises orderly and "Broom Clean."

#### 1.3 RESTORATION AND RESTABILIZATION

- A. Restore and restablize disturbed areas including, but not limited to staging and stockpiling areas, construction strips, access roads, stream crossings, and areas within acquired right of way.
- B. Disassemble and remove all temporary construction facilities, and leave site in orderly and restored condition following Contract Documents.
- C. Preserve public and private signs, markers, guardrails, and fences, and maintain in existing locations and condition unless written permission is obtained for removal and restoration or replacement.

1. Remove conflicting facilities when grading operations begin and store in manner to keep them clean and in existing condition.
  2. Restore to original or new locations at Owner's direction.
  3. Repair or replace damaged items when directed, at no cost to the Commission.
- D. Restore pavement, curbs, other paved areas, and sidewalks following requirements elsewhere in Contract Documents.

1.4 DISPOSAL OF WASTE AND EXCESS MATERIALS

- A. Dispose of construction waste and excess materials in authorized County disposal area or in area covered by current grading or sediment control permit.
- B. Remove waste and excess material disposed of in unauthorized area, and restore area to its condition before disturbance, at no cost to the Commission.
- C. Dispose of human waste in special sites designated therefor.

END OF SECTION 017700

## SECTION 024119 - SELECTIVE DEMOLITION

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:

1. Demolition and removal of selected portions of planter or structure.
2. Demolition and removal of selected site elements.
3. Salvage of existing items to be reused or recycled.
4. Demolition and removal of selected portions of building systems.

#### 1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Carefully detach from existing construction, in a manner to prevent damage, and deliver to Owner, ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

#### 1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.
  - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
  - 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
  - 5. Review areas where existing construction is to remain and requires protection.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For refrigerant recovery technician.
- B. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control and, for noise control. Indicate proposed locations and construction of barriers.
- C. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's building manager's and other tenants' on-site operations are uninterrupted.
  - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of elevator and stairs.
  - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- D. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.
- E. Predemolition Photographs or Video: Submit before Work begins.
- F. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- G. Warranties: Documentation indicated that existing warranties are still in effect after completion of selective demolition.

1.7 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.

- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

1.8 QUALITY ASSURANCE

- A. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.

1.9 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
  - 1. Hazardous materials will be removed by Owner before start of the Work.
  - 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. Hazardous Materials: Hazardous materials are present in buildings and structures to be selectively demolished. A report on the presence of hazardous materials is on file for review and use. Examine report to become aware of locations where hazardous materials are present.
  - 1. Hazardous material remediation is specified elsewhere in the Contract Documents.
  - 2. Do not disturb hazardous materials or items suspected of containing hazardous materials except under procedures specified elsewhere in the Contract Documents.
  - 3. Owner will provide material safety data sheets for suspected hazardous materials that are known to be present in buildings and structures to be selectively demolished because of building operations or processes performed there.
- F. Historic Areas: Demolition and hauling equipment and other materials shall be of sizes that clear surfaces within historic spaces, areas, rooms, and openings, including temporary protection, by 12 inches or more.
- G. Storage or sale of removed items or materials on-site is not permitted.
- H. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.



1.10 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials so as not to void existing warranties. Notify warrantor before proceeding. Existing warranties include the following:
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review record documents of existing construction provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in record documents.
- C. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
  - 1. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.
  - 2. Steel Tendons: Locate tensioned steel tendons and include recommendations for de-tensioning.
- F. Survey of Existing Conditions: Record existing conditions by use of measured drawings and preconstruction photographs.

1. Comply with requirements specified in Section 013233 "Photographic Documentation."
2. Inventory and record the condition of items to be removed and salvaged. Provide photographs of conditions that might be misconstrued as damage caused by salvage operations.
3. Before selective demolition or removal of existing building elements that will be reproduced or duplicated in final Work, make permanent record of measurements, materials, and construction details required to make exact reproduction.

### 3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
  1. Comply with requirements for existing services/systems interruptions specified in Section 011000 "Summary."
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.
  1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
  2. Arrange to shut off indicated utilities with utility companies.
  3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
  4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
    - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
    - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
    - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
    - g. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
- C. Refrigerant: Remove refrigerant from mechanical equipment to be selectively demolished according to 40 CFR 82 and regulations of authorities having jurisdiction.

### 3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Comply with requirements for access and protection specified in Section 015000 "Temporary Facilities and Controls."
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  - 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
  - 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
  - 1. Strengthen or add new supports when required during progress of selective demolition.

### 3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
  - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.

5. Maintain adequate ventilation when using cutting torches.
  6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
  7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
  8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
  9. Dispose of demolished items and materials promptly
- B. Work in Historic Areas: Selective demolition may be performed only in areas of the Project that are not designated as historic. In historic spaces, areas, and rooms or on historic surfaces, the terms "demolish" or "remove" shall mean historic "removal" or "dismantling" as specified in Section 013591 "Historic Treatment Procedures."
- C. Reuse of Building Elements: Project has been designed to result in end-of-Project rates for reuse of building elements as follows. Do not demolish building elements beyond what is indicated on Drawings without Architect's approval.
- D. Removed and Salvaged Items:
1. Clean salvaged items.
  2. Pack or crate items after cleaning. Identify contents of containers.
  3. Store items in a secure area until delivery to Owner.
  4. Transport items to Owner's storage area designated by Owner. Protect items from damage during transport and storage.
- E. Removed and Reinstalled Items:
1. Clean and repair items to functional condition adequate for intended reuse.
  2. Pack or crate items after cleaning and repairing. Identify contents of containers.
  3. Protect items from damage during transport and storage.
  4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- F. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

### 3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in small sections. Using power-driven saw, cut concrete to a depth of at least 3/4 inch at junctures with construction to remain. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete. Neatly trim openings to dimensions indicated.
- B. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, then remove concrete between saw cuts.

- C. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- D. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.
- E. Resilient Floor Coverings: Remove floor coverings and adhesive according to recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings." Do not use methods requiring solvent-based adhesive strippers. If needed, insert requirements for other types of finishes.
- F. Air-Conditioning Equipment: Remove equipment without releasing refrigerants.

### 3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be recycled, reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
  - 4. Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- B. Burning: Do not burn demolished materials.
- C. Disposal: Transport demolished materials and dispose of at designated spoil areas on Owner's property.
- D. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

### 3.7 CLEANING

- A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 024119

SECTION 033000 - CAST-IN-PLACE CONCRETE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies cast-in place concrete, including formwork, reinforcing, mix design, placement procedures, and finishes.
- B. Cast-in-place concrete includes the following:
  - 1. Foundations and footings.
  - 2. Slabs-on-grade.
  - 3. Abrasive nosings.

1.3 SUBMITTALS

- A. General: Submit the following according to Conditions of the Contract and Division 1 Specification Sections.
- B. Product data for proprietary materials and items, including reinforcement and forming accessories, admixtures, patching compounds, waterstops, joint systems, curing compounds, dry-shake finish materials, and others if requested by Architect.
- C. Shop drawings, Reinforcement: Submit one sepia and two prints of shop drawings for fabrication, bending, and placement of concrete reinforcement. Comply with ACI 315 "Manual of Standard Practice for Detailing Reinforced Concrete Structures" showing bar schedule, stirrup spacing, diagrams of bent bars, arrangement of concrete reinforcement. Include special reinforcement required and openings through concrete structures. All drawings shall be completely dimensioned.
  - 1. The reinforcing steel shop drawings will not be reviewed by the Engineer until all of the following has been completed.
    - a. Shop Drawings - All copies (including the sepia) has been completely reviewed and corrected by the General Contractor.
- D. Laboratory test reports for concrete materials and mix design test.

- E. Material certificates in lieu of material laboratory test reports when permitted by Architect. Material certificates shall be signed by manufacturer, concrete producer, and Contractor, certifying that each material item complies with or exceeds specified requirements. Provide certification from admixture manufacturers that chloride content complies with specification requirements.

#### 1.4 QUALITY ASSURANCE

- A. Codes and Standards: Comply with provisions of the following codes, specifications, and standards, except where more stringent requirements are shown or specified:
  - 1. American Concrete Institute (ACI) 301, "Specifications for Structural Concrete for Buildings."
  - 2. ACI 304 "Recommended Practice for Measuring, Mixing, Transporting and Placing Concrete."
  - 3. ACI 318, "Building Code Requirements for Reinforced Concrete."
  - 4. Concrete Reinforcing Steel Institute (CRSI) "Manual of Standard Practice."
- B. Concrete Testing Service: The Owner will engage an independent testing laboratory to perform materials evaluation and sampling and testing during concrete placement.
- C. Materials and installed work may require testing and retesting at any time during progress of Work. Tests, including retesting of rejected materials for installed Work, shall be done at Contractor's expense.
- D. Quality Control: The testing laboratory will perform sampling and testing during concrete placement. This testing does not relieve Contractor of responsibility of providing concrete in compliance with specifications. Contractor may perform additional testing as necessary, at no expense to Owner, to ensure quality of concrete. Addition of water or cement to batch at the job site will not be permitted.
- E. Manufacturer's Data: Submit manufacturer's product data with installation instructions for proprietary materials including reinforcement and forming accessories, admixtures, joint materials, hardeners, curing materials and others as requested by Architect.
- F. Laboratory Reports: Submit 2 copies of laboratory test or evaluation reports for concrete materials and mix designs.
- G. Mix Proportions and Design: Contractor to provide a testing laboratory to design concrete mixes by either laboratory trial batch or field experience method complying with ACI 301.
- H. Submit written report to Architect for each proposed concrete mix at least 15 days prior to start of work. Do not begin concrete production until mixes have been reviewed and are acceptable to Architect.
- I. Substitute Requests For A Specified Entity

1. Provisions, requirements, and stipulations stated under this paragraph of this specification apply not only to this specification, but they also apply to all other specifications that are included in the project manual, on the drawings or are otherwise a part of the Contract Documents even if not so stated in these documents. Information requested under this paragraph heading is the minimum required information for consideration and evaluation and additional information may be requested. This information is required in addition to information required by any substitute request forms that may be included in the Project Manual or Contract Documents, or otherwise provided.
2. Where the Contract Documents list at least three entities (products, materials, components, systems, manufacturers, installers, methods, etc.), the Architect reserves the option to reject any and all requests for a substitute. Where the Contract Documents list only one entity without "Or equal" or similar language, substitutes will not be considered. Where the Contract Documents list less than 3 entities, substitutes may be reviewed and evaluated on an individual base.
3. Include the following information on the cover page of the request:
  - a. Name of Project and project number as shown in the header of the specification
  - b. Date request is being made.
  - c. Name of person, company, and contact information of person requesting substitute.
  - d. Specification title and number and drawing number where the specified product is listed or shown.
  - e. Exact name of the specified entity and substitute entity. .
4. When requesting a substitute, include all requested and required supporting data, specifications, and performance criteria. The Architect must receive this substitute request no later than the time stated elsewhere for submitting product substitutions. If no time is stated, then 10 days prior to date of bid opening. When a Request For Substitute Form is included in the Project Manual, properly complete the form and include it with the submittal.
5. Verbal requests for a substitute or requests that do not comply with these provisions are not acceptable, will be rejected, and will not extend the submittal deadline. Submittals that are incomplete, have vague or unspecific answers ("Better". "Cheaper". "More competitive", etc.); that lack supporting data to substantiate equal or superior quality/design; that do not include the requested proof, verification, reports, and substantiating documentation; or are received after submittal deadline will be rejected. Provide convincing answers as to why the substitute should be approved. Rejection or disapproval will not extend the submittal deadline.
  - a. If the substitute entity differs from specified entity, compare the substitute entity with the specified entity in a tabular format that clearly shows all the differences.
6. Include the following information on all requests for substitutes:
  - a. Length of time the manufacturer has been in business.
  - b. Whether the manufacturer operated under any other name, and if so, under what name and when?
  - c. Length of time the substitute entity has been on the market.
  - d. Whether the substitute entity has been marketed under any other name, and if so, under what name and when?



- e. Who will install and service the substitute entity?
  - f. Whether the installer is trained and certified by the manufacturer? If so, describe how this training and certification are achieved and if training records are maintained?
  - g. All required changes in the project design that will be required to incorporate the substitute entity.
  - h. Describe any known problems or failures associated with the substitute entity? If there are any, provide details.
7. The manufacturer's published literature, description, capabilities, operating and performance parameters, options, accessories, etc. of all submitted substitutes shall meet or exceed those published by the manufacturer of the specified entity even if they are not specifically mentioned in the Contract Documents. Additionally, manufacturers whose standards are less than those of the specified entity but are capable of producing an entity that meets the specified entity shall not, for the convenience of their normal production methods, vary from the specified entity standards.
8. Where test data and standards are being submitted as supporting data and for comparison with the specified item, comply with the following requirements. Submittals not complying with these provisions will be considered incomplete, unacceptable, and will be rejected:
- a. All substitutes shall meet all of the minimum performance criteria of the specified entity.
  - b. Submit certified data provided by an independent testing laboratory.
  - c. Prepare supporting data in side-by-side tabular form showing the submitted criteria next to each specified performance criteria and denoting the differences between the specified item the substitute item.
  - d. Show submitted data using same tests and standards and with the values and results in the same units of measure as those shown for the specified item.
  - e. Where a performance criterion is not listed in the specifications, comply with the specified product manufacturer's published data for performance criteria.
  - f. Where the specified entity requires certifications, registrations, approvals, policies, practices, etc., submit proof that the substitute entity is in compliance.
9. Each and all requests for substitutes shall be signed by the person making the submittal. By signing the submittal, the person requesting the substitute certifies and agrees to the following requirements. Requests without the signature of a responsible person will be rejected.
- a. That the specifications have been read and are understood,
  - b. That the entity being submitted meets or exceeds all provisions of the specifications,
  - c. That all submitted information is true and accurate,
  - d. Will remove the substitute entity and replace it with an acceptable product, at his expense, if it is determined that the substitute does not meet the specifications as certified.
  - e. Agrees to pay for all necessary design changes and increased construction costs to incorporate the substitute entity.

- K. The Contractor shall comply with all provisions of the Contract Documents including, but not limited to, providing and installing such entities as the products, materials, equipment, components, or systems that were proposed at the time bids were received. Except for extenuating circumstances as determined by the Architect, notification of not being able to meet any of the provisions of the Contract Documents or communicating conflicts in the Contract Documents to the Architect will not be considered after receipt of bids; and the Contractor shall fully comply with the Contract Documents at no increase in Contract Sum or Contract Time.

## PART 2 - PRODUCTS

### 2.1 FORM MATERIALS

- A. Provide form materials with sufficient stability to withstand pressure of placed concrete without bow or deflection.
- B. Forms for Exposed Finish Concrete: Plywood, metal, metal-framed plywood faced, or other acceptable panel-type materials to provide continuous, straight, smooth, exposed surfaces. Furnish in largest practicable sizes to minimize number of joints and to conform to joint system shown on drawings. Use forms that will provide a smooth concrete surface without depressions, fins, pockmarks, bug holes, honeycombs, spalls, or popcorn or other defects objectionable to the Architect.
  - 1. Use overlaid plywood complying with U.S. Product Standard PS-1 "A-C or B-B High Density Overlaid Concrete Form," Class I.
- C. Forms for Unexposed Finish Concrete: Plywood, lumber, metal, or another acceptable material. Provide lumber dressed on at least two edges and one side for tight fit.
- D. Form Release Agent: Provide commercial formulation form release agent with a maximum of 350 g/L volatile organic compounds (VOCs) that will not bond with, stain, or adversely affect concrete surfaces and will not impair subsequent treatments of concrete surfaces.
- E. Form Ties: Factory-fabricated, adjustable-length, removable or snap-off metal form ties designed to prevent form deflection and to prevent spalling of concrete upon removal. Provide units that will leave no metal closer than 1-1/2 inches to the plane of the exposed concrete surface.
  - 1. Provide ties that, when removed, will leave holes not larger than 1 inch in diameter in the concrete surface.

### 2.2 REINFORCING MATERIALS

- A. Reinforcing Bars: ASTM A 615, Grade 60 deformed, unless otherwise indicated. All rebar splices, including intersections of footings and bond beams, shall be Class B tension lap splices unless noted otherwise.
- B. Welded Wire Fabric: ASTM A 185, welded steel wire fabric.

- C. Supports for Reinforcement: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded wire fabric in place. Use wire bar-type supports complying with CRSI specifications.
  - 1. For slabs-on-grade, use supports with sand plates or horizontal runners where base material will not support chair legs.

## 2.3 CONCRETE MATERIALS

- A. Portland Cement: ASTM C 150, Type I.
  - 1. Use one brand of cement throughout Project unless otherwise acceptable to Architect.
- B. Fly Ash: ASTM C 618, Type F.
- C. Normal-Weight Aggregates: ASTM C 33 and as specified. Provide aggregates from a single source for exposed concrete.
  - 1. For exposed exterior surfaces, do not use fine or coarse aggregates that contain substances that cause spalling.
  - 2. Local aggregates not complying with ASTM C 33 that have been shown to produce concrete of adequate strength and durability by special tests or actual service may be used when acceptable to Architect.
- D. Lightweight Aggregates: ASTM C 330.
- E. Water: Potable.
- F. Admixtures, General: All admixtures are to be used in strict accordance with manufacturer's directions. The supplier will certify that all admixtures contain no chlorides or other corrosive materials. Calcium Chloride will NOT be permitted.
- G. Air-Entraining Admixture: ASTM C 260, certified by manufacturer to be compatible with other required admixtures.
- H. High-Range Water-Reducing Admixture: ASTM C 494, Type F or G. Only use admixtures which have been tested and accepted in mix designs, unless otherwise acceptable.
- I. Accelerators: ASTM C-494, Type C non-chloride, non-corrosive type accelerators.

## 2.4 RELATED MATERIALS

- A. Reglets: Where sheet flashing or bituminous membranes are terminated in reglets, provide reglets of not less than 0.0217- inch-thick galvanized sheet steel. Fill reglet or cover face opening to prevent intrusion of concrete or debris.
- B. Dovetail Anchor Slots: Hot-dip galvanized sheet steel, not less than 0.0336 inch thick with bent tab anchors. Fill slot with temporary filler or cover face opening to prevent intrusion of concrete or debris.

- C. Waterstops: Provide flat, dumbbell-type or centerbulb-type waterstops at construction joints and other joints as indicated. Size to suit joints.
- D. Rubber Waterstops: Corps of Engineers CRD-C 513.
- E. Polyvinyl Chloride Waterstops: Corps of Engineers CRD-C 572.
- F. Absorptive Cover: Burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd., complying with AASHTO M 182, Class 2.
- G. Moisture-Retaining Cover: One of the following, complying with ASTM C 171.
  - 1. Waterproof paper.
  - 2. Polyethylene film.
  - 3. Polyethylene-coated burlap.
- H. Curing Sealing Compound: Liquid-type membrane-forming curing compound complying with ASTM C 309, Type I, Class A. Moisture loss not more than 0.55 kg/sq. m when applied at 200 sq. ft./gal. Material shall conform to applicable VOC requirements. For use where wet curing is required. Do not use curing-sealing compound where bonded finishes will be installed. Provide material by one of the following manufacturers:
  - 1. Euclid Chemical
  - 2. Master Builders
  - 3. W.R. Meadows
- I. Concrete Sealer: Where the finish schedule shows the floor to be sealed concrete, provide a colorless, transparent sealer. One-time application shall provides permanent dust proofing, sealing, water resistance, and hardening properties and resistance to grease and oil. Product: Ashford Formula by Curecrete Chemical Company, Inc. or a reviewed substitute. Spray-apply according to manufacturers recommendations by an applicator approved by the manufacturer. Provide manufacturer's lifetime warranty to remain sealed and dustproofed.
- J. Epoxy Adhesive: ASTM C 881, two-component material suitable for use on dry or damp surfaces. Provide material type, grade, and class to suit Project requirements.
  - 1. Horizontal Applications: Concreive Paste by Master Builders or reviewed substitute.
  - 2. Vertical Applications: Concreive Liquid by Master Builders or reviewed substitute.

## 2.5 PROPORTIONING AND DESIGNING MIXES

- A. Prepare design mixes for each type and strength of concrete by either laboratory trial batch or field experience methods as specified in ACI 301. For the trial batch method, use an independent testing agency acceptable to Architect for preparing and reporting proposed mix designs.
  - 1. Do not use the same testing agency for field quality control testing.
  - 2. Limit use of fly ash to:

- a. The maximum substitution of fly ash for portland cement shall be no more than 20% by weight of the required portland cement. Substitution shall be at rate of 1.2 pounds of fly ash per pound of cement.
  - b. Fly ash shall meet the specification restrictions of ASTM C618 for Class F except that the loss on ignition shall not exceed 4%. Fly ash shall also meet the optional physical restrictions on uniformity as shown in Table 2A of specifications ASTM C618.
  - c. The contractor shall furnish the Architect with a Materials Certification for each supplier furnishing fly ash showing the fly ash meets the stated restrictions. The laboratory which performs the tests and certification shall be regularly inspected by the Cement and Concrete Reference Laboratory (CCRL) for fly ash testing and shall authorize CCRL to submit copies of the inspection reports directly to the Engineer. Upon receipt of the certification the fly ash may be used in concrete for the project.
  - d. Type IP blended cement may be used in lieu of portland cement and fly ash. The pozzolanic content of the blended cement shall be specified to meet minimum provisions stated in this criteria for fly ash.
  - e. Fly ash is not to be allowed in concrete placed subject to cold weather placement procedures (ACI C306).
  - f. The use of set control additives (ASTM C494 Types B, C, D, E, and G) may only be used with the approvals of the Engineer. The additives shall only be added at the point of batching.
- B. Submit written reports to Architect of each proposed mix for each class of concrete at least 15 days prior to start of Work. Do not begin concrete production until proposed mix designs have been reviewed by Architect.
- C. Design mixes to provide normal weight concrete with properties as indicated on drawings and schedules.
- D. Slump Limits: Proportion and design mixes to result in concrete slump at point of placement as follows:
1. Ramps, slabs, and sloping surfaces: Not more than 3 inches.
  2. Reinforced foundation systems: Not less than 1 inch and not more than 3 inches.
  3. Concrete containing high-range water-reducing admixture (superplasticizer): Not more than 8 inches after adding admixture to site-verified 2 - 3 inch slump concrete.
  4. Other concrete: Not more than 4 inches.
- E. Adjustment to Concrete Mixes: Mix design adjustments may be requested by Contractor when characteristics of materials, job conditions, weather, test results, or other circumstances warrant, as accepted by Architect. Laboratory test data for revised mix design and strength results must be submitted to and accepted by Architect before using in Work.

## 2.6 ADMIXTURES

- A. Use water-reducing admixture or high-range water-reducing admixture (superplasticizer) in concrete, as required, for placement and workability.
- B. Use accelerating admixture in concrete slabs placed at ambient temperatures below 50 F or below at the time of placement or for 5 hours thereafter.
- C. Use high-range water-reducing admixture in pumped concrete, concrete for heavy-use industrial slabs, architectural concrete, parking structure slabs, concrete required to be watertight, and concrete with water-cement ratios below 0.50.
- D. Use air-entraining admixture in exterior exposed concrete unless otherwise indicated. Add air-entraining admixture at manufacturer's prescribed rate to result in concrete at point of placement having total air content with a tolerance of plus or minus 1-1/2 percent within the following limits:
  - 1. Concrete structures and slabs exposed to freezing and thawing, deicer chemicals, or hydraulic pressure:
    - a. 4.5 percent (moderate exposure); 5.5 percent (severe exposure) for 1-1/2 inch maximum aggregate.
    - b. 4.5 percent (moderate exposure); 6.0 percent (severe exposure) for 1 inch maximum aggregate.
    - c. 5.0 percent (moderate exposure); 6.0 percent (severe exposure) for 3/4 inch maximum aggregate.
    - d. 5.5 percent (moderate exposure); 7.0 percent (severe exposure) for 1/2 inch maximum aggregate.
  - 2. Other concrete not exposed to freezing, thawing, or hydraulic pressure, or to receive a surface hardener: 2 to 4 percent air.
- E. Use admixtures for water reduction and set accelerating or retarding in strict compliance with manufacturer's directions.

## 2.7 CONCRETE MIXING

- A. Ready-Mixed Concrete: Comply with requirements of ASTM C 94, and as specified.
  - 1. When air temperature is between 85 deg F and 90 deg F, reduce mixing and delivery time from 1-1/2 hours to 75 minutes, and when air temperature is above 90 deg F, reduce mixing and delivery time to 60 minutes.

## 2.8 ABRASIVE NOSING

- A. For cast in place concrete stairs, Model WP4C by Wooster. Equal products by American Safety Tread or Safe T Metal Company may be submitted for review.
  - 1. Material: 6063 T5 Extruded aluminum with aluminum oxide abrasive grit.

2. Dimension: 4-1/16 inches wide by 6 inches narrower than tread width to allow for 3-inch clearance on each end.
3. Color: As selected by the Architect

### PART 3 - EXECUTION

#### 3.1 GENERAL

- A. Coordinate the installation of joint materials, vapor retarder/barrier, and other related materials with placement of forms and reinforcing steel.
- B. Where concrete surfaces are to receive vinyl or rubber or other type resilient finishes, concrete shall be poured, finished, cured, prepared, and tested to comply with the requirements of ASTM F710.

#### 3.2 FORMS

- A. General: Design, erect, support, brace, and maintain formwork to support vertical, lateral, static, and dynamic loads that might be applied until concrete structure can support such loads. Construct formwork so concrete members and structures are of correct size, shape, alignment, elevation, and position. Maintain formwork construction tolerances and surface irregularities complying with the following ACI 347 limits:
  1. Provide Class A tolerances for concrete surfaces exposed to view.
  2. Provide Class C tolerances for other concrete surfaces.
- B. Construct forms to sizes, shapes, lines, and dimensions shown and to obtain accurate alignment, location, grades, level, and plumb work in finished structures. Provide for openings, offsets, sinkages, keyways, recesses, moldings, rustications, reglets, chamfers, blocking, screeds, bulkheads, anchorages and inserts, and other features required in the Work. Use selected materials to obtain required finishes. Solidly butt joints and provide backup at joints to prevent cement paste from leaking.
- C. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush plates or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces where slope is too steep to place concrete with bottom forms only. Kerf wood inserts for forming keyways, reglets, recesses, and the like for easy removal.
- D. Provide temporary openings for clean-outs and inspections where interior area of formwork is inaccessible before and during concrete placement. Securely brace temporary openings and set tightly to forms to prevent losing concrete mortar. Locate temporary openings in forms at inconspicuous locations.
- E. Chamfer exposed corners and edges as indicated, using wood, metal, PVC, or rubber chamfer strips fabricated to produce uniform smooth lines and tight edge joints.

- F. Provisions for Other Trades: Provide openings in concrete formwork to accommodate work of other trades. Determine size and location of openings, recesses, and chases from trades providing such items. Accurately place and securely support items built into forms.
- G. Cleaning and Tightening: Thoroughly clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, or other debris just before placing concrete. Retighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.

### 3.3 PLACING REINFORCEMENT

- A. General: Comply with Concrete Reinforcing Steel Institute's recommended practice for "Placing Reinforcing Bars," for details and methods of reinforcement placement and supports and as specified.
  - 1. Avoiding cutting or puncturing vapor retarder/barrier during reinforcement placement and concreting operations. Repair damages before placing concrete.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other materials that reduce or destroy bond with concrete.
- C. Accurately position, support, and secure reinforcement against displacement. Locate and support reinforcing by metal chairs, runners, bolsters, spacers, and hangers, as approved by Architect.
- D. Place reinforcement to maintain minimum coverages as indicated for concrete protection. Arrange, space, and securely tie bars and bar supports to hold reinforcement in position during concrete placement operations. Set wire ties so ends are directed into concrete, not toward exposed concrete surfaces.
- E. Install welded wire fabric in lengths as long as practicable. Lap adjoining pieces at least one full mesh and lace splices with wire. Offset laps of adjoining widths to prevent continuous laps in either direction.

### 3.4 JOINTS

- A. Construction Joints: Locate and install construction joints so they do not impair strength or appearance of the structure, as acceptable to Architect.
- B. Provide dowels in construction joints in slabs. Bulkheads designed and accepted for this purpose may be used for slabs.
- C. Place construction joints perpendicular to main reinforcement. Continue reinforcement across construction joints except as indicated otherwise. Do not continue reinforcement through sides of strip placements.
- D. Use bonding agent on existing concrete surfaces that will be joined with fresh concrete.



1. Where the Drawings indicate that steel dowels are to be bonded to old concrete, make bonds with specified epoxy adhesive.
- E. Waterstops: Provide waterstops in construction joints as indicated. Install waterstops to form continuous diaphragm in each joint. Support and protect exposed waterstops during progress of Work. Field-fabricate joints in waterstops according to manufacturer's printed instructions.
- F. Isolation Joints in Slabs-on-Grade: Construct isolation joints in slabs-on-grade at points of contact between slabs-on-grade and vertical surfaces, such as column pedestals, foundation walls, grade beams, and other locations, as indicated.
  1. Joint fillers and sealants are specified in Division 7 Section "Joint Sealants."
- G. Contraction (Control) Joints in Slabs-on-Grade: Construct contraction joints in slabs-on-grade to form panels of patterns as shown. Use saw cuts 1/8 inch wide by one-fourth of slab depth.
  1. Saw cut joints as soon as possible after the slab has been placed; do not saw cut while the joint has a chance to ravel but in no case the joints shall saw cut no later than 12 hours after the concrete has been placed.
  2. If joint pattern is not shown, provide joints not exceeding 15 ft. in either direction and located to conform to bay spacing wherever possible (at column centerlines, half bays, third bays).
  3. Joint fillers and sealants are specified in Division 7 Section "Joint Sealants."

### 3.5 INSTALLING EMBEDDED ITEMS

- A. General: Set and build into formwork anchorage devices and other embedded items required for other work that is attached to or supported by cast-in-place concrete. Use setting drawings, diagrams, instructions, and directions provided by suppliers of items to be attached.
- B. Install reglets to receive top edge of foundation sheet waterproofing and to receive through-wall flashings in outer face of concrete frame at exterior walls, where flashing is shown at lintels, relieving angles, and other conditions.
- C. Install dovetail anchor slots in concrete structures as indicated on drawings.
- D. Forms for Slabs: Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and contours in finished surfaces. Provide and secure units to support screed strips using strike-off templates or compacting-type screeds.

### 3.6 PREPARING FORM SURFACES

- A. General: Coat contact surfaces of forms with an approved, nonresidual, low-VOC, form-coating compound before placing reinforcement.

- B. Do not allow excess form-coating material to accumulate in forms or come into contact with in-place concrete surfaces against which fresh concrete will be placed. Apply according to manufacturer's instructions.
  - 1. Coat steel forms with a nonstaining, rust-preventative material. Rust-stained steel formwork is not acceptable.

### 3.7 CONCRETE PLACEMENT

- A. Inspection: Before placing concrete, inspect and complete formwork installation, reinforcing steel, and items to be embedded or cast in. Notify other trades to permit installation of their work.
- B. General: Comply with ACI 304, "Guide for Measuring, Mixing, Transporting, and Placing Concrete," and as specified.
- C. Concrete Placement
  - 1. Unless indicated otherwise on the Drawings, place concrete in the following listed locations with the applicable compressive strengths:
    - a. Foundations: 3,000 psi
    - b. Foundation Walls: 3,000 psi
    - c. Slabs On Grade: 4,000 psi
    - d. Piers: 3,000 psi
    - e. Stairs and Landings: 3,000 psi.
- D. Deposit concrete continuously or in layers of such thickness that no new concrete will be placed on concrete that has hardened sufficiently to cause seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as specified. Deposit concrete to avoid segregation at its final location.
- E. Placing Concrete in Forms: Deposit concrete in forms in horizontal layers no deeper than 24 inches and in a manner to avoid inclined construction joints. Where placement consists of several layers, place each layer while preceding layer is still plastic to avoid cold joints.
  - 1. Consolidate placed concrete by mechanical vibrating equipment supplemented by hand-spading, rodding, or tamping. Use equipment and procedures for consolidation of concrete complying with ACI 309.
  - 2. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations no farther than the visible effectiveness of the machine. Place vibrators to rapidly penetrate placed layer and at least 6 inches into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to set. At each insertion, limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing mix to segregate.

- F. Placing Concrete Slabs: Deposit and consolidate concrete slabs in a continuous operation, within limits of construction joints, until completing placement of a panel or section.
  - 1. Consolidate concrete during placement operations so that concrete is thoroughly worked around reinforcement, other embedded items and into corners.
  - 2. Bring slab surfaces to correct level with a straightedge and strike off. Use bull floats or darbies to smooth surface free of humps or hollows. Do not disturb slab surfaces prior to beginning finishing operations.
  - 3. Maintain reinforcing in proper position on chairs during concrete placement.
  - 4. Sidewalks: Form and finish all sidewalks with a crown or slope 1/8 inch per foot to eliminate standing water. Slope surface perpendicular (right angles to ) the direction of traffic. Finish to a light broom finish to comply with ADA
  
- G. Cold-Weather Placement: Comply with provisions of ACI 306 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
  
- H. When air temperature has fallen to or is expected to fall below 40 deg F, uniformly heat water and aggregates before mixing to obtain a concrete mixture temperature of not less than 50 deg F and not more than 80 deg F at point of placement.
  - 1. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
  - 2. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise accepted in mix designs.
  
- I. Hot-Weather Placement: When hot weather conditions exist that would impair quality and strength of concrete, place concrete complying with ACI 305 and as specified.
  - 1. Cool ingredients before mixing to maintain concrete temperature at time of placement to below 90 deg F. Mixing water may be chilled or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.
  - 2. Cover reinforcing steel with water-soaked burlap if it becomes too hot, so that steel temperature will not exceed the ambient air temperature immediately before embedding in concrete.
  - 3. Fog spray forms, reinforcing steel, and subgrade just before placing concrete. Keep subgrade moisture uniform without puddles or dry areas.
  - 4. Use water-reducing retarding admixture when required by high temperatures, low humidity, or other adverse placing conditions, as acceptable to Architect.

### 3.8 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: Provide a rough-formed finish on formed concrete surfaces not exposed to view in the finished Work or concealed by other construction. This is the concrete surface having texture imparted by form-facing material used, with tie holes and defective areas repaired and patched, and fins and other projections exceeding 1/4 inch in height rubbed down or chipped off.

- B. Smooth-Formed Finish: Provide a smooth-formed finish on formed concrete surfaces exposed to view or to be covered with a coating material applied directly to concrete, or a covering material applied directly to concrete, such as waterproofing, dampproofing, veneer plaster, painting, or another similar system. This is an as-cast concrete surface obtained with selected form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch defective areas with fins and other projections completely removed and smoothed.
- C. Smooth-Rubbed Finish: Provide smooth-rubbed finish on scheduled concrete surfaces that have received smooth-formed finish treatment not later than 1 day after form removal.
  - 1. Moisten concrete surfaces and rub with carborundum brick or another abrasive until producing a uniform color and texture. Do not apply cement grout other than that created by the rubbing process.
  - 2. Thoroughly wet concrete surfaces, apply grout to coat surfaces, and fill small holes. Remove excess grout by scraping and rubbing with clean burlap. Keep damp by fog spray for at least 36 hours after rubbing.
- D. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike-off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless otherwise indicated.
- E. Tactile Warning
  - 1. Imprint tactile warning impressions in concrete at all ramps, landings, and other hazardous areas. Imprinting shall comply with ADA requirements for pattern, location, size, performance, and identity.
  - 2. Imprint size shall comply with ADA
  - 3. Submit a sample of proposed imprinted pattern to the Architect for approval.
  - 4. Prepare a mockup of the proposed tactile warning. Protect and maintain approved mockup which will be used as a standard to evaluate completed work.

### 3.9 MONOLITHIC SLAB FINISHES

- A. DO NOT USE CEMENT TO “HOT-SHOT” OR “DRY-UP” CONCRETE.
- B. Scratch Finish: Apply scratch finish to monolithic slab surfaces to receive concrete floor topping or mortar setting beds for tile, Portland cement terrazzo, and other bonded applied cementitious finish flooring material, and where indicated.
  - 1. After placing slabs, finish surface to tolerances of F(F) 15 (floor flatness) and F(L) 13 (floor levelness) measured according to ASTM E 1155. Slope surfaces uniformly to drains where required. After leveling, roughen surface before final set with stiff brushes, brooms, or rakes.

- C. Float Finish: Apply float finish to monolithic slab surfaces to receive trowel finish and other finishes as specified; slab surfaces to be covered with membrane or elastic waterproofing, membrane or elastic roofing, or sand-bed terrazzo; and where indicated.
  - 1. After screeding, consolidating, and leveling concrete slabs, do not work surface until ready for floating. Begin floating, using float blades or float shoes only, when surface water has disappeared, or when concrete has stiffened sufficiently to permit operation of power-driven floats, or both. Consolidate surface with power-driven floats or by hand-floating if area is small or inaccessible to power units. Finish surfaces to tolerances of F(F) 18 (floor flatness) and F(L) 15 (floor levelness) measured according to ASTM E 1155. Cut down high spots and fill low spots. Uniformly slope surfaces to drains. Immediately after leveling, refloat surface to a uniform, smooth, granular texture.
  
- D. Trowel Finish: Apply a trowel finish to monolithic slab surfaces exposed to view and slab surfaces to be covered with resilient flooring, carpet, ceramic or quarry tile, sports floor, paint, or other thin film-finish coating system.
  - 1. After floating, begin first trowel-finish operation using a power-driven trowel. Begin final troweling when surface produces a ringing sound as trowel is moved over surface. Consolidate concrete surface by final hand-troweling operation, free of trowel marks, uniform in texture and appearance, and finish surfaces to tolerances of F(F) 25 (floor flatness) and F(L) 20 (floor levelness) measured according to ASTM E 1155. Grind smooth any surface defects that would telegraph through applied floor covering system.
  
- E. Trowel and Fine Broom Finish: Where ceramic or quarry tile is to be installed with thin-set mortar, apply a trowel finish as specified, then immediately follow by slightly scarifying the surface with a fine broom.
  
- F. Nonslip Broom Finish: Apply a nonslip broom finish to exterior concrete platforms, steps, and ramps, and elsewhere as indicated.
  - 1. Immediately after float finishing, slightly roughen concrete surface by brooming with fiber-bristle broom perpendicular to main traffic route. Coordinate required final finish with Architect before application.
  - 2. Sidewalks: Form and finish all sidewalks with a crown or slope 1/8 inch per foot to eliminate standing water. Slope surface perpendicular (right angles to ) the direction of traffic so that water drains to the short dimension of the walk. . Finish to a light broom finish to comply with ADA requirements for slip resistance.

### 3.10 MISCELLANEOUS CONCRETE ITEMS

- A. Filling In: Fill in holes and openings left in concrete structures for passage of work by other trades, unless otherwise shown or directed, after work of other trades is in place. Mix, place, and cure concrete as specified to blend with in-place construction. Provide other miscellaneous concrete filling shown or required to complete Work.

- B. Curbs: Provide monolithic finish to interior curbs by stripping forms while concrete is still green and by steel-troweling surfaces to a hard, dense finish with corners, intersections, and terminations slightly rounded.
- C. Equipment Bases and Foundations: Provide machine and equipment bases and foundations as shown on drawings. Set anchor bolts for machines and equipment to template at correct elevations, complying with diagrams or templates of manufacturer furnishing machines and equipment.
- D. Abrasive Nosing For Cast In Place Stairs:
  - 1. Install according to the manufacturer's instructions.
  - 2. Coordinate installation of the nosing with the concrete pouring.
  - 3. Install nosing prior to the initial set of the concrete.
  - 4. Puddle concrete, set nosing in place and then tamp nosing to ensure complete concrete settlement around the anchors. Ensure that the concrete is flush with the front lip of the nosing.
  - 5. Ensure that the nosing is level and square to the steps and that the ends of the nosing are equidistant from the ends of the stair. The ends of the nosing should be 3 inches from the ends of the concrete stair.
  - 6. Remove protective cover from the tread.

### 3.11 CONCRETE CURING AND PROTECTION

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. In hot, dry, and windy weather protect concrete from rapid moisture loss before and during finishing operations with an evaporation-control material. Apply according to manufacturer's instructions after screeding and bull floating, but before power floating and troweling.
- B. Start initial curing as soon as free water has disappeared from concrete surface after placing and finishing. Weather permitting, keep continuously moist for not less than 7 days.
- C. Curing Methods:
  - 1. Compounds:
    - a. Curing compounds shall not be used on slabs that are to receive a painted finish or finish to be applied with an adhesive or concrete surfaces that are to be sealed or polished. Cure concrete by curing compound, by moist curing, by moisture-retaining cover curing, or by combining these methods, as specified.
    - b. Apply curing compound on exposed interior slabs and on exterior slabs, walks, and curbs as follows:
      - 1). Apply curing compound to concrete slabs as soon as final finishing operations are complete (within 2 hours and after surface water sheen has disappeared). Apply uniformly in continuous operation by power spray or roller according to manufacturer's directions. Recoat areas subjected to heavy rainfall within 3 hours after initial application. Maintain continuity of coating and repair damage during curing period.

- 2). Use membrane curing compounds that will not affect surfaces to be covered with finish materials applied directly to concrete.
    2. Moisture curing: Provide moisture curing over floors to receive a painted finish or finish to be applied with an adhesive, or concrete surfaces to be sealed or polished. Use on of the following methods:
      - a. Keep concrete surface continuously wet by covering with water.
      - b. Use continuous water-fog spray.
      - c. Cover concrete surface with specified absorptive cover, thoroughly saturate cover with water, and keep continuously wet. Place absorptive cover to provide coverage of concrete surfaces and edges, with a 4 inch lap over adjacent absorptive covers.
      - d. Provide moisture-retaining cover curing, over areas not requiring moisture curing. Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width with sides and ends lapped at least 3 inches and sealed by waterproof tape or adhesive. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
  - D. Apply curing compound only on exterior slabs, walks, and curbs and on exposed interior slabs that are not to receive any type of bonded finish or a sealer as follows:
    1. Apply curing compound to concrete slabs as soon as final finishing operations are complete (within 2 hours and after surface water sheen has disappeared). Apply uniformly in continuous operation by power spray or roller according to manufacturer's directions. Recoat areas subjected to heavy rainfall within 3 hours after initial application. Maintain continuity of coating and repair damage during curing period.
    2. Use membrane curing compounds that will not affect surfaces to be covered with finish materials applied directly to concrete.
  - E. Curing Formed Surfaces: Cure formed concrete surfaces, including underside of beams, supported slabs, and other similar surfaces, by moist curing with forms in place for the full curing period or until forms are removed. If forms are removed, continue curing by methods specified above, as applicable.
  - F. Curing Unformed Surfaces: Cure unformed surfaces, including slabs, floor topping, and other flat surfaces, by applying the appropriate curing method.
    1. Final cure concrete surfaces to receive finish flooring with a moisture-retaining cover, unless otherwise directed.
  - G. Where sealed floors are scheduled or indicated, apply concrete sealer as recommended by the sealer manufacturer to achieve manufacturer's lifetime warranty to remain sealed and dustproofed. .
- 3.12 REMOVING FORMS
- A. General: Formwork not supporting weight of concrete, such as sides of beams, walls, columns, and similar parts of the work, may be removed after cumulatively curing at not less than 50 deg

F for 24 hours after placing concrete, provided concrete is sufficiently hard to not be damaged by form-removal operations, and provided curing and protection operations are maintained.

- B. Formwork supporting weight of concrete, such as beam soffits, joists, slabs, and other structural elements, may not be removed in less than 14 days or until concrete has attained at least 75 percent of design minimum compressive strength at 28 days. Determine potential compressive strength of in-place concrete by testing field-cured specimens representative of concrete location or members.
- C. Form-facing material may be removed 4 days after placement only if shores and other vertical supports have been arranged to permit removal of form-facing material without loosening or disturbing shores and supports.

### 3.13 REUSING FORMS

- A. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material will not be acceptable for exposed surfaces. Apply new form-coating compound as specified for new formwork.
- B. When forms are extended for successive concrete placement, thoroughly clean surfaces, remove fins and laitance, and tighten forms to close joints. Align and secure joint to avoid offsets. Do not use patched forms for exposed concrete surfaces except as acceptable to Architect.

### 3.14 CONCRETE SURFACE REPAIRS

- A. Patching Defective Areas: Repair and patch defective areas with cement mortar immediately after removing forms, when acceptable to Architect. All exposed surfaces shall be smooth and even without depressions, fins, pockmarks, bug holes, honeycombs, spalls, popcorn or other defects objectionable to the Architect. Any defect visible from 10 feet under normal light conditions is unacceptable and shall be repaired to the satisfaction of the Architect.
- B. Mix dry-pack mortar, consisting of one part portland cement to 2-1/2 parts fine aggregate passing a No. 16 mesh sieve, using only enough water as required for handling and placing.
  - 1. Cut out honeycombs, rock pockets, voids over 1/4 inch in any dimension, and holes left by tie rods and bolts down to solid concrete but in no case to a depth less than 1 inch. Make edges of cuts perpendicular to the concrete surface. Thoroughly clean, dampen with water, and brush-coat the area to be patched with bonding agent. Place patching mortar before bonding agent has dried.
  - 2. For surfaces exposed to view, blend white portland cement and standard portland cement so that, when dry, patching mortar will match surrounding color. Provide test areas at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike-off slightly higher than surrounding surface.
- C. Repairing Unformed Surfaces: Test unformed surfaces, such as monolithic slabs, for smoothness and verify surface tolerances specified for each surface and finish. Correct low and



high areas as specified. Test unformed surfaces sloped to drain for trueness of slope and smoothness by using a template having the required slope.

1. Repair finished unformed surfaces containing defects that affect the concrete's durability. Surface defects include crazing and cracks in excess of 0.01 inch wide or that penetrate to the reinforcement or completely through nonreinforced sections regardless of width, spalling, popouts, honeycombs, rock pockets, and other objectionable conditions.
  2. Correct high areas in unformed surfaces by grinding after concrete has cured at least 14 days.
  3. Correct low areas in unformed surfaces during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete. Proprietary underlayment compounds may be used when acceptable to Architect.
  4. Repair defective areas, except random cracks and single holes not exceeding 1 inch in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose reinforcing steel with at least 3/4 inch clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials to provide concrete of same type or class as original concrete. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
- D. Repair isolated random cracks and single holes 1 inch or less in diameter by dry-pack method. Groove top of cracks and cut out holes to sound concrete and clean of dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding compound. Place dry-pack before bonding agent has dried. Compact dry-pack mixture in place and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.
- E. Perform structural repairs with prior approval of Architect for method and procedure, using specified epoxy adhesive and mortar.
- F. Repair methods not specified above may be used, subject to acceptance of Architect.
- G. Concrete Fill for Floor Slabs:
1. Fill in holes and openings left in concrete structures, unless otherwise indicated, after work of other trades is in place. Mix, place, and cure concrete, as specified, to blend with in-place construction. Provide other miscellaneous concrete filling indicated or required to complete Work.
    - a. For slabs on grade, ensure sub-grade is properly prepared and compacted to specified density. Expose the edges of vapor retarder, if one is installed, so the new vapor retarder can overlap the exposed edges.
    - b. Bore holes in edge of existing slab for rebar dowels. Size holes for rebar and packing grout
    - c. Install specified vapor retarder over prepared grade. Ensure that new vapor retarder overlaps existing vapor retarder.
    - d. Install rebar dowels with grout.
    - e. Place, finish, and cure concrete as previously specified for slabs on grade. Finished concrete shall be flush with and have the same finish and texture as

adjacent concrete. If finished floor to be used on the new concrete slab requires surface finish/texture other than what is on adjacent surface, then provide the surface texture required by the floor finish manufacturer.

### 3.15 QUALITY CONTROL TESTING DURING CONSTRUCTION

- A. Sampling and testing for quality control during concrete placement may include the following, as directed by Architect.
1. Sampling Fresh Concrete: ASTM C 172, except modified for slump to comply with ASTM C 94.
    - a. Slump: ASTM C 143; one test at point of discharge for each load of concrete; additional tests when concrete consistency seems to have changed.
    - b. Air Content: ASTM C 173, volumetric method for lightweight or normal weight concrete; ASTM C 231, pressure method for normal weight concrete; one for each day's pour of each type of air-entrained concrete with a minimum of one for each set of compressive strength specimens.
    - c. Concrete Temperature: ASTM C 1064; one test hourly when air temperature is 40 deg F and below, when 80 deg F and above, and one test for each set of compressive-strength specimens.
    - d. Compression Test Specimen: ASTM C 31; one set of four standard cylinders for each compressive-strength test, unless otherwise directed. Mold and store cylinders for laboratory-cured test specimens except when field-cured test specimens are required.
    - e. Compressive-Strength Tests: ASTM C 39; one set for each day's pour exceeding 5 cu. yd. plus additional sets for each 50 cu. yd. more than the first 25 cu. yd. of each concrete class placed in any one day; one specimen tested at 7 days, two specimens tested at 28 days, and one specimen retained in reserve for later testing if required.
  2. When frequency of testing will provide fewer than five strength tests for a given class of concrete, conduct testing from at least five randomly selected batches or from each batch if fewer than five are used.
  3. When total quantity of a given class of concrete is less than 50 cu. yd., Architect may waive strength testing if adequate evidence of satisfactory strength is provided.
  4. When strength of field-cured cylinders is less than 85 percent of companion laboratory-cured cylinders, evaluate current operations and provide corrective procedures for protecting and curing the in-place concrete.
  5. Strength level of concrete will be considered satisfactory if averages of sets of three consecutive strength test results equal or exceed specified compressive strength and no individual strength test result falls below specified compressive strength by more than 500 psi.
- B. Test results will be reported in writing to Architect, Structural Engineer, ready-mix producer, and Contractor within 24 hours after tests. Reports of compressive strength tests shall contain the Project identification name and number, date of concrete placement, name of concrete

testing service, concrete type and class, location of concrete batch in structure, design compressive strength at 28 days, concrete mix proportions and materials, compressive breaking strength, and type of break for both 7-day tests and 28-day tests.

- C. Nondestructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted but shall not be used as the sole basis for acceptance or rejection.
- D. Additional Tests: The testing agency will make additional tests of in-place concrete when test results indicate specified concrete strengths and other characteristics have not been attained in the structure, as directed by Architect. Testing agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42, or by other methods as directed.

### 3.16 MATERIAL STORAGE

- A. Store materials to permit easy access for inspection and identification. Keep reinforcing steel off the ground, using pallets, platforms, or other supports. Protect reinforcing steel and packaged materials from erosion and deterioration.

END OF SECTION 033000

SECTION 033100 - EXPOSED AGGREGATE CONCRETE FINISHES

PART 1 - GENERAL

1.1 GENERAL REQUIREMENTS

- A. Drawings and general provisions of the Contract, including General and other Conditions and other Division 1 – General Requirements sections, apply to the work specified in this Section.

1.2 RELATED DOCUMENTS AND SECTIONS:

- A. Section 01530; Existing Tree Protection
- B. Section 02010; Landscape Summary of Work.
- C. Section 02750; Crushed Rock Pathways

1.3 DESCRIPTION OF WORK

- A. Work of this section includes but is not limited to:
  - 1. Exposed Aggregate Pool bottom

1.4 CONSTRUCTION STANDARDS

- A. All work pertaining to this Section shall be in conformance, except as modified herein with the latest edition of the Uniform Building Code for cast-in-place concrete construction, herein referred to as the standard specification.
- B. All codes referenced herein, shall include but not be limited to the following:

Federal Standards:

PS1 Construction and Industrial Plywood

PS 20 American Softwood Lumber Standard

Commercial Standards:

Standard Construction Specifications of Oregon Chapter of American Public Works Association, Latest Edition, Division 2

ACI 214 Recommended Practice for Evaluation of Strength Tests Results of Concrete

ACI 301 Details and Detailing of Concrete Reinforcement

ACI 305 Recommended Practices for Cold Weather Concreting

|             |  |
|-------------|--|
| ACI 306     | Recommended Practices for Hot Weather Concreting   |
| ACI 308     | Standard Practice for Curing Concrete  |
| ACI 347     | Recommended Practice for Concrete Formwork   |
| ASTM A 185  | Specification for Deformed and Plain Billet-Steel Bars for Concrete Reinforcement  |
| ASTM C 33   | Specification for Concrete Aggregates  |
| ASTM C 39   | Test Method for Compressive Strength of Cylindrical Concrete Specimens   |
| ASTM C 94   | Specification for Ready-Mix Concrete   |
| ASTM C 136  | Method for Sieve Analysis of Fine and Coarse Aggregate   |
| ASTM C 143  | Test Method for Slump of Portland Concrete Cement  |
| ASTM C 150  | Specification for Portland Cement  |
| ASTM C 260  | Air-Entraining Admixtures for Concrete   |
| ASTM C 309  | Liquid Membrane-Forming Compounds for Curing Concrete.   |
| ASTM C 494  | Chemical Admixtures for Concrete.  |
| ASTM A 615  | Specification for Deformed and Plain Billet-Steel Bars for Concrete Reinforcement  |
| ASTM D 1751 | Standard Specification for Preformed Expansion Joint Fillers for Concrete Paving and Structural Construction (Nonextruding and Resilient Bituminous Types) |
| NRMCA       | National Ready Mix Concrete Association, latest revision:<br>'Certificate of Conformance for Concrete Production Facilities'                               |

#### 1.5 CONFLICTING REQUIREMENTS

- A. In the event of conflict between pertinent codes, regulations, or structural notes, and requirements, of the referenced standards of these Specifications, the provisions of the more stringent shall govern.
- B. Contractor shall notify C.O. if specified treatments, admixtures, or procedures conflict with proper concrete construction. Submit for approval, alternate conditions to remedy conflicts prior to commencement of construction. Do not proceed until all conflicts have been approved and corrected.

1.6 QUALITY ASSURANCE

- A. Obtain materials from same source throughout.
- B. Perform work in public right of way in accordance with requirements of governing authority.
- C. All on-site work must comply with technical requirements of Local jurisdiction or city having authority.

1.7 SUBMITTALS

- A. Submit product data as required by the Contract Documents.
- B. Contractor shall supply and prepare and maintain on site a 4' wide x 4' long x 4" thick square completed test section of each finish application. Each test application shall be sufficiently complete for inspection by C.O. for approval prior to commencement of construction. Approved test samples shall be retained on site and protected from damage for duration of project.
- C. Contractor shall submit samples of the following aggregates to C.O. for approval prior to start of work: Fine Seeded Exposed Aggregate, Medium Seeded Exposed Aggregate, and Coarse Seeded Exposed Aggregate. Minimum sample size one cubic foot.

PART 2 - PRODUCTS

2.1 AGGREGATES FOR EXPOSED AGGREGATE FINISHES (General Categories)

- A. Fine Seeded Exposed Aggregate Finish "A": 00 - 1/4"
- B. Medium Seeded Exposed Aggregate Finish " B " : 1/4"-7/16"
- C. Coarse Seeded Exposed Aggregate Finish "C": 1/2' - 3/4"

2.2 CURING COMPOUND (Omit where retarders are used)

- A. Liquid membrane-forming curing compound shall be suitable for spray application and shall conform to ASTM C309, Type 1, clear.
  - 1. Acceptable Compounds: Spartan-Cote by the Burke Company, J-21 Acrylic Cure Seal and Dustproofer 19 by Dayton Superior, Clear Seal 150 by A.C. Horn, Master Seal by Master Builders, Kure-N-Seal by Sonneborn.

2.3 Concrete Finish Retarder

- A. Spray applied, film forming, water based top surface retarder, calibrated for specific sized aggregate and finish requirements. **No acid etching to be performed on this concrete.**

1. Acceptable Materials: "Top Cast" by Grace Construction Products. Customer Service Center - 888-336-9303, [www.graceconstructionproducts.com](http://www.graceconstructionproducts.com) or contact Dennis Baugh Product Specialist W.R. Grace & Co. 62 Whittemore Ave., Cambridge, MA 02140. 800-354-5414 x 5439, 703-626-1577
- B. Spray applied film forming protective coating for surfaces adjacent to retarded finish surfaces.
  1. Acceptable Materials: "Face Off" by Grace Construction Products, [www.graceconstructionproducts.com](http://www.graceconstructionproducts.com), Grace Customer Service Center 888-336-9303 or Dennis Baugh Product Specialist W.R. Grace & Co. 62 Whittemore Ave., Cambridge, Ma 02140. 800-354-5414 x 5439, 703-626-1577

### PART 3 - EXECUTION

#### 3.1 EXCAVATION AND BACKFILL

- A. Excavation and backfill are included in Earthwork Section

#### 3.2 EXPOSED AGGREGATE CONCRETE FINISHING

- A. Fine Seeded Exposed Aggregate:

1. Immediately after the surface of the concrete has been screeded and floated to ¼" in 10 (ten) feet of tolerance and surface water has been removed, hand-spread the aggregate mixture uniformly over the surface to provide uniform maximum coverage.
2. The aggregate mix shall be embedded into the surface by light tamping or rolling. The surface shall then be lightly floated until the embedded mixture is coated lightly with mortar and the overall surface has been brought to a true plane within ¼" in 10 (ten) feet tolerance in any direction. **DO NOT OVER TROWEL THE CONCRETE SURFACE PRIOR TO SURFACE RETARDER APPLICATION.**
3. Finish shall match approved site sample.

- B. Medium Seeded Exposed Aggregate:

1. Immediately after the surface of the concrete has been screeded and floated to ¼" in 10 (ten) feet of tolerance and surface water has been removed, hand-spread the aggregate mixture uniformly over the surface to provide uniform maximum coverage.
2. The spread of aggregate mix shall be embedded into the surface by light tamping or floating until the embedded mixture is coated with mortar and the overall surface has been brought to a true plane within ¼" in 10 (ten) feet tolerance in any direction.
3. Finish shall match approved site sample.

C. Coarse Seeded Exposed Aggregate:

1. Immediately after the surface of the concrete has been screeded and floated to ¼” in 10 (ten) feet of tolerance and surface water has been removed, hand-seed the aggregate mixture uniformly in the concrete surface to provide uniform maximum coverage.
2. The aggregate mix shall be lightly hand-tamped to a point where a minimum of the aggregate is embedded below the concrete surface. The final aggregate surface plane shall be brought to a true plane within ¼” in 10 (ten) feet tolerance in any direction.
3. Finish shall match approved site sample.

3.3 Concrete Retarder Application

A. Preparation and Application

1. Protect all curbs, borders, adjacent stones, pavers, etc. that are not to receive retarded finish prior to application of retarders. Use Protector Face Off by Grace Construction Products.
2. Pour concrete, seed aggregates where called for, float and lightly trowel finish where required. ***[ Do Not Delay The Application of The Surface Retarder Beyond the Loss of the Initial Bleed Water Especially in Warmer Temperatures for Best Results.]***
3. Apply Top Cast Retarders with a low-pressure sprayer at a rate of 250-350 sq.ft./ gal. Per manufacturers’ requirements. Material is colored to allow for verification of even and complete coverage.
4. Once dry (1-2 hours), Top Cast provides protection against intermittent rain or hot, windy conditions and requires no additional covering.

B. Retarder Selection Guidelines

| Number Code | Etch/Aggregate Size to Expose* | Coverage            | Color           |
|-------------|--------------------------------|---------------------|-----------------|
| 3           | Acid Etch Finish               | 250/350 S.F. / Gal. | Lt. Blue Violet |
| 5           | Lt. Sandblast Finish           | "                   | Lt. Blue        |
| 15          | Up to 1/4"                     | "                   | Yellow          |
| 25          | 1/8" to 1/4"                   | "                   | Beige           |
| 50          | 1/8" to 3/8"                   | "                   | Canary Green    |
| 75          | 1/8" to 3/8"                   | "                   | Blue            |
| 100         | 3/8" to 1/2"                   | "                   | Gray            |
| 125         | 3/8" to 5/8"                   | "                   | Pink            |
| 150         | 3/8" to 5/8"                   | "                   | Green           |
| 200         | 5/8" to 1"                     | "                   | Salmon          |
| 250         | 1" to 1-1/2"                   | "                   | Orange          |

\* Values listed are for standard 6-sack mix. Always test to verify the appropriate grade for specific mix designs



C. Finishing

1. Wash with water rinse/light broom or pressure wash with power equipment within 6 – 24 hours after the retarder is applied. Retarder removal intervals depend on strength of mix, exposed aggregate size and desired washing techniques. Earlier washing for light etch finishes may be necessary. Verify in test panels.
  - a. **Do not over-finish and/or delay application beyond the initial bleeding on the light finishes.**

3.4 CONCRETE PLACEMENT

- A. Curing and Protection: Immediately following placement, concrete shall be protected from premature drying, hot and cold temperatures, rain, flowing water and mechanical injury. The C.O. shall approve materials and methods for curing. Final curing shall continue for not less than seven days. Approved methods include; ponding, continuously wet mats, and liquid membrane curing compounds.
- B. Upon completion of the curing period, but not before 7 days has elapsed since pouring the concrete, remove all concrete spills, overflows, and debris.

END OF SECTION 033100

## SECTION 033200 - INTEGRAL CRYSTALLINE WATERPROOFING OF CONCRETE

### PART 1 - GENERAL

#### 1.1 SUMMARY

**Section Includes:** Furnishing of all materials, services, application instructions, testing guidelines, quality control requirements and supervision necessary for the supply and installation of crystalline integral waterproofing admixture to concrete structures as indicated on the drawings and as specified herein. The crystalline waterproofing admixture shall be added to the concrete mixture at the time of batching and the concrete shall be designed, batched, placed, finished and cured in accordance with the guidelines set out by the American Concrete Institute and the instructions of the manufacturer.

**Related Sections:**

1. Section 033000 – Cast-in-Place Concrete
2. Section 034000 – Precast Concrete
3. Section 031500 – Concrete Accessories
4. Section 071000 – Dampproofing and Waterproofing

#### 1.2 REFERENCES

**Applicable Standards:** The following standards may be referenced.

- A. ACI 305R – Hot Weather Concreting; 1999.
- B. ACI 306R – Cold Weather Concreting; 1988.
- C. ACI 308 – Standard Practice for Curing Concrete; 1992 (Reapproved 1997).
- D. ASTM C 39/C 39M – Standard Test Method for Compressive Strength of Cylindrical Concrete Specimens; 1999.
- E. ASTM C 309 – Standard Specification for Liquid Membrane-Forming Compounds for Curing Concrete; 1998a.
- F. ASTM C 666 – Standard Test Method for Resistance of Concrete to Rapid Freezing and Thawing; 1997.
- G. BS 5075-2: 1998 – Concrete Admixtures: Specification for Air Entraining Admixtures.
- H. ASTM E 329 – Standard Specification for Agencies Engaged in the Testing and/or Inspection of Materials Used in Construction; 1998a.
- I. COE CRD-C 48 – Standard Test Method for Water Permeability of Concrete; 1992.
- J. AASHTO T277 – Standard Method to Test for Rapid Determination of Chloride Permeability of Concrete.

- K. NSF/ANSI Standard 61 Drinking Water System Components - Health Effects ; 2000a.
- L. BS 12390-8 – Testing Hardened Concrete – Depth of Water Penetration Under Pressure.

### 1.3 SYSTEM DESCRIPTION

- A. Crystalline Integral Concrete Waterproofing Admixture System: The admixture must be a Permeability Reducing Admixture for Hydrostatic Conditions (PRAH) as indicated by ACI 212.3R-10 (Chapter 15). The admixture is a dry chemical admixture supplied in sealed plastic buckets and/or in disintegrating paper bags. The admixture will initiate and promote the growth of long, narrow crystal structures sufficient to fill and block capillary pores and microcracks within the concrete in order to prevent the passage of water. The admixture must remain available within the hardened concrete and must react to any future presence of water to self-seal minor cracking that may occur in the future.
- B. Additional System Requirements include construction joint details, penetration details, waterstops and remedial waterproofing steps.

### 1.4 SYSTEM PERFORMANCE REQUIREMENTS

- A. Permeability: The coefficient of permeability for admixture treated concrete will be reduced by a minimum of 70% compared to untreated concrete when tested using BS EN 12390-8 at 150 psi of pressure for 96 hours (Taywood- Valenta Method, ACI 212.3R-10).
- B. Permeability: No passage of water through treated samples when exposed to a verticle water head equal to 140 meters (460 feet).
- C. Compressive Strength: Treated concrete must have compressive strength equal or higher than plain concrete when tested in accordance with ASTM C 39/C 39M at 28 days and at one year.
- D. Drying Shrinkage: Minimum 20% reduced drying shrinkage for treated concrete compared to untreated concrete when tested according to ASTM C157 or equivalent.
- E. Self-Sealing: Autogenous crack sealing of treated concrete for cracks with width of up to 0.5mm (0.02 inches) or greater; verified by independent testing.
- F. Chemical Resistance: Minimum 20% less weight loss compared to untreated specimen after exposure to 5% sulfuric acid for 70 days.
- G. Carbonation Resistance: No increase in rate of carbonation compared to untreated concrete when exposed to a 4% carbon dioxide atmosphere for 28 days.
- H. Sulfate Resistance: Improved resistance to sulfate attack compared to untreated concrete when tested to the US Bureau of Reclamation Accelerated Method.
- I. Potable Water Contact Approval: Certified by NSF to NSF/ANSI Standard 61 Drinking Water System Components - Health Effects for use in structures holding potable water.
- J. History: The waterproofing admixture must have demonstrated success in similar applications that are no less than 15 years old.

## 1.5 SUBMITTALS

- A. General: Submit listed submittals in accordance with conditions of the Contract and with Division 1 Submittal Procedures Section.
- B. Product Data: Submit Technical Data Sheets, the KIM Best Practices Guide and Application Instructions including all instructions relating to jointing and penetration details.
- C. Test Reports: Submit, for acceptance, complete test reports from approved independent testing laboratories certifying that waterproofing system meets the performance and testing requirements specified herein.
- D. Project References: Provide case study documents demonstrating successful applications of the waterproofing admixture in similar projects over a period of no less than 15 years.

## 1.6 QUALITY ASSURANCE

- A. The waterproofing admixture shall comply with CAN/CSA A266 – 1-M in the latest addition as both a WR type water reducing admixture and optionally as an air entraining admixture and with ASTM C494 and as a Type D, water reducing and set retarding admixture.
- B. Waterproofing admixture to be certified by the International Code Council (ICC) as a Chemical Admixture Used in Concrete (AC198).
- C. Waterproofing admixture must be certified to NSF/ANSI Standard 61 – Drinking Water System Components – Health Effects
- D. Waterproofing admixture must bear a CE mark and conform to the performance and quality requirements of EN 934- 2:2001.
- E. Waterproofing admixture shall hold a valid Agreement Certificate from the British Board of Agreement.
- F. Waterproofing admixture shall hold a valid Appraisal certificate from BRANZ Limited.
- G. A meeting of involved parties must be held prior to installation. This meeting will clarify procedures, roles and responsibilities among the parties. This meeting requires the presence of representatives from the manufacturer, owner, concrete supplier, consulting engineer/architect and all involved contractors.
- H. The concrete supplier shall conduct laboratory and field trials as necessary to successfully incorporate the waterproofing admixture into their concrete mixture. Follow the manufacturer's testing guidelines.
- I. All parties shall follow the manufacturer's written instructions as contained in the KIM Best Practices Guide, published by the manufacturer.
- J. All parties shall follow the manufacturer's written instructions as contained in the Application Instructions, published by the manufacturer.

- K. All waterproofing system components shall bear a traceable manufacturer's lot number.

#### 1.7 DELIVERY, STORAGE AND HANDLING

- A. Delivery: Deliver materials in manufacturer's original, unopened packages bearing the complete product label and lot number.
- B. Storage: Store materials in a warm and dry location. Protect from humidity or moisture contamination at all times.
- C. Handling: Observe all occupational health and safety requirements. Read and follow the Material Safety Data Sheet for each product. Conform to all local regulations.

#### 1.8 WARRANTY

- A. Provide 25-year manufacturer's limited standard material warranty for the waterproofing admixture.
- B. Provide 10-year manufacturer's limited labor and material performance warranty for the waterproofing admixture system. (additional service costs are applicable to this option)

### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. Acceptable Manufacturer:

Kryton International Inc.  
1645 Kent Ave. NE  
Vancouver, BC, Canada  
www.kryton.com  
T: 1.604.324.8280  
TF: 800.267.8280  
Fax: 1.604.324.8899  
Email: [info@kryton.com](mailto:info@kryton.com)

- B. Acceptable Products:

1. Krystol Internal Membrane (KIM)
2. Krystol Waterstop Grout
3. Krystol Waterstop Treatment

- C. Substitutions: Substitutions are not permitted.

- D. Source Quality: Obtain all crystalline integral waterproofing products from a single manufacturer.

#### 2.2 DOSAGE

- A. Dosage of the waterproofing admixture shall be at 2% by mass of all cementitious content of the concrete up to a maximum of 8kg/m<sup>3</sup> (13.5 lb. / cu. yd.).

### PART 3 - EXECUTION

#### 3.1 GENERAL

- A. Safety: Comply with local regulations for health and safety. Read and observe all precautions contains in the Material Safety Data Sheets for the products.
- B. Compliance: Follow all of the manufacturer's written Application Instructions.

#### 3.2 PROJECT CONDITIONS

- A. Structural Design: The concrete structure shall be designed to meet local building codes and in addition shall be designed to minimize and control any occurrence of cracks within the concrete mass. Follow ACI 224.R and ACI 301 regarding the placement of reinforcement and crack control joints.
- B. Scheduling: Trial mixes conducted prior to the project start shall have determined workability and setting times and strength development. This data shall be used to plan appropriate schedules for placing, finishing and removal of formwork.
- C. Weather Conditions: For mixing, transporting and placing concrete under conditions of high temperature or low temperature, follow concrete practices as referred to in ACI 305R-77 (Hot Weather Concreting) and ACI 306R-78 (Cold Weather Concreting) respectively. For flatwork being placed in either hot, dry or windy conditions, surface humidity must be maintained by fogging or use of monomolecular film (evaporation retardant).

#### 3.3 CONCRETE BATCHING & MIXING

- A. KIM admixture shall be added to the concrete at the time of batching at a concrete plant that is acceptable to the manufacturer. Dosage shall be properly supervised and a record kept of quantities and lot numbers.
- B. Concrete shall be batched following the approved mix design as determined through prior trials. Content of cementing materials shall not be less than 300 kg /m<sup>3</sup> (500 lb. / cu. yd). Water content shall be kept to within the specified water to cementing material ratio and this ratio shall not exceed 0.45.
- C. KIM admixture shall be added to the dry ingredients prior to batching and if this is not possible, KIM should be added prior to the addition of other admixtures. Do not mix KIM with other admixtures prior to addition. Add KIM separately from other admixtures.
- D. Allow KIM to thoroughly mix at medium/high speed for 1 minute per cubic meter/yard in the batch and a minimum of 3 minutes. Place and finish in accordance with ACI guidelines. If possible, hold back a portion of super plasticizer during the initial batching and add the held portion at the jobsite immediately before discharging.

#### 3.4 CONCRETE PLACING

Place concrete promptly. KIM concrete will be expected to perform as a waterproof membrane. Therefore, superior consolidation is required. Follow ACI Guideline 309R for properly consolidating concrete with special attention given to joint locations.

Shotcrete: Shotcrete shall be placed by an ACI certified nozzleman in accordance with ACI 506R – Guide to Shotcrete.

### 3.5 CURING

Curing is essential to reduce or eliminate shrinkage cracking: Wet cure concrete in accordance with ACI 308 Guidelines. If wet curing is not possible, apply a curing compound that meets ASTM C309.

### 3.6 CONSTRUCTION JOINTS, PENETRATIONS AND TIE-HOLES

- A. Construction joints and control joints must be designed and spaced to isolate and control shrinkage cracking following the guidelines in ACI 224.R and ACI 301. The locations of joints must be indicated on the project drawings and be acceptable to the architect/engineer.
- B. The Krystol Waterstop System, consisting of Krystol Waterstop Grout and Krystol Waterstop Treatment, shall be installed in all non-moving construction joints and shrinkage control joints according to Application Instructions 4.11 to 4.22 — Use of Krystol Waterstop System, as applicable.
- C. All pipe penetrations shall be treated as per the admixture manufacturer's recommendations. Application Instruction 5.32 – Waterproofing Pipe Penetrations (Existing Construction).
- D. After completion of pour, all tie-holes shall be treated as per the admixture manufacturer's recommendations. Application Instruction 5.31 — Waterproofing Tie Holes and Concrete Defects.

### 3.7 FIELD QUALITY CONTROL

- A. Examination for Defects: Do not conceal KIM concrete before it has been observed by a manufacturer's representative and other designated entities. Concrete shall be examined for structural defects such as faulty construction joints, cold joints and cracks. Such defects to be repaired in accordance with manufacturer's repair procedures.
- B. Observance of Leaks: Leaks that occur through well consolidated concrete or tight cracks will self-seal within a few days or weeks. Leaks that occur through poorly consolidated concrete or large cracks must be repaired in accordance with the manufacturer's repair instructions.

### 3.8 INTERACTION WITH OTHER MATERIALS

- A. Backfilling: Normal backfilling procedures may be used after concrete has been cured for at least seven days. If backfill takes place within seven days after concrete placement, then backfill material shall be moist so as not to draw moisture from the concrete. In no event shall backfilling take place before concrete has gained sufficient strength to withstand the applied load.

END OF SECTION 033200

SECTION 040523 – THRU-WALL FLASHING

PART 1 - GENERAL

1.1 SECTION INCLUDES

A. High Performance Flashing Membrane

1. DuPont™ Thru-Wall Surface Adhered Membrane with Integrated Drip Edge

B. Preformed Inside Corners, Outside Corners, and End Dams

C. Accessories

1.2 REFERENCES

A. ASTM International

1. ASTM C 920: Standard Specification for Elastomeric Joint Sealants
2. ASTM D 146: Standard Test Methods for Sampling and Testing Bitumen-Saturated Felts and Woven Fabrics for Roofing and Waterproofing.
3. ASTM D 412: Standard Test Methods for Vulcanized Rubber and Thermoplastic Elastomers-Tension.
4. ASTM D 471: Standard Test Method for Rubber Property-Effect of Liquids.
5. ASTM D 624: Standard Test Method for Tear Strength of Conventional Vulcanized Rubber and Thermoplastic Elastomers.

1.3 SUBMITTALS

A. Product Data: Submit manufacturer current technical literature for each type of product.

B. Shop Drawings: Show location of each item and large-scale details.

C. Samples: Each type of product specified. 4 inches by 4 inches.

D. Quality Assurance Submittals

1. Manufacturer Instructions: Provide manufacturer's written installation instructions.

1.4 QUALITY ASSURANCE

A. Qualifications

1. Installer shall have documented successful experience with installation of DuPont™ flashing system under similar conditions.
2. Installation shall be in accordance with manufacturer's installation guidelines and recommendations.



3. Preinstallation conference: Conduct conference at project site.

#### 1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver flexible flashing materials and components in manufacturer's original, unopened, undamaged containers with identification labels intact.
- B. Store flexible flashing materials as recommended by manufacturer.

#### 1.6 PROJECT CONDITIONS

- A. Do not apply flexible flashing on wet or damp surfaces.
- B. Apply to surfaces free of dirt, oils, lubricants and other debris.
- C. Install flexible flashing materials at temperatures above 32 degrees F.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURER

- A. DuPont; 4417 Lancaster Pike, Chestnut Run Plaza 728, Wilmington, DE 19805; 1-800-44-TYVEK (8-9835); <http://www.construction.tyvek.com>

#### 2.2 HIGH PERFORMANCE FLASHING MEMBRANE

- A. Thru-Wall Surface Adhered Membrane with Integrated Drip Edge.
  1. Basis of Design: Self-adhering flexible flashing membrane is based on DuPont Thru-Wall Flashing.
  2. Description: 40-mil composite flashing membrane. 25-mil top surface is comprised of DuPont's Elvaloy® KEE polymer and elastomeric ingredients, reinforced with polyester fibers. 15-mils of butyl adhesive is applied to the bottom surface with a disposable silicone release sheet. 1½-inch of 25-mil top surface is without butyl adhesive to provide a sealant compatible drip edge.
    - a. Color: gray
    - b. Dimensions
      - 1) Width: 12 inches
      - 2) Length: 75 feet
  3. Performance Characteristics
    - a. Elongation: 175% (ASTM D412)
    - b. Tensile Strength: 600 lbs/in min (ASTM D412)
    - c. Tear Strength: 50 lbs/in min (ASTM D624)
    - d. Low Temperature Flexibility: 0° F Pass (ASTM D146)
    - e. Water Absorption: Less than 0.1% (ASTM D471)

- f. Compatible with Urethane and Silicone sealant.
- g. UV stable

### 2.3 PREFORMED CORNERS AND END DAMS

- A. Pre-formed Corners and End Dams: Standard three dimensional shapes as indicated on the Drawings to form a complete flashing system with preformed corners and end dams, provided by flashing sheet manufacturer.

- 1. Surface Adhered: External corners, Internals corners, End dams

### 2.4 ACCESSORIES

- A. Primer:

- 1. Provide flashing manufacturer recommended primer to assist in adhesion between substrate and flashing
- 2. Products:
  - a. 3M High Strength 90
  - b. Denso Butyl Spray
  - c. SIA 655
  - d. Permagrip 105
  - e. Primers recommended by the flashing manufacturer

- B. Sealants

- 1. Refer to Section 07 92 00 Joint Sealants.
- 2. Products:
  - a. DuPont™ Commercial Sealant
  - b. DuPont™ Residential Sealant
- 3. Silicone Products:
  - a. Dow Corning® - 790; 1200 Prime Coat, 795; 1205 Prime Coat
  - b. GE Silicones - Silpruf; SS4179
  - c. Tremco – Spectrum 2; #20
  - d. Sealants recommended by the flashing manufacturer.
- 4. Urethane Products:
  - a. SIKA – Sikaflex-1a; #449
  - b. Sonneborn – Sonolastic NP1; #733

- C. Seam Tape: DuPont™ Tyvek® Tape as distributed by DuPont™.

- 1. Description: Pressure sensitive, polypropylene substrate with acrylic based adhesive.

- D. Sealing Membrane: DuPont™ StraightFlash™ as distributed by DuPont for sealing at terminations and penetrations.

- 1. Description: Textured polyethylene laminate with butyl based adhesive.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify substrate and surface conditions are in accordance with flexible flashing manufacturer recommended tolerances prior to installation.
- B. Review requirements for sequencing of installation of flexible flashing assembly. Verify flexible flashing will be continuously supported by substrate, and not span any gaps or voids in excess of ½-inch.

#### 3.2 FLASHING INSTALLATION

- A. Apply primer per manufacturer's written instructions.
- B. Install preformed corners and end dams bedded in sealant in appropriate locations along wall.
- C. Starting at a corner, remove release sheet and apply membrane to primed surfaces in lengths of 8 to 10 feet.
- D. Extend membrane through wall and leave ¼ inch minimum exposed to form drip edge.
- E. Roll flashing into place. Ensure continuous and direct contact with substrate.
- F. Lap ends and overlap preformed corners 4 inches minimum. Seal all laps with sealant.
- G. Trim exterior edge of membrane 1-inch and secure metal drip edge per manufacturer's written instructions.
- H. Terminate membrane on vertical wall.
- I. Apply sealant bead at each termination.

#### 3.3 THRU-WALL FLASHING / WEATHER BARRIER INTERFACE AT BASE OF WALL

- A. Overlap thru-wall flashing with weather barrier by 6-inches.
- B. Mechanically fasten bottom of weather barrier through top of thru-wall flashing.
- C. Seal vertical and horizontal seams with tape or sealing membrane.

#### 3.4 THRU-WALL FLASHING / WEATHER BARRIER INTERFACE AT SHELF ANGLE

- A. Seal weather barrier to bottom of shelf angle with sealing membrane.
- B. Apply thru-wall flashing to top of shelf angle. Overlap thru-wall flashing with weather barrier by 6-inches.
- C. Seal bottom of weather barrier to thru-wall flashing with tape or sealing membrane.

### 3.5 THRU-WALL FLASHING / WEATHER BARRIER INTERFACE AT WINDOW HEAD

- A. Cut flap in weather barrier at window head.
- B. Prime exposed sheathing.
- C. Install lintel as required. Verify end dams extend 4 inches minimum beyond opening.
- D. Install end dams bedded in sealant.
- E. Adhere 2 inches minimum thru-wall flashing to wall sheathing. Overlap lintel with thru-wall flashing and extend ¼ inch minimum beyond outside edge of lintel to form drip edge.
- F. Apply sealant along thru-wall flashing edges.
- G. Fold weather barrier flap back into place and tape bottom edge to thru-wall flashing.
- H. Tape diagonal cuts of weather barrier.
- I. Secure weather barrier flap with fasteners.

### 3.6 PROTECTION

- A. Protect installed flexible flashing from damage during construction.

END OF SECTION 040523

SECTION 042000 - UNIT MASONRY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

Section Includes:

1. Concrete masonry units.
2. Concrete building brick.
3. Face brick.
4. Mortar and grout.
5. Steel reinforcing bars.
6. Masonry joint reinforcement.
7. Ties and anchors.
8. Embedded flashing.
9. Miscellaneous masonry accessories.

1.3 DEFINITIONS

- A. CMU(s): Concrete masonry unit(s).
- B. Reinforced Masonry: Masonry containing reinforcing steel in grouted cells.

1.4 PERFORMANCE REQUIREMENTS

- A. Provide unit masonry that develops indicated net-area compressive strengths at 28 days.
  1. Determine net-area compressive strength of masonry from average net-area compressive strengths of masonry units and mortar types (unit-strength method) according to Tables 1 and 2 in ACI 530.1/ASCE 6/TMS 602.
  2. Determine net-area compressive strength of masonry by testing masonry prisms according to ASTM C 1314.

1.5 PRECONSTRUCTION TESTING

- A. Preconstruction Testing Service: Owner may engage a qualified independent testing agency to perform preconstruction testing indicated below. Retesting of materials that fail to comply with specified requirements shall be done at Contractor's expense.

1. Clay Masonry Unit Test: For each type of unit required, according to ASTM C 67 for compressive strength.
2. Concrete Masonry Unit Test: For each type of unit required, according to ASTM C 140 for compressive strength.
3. Mortar Test (Property Specification): For each mix required, according to ASTM C 109/C 109M for compressive strength, ASTM C 1506 for water retention, and ASTM C 91 for air content.
4. Mortar Test (Property Specification): For each mix required, according to ASTM C 780 for compressive strength.
5. Grout Test (Compressive Strength): For each mix required, according to ASTM C 1019.
6. Prism Test: For each type of construction required, according to ASTM C 1314.

#### 1.6 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For the following:
  1. Masonry Units: Show sizes, profiles, coursing, and locations of special shapes.
  2. Stone Trim Units: Show sizes, profiles, and locations of each stone trim unit required.
  3. Reinforcing Steel: Detail bending and placement of unit masonry reinforcing bars. Comply with ACI 315, "Details and Detailing of Concrete Reinforcement"
- C. Samples for Initial Selection:
  1. Face Brick
  2. Colored mortar.
  3. Weep holes/vents.
- D. Samples for Verification: For each type and color of the following:
  1. Exposed CMUs.
  2. Face Brick.
  3. Pigmented mortar. Make Samples using same sand and mortar ingredients to be used on Project.
  4. Weep Holes
  5. Accessories embedded in masonry.

#### 1.7 INFORMATIONAL SUBMITTALS

- A. List of Materials Used in Constructing Mockups: List generic product names together with manufacturers, manufacturers' product names, model numbers, lot numbers, batch numbers, source of supply, and other information as required to identify materials used. Include mix proportions for mortar and grout and source of aggregates.
  1. Submittal is for information only. Neither receipt of list nor approval of mockup constitutes approval of deviations from the Contract Documents unless such deviations are specifically brought to the attention of Architect and approved in writing.
- B. Qualification Data: For testing agency.

- C. Material Certificates: For each type and size of the following:
1. Masonry units.
    - a. Include data on material properties material test reports substantiating compliance with requirements.
    - b. For brick, include size-variation data verifying that actual range of sizes falls within specified tolerances.
    - c. For exposed brick, include test report for efflorescence according to ASTM C 67.
  2. Cementitious materials. Include brand, type, and name of manufacturer.
  3. Preblended, dry mortar mixes. Include description of type and proportions of ingredients.
  4. Grout mixes. Include description of type and proportions of ingredients.
  5. Reinforcing bars.
  6. Joint reinforcement.
  7. Anchors, ties, and metal accessories.
- D. Mix Designs: For each type of mortar and grout. Include description of type and proportions of ingredients.
1. Include test reports for mortar mixes required to comply with property specification. Test according to ASTM C 109/C 109M for compressive strength, ASTM C 1506 for water retention, and ASTM C 91 for air content.
  2. Include test reports, according to ASTM C 1019, for grout mixes required to comply with compressive strength requirement.
- E. Statement of Compressive Strength of Masonry: For each combination of masonry unit type and mortar type, provide statement of average net-area compressive strength of masonry units, mortar type, and resulting net-area compressive strength of masonry determined according to Tables 1 and 2 in ACI 530.1/ASCE 6/TMS 602.
- F. Cold-Weather and Hot-Weather Procedures: Detailed description of methods, materials, and equipment to be used to comply with requirements.

## 1.8 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Qualified according to ASTM C 1093 for testing indicated.
- B. Source Limitations for Masonry Units: Obtain exposed masonry units of a uniform texture and color, or a uniform blend within the ranges accepted for these characteristics, from single source from single manufacturer for each product required.
- C. Source Limitations for Mortar Materials: Obtain mortar ingredients of a uniform quality, including color for exposed masonry, from single manufacturer for each cementitious component and from single source or producer for each aggregate.
- D. Masonry Standard: Comply with ACI 530.1/ASCE 6/TMS 602 unless modified by requirements in the Contract Documents.
- E. Sample Panels: Build sample panels to verify selections made under sample submittals and to demonstrate aesthetic effects.

1. Build sample panels for each type of exposed unit masonry construction, typical exterior wall, and typical interior wall in sizes approximately [60 inches long by 48 inches by full thickness.
2. Clean exposed faces of panels with masonry cleaner indicated.
3. Protect approved sample panels from the elements with weather-resistant membrane.
4. Approval of sample panels is for color, texture, and blending of masonry units; relationship of mortar and sealant colors to masonry unit colors; tooling of joints; aesthetic qualities of workmanship; and other material and construction qualities specifically approved by Architect in writing.
  - a. Approval of sample panels does not constitute approval of deviations from the Contract Documents contained in sample panels unless such deviations are specifically approved by Architect in writing.

- F. Preinstallation Conference: Conduct conference at Project site to comply with requirements in Division 01 Section "Project Management and Coordination."

#### 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
- C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
- D. Deliver preblended, dry mortar mix in moisture-resistant containers designed for use with dispensing silos. Store preblended, dry mortar mix in delivery containers on elevated platforms, under cover, and in a dry location or in covered weatherproof dispensing silos.
- E. Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

#### 1.10 PROJECT CONDITIONS

- A. Protection of Masonry: During construction, cover tops of walls, projections, and sills with waterproof sheeting at end of each day's work. Cover partially completed masonry when construction is not in progress.
  1. Extend cover a minimum of 24 inches down both sides of walls and hold cover securely in place.
  2. Where one wythe of multiwythe masonry walls is completed in advance of other wythes, secure cover a minimum of 24 inches down face next to unconstructed wythe and hold cover in place.
- B. Do not apply uniform floor or roof loads for at least 12 hours and concentrated loads for at least three days after building masonry walls or columns.



- C. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry to be left exposed or painted. Immediately remove grout, mortar, and soil that come in contact with such masonry.
  - 1. Protect base of walls from rain-splashed mud and from mortar splatter by spreading coverings on ground and over wall surface.
  - 2. Protect sills, ledges, and projections from mortar droppings.
  - 3. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.
  - 4. Turn scaffold boards near the wall on edge at the end of each day to prevent rain from splashing mortar and dirt onto completed masonry.
  
- D. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Remove and replace unit masonry damaged by frost or by freezing conditions. Comply with cold-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.
  - 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F (4 deg C) and higher and will remain so until masonry has dried, but not less than seven days after completing cleaning.
  
- E. Hot-Weather Requirements: Comply with hot-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.

## PART 2 - PRODUCTS

### 2.1 MASONRY UNITS, GENERAL

- A. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated in the standard. Do not use units where such defects will be exposed in the completed Work.
- B. Fire-Resistance Ratings: Where indicated, provide units that comply with requirements for fire-resistance ratings indicated as determined by testing according to ASTM E 119, by equivalent masonry thickness, or by other means, as acceptable to authorities having jurisdiction.

### 2.2 CONCRETE MASONRY UNITS

- A. Regional Materials: CMUs shall be manufactured within 500 miles of Project site from aggregates and cement that have been extracted, harvested, or recovered, as well as manufactured, within 500 miles of Project site.
- B. Shapes: Provide shapes indicated and as follows, with exposed surfaces matching exposed faces of adjacent units unless otherwise indicated.
  - 1. Provide special shapes for lintels, corners, jambs, sashes, movement joints, headers, bonding, and other special conditions.
  - 2. Provide square-edged units for outside corners unless otherwise indicated.

- C. Integral Water Repellent: Provide units made with integral water repellent.
1. Integral Water Repellent: Liquid polymeric, integral water-repellent admixture that does not reduce flexural bond strength. Units made with integral water repellent, when tested according to ASTM E 514 as a wall assembly made with mortar containing integral water-repellent manufacturer's mortar additive, with test period extended to 24 hours, shall show no visible water or leaks on the back of test specimen.
    - a. Products: Subject to compliance with requirements, provide one of the following :
      - 1) ACM Chemistries; RainBloc.
      - 2) BASF Aktiengesellschaft; Rheopel Plus.
      - 3) Grace Construction Products, W. R. Grace & Co. - Conn.; Dry-Block.
- D. CMUs: ASTM C 90.
1. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 2800 psi .
  2. Density Classification: Normal weight.
  3. Size (Width): Manufactured to dimensions 3/8 inch less than nominal dimensions.
  4. Exposed Faces: Provide color and texture matching the range represented by Architect's sample.
- E. Concrete Building Brick: ASTM C 55.
1. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 3050 psi .
  2. Density Classification: Normal weight.
  3. Size (Actual Dimensions): 3-5/8 inches (92 mm) wide by 2-1/4 inches high by 7-5/8 inches (194 mm) long.

## 2.3 BRICK

- A. Face Brick: Facing brick complying with ASTM C 216
1. Products: Subject to compliance with requirements, Provide brick as indicated on drawings.
  2. Grade: SW
  3. Type: FBS
  4. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 3000 psi
  5. Initial Rate of Absorption: Less than 30 g/30 sq. in. per minute when tested per ASTM C 67.
  6. Efflorescence: Provide brick that has been tested according to ASTM C 67 and is rated "not effloresced."
  7. Size (Actual Dimensions): 3-5/8 inches wide by 2-1/4 inches high by 7-5/8 inches.
  8. Application: Use where brick is exposed unless otherwise indicated.
- B. Building (Common) Brick: ASTM C 62, Grade SW

1. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 3000psi
2. Size: Match size of face brick.
3. Application: Use where brick is indicated for concealed locations. Face brick complying with requirements for grade, compressive strength, and size indicated for building brick may be substituted for building brick.

#### 2.4 MORTAR AND GROUT MATERIALS

- A. Regional Materials: Aggregate for mortar and grout, cement, and lime shall be extracted, harvested, or recovered, as well as manufactured, within 500 miles of Project site.
- B. Portland Cement: ASTM C 150, Type I or II, except Type III may be used for cold-weather construction. Provide natural color or white cement as required to produce mortar color indicated.
- C. Hydrated Lime: ASTM C 207, Type S.
- D. Portland Cement-Lime Mix: Packaged blend of portland cement and hydrated lime containing no other ingredients.
- E. Masonry Cement: ASTM C 91.
  1. Products: Subject to compliance with requirements, provide the following:
    - a. Holcim (US) Inc.; Rainbow Mortamix Custom Buff Masonry Cement.
- F. Mortar Cement: ASTM C 1329.
  1. Products: Subject to compliance with requirements, provide the following:
    - a. Lafarge North America Inc.; Lafarge Mortar Cement.
- G. Mortar Pigments: Natural and synthetic iron oxides and chromium oxides, compounded for use in mortar mixes and complying with ASTM C 979. Use only pigments with a record of satisfactory performance in masonry mortar.
  1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Davis Colors; True Tone Mortar Colors.
    - b. Lanxess Corporation; Bayferrox Iron Oxide Pigments.
    - c. Solomon Colors, Inc.; SGS Mortar Colors.
- H. Colored Cement Product: Packaged blend made from masonry cement or mortar cement and mortar pigments, all complying with specified requirements, and containing no other ingredients.
  1. Products: Subject to compliance with requirements, provide the following:
    - a. Colored Portland Cement-Lime Mix:

- 1) Holcim (US) Inc.; Rainbow Mortamix Custom Color Cement/Lime.
- b. Colored Masonry Cement:
  - 1) Holcim (US) Inc.; Rainbow Mortamix Custom Color Masonry Cement.
  2. Formulate blend as required to produce color indicated or, if not indicated, as selected from manufacturer's standard colors.
  3. Pigments shall not exceed 10 percent of portland cement by weight.
  4. Pigments shall not exceed 5 percent of masonry cement or mortar cement by weight.
- I. Aggregate for Mortar: ASTM C 144.
  1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.
  2. For joints less than 1/4 inch thick, use aggregate graded with 100 percent passing the No. 16 sieve.
  3. White-Mortar Aggregates: Natural white sand or crushed white stone.
  4. Colored-Mortar Aggregates: Natural sand or crushed stone of color necessary to produce required mortar color.
- J. Aggregate for Grout: ASTM C 404.
- K. Water-Repellent Admixture: Liquid water-repellent mortar admixture intended for use with CMUs containing integral water repellent by same manufacturer.
  1. Products: Subject to compliance with requirements, provide one of the following:
    - a. ACM Chemistries; RainBloc for Mortar.
    - b. BASF Aktiengesellschaft; Rheopel Mortar Admixture.
    - c. Grace Construction Products, W. R. Grace & Co. - Conn.; Dry-Block Mortar Admixture.
- L. Water: Potable.

## 2.5 REINFORCEMENT

- A. Uncoated Steel Reinforcing Bars: ASTM A 615/A 615M or ASTM A 996/A 996M, Grade 60 (Grade 420).
- B. Masonry Joint Reinforcement, General: ASTM A 951/A 951M.
  1. Interior Walls: galvanized, carbon steel.
  2. Exterior Walls: galvanized, carbon steel.
  3. Wire Size for Side Rods: 0.148-inch diameter.
  4. Wire Size for Cross Rods: 0.148-inch diameter.
  5. Spacing of Cross Rods, Tabs, and Cross Ties: Not more than 16 inches (407 mm) o.c.
  6. Provide in lengths of not less than 10 feet (3 m) with prefabricated corner and tee units.
- C. Masonry Joint Reinforcement for Single-Wythe Masonry: Either ladder or truss type with single pair of side rods.

D. Masonry Joint Reinforcement for Multiwythe Masonry:

1. Tab type, either ladder or truss design, with 1 side rod at each face shell of backing wythe and with rectangular tabs sized to extend at least halfway through facing wythe but with at least 5/8-inch (16-mm) cover on outside face.

2.6 TIES AND ANCHORS

A. Materials: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated.

1. Mill-Galvanized, Carbon-Steel Wire: ASTM A 82/A 82M; with ASTM A 641/A 641M, Class 1 coating.
2. Galvanized Steel Sheet: ASTM A 653/A 653M, Commercial Steel, G60 (Z180) zinc coating.
3. Steel Plates, Shapes, and Bars: ASTM A 36/A 36M.

B. Corrugated Metal Ties: Metal strips not less than 7/8 inch (22 mm) wide with corrugations having a wavelength of (7.6 to 12.7 mm) and an amplitude of 0.06 to 0.10 inch (1.5 to 2.5 mm) made from 0.030-inch- (0.76-mm-) thick, steel sheet, galvanized after fabrication.

C. Wire Ties, General: Unless otherwise indicated, size wire ties to extend at least halfway through veneer but with at least 5/8-inch (16-mm) cover on outside face. Outer ends of wires are bent 90 degrees and extend 2 inches (50 mm) parallel to face of veneer.

D. Individual Wire Ties: Rectangular units with closed ends and not less than 4 inches (100 mm) wide.

1. Z-shaped ties with ends bent 90 degrees to provide hooks not less than 2 inches (50 mm) long may be used for masonry constructed from solid units.
2. Where wythes do not align use adjustable ties with pintle-and-eye connections having a maximum adjustment of 1-1/4 inches (32 mm).
3. Wire: Fabricate from 3/16-inch- (4.76-mm-) diameter, hot-dip galvanized steel wire. Mill-galvanized wire ties may be used in interior walls unless otherwise indicated.

E. Adjustable Anchors for Connecting to Structural Steel Framing: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.

1. Anchor Section for Welding to Steel Frame: Crimped 1/4-inch- (6.35-mm-) diameter, hot-dip galvanized steel wire. Mill-galvanized wire may be used at interior walls unless otherwise indicated.
2. Tie Section: Triangular-shaped wire tie, sized to extend within 1 inch (25 mm) of masonry face, made from 0.25-inch- (6.35-mm-) diameter, hot-dip galvanized steel wire. Mill-galvanized wire may be used at interior walls unless otherwise indicated.

F. Adjustable Anchors for Connecting to Concrete: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.

1. Corrugated Metal Ties: Metal strips not less than 7/8 inch (22 mm) wide with corrugations having a wavelength of 0.3 to 0.5 inch (7.6 to 12.7 mm) and an amplitude of

0.06 to 0.10 inch (1.5 to 2.5 mm) made from 0.060-inch- (1.52-mm-) thick, steel sheet, galvanized after fabrication with dovetail tabs for inserting into dovetail slots in concrete and sized to extend to within 1 inch (25 mm) of masonry face.

- a. 0.064-inch- (1.63-mm-) thick, galvanized sheet may be used at interior walls unless otherwise indicated.
- G. Partition Top anchors: 0.105-inch- (2.66-mm-) thick metal plate with 3/8-inch- (9.5-mm-) diameter metal rod 6 inches (152 mm) long welded to plate and with closed-end plastic tube fitted over rod that allows rod to move in and out of tube. Fabricate from steel, hot-dip galvanized after fabrication.
- H. Rigid Anchors: Fabricate from steel bars 1-1/2 inches (38 mm) wide by 1/4 inch (6.35 mm) thick by 24 inches (610 mm) long, with ends turned up 2 inches (51 mm) or with cross pins unless otherwise indicated.
1. Corrosion Protection: Hot-dip galvanized to comply with ASTM A 153/A 153M or Rust-inhibitive paint.
- I. Adjustable Masonry-Veneer Anchors:
1. General: Provide anchors that allow vertical adjustment but resist tension and compression forces perpendicular to plane of wall, for attachment over sheathing to wood or metal studs, and as follows:
    - a. Structural Performance Characteristics: Capable of withstanding a 100-lbf (445-N) load in both tension and compression without deforming or developing play in excess of 0.05 inch (1.3 mm).
  2. Contractor's Option: Unless otherwise indicated, provide any of the following types of anchors:
    - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Dayton Superior Corporation, Dur-O-Wal Division; D/A 213 or D/A 210 with D/A 700-708.
      - 2) Heckmann Building Products Inc.; 315-D with 316 or Pos-I-Tie.
      - 3) Hohmann & Barnard, Inc.; DW-10 DW-10HS or DW-10-X.
      - 4) Wire-Bond; 1004, Type III RJ-711 or SureTie.
  3. Slip-in, Masonry-Veneer Anchors: Units consisting of a wire tie section and an anchor section designed to interlock with metal studs and be slipped into place as sheathing is installed.
    - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Hohmann & Barnard, Inc.; AA308.

4. Polymer-Coated, Steel Drill Screws for Steel Studs: ASTM C 954 except manufactured with hex washer head and neoprene or EPDM washer, No. 10 (4.83-mm) diameter by length required to penetrate steel stud flange with not less than three exposed threads, and with organic polymer coating with salt-spray resistance to red rust of more than 800 hours per ASTM B 117.
  - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - 1) ITW Buildex; Teks Maxiseal with Climaseal finish.
    - 2) Textron Inc., Textron Fastening Systems; Elco Dril-Flex with Stalgard finish.
5. Stainless-Steel Drill Screws for Steel Studs: Proprietary fastener consisting of carbon-steel drill point and 300 Series stainless-steel shank, complying with ASTM C 954 except manufactured with hex washer head and neoprene or EPDM washer, No. 10 (4.83-mm) diameter by length required to penetrate steel stud flange with not less than three exposed threads.
  - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - 1) Dayton Superior Corporation, Dur-O-Wal Division; Stainless Steel SX Fastener.
    - 2) ITW Buildex; Scots long life Teks.

## 2.7 MISCELLANEOUS ANCHORS

- A. Unit Type Inserts in Concrete: Cast-iron or malleable-iron wedge-type inserts.
- B. Dovetail Slots in Concrete: Furnish dovetail slots with filler strips, of slot size indicated, fabricated from 0.034-inch (0.86-mm), galvanized steel sheet.
- C. Anchor Bolts: Headed steel bolts complying with ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with ASTM A 563 (ASTM A 563M) hex nuts and, where indicated, flat washers; hot-dip galvanized to comply with ASTM A 153/A 153M, Class C; of dimensions indicated.
- D. Post installed Anchors: Chemical (Epoxy) Anchors.
  1. Load Capacity: Capable of sustaining, without failure, a load equal to six times the load imposed when installed in unit masonry and four times the load imposed when installed in concrete, as determined by testing according to ASTM E 488, conducted by a qualified independent testing agency.
  2. Material for Interior Locations: Carbon-steel components zinc plated to comply with ASTM B 633 or ASTM F 1941 (ASTM F 1941M), Class Fe/Zn 5 unless otherwise indicated.

## 2.8 EMBEDDED FLASHING MATERIALS

### A. Metal Flashing: Provide metal flashing complying with SMACNA's "Architectural Sheet Metal Manual" and as follows:

1. Fabricate continuous flashings in sections 96 inches long minimum, but not exceeding 12 feet . Provide splice plates at joints of formed, smooth metal flashing.
2. Fabricate through-wall metal flashing embedded in masonry from stainless steel, with ribs at 3-inch intervals along length of flashing to provide an integral mortar bond.
3. Fabricate through-wall flashing with snaplock receiver on exterior face where indicated to receive counterflashing.
4. Fabricate through-wall flashing with drip edge indicated. Fabricate by extending flashing ½ inch out from wall, with outer edge bent down 30 degrees and hemmed.
5. Fabricate through-wall flashing with sealant stop . Fabricate by bending metal back on itself ¾ inch at exterior face of wall and down into joint ¼ inch to form a stop for retaining sealant backer rod.
6. Fabricate metal drip edges and sealant stops for ribbed metal flashing from plain metal flashing of same metal as ribbed flashing and extending at least 3 inches into wall with hemmed inner edge to receive ribbed flashing and form a hooked seam. Form hem on upper surface of metal so that completed seam will shed water.
7. Metal Drip Edge: Fabricate from stainless steel. Extend at least 3 into wall and 1/2 inch out from wall, with outer edge bent down 30 degrees and hemmed.
8. Metal Sealant Stop: Fabricate from stainless steel. Extend at least 3 inches into wall and out to exterior face of wall. At exterior face of wall, bend metal back on itself for ¾ inch and down into joint ¼ inch to form a stop for retaining sealant backer rod.

### B. Flexible Flashing: Use one of the following unless otherwise indicated:

1. Rubberized-Asphalt Flashing: Composite flashing product consisting of a pliable, adhesive rubberized-asphalt compound, bonded to a high-density, cross-laminated polyethylene film to produce an overall thickness of not less than 0.030 inches.
  - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - 1) Advanced Building Products Inc.; Peel-N-Seal.
    - 2) Carlisle Coatings & Waterproofing; CCW-705-TWF Thru-Wall Flashing.
    - 3) Dayton Superior Corporation, Dur-O-Wal Division; Dur-O-Barrier Thru-Wall Flashing.
    - 4) Fiberweb, Clark Hammerbeam Corp.; Aquaflash 500.
    - 5) Grace Construction Products, W. R. Grace & Co. - Conn.; Perm-A-Barrier Wall Flashing.
    - 6) Heckmann Building Products Inc.; No. 82 Rubberized-Asphalt Thru-Wall Flashing.
    - 7) Hohmann & Barnard, Inc.; Textroflash.
    - 8) W. R. Meadows, Inc.; Air-Shield Thru-Wall Flashing.
  - b. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.



2. Elastomeric Thermoplastic Flashing: Composite flashing product consisting of a polyester-reinforced ethylene interpolymer alloy.
  - a. Products: Subject to compliance with requirements available products that may be incorporated into the Work include, but are not limited to, the following:
  - b. DuPont; Thru-Wall Flashing.
    - 1) Hohmann & Barnard, Inc.; Flex-Flash.
    - 2) Hyload, Inc.; Hyload Cloaked Flashing System.
    - 3) Mortar Net USA, Ltd.; Total Flash.
  - c. Monolithic Sheet: Elastomeric thermoplastic flashing, 0.040 inch thick.
  - d. Self-Adhesive Sheet: Elastomeric thermoplastic flashing, 0.025 inch thick, with a 0.015-inch- thick coating of adhesive.
  - e. Self-Adhesive Sheet with Drip Edge: Elastomeric thermoplastic flashing, 0.025 inch thick, with a 0.015-inch- thick coating of rubberized-asphalt adhesive. Where flashing extends to face of masonry, rubberized-asphalt coating is held back approximately 1-1/2 inches from edge.
    - 1) Color: White
  - f. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.
3. EPDM Flashing: Sheet flashing product made from ethylene-propylene-diene terpolymer, complying with ASTM D 4637, .040 inches thick.
  - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - 1) Carlisle Coatings & Waterproofing; Pre-Kleened EPDM Thru-Wall Flashing.
    - 2) Firestone Specialty Products; FlashGuard.
    - 3) Heckmann Building Products Inc.; No. 81 EPDM Thru-Wall Flashing.
    - 4) Hohmann & Barnard, Inc.; Epra-Max EPDM Thru-Wall Flashing.
    - 5) Sandell Manufacturing Co., Inc.; EPDM Flashing.

C. Application: Unless otherwise indicated, use the following:

1. Where flashing is indicated to receive counter flashing, use metal flashing.
2. Where flashing is indicated to be turned down at or beyond the wall face, use metal flashing.
3. Where flashing is partly exposed and is indicated to terminate at the wall face, use metal flashing with a drip where flashing is fully concealed, use flexible flashing.

D. Adhesives, Primers, and Seam Tapes for Flashings: Flashing manufacturer's standard products or products recommended by flashing manufacturer for bonding flashing sheets to each other and to substrates.

## 2.9 MISCELLANEOUS MASONRY ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D 1056, Grade 2A1; compressible up to 35 percent; of width and thickness indicated; formulated from neoprene .

- B. Bond-Breaker Strips: Asphalt-saturated, organic roofing felt complying with ASTM D 226, Type I (No. 15 asphalt felt).
- C. Weep/Vent Products: Use the following unless otherwise indicated:
  - 1. Wicking Material: Absorbent rope, made from cotton or UV-resistant synthetic fiber, 1/4 to 3/8 in diameter, in length required to produce 2-inch exposure on exterior and 18 inches in cavity. Use only for weeps.
    - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Advanced Building Products Inc.; Mortar Maze weep vent.
      - 2) Blok-Lok Limited; Cell-Vent.
      - 3) Dayton Superior Corporation, Dur-O-Wal Division; Cell Vents.
      - 4) Heckmann Building Products Inc.; No. 85 Cell Vent.
      - 5) Hohmann & Barnard, Inc.; Quadro-Vent.
      - 6) Wire-Bond; Cell Vent.

## 2.10 MASONRY CLEANERS

- A. Proprietary Acidic Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cleaner manufacturer and manufacturer of masonry units being cleaned.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Diedrich Technologies, Inc.
    - b. EaCo Chem, Inc.
    - c. ProSoCo, Inc.

## 2.11 MORTAR AND GROUT MIXES

- A. General: Do not use admixtures, including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures, unless otherwise indicated.
  - 1. Do not use calcium chloride in mortar or grout.
  - 2. Use portland cement-lime or masonry cement mortar unless otherwise indicated.
  - 3. Add cold-weather admixture (if used) at same rate for all mortar that will be exposed to view, regardless of weather conditions, to ensure that mortar color is consistent.
- B. Preblended, Dry Mortar Mix: Furnish dry mortar ingredients in form of a preblended mix. Measure quantities by weight to ensure accurate proportions, and thoroughly blend ingredients before delivering to Project site.
- C. Mortar for Unit Masonry: Comply with ASTM C 270, Property Specification. Provide the following types of mortar for applications stated unless another type is indicated.

1. For masonry below grade or in contact with earth, use Type M.
  2. For reinforced masonry, use Type S.
  3. For mortar parge coats, use Type S.
- D. Pigmented Mortar: Use colored cement product or select and proportion pigments with other ingredients to produce color required. Do not add pigments to colored cement products.
1. Pigments shall not exceed 10 percent of portland cement by weight.
  2. Pigments shall not exceed 5 percent of masonry cement by weight.
  3. Mix to match Architect's sample.
  4. Application: Use pigmented mortar for exposed mortar joints with the following units:
    - a. Face brick.
- E. Colored-Aggregate Mortar: Produce required mortar color by using colored aggregates and natural color or white cement as necessary to produce required mortar color.
1. Mix to match Architect's sample.
  2. Application: Use colored aggregate mortar for exposed mortar joints with the following units:
    - a. Face brick.
- F. Grout for Unit Masonry: Comply with ASTM C 476.
1. Use grout of type indicated or, if not otherwise indicated, of type (fine or coarse) that will comply with Table 1.15.1 in ACI 530.1/ASCE 6/TMS 602 for dimensions of grout spaces and pour height.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
1. For the record, prepare written report, endorsed by Installer, listing conditions detrimental to performance of work.
  2. Verify that foundations are within tolerances specified.
  3. Verify that reinforcing dowels are properly placed.
- B. Before installation, examine rough-in and built-in construction for piping systems to verify actual locations of piping connections.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION, GENERAL

- A. Leave openings for equipment to be installed before completing masonry. After installing equipment, complete masonry to match the construction immediately adjacent to opening.
- B. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.
- C. Select and arrange units for exposed unit masonry to produce a uniform blend of colors and textures.
  - 1. Mix units from several pallets or cubes as they are placed.
- D. Matching Existing Masonry: Match coursing, bonding, color, and texture of existing masonry.
- E. Wetting of Brick: Wet brick before laying if initial rate of absorption exceeds 30 g/30 sq. in. per minute when tested per ASTM C 67. Allow units to absorb water so they are damp but not wet at time of laying.

### 3.3 TOLERANCES

- A. Dimensions and Locations of Elements:
  - 1. For dimensions in cross section or elevation do not vary by more than plus 1/2 inch or minus 1/4 inch .
  - 2. For location of elements in plan do not vary from that indicated by more than plus or minus 1/2 inch.
  - 3. For location of elements in elevation do not vary from that indicated by more than plus or minus 1/4 inch in a story height or 1/2 inch total.
- B. Lines and Levels:
  - 1. For bed joints and top surfaces of bearing walls do not vary from level by more than 1/4 inch in 10 feet, or 1/2 inch maximum.
  - 2. For conspicuous horizontal lines, such as lintels, sills, parapets, and reveals, do not vary from level by more than 1/8 inch in 10 feet (3 mm in 3 m), 1/4 inch in 20 feet (6 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 3. For vertical lines and surfaces do not vary from plumb by more than 1/4 inch in 10 feet (6 mm in 3 m), 3/8 inch in 20 feet (9 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 4. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 feet (3 mm in 3 m), 1/4 inch in 20 feet (6 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 5. For lines and surfaces do not vary from straight by more than 1/4 inch in 10 feet (6 mm in 3 m), 3/8 inch in 20 feet (9 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 6. For vertical alignment of exposed head joints, do not vary from plumb by more than 1/4 inch in 10 feet (6 mm in 3 m), or 1/2 inch (12 mm) maximum.
  - 7. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch (1.5 mm) except due to warpage of masonry units within tolerances specified for warpage of units.

C. Joints:

1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch (3 mm), with a maximum thickness limited to 1/2 inch (12 mm).
2. For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more than 1/8 inch (3 mm).
3. For head and collar joints, do not vary from thickness indicated by more than plus 3/8 inch (9 mm) or minus 1/4 inch (6 mm).
4. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch (3 mm)
5. For exposed bed joints and head joints of stacked bond, do not vary from a straight line by more than 1/16 inch (1.5 mm) from one masonry unit to the next.

3.4 LAYING MASONRY WALLS

- A. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Exposed Masonry: Unless otherwise indicated, lay exposed masonry in running bond; do not use units with less than nominal 4-inch (100-mm) horizontal face dimensions at corners or jambs.
- C. Lay concealed masonry with all units in a wythe in running bond or bonded by lapping not less than 4-inches (100-mm). Bond and interlock each course of each wythe at corners. Do not use units with less than nominal 4-inch horizontal face dimensions at corners or jambs.
- D. Stopping and Resuming Work: Stop work by racking back units in each course from those in course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, remove loose masonry units and mortar, and wet brick if required before laying fresh masonry.
- E. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- F. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.
- G. Where built-in items are to be embedded in cores of hollow masonry units, place a layer of metal lath, wire mesh, or plastic mesh in the joint below and rod mortar or grout into core.
- H. Fill cores in hollow CMUs with grout 24 inches under bearing plates, beams, lintels, posts, and similar items unless otherwise indicated.
- I. Build non-load-bearing interior partitions full height of story to underside of solid floor or roof structure above unless otherwise indicated.
  1. Install compressible filler in joint between top of partition and underside of structure above.

2. Fasten partition top anchors to structure above and build into top of partition. Grout cells of CMUs solidly around plastic tubes of anchors and push tubes down into grout to provide 1/2-inch clearance between end of anchor rod and end of tube. Space anchors 48 inches o.c. unless otherwise indicated.
3. Wedge non-load-bearing partitions against structure above with small pieces of tile, slate, or metal. Fill joint with mortar after dead-load deflection of structure above approaches final position.
4. At fire-rated partitions, treat joint between top of partition and underside of structure above to comply with Division 07 Section "Fire-Resistive Joint Systems."

### 3.5 MORTAR BEDDING AND JOINTING

#### A. Lay hollow CMU's as follows:

1. With face shells fully bedded in mortar and with head joints of depth equal to bed joints.
2. With webs fully bedded in mortar in all courses of piers, columns, and pilasters.
3. With webs fully bedded in mortar in grouted masonry, including starting course on footings.
4. With entire units, including areas under cells, fully bedded in mortar at starting course on footings where cells are not grouted.

#### B. Lay solid masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not deeply furrow bed joints or slush head joints.

### 3.6 MASONRY JOINT REINFORCEMENT

#### A. General: Install entire length of longitudinal side rods in mortar with a minimum cover of 5/8 inch (16 mm) on exterior side of walls, 1/2 inch (13 mm) elsewhere. Lap reinforcement a minimum of 6 inches (150 mm).

1. Space reinforcement not more than 16 inches (406 mm) o.c.
2. Space reinforcement not more than 8 inches (203 mm) o.c. in foundation walls and parapet walls.
3. Provide reinforcement not more than 8 inches (203 mm) above and below wall openings and extending 12 inches (305 mm) beyond openings in addition to continuous reinforcement.

#### B. Interrupt joint reinforcement at control and expansion joints unless otherwise indicated.

#### C. Provide continuity at wall intersections by using prefabricated T-shaped units.

#### D. Provide continuity at corners by using prefabricated L-shaped units.

#### E. Cut and bend reinforcing units as directed by manufacturer for continuity at returns, offsets, column fireproofing, pipe enclosures, and other special conditions.

### 3.7 ANCHORING MASONRY VENEERS

- A. Anchor masonry veneers to concrete and masonry backup with masonry-veneer anchors to comply with the following requirements:
1. Fasten anchors to concrete and masonry backup with metal fasteners of type indicated. Use two fasteners unless anchor design only uses one fastener.
  2. Insert slip-in anchors in metal studs as sheathing is installed. Provide one anchor at each stud in each horizontal joint between sheathing boards.
  3. Embed connector sections and continuous wire in masonry joints. Provide not less than 2 inches of air space between back of masonry veneer and face of sheathing.
  4. Locate anchor sections to allow maximum vertical differential movement of ties up and down.
  5. Space anchors as indicated, but not more than 18 inches o.c. vertically and 24 inches o.c. horizontally, with not less than 1 anchor for each 2 sq. ft. of wall area. Install additional anchors within 12 inches of openings and at intervals, not exceeding 8 inches, around perimeter.
  6. Space anchors as indicated, but not more than 16 inches o.c. vertically and 16 inches o.c. horizontally with not less than 1 anchor for each 1.77 sq. ft. (0.33 sq. m) of wall area. Install additional anchors within 12 inches (305 mm) of openings and at intervals, not exceeding 36 inches (914 mm), around perimeter.

### 3.8 CONTROL AND EXPANSION JOINTS

- A. General: Install control and expansion joint materials in unit masonry as masonry progresses. Do not allow materials to span control and expansion joints without provision to allow for in-plane wall or partition movement.
- B. Form control joints in concrete masonry using one of the following methods:
1. Fit bond-breaker strips into hollow contour in ends of CMUs on one side of control joint. Fill resultant core with grout and rake out joints in exposed faces for application of sealant.
  2. Install preformed control-joint gaskets designed to fit standard sash block.
  3. Install interlocking units designed for control joints. Install bond-breaker strips at joint. Keep head joints free and clear of mortar or rake out joint for application of sealant.
  4. Install temporary foam-plastic filler in head joints and remove filler when unit masonry is complete for application of sealant.
- C. Form expansion joints in brick as follows:
1. Build flanges of metal expansion strips into masonry. Lap each joint 4 inches in direction of water flow. Seal joints below grade and at junctures with horizontal expansion joints if any.
  2. Build flanges of factory-fabricated, expansion-joint units into masonry.
  3. Build in compressible joint fillers where indicated.
  4. Form open joint full depth of brick wythe and of width indicated, but not less than 3/8 inch for installation of sealant and backer rod specified in Division 07 Section "Joint Sealants."

- D. Provide horizontal, pressure-relieving joints by either leaving an air space or inserting a compressible filler of width required for installing sealant and backer rod specified in Division 07 Section "Joint Sealants," but not less than 3/8 inch.

1. Locate horizontal, pressure-relieving joints beneath shelf angles supporting masonry.

### 3.9 FLASHING, WEEP HOLES, CAVITY DRAINAGE, AND VENTS

- A. General: Install embedded flashing and weep holes in masonry at shelf angles, lintels, ledges, other obstructions to downward flow of water in wall, and where indicated. Install vents at shelf angles, ledges, and other obstructions to upward flow of air in cavities, and where indicated.

- B. Install flashing as follows unless otherwise indicated:

1. Prepare masonry surfaces so they are smooth and free from projections that could puncture flashing. Where flashing is within mortar joint, place through-wall flashing on sloping bed of mortar and cover with mortar. Before covering with mortar, seal penetrations in flashing with adhesive, sealant, or tape as recommended by flashing manufacturer.
2. Interlock end joints of ribbed sheet metal flashing by overlapping ribs not less than 1-1/2 inches (38 mm) or as recommended by flashing manufacturer, and seal lap with elastomeric sealant complying with requirements for application indicated.
3. Install metal drip edges with ribbed sheet metal flashing by interlocking hemmed edges to form hooked seam. Seal seam with elastomeric sealant for application indicated.
4. Install metal drip edges beneath flexible flashing at exterior face of wall. Stop flexible flashing 1/2 inch (13 mm) back from outside face of wall and adhere flexible flashing to top of metal drip edge.
5. Install metal flashing termination beneath flexible flashing at exterior face of wall. Stop flexible flashing 1/2 inch (13 mm) back from outside face of wall and adhere flexible flashing to top of metal flashing termination.
6. Cut flexible flashing off flush with face of wall after masonry wall construction is completed.

- C. Install reglets and nailers for flashing and other related construction where they are shown to be built into masonry.

- D. Install weep holes in head joints in exterior wythes of first course of masonry immediately above embedded flashing and as follows:

1. Use specified weep products to form weep holes.
2. Use wicking material to form weep holes above flashing under brick sills. Turn wicking down at lip of sill to be as inconspicuous as possible.
3. Space weep holes 24 inches o.c. unless otherwise indicated.
4. Space weep holes formed from wicking material 16 inches o.c.
5. Cover cavity side of weep holes with plastic insect screening at cavities insulated with loose-fill insulation.
6. Trim wicking material flush with outside face of wall after mortar has set.



- E. Install vents in head joints in exterior wythes at spacing indicated. Use weep products to form vents.
  - 1. Close cavities off vertically and horizontally with blocking in manner indicated. Install through-wall flashing and weep holes above horizontal blocking.

### 3.10 REINFORCED UNIT MASONRY INSTALLATION

- A. Temporary Formwork and Shores: Construct formwork and shores as needed to support reinforced masonry elements during construction.
  - 1. Construct formwork to provide shape, line, and dimensions of completed masonry as indicated. Make forms sufficiently tight to prevent leakage of mortar and grout. Brace, tie, and support forms to maintain position and shape during construction and curing of reinforced masonry.
  - 2. Do not remove forms and shores until reinforced masonry members have hardened sufficiently to carry their own weight and other loads that may be placed on them during construction.
- B. Placing Reinforcement: Comply with requirements in ACI 530.1/ASCE 6/TMS 602.
- C. Grouting: Do not place grout until entire height of masonry to be grouted has attained enough strength to resist grout pressure.
  - 1. Comply with requirements in ACI 530.1/ASCE 6/TMS 602 for cleanouts and for grout placement, including minimum grout space and maximum pour height.
  - 2. Limit height of vertical grout pours to not more than 60 inches.

### 3.11 FIELD QUALITY CONTROL

- A. Testing and Inspecting: Owner will engage special inspectors to perform tests and inspections and prepare reports. Allow inspectors access to scaffolding and work areas, as needed to perform tests and inspections. Retesting of materials that fail to comply with specified requirements shall be done at Contractor's expense.
- B. Inspections: Level 1 or Level 2 special inspections according to the "International Building Cod." As Noted on Design Documents.
  - 1. Begin masonry construction only after inspectors have verified proportions of site-prepared mortar.
  - 2. Place grout only after inspectors have verified compliance of grout spaces and of grades, sizes, and locations of reinforcement.
  - 3. Place grout only after inspectors have verified proportions of site-prepared grout.
- C. Testing Prior to Construction: One set of tests.
- D. Testing Frequency: One set of tests for each 5000 sq. ft. (464 sq. m) of wall area or portion thereof.

- E. Clay Masonry Unit Test: For each type of unit provided, according to ASTM C 67 for compressive strength.
- F. Concrete Masonry Unit Test: For each type of unit provided, according to ASTM C 140 for compressive strength.
- G. Mortar Aggregate Ratio Test (Proportion Specification): For each mix provided, according to ASTM C 780.
- H. Mortar Test (Property Specification): For each mix provided, according to ASTM C 780. Test mortar for mortar air content and compressive strength.
- I. Grout Test (Compressive Strength): For each mix provided, according to ASTM C 1019.
- J. Prism Test: For each type of construction provided, according to ASTM C 1314 at 7 days and at 28 days.

### 3.12 PARGING

- A. Parge exterior faces of below-grade masonry walls, where indicated, in 2 uniform coats to a total thickness of 3/4 inch (19 mm). Dampen wall before applying first coat and scarify first coat to ensure full bond to subsequent coat.
- B. Use a steel-trowel finish to produce a smooth, flat, dense surface with a maximum surface variation of 1/8 inch per foot (3 mm per 300 mm). Form a wash at top of parging and a cove at bottom.
- C. Damp-cure parging for at least 24 hours and protect parging until cured.

### 3.13 REPAIRING, POINTING, AND CLEANING

- A. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep holes, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.
- C. In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove mortar fins and smears before tooling joints.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - 2. Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.

3. Protect adjacent stone and nonmasonry surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
4. Wet wall surfaces with water before applying cleaners; remove cleaners promptly by rinsing surfaces thoroughly with clear water.
5. Clean brick by bucket-and-brush hand-cleaning method described in BIA Technical Notes 20.
6. Clean masonry with a proprietary acidic cleaner applied according to manufacturer's written instructions.
7. Clean concrete masonry by cleaning method indicated in NCMA TEK 8-2A applicable to type of stain on exposed surfaces.
8. Clean stone trim to comply with stone supplier's written instructions.
9. Clean limestone units to comply with recommendations in ILI's "Indiana Limestone Handbook."

### 3.14 MASONRY WASTE DISPOSAL

- A. Salvageable Materials: Unless otherwise indicated, excess masonry materials are Contractor's property. At completion of unit masonry work, remove from Project site.
- B. Waste Disposal as Fill Material: Dispose of clean masonry waste, including excess or soil-contaminated sand, waste mortar, and broken masonry units, by crushing and mixing with fill material as fill is placed.
  1. Crush masonry waste to less than 4 inches (100 mm) in each dimension.
  2. Mix masonry waste with at least two parts of specified fill material for each part of masonry waste. Fill material is specified in Division 31 Section "Earth Moving."
  3. Do not dispose of masonry waste as fill within 18 inches (450 mm) of finished grade.
- C. Excess Masonry Waste: Remove excess clean masonry waste that cannot be used as fill, as described above, and other masonry waste, and legally dispose of off Owner's property.

END OF SECTION 042000

## SECTION 047200 - CAST STONE MASONRY

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:

- 1. Cast stone trim:
  - a. Signage Banding

- B. Related Sections:

- 1. Section 042000 "Unit Masonry" for installing cast stone units in unit masonry.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

- 1. For cast stone units, include construction details, material descriptions, dimensions of individual components and profiles, and finishes.

- B. Shop Drawings: Show fabrication and installation details for cast stone units. Include dimensions, details of reinforcement and anchorages if any, and indication of finished faces.

- 1. Include building elevations showing layout of units and locations of joints and anchors.

- C. Samples for Initial Selection: For colored mortar.

- D. Samples for Verification:

- 1. For each color and texture of cast stone required, 10 inches (250 mm) square in size.
- 2. For colored mortar. Make Samples using same sand and mortar ingredients to be used on Project. Label Samples to indicated types and amounts of pigments used.

- E. Full-Size Samples: For each color texture and shape of cast stone unit required.

- 1. Approved Samples may be installed in the Work.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer and testing agency.
  - 1. Include copies of material test reports for completed projects, indicating compliance of cast stone with ASTM C 1364.
- B. Material Test Reports: For each mix required to produce cast stone, based on testing according to ASTM C 1364, including test for resistance to freezing and thawing.
  - 1. Provide test reports based on testing within previous two years.

#### 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer of cast stone units similar to those indicated for this Project, that has sufficient production capacity to manufacture required units, and is a plant certified by the Cast Stone Institute.
- B. Testing Agency Qualifications: Qualified according to ASTM E 329 for testing indicated.
- C. Source Limitations for Cast Stone: Obtain cast stone units through single source from single manufacturer.
- D. Source Limitations for Mortar Materials: Obtain mortar ingredients of a uniform quality, including color, from one manufacturer for each cementitious component and from one source or producer for each aggregate.
- E. Mockups: Furnish cast stone for installation in mockups specified in Section 042000 "Unit Masonry."
- F. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Build mockup of typical wall area as shown on Drawings.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Coordinate delivery of cast stone with unit masonry work to avoid delaying the Work and to minimize the need for on-site storage.
- B. Pack, handle, and ship cast stone units in suitable packs or pallets.
  - 1. Lift with wide-belt slings; do not use wire rope or ropes that might cause staining. Move cast stone units, if required, using dollies with wood supports.
  - 2. Store cast stone units on wood skids or pallets with nonstaining, waterproof covers, securely tied. Arrange to distribute weight evenly and to prevent damage to units. Ventilate under covers to prevent condensation.
- C. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.

- D. Store mortar aggregates where grading and other required characteristics can be maintained and contamination can be avoided.

#### 1.7 PROJECT CONDITIONS

- A. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Comply with cold-weather construction requirements in ACI 530.1/ASCE 6/TMS 602.
  - 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F (4 deg C) and above and will remain so until cast stone has dried, but no fewer than seven days after completing cleaning.
- B. Hot-Weather Requirements: Comply with hot-weather construction requirements in ACI 530.1/ASCE 6/TMS 602.

#### PART 2 - PRODUCTS

##### 2.1 CAST STONE MATERIALS:

- A. Custom Cast Stone, Oldcastle Architectural Products  
734 East 169th Street • Westfield, Indiana 46074
- B. General: Comply with ASTM C 1364 and the following:
- C. Portland Cement: ASTM C 150, Type I or Type III, containing not more than 0.60 percent total alkali when tested according to ASTM C 114. Provide natural color or white cement as required to produce cast stone color indicated.
- D. Coarse Aggregates: Granite, quartz, or limestone complying with ASTM C 33; gradation and colors as needed to produce required cast stone textures and colors.
- E. Fine Aggregates: Natural sand or crushed stone complying with ASTM C 33, gradation and colors as needed to produce required cast stone textures and colors.
- F. Color Pigment: ASTM C 979, synthetic mineral-oxide pigments or colored water-reducing admixtures; color stable, free of carbon black, nonfading, and resistant to lime and other alkalis.
- G. Admixtures: Use only admixtures specified or approved in writing by Architect.
  - 1. Do not use admixtures that contain more than 0.1 percent water-soluble chloride ions by mass of cementitious materials. Do not use admixtures containing calcium chloride.
  - 2. Use only admixtures that are certified by manufacturer to be compatible with cement and other admixtures used.
  - 3. Air-Entraining Admixture: ASTM C 260. Add to mixes for units exposed to the exterior at manufacturer's prescribed rate to result in an air content of 4 to 6 percent, except do not add to zero-slump concrete mixes.
  - 4. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.

5. Water-Reducing, Retarding Admixture: ASTM C 494/C 494M, Type D.
  6. Water-Reducing, Accelerating Admixture: ASTM C 494/C 494M, Type E.
- H. Reinforcement: Deformed steel bars complying with ASTM A 615/A 615M, Grade 60 (Grade 420). Use galvanized or epoxy-coated reinforcement when covered with less than 1-1/2 inches (38 mm) of cast stone material.
1. Epoxy Coating: ASTM A 775/A 775M.
  2. Galvanized Coating: ASTM A 767/A 767M.
- I. Embedded Anchors and Other Inserts: Fabricated from stainless steel complying with ASTM A 240/A 240M, ASTM A 276, or ASTM A 666, Type 304

## 2.2 CAST STONE UNITS

- A. Regional Materials: Cast stone units shall be manufactured within 500 miles (800 km) of Project site from aggregates and cement that have been extracted, harvested, or recovered, as well as manufactured, within 500 miles (800 km) of Project site.
- B. Provide cast stone units complying with ASTM C 1364 using either the vibrant dry tamp or wet-cast method.
1. Provide units that are resistant to freezing and thawing as determined by laboratory testing according to ASTM C 666/C 666M, Procedure A, as modified by ASTM C 1364.
- C. Fabricate units with sharp arris and accurately reproduced details, with indicated texture on all exposed surfaces unless otherwise indicated.
1. Slope exposed horizontal surfaces 1:12 to drain unless otherwise indicated.
  2. Provide raised fillets at backs of sills and at ends indicated to be built into jambs.
  3. Provide drips on projecting elements unless otherwise indicated.
- D. Fabrication Tolerances:
1. Variation in Cross Section: Do not vary from indicated dimensions by more than 1/8 inch (3 mm).
  2. Variation in Length: Do not vary from indicated dimensions by more than 1/360 of the length of unit or 1/8 inch (3 mm), whichever is greater, but in no case by more than 1/4 inch (6 mm).
  3. Warp, Bow, and Twist: Not to exceed 1/360 of the length of unit or 1/8 inch (3 mm), whichever is greater.
  4. Location of Grooves, False Joints, Holes, Anchorages, and Similar Features: Do not vary from indicated position by more than 1/8 inch (3 mm) on formed surfaces of units and 3/8 inch (10 mm) on unformed surfaces.
- E. Cure units as follows:
1. Cure units in enclosed moist curing room at 95 to 100 percent relative humidity and temperature of 100 deg F (38 deg C) for 12 hours or 70 deg F (21 deg C) for 16 hours.
  2. Keep units damp and continue curing to comply with one of the following:

- a. No fewer than five days at mean daily temperature of 70 deg F (21 deg C) or above.
  - b. No fewer than six days at mean daily temperature of 60 deg F (16 deg C) or above.
  - c. No fewer than seven days at mean daily temperature of 50 deg F (10 deg C) or above.
  - d. No fewer than eight days at mean daily temperature of 45 deg F (7 deg C) or above.
- F. Acid etch units after curing to remove cement film from surfaces to be exposed to view.
- G. Colors and Textures: As selected by Architect from manufacturer's full range.

### 2.3 MORTAR MATERIALS

- A. Provide mortar materials that comply with Section 042000 "Unit Masonry."
- B. Regional Materials: Aggregate for mortar, cement, and lime shall be manufactured within 500 miles (800 km) of Project site from materials that have been extracted, harvested, or recovered, as well as manufactured, within 500 miles (800 km) of Project site.
- C. Portland Cement: ASTM C 150, Type I or II, except Type III may be used for cold-weather construction. Provide natural color or white cement as required to produce mortar color indicated.
- D. Hydrated Lime: ASTM C 207, Type S.
- E. Portland Cement-Lime Mix: Packaged blend of portland cement and hydrated lime containing no other ingredients.
- F. Masonry Cement: ASTM C 91.
- G. Mortar Cement: ASTM C 1329.
- H. Mortar Pigments: Natural and synthetic iron oxides and chromium oxides, compounded for use in mortar mixes and complying with ASTM C 979. Use only pigments with a record of satisfactory performance in masonry mortar.
- I. Colored Cement Product: Packaged blend made from portland cement and hydrated lime, masonry cement or mortar cement and mortar pigments, all complying with specified requirements and containing no other ingredients.
  1. Colored Portland Cement-Lime Mix:
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) Capital Materials Corporation; Riverton Portland Cement Lime Custom Color.
      - 2) Holcim (US) Inc.; Rainbow Mortamix Custom Color Cement/Lime.
      - 3) Lafarge North America Inc.; Eaglebond Portland & Lime.
      - 4) Lehigh Cement Company; Lehigh Custom Color Portland/Lime Cement.



2. Colored Masonry Cement:
  - a. Products: Subject to compliance with requirements provide one of the following:

- 1) Capital Materials Corporation; Flamingo Color Masonry Cement.
- 2) Cemex S.A.B. de C.V.; Richcolor Masonry Cement.
- 3) Essroc, Italcementi Group; Brixment-in-Color.
- 4) Holcim (US) Inc.; Rainbow Mortamix Custom Color Masonry Cement.
- 5) Lafarge North America Inc.; U.S. Cement Custom Color Masonry Cement.
- 6) Lehigh Cement Company; Lehigh Custom Color Masonry Cement.
- 7) National Cement Company, Inc.; Coosa Masonry Cement.

3. Formulate blend as required to produce color indicated or, if not indicated, as selected from manufacturer's standard colors.
4. Pigments shall not exceed 10 percent of portland cement by weight.
5. Pigments shall not exceed 5 percent of masonry cement or mortar cement by weight.

J. Aggregate for Mortar: ASTM C 144.

1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.
2. For joints less than 1/4 inch (6 mm) thick, use aggregate graded with 100 percent passing the No. 16 (1.18-mm) sieve.
3. White-Mortar Aggregates: Natural white sand or crushed white stone.
4. Colored-Mortar Aggregates: Natural sand or crushed stone of color necessary to produce required mortar color.

K. Water: Potable.

## 2.4 ACCESSORIES

- A. Anchors: fabricated from Type 304 stainless steel complying with ASTM A 240/A 240M, ASTM A 276, or ASTM A 666.
- B. Dowels: 1/2-inch- (12-mm-) diameter, round bars, fabricated from Type 304 stainless steel complying with ASTM A 240/A 240M, ASTM A 276, or ASTM A 666.
- C. Proprietary Acidic Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cast stone manufacturer and expressly approved by cleaner manufacturer for use on cast stone and adjacent masonry materials.
  1. Manufacturers: Subject to compliance with requirements, provide products by one of the following available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Diedrich Technologies, Inc.
    - b. EaCo Chem, Inc.
    - c. ProSoCo, Inc.

## 2.5 MORTAR MIXES

- A. Comply with requirements in Section 042000 "Unit Masonry" for mortar mixes.
- B. Do not use admixtures including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures unless otherwise indicated.
  - 1. Do not use calcium chloride in mortar or grout.
  - 2. Use portland cement-lime masonry cement or mortar cement mortar unless otherwise indicated.
- C. Comply with ASTM C 270, Proportion Specification.
  - 1. For setting mortar, use Type S
  - 2. For pointing mortar, use Type N.
- D. Pigmented Mortar: Use colored cement product or select and proportion pigments with other ingredients to produce color required. Do not add pigments to colored cement products.
  - 1. Pigments shall not exceed 10 percent of portland cement by weight.
  - 2. Pigments shall not exceed 5 percent of masonry cement or mortar cement by weight.
  - 3. Mix to match Architect's sample.
  - 4. Application: Use pigmented mortar for exposed mortar joints.
- E. Colored-Aggregate Mortar: Produce required mortar color by using colored aggregates and natural color or white cement as necessary to produce required mortar color.
  - 1. Mix to match Architect's sample.
  - 2. Application: Use colored aggregate mortar for exposed mortar joints.

## 2.6 SOURCE QUALITY CONTROL

- A. Engage a qualified independent testing agency to sample and test cast stone units according to ASTM C 1364.
  - 1. Include one test for resistance to freezing and thawing.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 SETTING CAST STONE IN MORTAR

- A. Install cast stone units to comply with requirements in Section 042000 "Unit Masonry."
- B. Set cast stone as indicated on Drawings. Set units accurately in locations indicated with edges and faces aligned according to established relationships and indicated tolerances.
  - 1. Install anchors, supports, fasteners, and other attachments indicated or necessary to secure units in place.
  - 2. Coordinate installation of cast stone with installation of flashing specified in other Sections.
- C. Wet joint surfaces thoroughly before applying mortar or setting in mortar.
- D. Set units in full bed of mortar with full head joints unless otherwise indicated.
  - 1. Set units with joints 1/4 to 3/8 inch (6 to 10 mm) wide unless otherwise indicated.
  - 2. Build anchors and ties into mortar joints as units are set.
  - 3. Fill dowel holes and anchor slots with mortar.
  - 4. Fill collar joints solid as units are set.
  - 5. Build concealed flashing into mortar joints as units are set.
  - 6. Keep head joints in coping and other units with exposed horizontal surfaces open to receive sealant.
  - 7. Keep joints at shelf angles open to receive sealant.
- E. Rake out joints for pointing with mortar to depths of not less than 3/4 inch (19 mm). Rake joints to uniform depths with square bottoms and clean sides. Scrub faces of units to remove excess mortar as joints are raked.
- F. Point mortar joints by placing and compacting mortar in layers not greater than 3/8 inch (10 mm). Compact each layer thoroughly and allow it to become thumbprint hard before applying next layer.
- G. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.
- H. Provide sealant joints at copings and other horizontal surfaces, at expansion, control, and pressure-relieving joints, and at locations indicated.
  - 1. Keep joints free of mortar and other rigid materials.
  - 2. Build in compressible foam-plastic joint fillers where indicated.
  - 3. Form joint of width indicated, but not less than 3/8 inch (10 mm) 1/2 inch (13 mm)
  - 4. Prime cast stone surfaces to receive sealant and install compressible backer rod in joints before applying sealant unless otherwise indicated.
  - 5. Prepare and apply sealant of type and at locations indicated to comply with applicable requirements in Section 079200 "Joint Sealants."

### 3.3 SETTING ANCHORED CAST STONE WITH SEALANT-FILLED JOINTS

- A. Set cast stone as indicated on Drawings. Set units accurately in locations indicated with edges and faces aligned according to established relationships and indicated tolerances.
  - 1. Install anchors, supports, fasteners, and other attachments indicated or necessary to secure units in place.
  - 2. Shim and adjust anchors, supports, and accessories to set cast stone in locations indicated with uniform joints.
- B. Keep cavities open where unfilled space is indicated between back of cast stone units and backup wall; do not fill cavities with mortar or grout.
- C. Fill anchor holes with sealant.
  - 1. Where dowel holes occur at pressure-relieving joints, provide compressible material at ends of dowels.
- D. Set cast stone supported on clip or continuous angles on resilient setting shims. Use material of thickness required to maintain uniform joint widths. Hold shims back from face of cast stone a distance at least equal to width of joint.
- E. Keep joints free of mortar and other rigid materials. Remove temporary shims and spacers from joints after anchors and supports are secured in place and cast stone units are anchored. Do not begin sealant installation until temporary shims and spacers are removed.
  - 1. Form open joint but not less than 3/8 inch (10 mm).
- F. Prime cast stone surfaces to receive sealant and install compressible backer rod in joints before applying sealant unless otherwise indicated.
- G. Prepare and apply sealant of type and at locations indicated to comply with applicable requirements in Section 079200 "Joint Sealants."

### 3.4 INSTALLATION TOLERANCES

- A. Variation from Plumb: Do not exceed 1/8 inch in 10 feet (3 mm in 3 m) maximum.
- B. Variation from Level: Do not exceed 1/8 inch in 10 feet (3 mm in 3 m)
- C. Variation in Joint Width: Do not vary joint thickness more than 1/8 inch in 36 inches (3 mm in 900 mm) or one-fourth of nominal joint width, whichever is less.
- D. Variation in Plane between Adjacent Surfaces (Lipping): Do not vary from flush alignment with adjacent units or adjacent surfaces indicated to be flush with units by more than 1/16 inch (1.5 mm), except where variation is due to warpage of units within tolerances specified.

3.5 ADJUSTING AND CLEANING

- A. Remove and replace stained and otherwise damaged units and units not matching approved Samples. Cast stone may be repaired if methods and results are approved by Architect.
- B. Replace units in a manner that results in cast stone matching approved Samples, complying with other requirements, and showing no evidence of replacement.
- C. In-Progress Cleaning: Clean cast stone as work progresses.
  - 1. Remove mortar fins and smears before tooling joints.
  - 2. Remove excess sealant immediately, including spills, smears, and spatter.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed cast stone as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - 2. Test cleaning methods on sample; leave one sample uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of cast stone.
  - 3. Protect adjacent surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
  - 4. Wet surfaces with water before applying cleaners; remove cleaners promptly by rinsing thoroughly with clear water.
  - 5. Clean cast stone by bucket-and-brush hand-cleaning method described in BIA Technical Notes 20.
  - 6. Clean cast stone with proprietary acidic cleaner applied according to manufacturer's written instructions.

END OF SECTION 047200

## SECTION 061000 - ROUGH CARPENTRY

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

##### A. Section Includes

1. Framing with dimension lumber.
2. Framing with timber.
3. Rooftop equipment bases and support curbs.
4. Wood blocking and nailers.

##### B. Related Requirements

1. Division 06 Section "Shop-Fabricated Wood Trusses" for wood trusses made from dimension lumber.
2. Division 31 Section "Termite Control" for site application of borate treatment to wood framing.

#### 1.3 DEFINITIONS

- A. Exposed Framing: Framing not concealed by other construction.
- B. Dimension Lumber: Lumber of 2 inches nominal (38 mm actual) or greater but less than 5 inches nominal (114 mm actual) in least dimension.
- C. Timber: Lumber of 5 inches nominal (114 mm actual) or greater in least dimension.
- D. Lumber grading agencies, and the abbreviations used to reference them, include the following:
  1. NeLMA: Northeastern Lumber Manufacturers' Association.
  2. NLGA: National Lumber Grades Authority.
  3. RIS: Redwood Inspection Service.
  4. SPIB: The Southern Pine Inspection Bureau.
  5. WCLIB: West Coast Lumber Inspection Bureau.
  6. WWPA: Western Wood Products Association.

#### 1.4 SUBMITTALS

- A. Material Certificates: For dimension lumber specified to comply with minimum allowable unit stresses. Indicate species and grade selected for each use and design values approved by the ALSC Board of Review.
- B. Evaluation Reports: For the following, from ICC-ES
  - 1. Power-driven fasteners.
  - 2. Powder-actuated fasteners.
  - 3. Expansion anchors.
  - 4. Metal framing anchors.

#### 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

### PART 2 - PRODUCTS

#### 2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
  - 1. Factory mark each piece of lumber with grade stamp of grading agency.
  - 2. For exposed lumber indicated to receive a stained or natural finish, mark grade stamp on end or back of each piece.
  - 3. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry lumber.
  - 4. Provide dressed lumber, S4S, unless otherwise indicated.
- B. Maximum Moisture Content of Lumber: 19 percent unless otherwise indicated.

#### 2.2 WOOD-PRESERVATIVE-TREATED LUMBER

- A. Preservative Treatment by Pressure Process: AWP A U1; Use Category UC2 for interior construction not in contact with the ground, Use Category UC3b for exterior construction not in contact with the ground, and Use Category UC4a for items in contact with the ground.
  - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.

2. For exposed items indicated to receive a stained or natural finish, use chemical formulations that do not require incising, contain colorants, bleed through, or otherwise adversely affect finishes.
- B. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or that does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
1. For exposed lumber indicated to receive a stained or natural finish, mark end or back of each piece.
- D. Application: Treat items indicated on Drawings, and the following:
1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
  2. Wood sills, sleepers, blocking, and similar concealed members in contact with masonry or concrete.
  3. Wood framing attached directly to the interior of below-grade exterior masonry or concrete walls.
  4. Wood framing members that are less than 18 inches (460 mm) above the ground in crawlspaces or unexcavated areas.
  5. Wood floor plates that are installed over concrete slabs-on-grade.

### 2.3 DIMENSION LUMBER FRAMING

- A. Joists, Rafters, and Other Framing Not Listed Above: No. 2 grade.
1. Species:
    - a. Southern pine; SPIB.
    - b. Douglas fir-larch; WCLIB or WWPA.

### 2.4 MISCELLANEOUS LUMBER

- A. General: Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:
1. Blocking.
  2. Nailers.
  3. Rooftop equipment bases and support curbs.
  4. Cants.
- B. For blocking not used for attachment of other construction, Utility, Stud, or No. 3 grade lumber of any species may be used provided that it is cut and selected to eliminate defects that will interfere with its attachment and purpose.



- C. For blocking and nailers used for attachment of other construction, select and cut lumber to eliminate knots and other defects that will interfere with attachment of other work.

## 2.5 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. Where rough carpentry is exposed to weather, in ground contact, pressure-preservative treated, or in area of high relative humidity, provide fasteners with hot-dip zinc coating complying with ASTM A 153/A 153M.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: NES NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Lag Bolts: ASME B18.2.1 (ASME B18.2.3.8M).
- F. Bolts: Steel bolts complying with ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with ASTM A 563 (ASTM A 563M) hex nuts and, where indicated, flat washers.
- G. Expansion Anchors: Anchor bolt and sleeve assembly of material indicated below with capability to sustain, without failure, a load equal to six times the load imposed when installed in unit masonry assemblies and equal to four times the load imposed when installed in concrete as determined by testing per ASTM E 488 conducted by a qualified independent testing and inspecting agency.
  - 1. Material: Carbon-steel components, zinc plated to comply with ASTM B 633, Class Fe/Zn 5.
  - 2. Material: Stainless steel with bolts and nuts complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2 (ASTM F 738M and ASTM F 836M, Grade A1 or A4).

## 2.6 METAL FRAMING ANCHORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Cleveland Steel Specialty Co.
  - 2. KC Metals Products, Inc.
  - 3. Phoenix Metal Products, Inc.
  - 4. Simpson Strong-Tie Co., Inc.
  - 5. USP Structural Connectors.
- B. Allowable Design Loads: Provide products with allowable design loads, as published by manufacturer that meet or exceed those of products of manufacturers listed. Manufacturer's published values shall be determined from empirical data or by rational engineering analysis

and demonstrated by comprehensive testing performed by a qualified independent testing agency.

- C. Galvanized-Steel Sheet: Hot-dip, zinc-coated steel sheet complying with ASTM A 653/A 653M, G60 (Z180) coating designation.
  - 1. Use for interior locations unless otherwise indicated.
- D. Hot-Dip, Heavy-Galvanized Steel Sheet: ASTM A 653/A 653M; structural steel (SS), high-strength low-alloy steel Type A (HSLAS Type A), or high-strength low-alloy steel Type B (HSLAS Type B); G185 (Z550) coating designation; and not less than 0.036 inch (0.9 mm) thick.
  - 1. Use for wood-preserved-treated lumber and where indicated.
- E. Rafter Tie-Downs: Bent strap tie for fastening rafters or roof trusses to wall studs below, 1-1/2 inches (38 mm) wide by 0.050 inch (1.3 mm) thick. Tie fastens to side of rafter or truss, face of top plates, and side of stud below.

### PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Set rough carpentry to required levels and lines, with members plumb, true to line, cut, and fitted. Fit rough carpentry to other construction; scribe and cope as needed for accurate fit. Locate nailers, blocking, and similar supports to comply with requirements for attaching other construction.
- B. Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame Construction," unless otherwise indicated.
- C. Framing with Engineered Wood Products: Install engineered wood products to comply with manufacturer's written instructions.
- D. Metal Framing Anchors: Install metal framing anchors to comply with manufacturer's written instructions. Install fasteners through each fastener hole.
- E. Do not splice structural members between supports unless otherwise indicated.
- F. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
  - 1. Provide metal clips for fastening gypsum board or lath at corners and intersections where framing or blocking does not provide a surface for fastening edges of panels. Space clips not more than 16 inches (406 mm) o.c.
- G. Sort and select lumber so that natural characteristics will not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with

function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.

- H. Comply with AWP A M4 for applying field treatment to cut surfaces of preservative-treated lumber.
  - 1. Use inorganic boron for items that are continuously protected from liquid water.
  - 2. Use copper naphthenate for items not continuously protected from liquid water.
- I. Securely attach rough carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
  - 1. NES NER-272 for power-driven fasteners.
  - 2. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code.
  - 3. Table R602.3(1), "Fastener Schedule for Structural Members," and Table R602.3(2), "Alternate Attachments," in ICC's International Residential Code for One- and Two-Family Dwellings.
- J. Use steel common nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood. Drive nails snug but do not countersink nail heads unless otherwise indicated.
- K. For exposed work, arrange fasteners in straight rows parallel with edges of members, with fasteners evenly spaced, and with adjacent rows staggered.
  - 1. Comply with approved fastener patterns where applicable
  - 2. Use finishing nails unless otherwise indicated. Countersink nail heads and fill holes with wood filler.
  - 3. Use common nails unless otherwise indicated. Drive nails snug but do not countersink nail heads.

### 3.2 WOOD BLOCKING, AND NAILER INSTALLATION

- A. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.
- C. Where wood-preservative-treated lumber is installed adjacent to metal decking, install continuous flexible flashing separator between wood and metal decking.
- D. Provide permanent grounds of dressed, pressure-preservative-treated, key-beveled lumber not less than 1-1/2 inches (38 mm) wide and of thickness required to bring face of ground to exact thickness of finish material. Remove temporary grounds when no longer required.

END OF SECTION 061000

SECTION 062013 - EXTERIOR FINISH CARPENTRY

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Fiber cement trim, fascia, molding and accessories, James Hardie HZ10 Engineered for Climate Siding.

1.2 RELATED SECTIONS

- A. Section 06100 - Rough Carpentry: Wood framing and bracing.

1.3 REFERENCES

- A. ASTM C1186 - Standard Specification for Flat Fiber-Cement Sheets
- B. ASTM D3359 - Standard Test Method for Measuring Adhesion by Tape Test, Tool and Tape.
- C. ASTM E136 - Standard Test Method for Behavior of Materials in a Vertical Tube Furnace at 750 degrees C.

1.4 SUBMITTALS

- A. Submit under provisions of Section 01300.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
  - 1. Preparation instructions and recommendations.
  - 2. Storage and handling requirements and recommendations.
  - 3. Installation methods.
- C. Shop Drawings: Provide detailed drawings of atypical non-standard applications of cementitious siding materials which are outside the scope of the standard details and specifications provided by the manufacturer.
- D. Selection Samples: For each finish product specified, two complete sets of color chips representing manufacturer's full range of available colors and patterns.
- E. Verification Samples: For each finish product specified, two samples, minimum size 4 by 6 inches (100 by 150 mm), representing actual product, color, and patterns.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Minimum of 2 years experience with installation of similar products.
- B. Mock-Up: Provide a mock-up for evaluation of surface preparation techniques and application workmanship.

1. Finish areas designated by Architect.
2. Do not proceed with remaining work until workmanship, color, and sheen are approved by Architect.
3. Refinish mock-up area as required to produce acceptable work.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store products in manufacturer's unopened packaging until ready for installation.
- B. Store siding on edge or lay flat on a smooth level surface. Protect edges and corners from chipping. Store sheets under cover and keep dry prior to installing.
- C. Store and dispose of solvent-based materials, and materials used with solvent-based materials, in accordance with requirements of local authorities having jurisdiction.

#### 1.7 PROJECT CONDITIONS

- A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

#### 1.8 WARRANTY

- A. Product Warranty: Limited, non-pro-rated product warranty.
  1. Artisan HZ10 trim for 15 years.
  2. HardieTrimHZ10 for 15 years
- B. Product Warranty: Limited, product warranty.
  1. HardieTrim HZ and HZ10 boards for 15 years.
- C. Finish Warranty: Limited product warranty against manufacturing finish defects.
  1. When used for its intended purpose, properly installed and maintained according to James Hardie's published installation instructions, James Hardie's Color Plus finish with Color Plus Technology, for a period of 15 years from the date of purchase: will not peel; will not crack; and will not chip. Finish warranty includes the coverage for labor and material.
- D. Workmanship Warranty: Application limited warranty for 2 years.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Acceptable Manufacturer: James Hardie Building Products, Inc., which is located at: 26300 La Alameda Suite 400 ; Mission Viejo, CA 92691; Toll Free Tel: 866-274-3464; Tel: 949-367-4980; Email: [request info \(info@jameshardie.com\)](mailto:info@jameshardie.com);
- B. Substitutions: Not permitted.

## 2.2 SIDING

### A. Trim

1. HardieTrim HZ10 boards and HardieTrim HZ boards as manufactured by James Hardie Building Products, Inc.
2. HardieTrim HZ10 Fascia boards as manufactured by James Hardie Building Products, Inc.
3. HardieTrim HZ10 Crown moulding manufactured by James Hardie Building Products, Inc.
4. Artisan HZ10 Accent trim James Hardie Building Products, Inc.
5. HardieSoffit Panels as manufactured by James Hardie Building Products, Inc.

## 2.3 FASTENERS

### A. Wood Framing Fasteners

1. Wood Framing: 4d common corrosion resistant nails.
2. Wood Framing: 6d common corrosion resistant nails.
3. Wood Framing: 8d box ring common corrosion resistant nails.
4. Wood Framing: 0.089 inch (2.2 mm) shank by 0.221 inch (5.6 mm) head by 2 inches (51 mm) corrosion resistant siding nails.
5. Wood Framing: 0.093 inch (2.4 mm) shank by 0.222 inch (5.6 mm) head by 2 inches (51 mm) corrosion resistant siding nails.
6. Wood Framing: 0.093 inch (2.4 mm) shank by 0.222 inch (5.6 mm) head by 2-1/2 inches (64 mm) corrosion resistant siding nails.
7. Wood Framing: 0.091 inch (2.3 mm) shank by 0.221 inch (5.6 mm) head by 1-1/2 inches (38 mm) corrosion resistant siding nails.
8. Wood Framing: 0.091 inch (2.3 mm) shank by 0.225 inch (5.7 mm) head by 1-1/2 inches (38 mm) corrosion resistant siding nails.
9. Wood Framing: 0.121 inch (3 mm) shank by 0.371 inch (9.4 mm) head by 1-1/4 inches (32 mm) corrosion resistant roofing nails.
10. Wood Framing: No. 11 gauge 1-1/4 inches (32 mm) corrosion resistant roofing nails.
11. Wood Framing: No. 11 gauge 1-1/2 inches (38 mm) corrosion resistant roofing nails.
12. Wood Framing: No. 11 gauge 1-3/4 inches (44 mm) corrosion resistant roofing nails.

### B. Masonry Walls (CMU)

1. Masonry Walls: Aerico Stud Nail, ET&F ASM No.-144-125, 0.14 inch (3.6 mm) shank by 0.30 inch (7.6 mm) head by 2 inches (51 mm) long corrosion resistant nails.

## 2.4 FINISHES

### A. Factory Primer: Provide factory applied universal primer.

1. Primer: Factory primed by James Hardie.
2. Topcoat: Refer to Section 09900 and Exterior Finish Schedule.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Do not begin installation until substrates have been properly prepared.
- B. If framing preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.
- C. Nominal 2 inch by 4 inch (51 mm by 102 mm) wood framing selected for minimal shrinkage and complying with local building codes, including the use of water-resistive barriers or vapor barriers where required. Minimum 1-1/2 inches (38 mm) face and straight, true, of uniform dimensions and properly aligned.
  - 1. Install water-resistive barriers and claddings to dry surfaces.
  - 2. Repair any punctures or tears in the water-resistive barrier prior to the installation of the siding.
  - 3. Protect siding from other trades.
- D. Minimum 20 gauge 3-5/8 inch (92 mm) C-Stud 16 inches maximum on center or 16 gauge 3-5/8 inches (92 mm) C-Stud 24 inches (610 mm) maximum on center metal framing complying with local building codes, including the use of water-resistive barriers and/or vapor barriers where required. Minimum 1-1/2 inches (38 mm) face and straight, true, of uniform dimensions and properly aligned.
  - 1. Install water-resistive barriers and claddings to dry surfaces.
  - 2. Repair any punctures or tears in the water-resistive barrier prior to the installation of the siding.
  - 3. Protect siding from other trades.

### 3.2 PREPARATION

- A. Clean surfaces thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.
- C. Install a water-resistive barrier is required in accordance with local building code requirements.
- D. The water-resistive barrier must be appropriately installed with penetration and junction flashing in accordance with local building code requirements.
- E. Install Engineered for Climate™ HardieWrap™ weather barrier in accordance with local building code requirements.
- F. Use HardieWrap™ Seam Tape and joint and laps.
- G. Install HardieWrap™ flashing, and HardieWrap™ Flex Flashing

### 3.3 INSTALLATION - HARDIETRIM HZ10 BOARDS

- A. Install materials in strict accordance with manufacturer's installation instructions. Install flashing around all wall openings.
- B. Fasten through trim into structural framing or code complying sheathing. Fasteners must penetrate minimum 3/4 inch (19 mm) or full thickness of sheathing. Additional fasteners may be required to

ensure adequate security.

- C. Place fasteners no closer than 3/4 inch (19 mm) and no further than 2 inches (51 mm) from side edge of trim board and no closer than 1 inch (25 mm) from end. Fasten maximum 16 inches (406 mm) on center.
- D. Maintain clearance between trim and adjacent finished grade.
- E. Trim inside corner with a single board trim both side of corner.
- F. Outside Corner Board Attach Trim on both sides of corner with 16 gage corrosion resistant finish nail 1/2 inch (13 mm) from edge spaced 16 inches (406 mm) apart, weather cut each end spaced minimum 12 inches (305 mm) apart.
- G. Allow 1/8 inch gap between trim and siding.
- H. Seal gap with high quality, paint-able caulk.
- I. Shim frieze board as required to align with corner trim..
- J. Fasten through overlapping boards. Do not nail between lap joints.
- K. Overlay siding with single board of outside corner board then align second corner board to outside edge of first corner board. Do not fasten HardieTrim boards to HardieTrim boards.
- L. Shim frieze board as required to align with corner trim.
- M. Install HardieTrim Fascia boards to rafter tails or to sub fascia.

### 3.4 FINISHING

- A. Finish unprimed siding with a minimum one coat high quality, alkali resistant primer and one coat of either, 100 percent acrylic or latex or oil based, exterior grade topcoats or two coats high quality alkali resistant 100 percent acrylic or latex, exterior grade topcoat within 90 days of installation. Follow paint manufacturer's written product recommendation and written application instructions.
- B. Finish factory primed siding with a minimum of one coat of high quality 100 percent acrylic or latex or oil based exterior grade paint within 180 days of installation. Follow paint manufacturer's written product recommendation and written application instructions.

### 3.5 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

END OF SECTION 062013



SECTION 074113 - TEE-PANEL STANDING SEAM ROOF PANEL

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Preformed, prefinished metal roofing and flashings.
- B. Miscellaneous trim, flashing, closures, drip flashing, and accessories.
- C. Sealant
- D. Fastening devices.

1.2 RELATED SECTIONS

- A. Section 06100: Rough Carpentry.
- B. Section 07631: Flashing and Sheet Metal Gutters.
- C. Section 07900: Sealants.

1.3 REFERENCES

- A. American Iron & Steel Institute (AISI) Specification for the Design of Cold formed Steel Structural Members.
- B. ASTM A-653 & ASTM A924 Steel Sheet, Zinc-Coated (Galvanized)
- C. ASTM E-1646
- D. ASTM E-1680
- E. Spec Data Sheet - Galvalume Sheet Metal by Bethlehem Corp.
- F. SMACNA - Architectural Sheet Metal Manual.
- G. Building Materials Directory - Underwriter's Laboratories, Test Procedure 580.

1.4 ASSEMBLY DESCRIPTION

- A. The roofing assembly includes preformed sheet metal panels, related accessories, valleys, hips, ridges, eaves, corners, rakes, miscellaneous flashing and attaching devices.

1.5 SUBMITTALS

- A. Submit detailed drawings showing layout of panels, anchoring details, joint details, trim, flashing, and accessories. Show details of weatherproofing, terminations, and penetrations of metal work.
- B. Submit a sample of each type of roof panel, complete with factory finish.
- C. Submit results indicating compliance with minimum requirements of the following performance tests:
  - 1. Air Infiltration ASTM E-1680
  - 2. Water Infiltration ASTM E-1646
  - 3. Wind Uplift - U.L.90
- D. Submit calculations with registered engineer seal, verifying roof panel and attachment method resists wind pressures imposed on it pursuant to applicable building codes.

#### 1.6 QUALITY ASSURANCE

- A. Manufacturer: Company specializing in Architectural Sheet Metal Products with ten (10) years minimum experience.
- B. No product substitutions shall be permitted without meeting specifications.
- C. Substitutions shall be submitted 10 Days prior to Bid Date and acceptance put forth in an addendum.
- D. No substitutions shall be made after the Bid Date.

#### 1.7 DELIVERY, STORAGE AND HANDLING

- A. Upon receipt of panels and other materials, installer shall examine the shipment for damage and completeness.
- B. Panels should be stored in a clean, dry place. One end should be elevated to allow moisture to run off.
- C. Panels with strippable film must not be stored in the open, exposed to the sun.
- D. Stack all materials to prevent damage and to allow for adequate ventilation.

#### 1.8 WARRANTY

- A. Paint finish shall have a twenty year guarantee against cracking, peeling and fade (not to exceed 5 N.B.S. units).
- B. Galvalume material shall have a twenty year guarantee against failure due to corrosion, rupture or perforation.

- C. Applicator shall furnish guarantee covering water tightness of the roofing system for the period of two (2) years from the date of substantial completion.

## PART 2 - PRODUCT

### 2.1 ACCEPTABLE MANUFACTURERS

- A. Berridge Manufacturing Company, Houston, Texas.
- B. Substitutions shall fully comply with specified requirements.

### 2.2 SHEET MATERIALS

- A. Prefinished Metal shall be Hot-Dipped Galvanized - ASTM A446-85 Grade C G90 Coating A525-86 24 Gauge core steel or prefinished Galvalume - ASTM 792-86 AZ-55.
- B. Unfinished Metal shall be Grade C Galvalume ASTM A792-86, AZ 55, "Satin Finish".
- C. Finish shall be [full strength Kynar 500 Fluoropolymer coating, applied by the manufacturer on a continuous coil coating line, with a top side dry film thickness of 0.70 to 0.90 mil over 0.25 to 0.35 mil prime coat, to provide a total dry film thickness of 0.95 to 1.25 mil. Bottom side shall be coated with primer with a dry film thickness of 0.25 mil. Finish shall conform to all tests for adhesion, flexibility, and longevity as specified by the Kynar 500 finish supplier.
- D. Strippable film shall be applied to the top side of the painted coil to protect the finish during fabrication, shipping and field handling. This strippable film must be removed before installation.

### 2.3 ACCESSORY MATERIALS

- A. Fasteners: Galvanized Steel with washers where required.
- B. Vinyl Weatherseal Insert.

### 2.4 FABRICATION

- A. All exposed adjacent flashing shall be of the same material and finish as the roof panels.
- B. Hem all exposed edges of flashing on underside, 1/2 inch.

### 2.5 BERRIDGE STANDING SEAM TEE-PANEL

- 1. Panels shall have 12 3/4" on-center seam spacing with a seam height of 1".
- 2. Panels shall be site-formed with the Berridge Model SS-14 Portable Roll Former in continuous lengths from eave to ridge or factory fabricated to 40' max.

3. Snap-on seams shall be 1" in height and shall contain the Berridge factory-applied Extruded Vinyl Weather Seal Insert (Patent No. 4641475) to prevent siphoning of moisture through the standing seam.
4. Concealed anchor clips shall be spaced as required to meet uplift loads (maximum of 24" on center).
5. When required, Panel assembly shall bear Underwriter's Laboratories Label UL90, pursuant to Construction Number 296 and applicable Fire Ratings.
6. Certification shall be submitted, based on independent testing laboratory, indicating no measurable water penetration or air leakage beyond allowable tolerances through the system when tested in accordance with ASTM E-331-86 and E-283-84.

### PART 3 - EXECUTION

#### 3.1 INSPECTION

##### A. Substrate

1. Examine plywood or metal deck to ensure proper attachment to framing.
2. Inspect roof deck to verify deck is clean and smooth, free of depressions, waves or projections, level to +/- 1/4" in 20', and properly sloped to [valleys] (or) [eaves].
3. Verify roof openings, curbs, pipes, sleeves, ducts or vents through roof are solidly set, cant strips and reglets in place, and nailing strips located.
4. Verify deck is dry and free of snow or ice. Flutes in steel deck to be clean and dry or [joints in wood deck to be solidly supported and nailed].

##### B. Underlayment

1. Install WR Grace "Ice and Water Shield" underlayment over solid sheathing and fastened in place.
2. Ensure that all nail heads are totally flush with the substrate. Nails shall be galvanized roofing nails with Berridge Coated Felt Caps.

#### 3.2 INSTALLATION

- A. Comply with manufacturers standard instructions and conform to standards set forth in the Architectural Sheet Metal Manual published by SMACNA, in order to achieve a watertight installation.
- B. Install panels in such a manner that horizontal lines are true and level and vertical lines are plumb.
- C. Install starter and edge trim before installing roof panels.
- D. Remove protective strippable film prior to installation of roof panels.
- E. Attach panels using manufacturer's standard clips and fasteners, spaced in accordance with approved shop drawings.

- F. Install sealants for preformed roofing panels as approved on shop drawings.
- G. Do not allow panels or trim to come into contact with dissimilar materials.
- H. Do not allow traffic on completed roof. If required, provide cushioned walk boards.
- I. Protect installed roof panels and trim from damage caused by adjacent construction until completion of installation.
- J. Remove and replace any panels or components which are damaged beyond successful repair.

### 3.3 CLEANING

- A. Clean any grease, finger marks or stains from the panels per manufacturer's recommendations.
- B. Remove all scrap and construction debris from the site.

### 3.4 FINAL INSPECTION

- A. Final inspection will be performed by Architect during punch list.

END OF SECTION 074113

## SECTION 076200 - SHEET METAL FLASHING AND GUTTERS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:

- 1. Formed roof-drainage sheet metal fabrications.

- B. Related Requirements:

- 1. Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking.

#### 1.3 COORDINATION

- A. Coordinate sheet metal flashing and trim layout and seams with sizes and locations of penetrations to be flashed, and joints and seams in adjacent materials.
- B. Coordinate sheet metal flashing and trim installation with adjoining roofing and wall materials, joints, and seams to provide leakproof, secure, and noncorrosive installation.

#### 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

- 1. Review construction schedule. Verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Review special roof details, roof drainage, roof-penetration flashing, equipment curbs, and condition of other construction that affect sheet metal flashing and trim.
  - 3. Review requirements for insurance and certificates if applicable.
  - 4. Review sheet metal flashing observation and repair procedures after flashing installation.

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.

- 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each manufactured product and accessory.

- B. Shop Drawings: For sheet metal flashing and trim, and gutters.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Detail fabrication and installation layouts, expansion-joint locations, and keyed details. Distinguish between shop- and field-assembled work.
  - 3. Include identification of material, thickness, weight, and finish for each item and location in Project.
  - 4. Include details for forming, including profiles, shapes, seams, and dimensions.
  - 5. Include details for joining, supporting, and securing, including layout and spacing of fasteners, cleats, clips, and other attachments. Include pattern of seams.
  - 6. Include details of termination points and assemblies.
  - 7. Include details of expansion joints and expansion-joint covers, including showing direction of expansion and contraction from fixed points.
  - 8. Include details of roof-penetration flashing.
  - 9. Include details of edge conditions, including eaves, ridges, valleys, rakes, crickets, and counterflashings as applicable.
  - 10. Include details of special conditions.
  - 11. Include details of connections to adjoining work.
  - 12. Detail formed flashing and trim at scale of not less than 1-1/2 inches per 12 inches (1:10).
- C. Samples for Initial Selection: For each type of sheet metal and accessory indicated with factory-applied finishes.
- D. Samples for Verification: For each type of exposed finish.
  - 1. Sheet Metal Flashing: 12 inches (300 mm) long by actual width of unit, including finished seam and in required profile. Include fasteners, cleats, clips, closures, and other attachments.
  - 2. Trim, Metal Closures, Expansion Joints, Joint Intersections, and Miscellaneous Fabrications: 12 inches (300 mm) long and in required profile. Include fasteners and other exposed accessories.
  - 3. Unit-Type Accessories and Miscellaneous Materials: Full-size Sample.
  - 4. Anodized Aluminum Samples: Samples to show full range to be expected for each color required.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For fabricator.
- B. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- C. Sample Warranty: For special warranty.

## 1.7 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For sheet metal flashing and trim, and its accessories, to include in maintenance manuals.

## 1.8 QUALITY ASSURANCE

- A. Fabricator Qualifications: Employs skilled workers who custom fabricate sheet metal flashing and trim similar to that required for this Project and whose products have a record of successful in-service performance.

## 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Do not store sheet metal flashing and trim materials in contact with other materials that might cause staining, denting, or other surface damage. Store sheet metal flashing and trim materials away from uncured concrete and masonry.
- B. Protect strippable protective covering on sheet metal flashing and trim from exposure to sunlight and high humidity, except to extent necessary for period of sheet metal flashing and trim installation.

## 1.10 WARRANTY

- A. Special Warranty on Finishes: Manufacturer agrees to repair finish or replace sheet metal flashing and trim that shows evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 10 years from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. General: Sheet metal flashing, gutters and trim assemblies shall withstand wind loads, structural movement, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Completed sheet metal flashing and trim shall not rattle, leak, or loosen, and shall remain watertight.
- B. Sheet Metal Standard for Flashing and Trim: Comply with SMACNA's "Architectural Sheet Metal Manual" requirements for dimensions and profiles shown unless more stringent requirements are indicated.
- C. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.



1. Temperature Change: 120 deg F (67 deg C), ambient.

## 2.2 SHEET METALS

- A. General: Protect mechanical and other finishes on exposed surfaces from damage by applying strippable, temporary protective film before shipping.
- B. Metallic-Coated Steel Sheet: Provide zinc-coated (galvanized) steel sheet according to ASTM A 653/A 653M, G90 (Z275) coating designation.
  1. Surface: Smooth, flat.
  2. Exposed Coil-Coated Finish:
    - a. Two-Coat Fluoropolymer: AAMA 621. Fluoropolymer finish containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
  3. Color: As selected by Architect from manufacturer's full range.
  4. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester backer finish, consisting of prime coat and wash coat with minimum total dry film thickness of 0.5 mil (0.013 mm).

## 2.3 UNDERLAYMENT MATERIALS

- A. Self-Adhering, High-Temperature Sheet: Minimum 30 mils (0.76 mm) thick, consisting of a slip-resistant polyethylene- or polypropylene-film top surface laminated to a layer of butyl- or SBS-modified asphalt adhesive, with release-paper backing; specifically designed to withstand high metal temperatures beneath metal roofing. Provide primer according to written recommendations of underlayment manufacturer.
  1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Grace Construction Products, a unit of W. R. Grace & Co.-Conn.; Grace Ice and Water Shield Ultra.
    - b. Henry Company; Blueskin PE200 HT.
    - c. Kirsch Building Products, LLC; Sharkskin Ultra SA.
    - d. Metal-Fab Manufacturing, LLC; MetShield.
    - e. Owens Corning; WeatherLock Specialty Tile & Metal Underlayment.
    - f. Polyguard Products, Inc.; Deck Guard HT.
    - g. Protecto Wrap Company; Protecto Jiffy Seal Ice & Water Guard HT.
    - h. SDP Advanced Polymer Products Inc; Palisade SA-HT.
  2. Thermal Stability: ASTM D 1970; stable after testing at 240 deg F (116 deg C) or higher.
  3. Low-Temperature Flexibility: ASTM D 1970; passes after testing at minus 20 deg F (29 deg C) or lower.

## 2.4 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items as required for complete sheet metal flashing and trim installation and as recommended by manufacturer of primary sheet metal or manufactured item unless otherwise indicated.
- B. Fasteners: Wood screws, annular threaded nails, self-tapping screws, self-locking rivets and bolts, and other suitable fasteners designed to withstand design loads and recommended by manufacturer of primary sheet metal or manufactured item.
  - 1. General: Blind fasteners or self-drilling screws, gasketed, with hex-washer head.
    - a. Exposed Fasteners: Heads matching color of sheet metal using plastic caps or factory-applied coating. Provide metal-backed EPDM or PVC sealing washers under heads of exposed fasteners bearing on weather side of metal.
    - b. Blind Fasteners: High-strength aluminum or stainless-steel rivets suitable for metal being fastened.
    - c. Spikes and Ferrules: Same material as gutter; with spike with ferrule matching internal gutter width.
  - 2. Fasteners for Zinc-Coated (Galvanized) Steel Sheet: Series 300 stainless steel or hot-dip galvanized steel according to ASTM A 153/A 153M or ASTM F 2329.
  - 3. Fasteners for Zinc Sheet: Series 300 stainless steel or hot-dip galvanized steel according to ASTM A 153/A 153M or ASTM F 2329.
- C. Sealant Tape: Pressure-sensitive, 100 percent solids, polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape **1/2 inch (13 mm)** wide and **1/8 inch (3 mm)** thick.
- D. Elastomeric Sealant: ASTM C 920, elastomeric polymer sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.
- E. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for hooked-type expansion joints with limited movement.
- F. Bituminous Coating: Cold-applied asphalt emulsion according to ASTM D 1187.
- G. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required for application.

## 2.5 FABRICATION, GENERAL

- A. General: Custom fabricate sheet metal flashing and trim to comply with details shown and recommendations in cited sheet metal standard that apply to design, dimensions, geometry, metal thickness, and other characteristics of item required. Fabricate sheet metal flashing and trim in shop to greatest extent possible.
  - 1. Fabricate sheet metal flashing and trim in thickness or weight needed to comply with performance requirements, but not less than that specified for each application and metal.
  - 2. Obtain field measurements for accurate fit before shop fabrication.

3. Form sheet metal flashing and trim to fit substrates without excessive oil canning, buckling, and tool marks; true to line, levels, and slopes; and with exposed edges folded back to form hems.
  4. Conceal fasteners and expansion provisions where possible. Do not use exposed fasteners on faces exposed to view.
- B. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to a tolerance of **1/4 inch in 20 feet (6 mm in 6 m)** on slope and location lines indicated on Drawings and within **1/8-inch (3-mm)** offset of adjoining faces and of alignment of matching profiles.
- C. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to tolerances specified in MCA's "Guide Specification for Residential Metal Roofing."
- D. Expansion Provisions: Form metal for thermal expansion of exposed flashing and trim.
1. Form expansion joints of intermeshing hooked flanges, not less than **1 inch (25 mm)** deep, filled with butyl sealant concealed within joints.
  2. Use lapped expansion joints only where indicated on Drawings.
- E. Sealant Joints: Where movable, nonexpansion-type joints are required, form metal to provide for proper installation of elastomeric sealant according to cited sheet metal standard.
- F. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal.
- G. Fabricate cleats and attachment devices of sizes as recommended by cited sheet metal standard for application, but not less than thickness of metal being secured.
- H. Seams: Fabricate nonmoving seams with flat-lock seams. Tin edges to be seamed, form seams, and solder.
- I. Seams: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with elastomeric sealant unless otherwise recommended by sealant manufacturer for intended use.
- J. Do not use graphite pencils to mark metal surfaces.

## 2.6 ROOF-DRAINAGE SHEET METAL FABRICATIONS

- A. Hanging Gutters: Fabricate to cross section required, complete with end pieces, outlet tubes, and other accessories as required. Fabricate in minimum **96-inch- (2400-mm-)** long sections. Furnish flat-stock gutter brackets and flat-stock gutter spacers and straps fabricated from same metal as gutters, of size recommended by cited sheet metal standard but with thickness not less than twice the gutter thickness. Fabricate expansion joints, expansion-joint covers, gutter bead reinforcing bars, and gutter accessories from same metal as gutters.
1. Gutter Profile: As indicated on drawings.
  2. Expansion Joints: Lap type.
  3. Gutters with Girth up to **15 Inches (380 mm)**: Fabricate from the following materials:
    - a. Galvanized Steel: **[0.022 inch (0.56 mm)** thick.

- B. Downspouts: Fabricate rectangular downspouts to dimensions indicated, complete with mitered elbows. Furnish with metal hangers from same material as downspouts and anchors and Shop fabricate elbows.

## 2.7 STEEP-SLOPE ROOF SHEET METAL FABRICATIONS

- A. Apron, Step, Cricket, and Backer Flashing: Fabricate from the following materials:
  - 1. Copper: 16 oz./sq. ft. (0.55 mm thick).
- B. Valley Flashing: Fabricate from the following materials:
  - 1. Copper: 16 oz./sq. ft. (0.55 mm thick).
- C. Eave, Rake, Ridge, and Hip Flashing: Fabricate from the following materials:
  - 1. Copper: 16 oz./sq. ft. (0.55 mm thick).

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, substrate, and other conditions affecting performance of the Work.
  - 1. Verify compliance with requirements for installation tolerances of substrates.
  - 2. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
  - 3. Verify that air- or water-resistant barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 UNDERLAYMENT INSTALLATION

- A. Self-Adhering Sheet Underlayment: Install self-adhering sheet underlayment, wrinkle free. Prime substrate if recommended by underlayment manufacturer. Comply with temperature restrictions of underlayment manufacturer for installation; use primer for installing underlayment at low temperatures. Apply in shingle fashion to shed water, with end laps of not less than 6 inches (150 mm) staggered 24 inches (600 mm) between courses. Overlap side edges not less than 3-1/2 inches (90 mm). Roll laps and edges with roller. Cover underlayment within 14 days.
- B. Apply slip sheet, wrinkle free, over underlayment directly on substrate before installing sheet metal flashing and trim.

### 3.3 INSTALLATION, GENERAL

- A. General: Anchor sheet metal flashing and trim and other components of the Work securely in place, with provisions for thermal and structural movement. Use fasteners[, solder], protective coatings, separators, sealants, and other miscellaneous items as required to complete sheet metal flashing and trim system.
1. Install sheet metal flashing and trim true to line, levels, and slopes. Provide uniform, neat seams with minimum exposure of solder, welds, and sealant.
  2. Install sheet metal flashing and trim to fit substrates and to result in watertight performance. Verify shapes and dimensions of surfaces to be covered before fabricating sheet metal.
  3. Space cleats not more than **12 inches (300 mm)** apart. Attach each cleat with at least two fasteners. Bend tabs over fasteners.
  4. Install exposed sheet metal flashing and trim with limited oil canning, and free of buckling and tool marks.
  5. Torch cutting of sheet metal flashing and trim is not permitted.
  6. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Where dissimilar metals contact each other, or where metal contacts pressure-treated wood or other corrosive substrates, protect against galvanic action or corrosion by painting contact surfaces with bituminous coating or by other permanent separation as recommended by sheet metal manufacturer or cited sheet metal standard.
- C. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at maximum of **10 feet (3 m)** with no joints within **24 inches (600 mm)** of corner or intersection.
1. Form expansion joints of intermeshing hooked flanges, not less than **1 inch (25 mm)** deep, filled with sealant concealed within joints.
  2. Use lapped expansion joints only where indicated on Drawings.
- D. Fasteners: Use fastener sizes that penetrate wood blocking or sheathing not less than **1-1/4 inches (32 mm)** for nails and not less than **3/4 inch (19 mm)** for wood screws .
- E. Conceal fasteners and expansion provisions where possible in exposed work and locate to minimize possibility of leakage. Cover and seal fasteners and anchors as required for a tight installation.
- F. Seal joints as required for watertight construction.
1. Use sealant-filled joints unless otherwise indicated. Embed hooked flanges of joint members not less than **1 inch (25 mm)** into sealant. Form joints to completely conceal sealant. When ambient temperature at time of installation is between **40 and 70 deg F (4 and 21 deg C)**, set joint members for 50 percent movement each way. Adjust setting proportionately for installation at higher ambient temperatures. Do not install sealant-type joints at temperatures below **40 deg F (4 deg C)**.
  2. Prepare joints and apply sealants to comply with requirements in Section 079200 "Joint Sealants."

- G. Soldered Joints: Clean surfaces to be soldered, removing oils and foreign matter. Pre-tin edges of sheets with solder to width of 1-1/2 inches (38 mm); however, reduce pre-tinning where pre-tinned surface would show in completed Work.
1. Do not use torches for soldering.
  2. Heat surfaces to receive solder, and flow solder into joint. Fill joint completely. Completely remove flux and spatter from exposed surfaces.
  3. Stainless-Steel Soldering: Tin edges of uncoated sheets, using solder for stainless steel and acid flux. Promptly remove acid flux residue from metal after tinning and soldering. Comply with solder manufacturer's recommended methods for cleaning and neutralization.
  4. Copper Soldering: Tin edges of uncoated sheets, using solder for copper.
  5. Copper-Clad Stainless-Steel Soldering: Tin edges of uncoated sheets, using solder for copper-clad stainless steel.

### 3.4 ROOF-DRAINAGE SYSTEM INSTALLATION

- A. General: Install sheet metal roof-drainage items to produce complete roof-drainage system according to cited sheet metal standard unless otherwise indicated. Coordinate installation of roof perimeter flashing with installation of roof-drainage system.
- B. Hanging Gutters: Join sections with riveted and soldered joints. Provide for thermal expansion. Attach gutters at eave or fascia to firmly anchor them in position. Provide end closures and seal watertight with sealant. Slope to downspouts.
1. Fasten gutter spacers to front and back of gutter.
  2. Anchor and loosely lock back edge of gutter to continuous cleat.
  3. Anchor back of gutter that extends onto roof deck with cleats spaced not more than 24 inches (600 mm) apart.
  4. Anchor gutter with spikes and ferrules spaced not more than 24 inches (600 mm) apart.
  5. Install gutter with expansion joints at locations indicated, but not exceeding, 50 feet (15.24 m) apart. Install expansion-joint caps.
  6. Install continuous gutter screens on gutters with noncorrosive fasteners.

### 3.5 CLEANING AND PROTECTION

- A. Clean exposed metal surfaces of substances that interfere with uniform oxidation and weathering.
- B. Clean and neutralize flux materials. Clean off excess solder.
- C. Clean off excess sealants.
- D. Remove temporary protective coverings and strippable films as sheet metal flashing and trim are installed unless otherwise indicated in manufacturer's written installation instructions. On completion of sheet metal flashing and trim installation, remove unused materials and clean finished surfaces as recommended by sheet metal flashing and trim manufacturer. Maintain sheet metal flashing and trim in clean condition during construction.

- E. Replace sheet metal flashing and trim that have been damaged or that have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION 076200

SECTION 093000- WALL TILE

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Ceramic Mosaic Tile.
- B. Ceramic Wall Tile.

1.2 REFERENCES

- A. ANSI A108.1A, 1999 - Specifications for Installation of Ceramic Tile in the Wet-Set Method with Portland Cement Mortar.
- B. ANSI A108.1B, 1999 - Specifications for Installation of Ceramic Tile on a Cured Portland Cement Mortar Setting Bed with Dry-Set or Latex Portland Cement Mortar.
- C. ANSI A108.1C, 1999 - Specifications for Contractors Option: Installation of Ceramic Tile in the Wet-Set Method with Portland Cement Mortar -or- Installation of Ceramic Tile on a Cured Portland Cement Mortar Setting Bed with Dry-Set or Latex Portland Cement Mortar.
- D. ANSI A108.4, 1999 - Specifications for Ceramic Tile Installed with Organic Adhesives or Water-Cleanable Tile Setting Epoxy Adhesive.
- E. ANSI A108.6, 1999 - Specifications for Ceramic Tile Installed with Chemical-Resistant, Water-Cleanable Tile-Setting and -Grouting Epoxy.
- F. ANSI A108.9, 1999 - Specifications for Ceramic Tile Installed with Modified Epoxy Emulsion Mortar/Grout.
- G. ANSI A118.3, 1999 - Chemical-Resistant, Water-Cleanable, Tile-Setting and -Grouting Epoxy and Water-Cleanable Tile-Setting Epoxy Adhesive.
- H. ANSI A118.8, 1999 - Modified Epoxy Emulsion Mortar/Grout.
- I. ANSI A137.1, 1988 - Specifications for Ceramic Tile.
- J. ASTM C50 - Standard Specification for Portland Cement.
- K. Test method for Determining the Static Coefficient of Friction on Ceramic Tile and Other Like Surfaces by the Horizontal Dynamometer Pull meter Method.
- L. TCA (HB) - Handbook for Ceramic Tile Installation; Tile Council of America, Inc.

1.3 PERFORMANCE REQUIREMENTS

- A. Static Coefficient of Friction: Tile on walkway surfaces shall be provided with the following values as determined by testing in conformance with ASTM C 1028.
  - 1. Level Surfaces: Minimum of 0.6 (Wet).



2. Step Treads: Minimum of 0.6 (Wet).
3. Ramp Surfaces: Minimum of 0.8 (Wet).

#### 1.4 SUBMITTALS

- A. Daltile: Manufacturer's data sheets on each product to be used, including:
  1. Preparation instructions and recommendations.
  2. Storage and handling requirements and recommendations.
  3. Installation methods.
- B. Shop Drawings: Indicate tile layout, patterns, color arrangement, perimeter conditions, junctions with dissimilar materials, control and expansion joints, thresholds, ceramic accessories, and setting details.
- C. Maintenance Data: Include recommended cleaning methods, cleaning materials, stain removal methods, and polishes and waxes.

#### 1.5 QUALITY ASSURANCE

- A. Maintain one copy each of all Referenced standards and specifications on site. Include the TCA Handbook, ANSI A108 Series, ANSI A118 Series ANSI A136.1 and ANSI A137.1 and others as specified under paragraph References.
- B. Single Source Responsibility:
  1. Obtain each type and color of tile from a single source.
  2. Obtain each type and color of mortar, adhesive and grout from the same source.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store products in manufacturer's unopened packaging until ready for installation.
- B. Protect adhesives and liquid additives from freezing or overheating in accordance with manufacturer's instructions.
- C. Store tile and setting materials on elevated platforms, under cover and in a dry location and protect from contamination, dampness, freezing or overheating.

#### 1.7 ENVIRONMENTAL REQUIREMENTS

- A. Do not install adhesives in an unventilated environment.
- B. Maintain ambient and substrate temperature of 50 degrees F (10 degrees C) during installation of mortar materials.

#### 1.8 EXTRA MATERIALS

- A. Provide 100 sq ft of each size, color, and surface finish of tile specified.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Acceptable Manufacturer: DalTile Corporation, which is located at: 7834 C.F. Hawn Fwy. P. O. Box 170130 ; Dallas, TX 75217; Toll Free Tel: 800-933-TILE; Tel: 214-398-1411; Email: [request info \(mari.anne.wohlfeil@daltile.com\)](mailto:requestinfo@mari.anne.wohlfeil@daltile.com); Web: [www.daltileproducts.com](http://www.daltileproducts.com)

### 2.2 TILE

#### **Daltile Glazed Wall Tile: Semi Gloss Horizon (D209/D189/D617) DK07 Blends 1” and 2” Random Pattern**

- A. General: Provide tile that complies with ANSI A137.1 for types, compositions and other characteristics indicated. Provide tile in the locations and of the types colors and pattern indicated on the Drawings and identified in the Schedule and the end of this Section. Tile shall also be provided in accordance with the following:
1. Factory Blending: For tile exhibiting color variations within the ranges selected under Submittal of samples, blend tile in the factory and package so tile taken from one package shows the same range of colors as those taken from other packages.
  2. Mounting: For factory mounted tile, provide back or edge mounted tile assemblies as standard with the manufacturer, unless otherwise specified.
  3. Factory Applied Temporary Protective Coatings: Where indicated under tile type, protect exposed surfaces of tile against adherence of mortar and grout by precoating with a continuous film of petroleum paraffin wax applied hot. Do not coat unexposed tile surfaces.
- B. Unglazed Ceramic Mosaic Floor Tile: ANSI A137.1, and as follows:
1. Product: Daltile Keystones.
  2. Moisture Absorption: 0 to 0.5 percent.
  3. Size and Shape: 1 inch (25 mm) square, nominal.
  4. Size and Shape: 3 inch (75 mm) square, nominal.
  5. Size and Shape: 1 inch (25 mm) by 2 inch (50 mm), nominal.
  6. Thickness: 1/4 inch (6.4 mm).
  7. Edges: Cushioned.
  8. Surface Finish: Unglazed with abrasive admixture, coefficient of friction equal to or exceeding 0.7 wet.
  9. Colors: To be selected from manufacturer's standard range.
  10. Mounted Sheet Size: 12 by 24 inches (305 by 610 mm).
  11. Trim Units: Matching bead, cove, and surface bullnose shapes in sizes coordinated with field tile.
  12. Colors: Semi-gloss Horizon(D209/D189/D617) dK07 Blends, 1” and 2” Block Random

### 2.3 SETTING MATERIALS

- A. Organic Adhesive: ANSI A136.1, thinset bond type; use Type I in areas subject to prolonged moisture exposure.

- B. Epoxy Adhesive: ANSI A118.3, thin set bond type.
- C. Mortar Bed Materials:
  - 1. Portland cement: ASTM C150, type 1, gray
  - 2. Hydrated Lime: ASTM C207, Type S.
  - 3. Sand: ASTM C144, fine.
  - 4. Latex additive: As approved.
  - 5. Water: Clean and potable.
- D. Mortar Bond Coat Materials:
  - 1. Dry-Set Portland Cement type: ANSI A118.1.
  - 2. Latex-Portland Cement type: ANSI A118.4.
  - 3. Epoxy: ANSI A118.3, 100 percent solids.
- E. Epoxy Grout: ANSI A118.8, 100 percent solids epoxy grout; color as selected. Latapoxy by Laticrete
- F. Silicone Sealant: Silicone sealant, moisture and mildew resistant type, white; use for shower floors and shower walls.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify that concrete sub-floor surfaces are ready for tile installation by testing for moisture emission rate and alkalinity; obtain instructions if test results are not within limits recommended by tile manufacturer and setting materials manufacturer.

#### 3.2 PREPARATION

- A. Protect surrounding work from damage.
- B. Remove any curing compounds or other contaminants.
- C. Vacuum clean surfaces and damp clean.
- D. Seal substrate surface cracks with filler. Level existing substrate surfaces to acceptable flatness tolerances.
- E. Prepare substrate surfaces for adhesive installation in accordance with adhesive manufacturer's instructions.

#### 3.3 INSTALLATION - GENERAL

- A. Install tile and grout in accordance with applicable requirements of ANSI A108.1 through A108.13, manufacturer's instructions, and TCA Handbook recommendations.
- B. Cut and fit tile to penetrations through tile, leaving sealant joint space. Form corners and bases neatly. Align floor joints.

- C. Place tile joints uniform in width, subject to variance in tolerance allowed in tile size. Make joints watertight, without voids, cracks, excess mortar, or excess grout.
- D. Form internal angles square and external angles bullnosed.
- E. Keep expansion joints free of adhesive or grout. Apply sealant to joints.
- F. Allow tile to set for a minimum of 48 hours prior to grouting.
- G. Grout tile joints. Use Latapoxy 2000 grout unless otherwise indicated.
- H. Apply sealant to junction of tile and dissimilar materials and junction of dissimilar planes.

#### 3.4 CLEANING

- A. Clean tile and grout surfaces.

#### 3.5 PROTECTION OF FINISHED WORK

- A. Do not permit traffic over finished floor surface for 72 hours after installation.

END OF SECTION 093000

SECTION 093005 – TILE ADHESIVES, MORTARS AND GROUTS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Surface Preparation Products: Backerboards, Self-Leveling Underlayments, Waterproofing and Anti-Fracture Membranes, Sound Reduction Mat Underlayments.
- B. Setting Materials: Architecturally Engineered Mortar Systems, Thin-Set Mortars, Specialty Mortars, Ceramic Tile Adhesives.
- C. Colored Tile Grouts – Sanded, Non-Sanded and Epoxy Grouts.
- D. Tile & Stone Care and Maintenance Products.

1.2 RELATED SECTIONS

- A. Section 03300 - Concrete substrate.
- B. Section 07120 - Fluid applied waterproofing.
- C. Section 07900 - Expansion and control joints.
- D. Section 09200 - Scratch coat for ceramic wall tile.
- E. Section 09250 - Gypsum Board System.
- F. Section 09300 – Tile.
- G. Section 10805 - Toilet accessories.

1.3 REFERENCES

- A. ANSI A108.1 - Installation of Ceramic Tile Portland Cement Mortar.
- B. ANSI A108.4 - Installation of Ceramic Tile with Organic Adhesives or Water-Cleanable Epoxy Adhesive.
- C. ANSI A108.5 - Installation of Ceramic Tile with Dry-Set Portland Cement Mortar or Latex Portland Cement Mortar.

- D. ANSI A108.6 - Installation of Ceramic Tile with Chemical Resistant, Water-Cleanable, Tile Setting and Grouting Epoxy.
- E. ANSI A108.8 - Installation of ceramic tile with chemical-resistant furan resin mortar and grout.
- F. ANSI A108.9: - Installation of ceramic tile with modified epoxy emulsion mortar/grout.
- G. ANSI A108.10 - Installation of Grout in Tile Work.
- H. ANSI A108.11 - Installation of Cementitious Backer Units.
- I. ANSI A108.12 – Installation of ceramic tile with EGP (exterior glue plywood) latex-portland cement mortar.
- I. ANSI A108.13 - Installation of Waterproof Membranes for Thin-Set Tile and Stone.
- J. ANSI A108.14 – Installation of Paper-Faced glass mosaic tile.
- K. ANSI A108.15 – Installation of Paper-Faced glass mosaic tile – Alternate Method.
- L. ANSI A108.16 – Proposal for installation of paper-faced, back-mounted, edge-mounted, or clear film face-mounted glass mosaic tile.
- M. ANSI A118.1 - Dry-Set Portland Cement Mortar.
- N. ANSI A118.3 - Chemical Resistant, Water-Cleanable Tile Setting and Grouting Epoxy and Water-Cleanable Tile Setting Epoxy Adhesive.
- O. ANSI A118.4 - Latex Portland Cement Mortar.
- P. ANSI A118.6 - Ceramic Tile Grouts.
- Q. ANSI A118.7 - Polymer Modified Cement Grout.
- R. ANSI A118.9: Cementitious Backer Units.
- S. ANSI A118.10 - Waterproof membranes for Thin-Set Tile and Stone.
- T. ANSI A118.11 – EGP (Exterior Glue Plywood) latex-Portland cement mortar.
- U. ANSI A118.12 – Crack Isolation Membranes.

- U. ANSI A136.1 - Organic Adhesives, Type I Adhesive and Type II Adhesive.
- V. TCA - Handbook for Ceramic Tile Installation.
- W. U.S. Product Standard PS 1-83 for Construction and Industrial Plywood.

#### 1.4 SUBMITTALS

- A. Submit under provisions of Section 01300.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
  - 1. Preparation instructions and recommendations.
  - 2. Storage and handling requirements and recommendations.
  - 3. Installation methods.
- C. Selection Samples: For each finish product specified, two complete sets of color chips representing manufacturer's full range of available colors and patterns.
- D. Verification Samples: For each finish product specified, two samples, minimum size 6 inches (150 mm) square, representing actual product, color, and patterns.

#### 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the products of this section with minimum ten years documented experience.
- B. Installer Qualifications: Company specializing in performing the work of this section with minimum five years documented experience.
- C. Mock-Up: Provide a mock-up for evaluation of surface preparation techniques and application workmanship.
  - 1. Locate mock-ups on site in locations and size directed by Architect.
  - 2. Finish areas designated by Architect.
  - 3. Do not proceed with remaining work until workmanship, color, and sheen are approved by Architect.
  - 4. Refinish mock-up area as required to produce acceptable work.
  - 5. Retain and maintain mock-ups during construction in undisturbed condition as a standard for judging completed unit of Work.
  - 6. Obtain Architect's acceptance of mock-ups before start of final unit of Work.

- D. Conduct conference at Project site to comply with requirements of Division 1 Section "Project Meetings."

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store packaged materials in original containers with seals unbroken and labels intact until time of use. Comply with requirements of ANSI A137.1 for labeling sealed tile packages.
- B. Prevent damage or contamination to materials by water, freezing, foreign matter and other causes.
- C. Store and dispose of solvent-based materials, and materials used with solvent-based materials, in accordance with requirements of local authorities having jurisdiction.

1.7 PROJECT CONDITIONS

- A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.
- B. Environmental: Install mortar, set and grout tile when surfaces and ambient temperature is minimum 50 degrees F (10 degrees C) and maximum 90 degrees F (32 degrees C). Consult with manufacturer for specific requirements.
- C. Do not install mortar, set or grout tile exterior when inclement weather conditions are expected within 48 hours after work is completed unless properly protected.
- D. Protection: Protect adjacent work surfaces during tile work. Close rooms or spaces to traffic of all types until mortar and grout has set.
- E. Safety: Observe the manufacturer's safety instructions including those pertaining to ventilation.

1.8 EXTRA MATERIALS

- A. Supply an amount equal to 3 percent of each size, color, and surface finish of tile specified.

PART 2 - PRODUCTS

2.1 MANUFACTURERS



- A. Acceptable Manufacturer: Custom Building Products, 13001 Seal Beach Blvd., Seal Beach, CA 90740. ASD. Telephone Toll Free: (800) 282-8786. Fax: (800) 200-7765. Web: www.custombuildingproducts.com. Email: jackiel@cbpmail.net.
- B. Substitutions: Not permitted.
- C. Requests for substitutions will be considered in accordance with provisions of Section 01600.

## 2.2 MATERIALS

- A. Anti-Fracture Membrane/Cleavage Membrane: Where indicated on the drawings, and elsewhere as required for isolating the installation from cracking due to minor substrate movement and normal structural deflections.
  - 1. Custom Building Products RedGard Waterproofing and Crack Prevention Membrane.
  - 2. Custom Building Products Crack Buster Pro Crack Prevention Mat Underlayment.
  - 3. Custom Building Products EasyMat Versatile Underlayment for Setting Tile and Stone with SoundGard Technology. For ASTM C 627 residential and light commercial use only.
  - 4. Custom Building Products Peel & Stick Primer for self adhesive membrane.
  - 5. Custom Building Products Custom 9240 Waterproofing and Anti-Fracture Membrane.
- B. Waterproofing and Anti-Fracture Membrane: Where indicated on the drawings, and elsewhere as required for thin-set tile installations complying with ANSI 118.10 for waterproof membranes.
  - 1. Custom Building Products RedGard Waterproofing and Crack Prevention Membrane.
  - 2. Custom Building Products Custom 9240 Waterproofing and Anti-Fracture Membrane.
- C. Sound Control/Acoustical Underlayment: Where indicated on the drawings, and elsewhere as required to be load bearing, shock and vibration resistant.
  - 1. Custom Building Products EasyMat Versatile Underlayment for Setting Tile and Stone with SoundGard Technology 3 mm, 5 mm or 12 mm thickness as engineered.
  - 2. Custom Building Products EasyMat Versatile Underlayment for Setting Tile and Stone with SoundGard Technology peel and stick application 3 mm or 5 mm thickness as engineered.
  - 3. Custom Building Products Peel & Stick Primer for self adhesive membrane.
- D. Moisture Barrier System: Where indicated on the drawings and elsewhere as required for thin-set tile installations.
  - 1. RedGard Waterproofing and Crack Prevention Membrane. See moisture barrier installation instructions for RedGard.

- E. Self-Leveling Underlayment: Where indicated on the drawings, and elsewhere as required to provide a flat, level surface for direct receipt of tile and other floor coverings on dry, interior installations.
1. Custom Building Products LevelQuik Rapid Setting Self-Leveling Underlayment for fills up to 1 inch (25 mm) thick.
  2. Custom Building Products LevelQuik Extended Setting Self-Leveling Underlayment for fills up to 1 inch (25 mm) thick.
  3. Custom Building Products LevelLite Self-Leveling Underlayment for fills up to 2 inches (51 mm) thick.
  4. Custom Building Products LevelQuik Latex Primer for surface preparation.
- F. Mortar Bed Installations: Where indicated on the drawings, and elsewhere as required for mortar bed or brown coat as the substrate for tile work; work to conform to ANSI A108.1.
1. Custom Building Products CustomFloat Bedding Mortar mixed with 1/2 water and 1/2 Thin-Set Mortar Admix.
- G. Cementitious Backer Units: ANSI A118.9 Where indicated on the drawings, and elsewhere as required for floors and walls, interior and/or exterior, wet areas, and dry as recommended substrate for tile, fire rated wall installations, heat shield with UL listing for floors and walls; installation to comply with ANSI A108.11 and manufacturer's installation instructions.
1. 1/2 inch (12 mm) WonderBoard Backerboard (Exterior or Interior Floors, Walls, Ceilings, Countertops).
  2. 1/4 inch (6 mm) WonderBoard Backerboard (Exterior or Interior Floors and Countertops).
  3. 1/2 inch (12 mm) EasyBoard Ultra Light Backerboard (interior walls, ceilings, countertops). Not UL Rated for use in a fire rated system.
- H. Cementitious Tile Adhesives:
1. ANSI A118.1: Where indicated on the drawings, and elsewhere as required for setting tile as specified by ANSI A108.5, Dry-Set Portland Cement Mortar or Latex Portland Cement Mortar, over substrates prepared accordingly.
    - a. Custom Building Products Wall Tile Thin-Set Mortar.
  2. ANSI A118.4: Polymer-Enhanced Mortars:
    - a. Custom Building Products Megalite Crack Prevention Mortar.
    - b. Custom Building Products MegaLite Rapid Set Crack Prevention Mortar.
    - c. Custom Building Products MegaFlex Crack Prevention Mortar.
    - d. Custom Building Products FlexBond Fortified Thin-Set Mortar.
    - e. Custom Building Products ProLite RS Rapid Setting Tile & Stone Mortar.
    - f. Custom Building Products ProLite Tile & Stone Mortar.
    - g. Custom Building Products VersaBond Flex Fortified Thin-Set Mortar.
    - h. Custom Building Products VersaBond Fortified Thin-Set Mortar.
    - i. Custom Building Products Porcelain Tile Fortified Thin-Set Mortar.

- j. Custom Building Products RapidSetting Mortar System.
  - k. Custom Building Products OptiCure Fortified Thin-Set Mortar.
  - l. Custom Building Products SpeedSet Fortified Thin-Set Mortar.
  - m. Custom Building Products Complete Contact Fortified Thin-Set Mortar.
  - n. Custom Building Products Complete Contact RS Fortified Mortar.
  - o. Custom Building Products Marble & Granite Fortified Premium Mortar.
  - p. Custom Building Products Medium Bed Mortar.
3. Latex Additives: Where specified, a latex additive is to be used as the mixing liquid, per manufacturer's direction, with certain pre-packaged, dry-set mortar mixes, to achieve a Latex Portland Cement Dry Set Mortar complying with ANSI A118.4.
- a. Custom Building Products Thin-Set Mortar Admix formerly Acrylic Mortar Admix; to be mixed with Wall Tile Thin-Set Mortar (exterior installations).
- I. Organic Tile Adhesives:
- 1. ANSI A136.1: Where indicated on the drawings, and elsewhere as required for setting tile as specified by ANSI 108.4, Organic Adhesives, over substrates prepared accordingly.
    - a. Custom Building Products OmniGrip Maximum Strength Tile Adhesive (Type I).
    - b. Custom Building Products ReliaBond Ceramic Tile Adhesive (Type I).
    - c. Custom Building Products ReliaBond ES Extended Set Tile Adhesive (Type I).
- J. Epoxy Tile Adhesives:
- 1. ANSI A118.3: Where indicated on the drawings, and elsewhere as required for setting tile as specified by ANSI A108.6 Chemical Resistant, Water-Cleanable Tile Setting and Grouting Epoxy, over substrates prepared accordingly.
    - a. Custom Building Products 100% Solids Epoxy Mortar.
- K. Grout: Where indicated on the drawings, and elsewhere as required for filling the joints between tiles.
- 1. Polymer-Modified Portland Cement Grout:
    - a. Custom Building Products Polyblend Sanded Tile Grout; ANSI A118.6, for joints 1/8 inch (3 mm) - 1/2 inch (13 mm).
    - b. Custom Building Products Polyblend Non-Sanded Tile Grout; ANSI A118.6 or joints up to 1/8 inch (3 mm).
    - c. Custom Building Products Prism SureColor Tile Grout, ANSI A118.7 for joints 1/8 inch (3 mm) to 1/2 inch (13 mm).
  - 2. Dry-Set Grout:

- a. Custom Building Products White Dry Tile Grout; ANSI A118.6, for joints up to 1/8 inch (3 mm). Note: Dry Tile Grout when gauged with Acrylic Mortar Admix diluted with water 1:1 will yield a Latex Portland Cement Grout.
3. Chemical Resistant, Water-Cleanable Tile Setting and Grouting Epoxy; ANSI A118.3:
  - a. Custom Building Products 100 percent Solids Epoxy Grout. Available in all 48 Polyblend grout colors.
  - b. Custom Building Products CEG-2000 100 percent Solids Commercial Epoxy Grout. Available in 8 colors.
- L. Elastomeric Joint Caulk: ANSI A108.01.3.7 Where indicated on the drawings, and elsewhere as required provide:
  1. All joints between floors and walls and at joints between tile and dissimilar materials.

### PART 3 EXECUTION

#### 3.1 EXAMINATION

- A. Examine surfaces, which are to receive tile.
- B. Do not proceed with work until defects or conditions which would adversely affect quality, execution and permanence of finished tile work are corrected (ANSI A108.3).
- C. If substrate preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.

#### 3.2 PREPARATION

- A. Clean surfaces thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.
- C. Condition of surface to receive tile.
  1. Assure that surfaces to receive tile are stable, flat, firm, dry, clean and free of oil, waxes and curing compounds.
  2. Deflection of substrate not to exceed 1/360th of the span 1/2 inch (12 mm) in 15 feet (4.6 m) in accordance with ANSI A108.01-2.3. Allow for live and impact load as well as dead load weight of tile and setting bed.
  3. Protect adjacent surfaces prior to beginning tile work.

3.3 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Surface Preparation for Tile and Stone Work.
  - 1. General:
    - a. All supporting surfaces shall be structurally sound, solid, stable, level, plumb, and true to a tolerance in plane of 1/4 inch (6 mm) in 10 feet 0 inch (3 m) for walls, 1/4 inch (6 mm) in 10 feet (3 m) for floors when specified for thin-set method. They shall be clean and free of dust, oil, grease paint, tar, wax, curing compound, primer, sealer, form release agent, laitance, loosely bonded topping, loose particles or any deleterious substance and debris which may prevent or reduce adhesion.
    - b. Mechanically sand and scarify the substrate to completely remove all paint, loosely bonded topping, loose particles and construction debris.
    - c. Neutralize any trace of strong acid or alkali.
    - d. All substrates shall be dry. The moisture content shall not exceed 50 percent.
    - e. Turn off all forced ventilation and radiant heating systems and protect work against drafts during installation and for a period of at least 72 hours after completion. Use indirect auxiliary heaters to maintain the temperatures in the area at the recommended workable level. Vent temporary heater to exterior to prevent damage to tile work from carbon dioxide build-up.
    - f. Presswood, particleboard, chipboard, masonite, gypsum floor patching compounds, asbestos board, Luan and similar dimensionally unstable materials are not acceptable substrates. Before work commences examine the areas to be covered and report any flaw or adverse condition in writing to the architect and to the general contractor. Do not proceed with work until surfaces and conditions comply with the requirements indicated in ANSI A108 specifications.
  - 2. Concrete:
    - a. All concrete substrates shall be at least 28 days old, completely cured and free of hydrostatic conditions, and/or moisture problems.
    - b. New concrete surfaces for dry-set mortar, medium-bed mortar or thick-bed mortar installations shall be wood floated or broom finished. Concrete walls should be bush-hammered or heavily sandblasted.
    - c. On grade or below grade concrete slabs must be installed over an effective vapor barrier and be exempt from hydrostatic pressures.
    - d. Over excessively dry porous concrete, keep the concrete substrate continuously moist for at least 24 hours before work begins when using dry-set mortars or medium-bed mortars. Remove all excess water or standing water allowing the surface to become almost dry before installing the leveling coat, dry-set mortar or medium-bed dry-set mortar.
    - e. For minor repairs and smoothing up to 1/2 inch (12 mm), use Skim Coat & Patch Cement Underlayment or SpeedFinish Patching & Finishing Compound.
    - f. For leveling of large areas use LevelLite Self-Leveling Underlayment for pours up to 2 inches (51 mm) thick, LevelQuik Rapid Setting Self-Leveling

- Underlayment for pours up to 1 inch (25 mm) thick or Extended Setting Self-Leveling Underlayment for pours up to 1 inch (25 mm) thick.
- g. CustomFloat Bedding Mortar mixed with water and Acrylic Mortar Admix to build-up or level a concrete substrate requiring a topping between 1/2 inch (12 mm) and 2 inch (50 mm) average thickness (see data sheet for details).
3. Plywood:
- a. Plywood subfloor and underlayment must be Group 1, Exterior Grade plywood, C.C. plugged type or better, conforming to A.P.A. classification and U.S. Product Standard PS 1-83.
  - b. Plywood substrates are acceptable only in dry areas and only on interior floor or countertop installations. Use exclusively new plywood.
  - c. Plywood is not an acceptable subfloor in heavy commercial and industrial installations.
  - d. Plywood shall be installed smooth face up. Offset joints of subfloor and underlayment.
  - e. When on joists 16 inches (406 mm) OC.
  - f. Plywood subfloors shall consist of 2 layers each 5/8 inch (16 mm) thick, laid cross-grained and with 1/4 inch (6 mm) gaps between sheets. The plywood shall be screwed 6 inch (152 mm) O.C. around the perimeter and 8 inch (203 mm) O.C. throughout the body of the panel in each direction.
  - g. For light residential installations, an overlay of 1/2 inch (12 mm) thick exterior grade plywood over a 1 inch (25 mm) nominal board subfloor is permissible. Maintain a 1/4 inch (6 mm) gap.
  - h. In all cases, the design of such floors shall not allow a deflection of more than 1/360th of the span under live and dead loads.
  - i. The adjacent edges of the plywood sheets shall not be more than 1/32 inch (.8 mm) above or below each other.
  - j. All wood subfloors shall be well vented from below.
4. Backerboard Units Installation of Floors, Decks or Countertops:
- a. General Framing: All framing should comply with local building code requirements and be rigid with a maximum deflection or movement of 1/360 under all intended live (including wind and rain) and dead loads.
  - b. Subfloor Requirements: 5/8 inch (16 mm) exterior grade plywood or OSB panels (PRP-108) should be securely glued or fastened to floor joists. Floor joists should be spaced a maximum of 16 inches (40.6 cm) O.C. 3/4 inch (19 mm) exterior grade plywood or OSB subfloor framed with I-joists spaced a maximum of 19.2 inches O.C. (48.7 cm) is also acceptable. I-joists or truss systems spaced a maximum of 24 inches (61 cm) O.C. with a 3/4 inch (19 mm) exterior grade plywood or OSB subfloor is acceptable when 1/2 inch (12 mm) WonderBoard is used as the backerboard. When setting dimensional stone larger than 12 inches by 12 inches (30 cm by 30 cm) a 3/4 inch (19 mm) subfloor must be used for all installations. All plywood or OSB subfloor sheets must be gapped 1/8 inch (3 mm).
  - c. Using a 1/4 by 1/4 inch (6 by 6 mm) square-notched trowel, apply a Custom polymer-modified thin-set mortar to the subfloor or base.

- d. Immediately place WonderBoard panels onto fresh mortar. Leave a 1/8 inch (3 mm) gap between boards at all joints and corners. Stagger the joints so they do not line up with underlying substrate joints.
  - e. Fasten panels every 6 to 8 inches (152 to 203 mm) on center throughout the field and within 1/2 inch to 2 inches (12.5 to 51 mm) from the edge using 1-1/4 inch (32 mm) concrete backerboard screws or 1-1/2 inch (38 mm) galvanized roofing nails.
  - f. Fill all corners and the joints between panels in all installations with polymer-modified thin-set mortar.
5. Wall and Ceiling Installation
- a. Wall and Ceiling: Edges of backerboard parallel to framing should be continuously supported. Studs above a shower floor should be either notched or furred to accommodate the thickness of the waterproof membrane or shower pan. The surround opening for a tub or precast shower receptor should not be more than 1/4 inch (6 mm) longer than unit to be installed. The complete ceiling assembly allowable deflection should not exceed 1/360 of the span. Framing members in ceiling should not exceed 16 inches (40.6 cm) O.C.
  - b. Backerboard Installation: Fasten backerboard to studs every 6 to 8 inches (152 to 203 mm) on center throughout the panels and within 1/2 inch (12.5 mm) to 2 inches (51 mm) from panel edges using 1-1/4 inches (32 mm) concrete backerboard screws or 1-1/2 inches (38 mm) galvanized roofing nails. Leave a 1/8 inch (6 mm) gap at all joints and corners. Stagger board joints with those of adjacent rows.
    - 1) Where open mesh wrapped edges meet, fill the gap completely with thin-set mortar.
    - 2) On all other joints and corners, prefill the gap with thin-set mortar, then embed 2 inch wide (51 mm) alkali-resistant mesh tape and smooth.
6. Gypsum surfaces:
- a. Gypsum dry wall panels and gypsum plaster walls shall be set with a polymer modified thin-set mortar or mastic.
  - b. Gypsum-based floor patching compounds are not acceptable substrates to receive tiles.
7. Steel:
- a. Steel substrates shall be rigid, solidly fixed, dry, well sanded and free of dust, oil, grease, primer and all deleterious substances, which may prevent or diminish the bond.
8. Tiling over old substrates:
- a. Old cement terrazzo, ceramic tile paver, quarry tile, vinyl and vinyl composition floor coverings other than cushion vinyl shall be sound, solidly in place, flawless, stripped or sanded, clean, free of dust, wax, grease, sealers, soap residue and all other deleterious substances which may prevent or reduce the adhesion. For further details, see the TCA Handbook for Ceramic Tile Installation.

- C. Install tile in accordance with appropriate ANSI A108 specifications and manufacturer's directions.
- D. Expansion joints, control joints, insulation joints, etc., must be located in compliance with TCA EJ171 and filled with appropriate materials.
  - 1. Joints must be carried through all layers of installation materials including tile, setting bed, mortar bed and reinforcing wire. Joints should be every 20 to 25 feet (6.1 to 7.3 m) in both directions for interior installations and 8 to 12 feet (2.4 to 3.6 m) in both directions for exterior installations. (Refer to TCA Handbook, EJ171 and ANSI AN-3.8 for details on placement, size and specifications of materials.) .
- E. Install grout in accordance with Grout ANSI A108.10 specifications and manufacturer's directions.
- F. Proper curing of grout entails periodically misting the installation with clean, cool water for a period of 72 hours.
- G. Seal grout, stone and unglazed tile with a penetrating sealer such as TileLab SurfaceGard Penetrating Sealer 48 - 72 hours after grout application.
- H. Seal grout and polished granite with Stone Specific Granite Sealer 48 – 72 hours after installation.
- I. Seal grout and polished marble, travertine and limestone with Stone Specific Marble, Travertine and Limestone Sealer 48 - 72 hours after installation.
- J. Seal grout and honed/tumbled marble, travertine, limestone and slate with Stone Specific Marble, Travertine, Limestone and Slate Sealer.

#### 3.4 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

END OF SECTION 093005



SECTION 099100 – PAINTING

PART 1 - GENERAL

1.1 DESCRIPTION OF WORK

- A. Work includes painting and finishing of interior and exterior exposed items and surfaces throughout project, except as otherwise indicated.
  - 1. Surface preparation, priming and coats of paint specified are in addition to shop-priming and surface treatment specified under other sections of work.
- B. "Paint" as used herein means all coating systems materials including primers, emulsions, enamels, stains, sealers and fillers, and other applied materials whether used as prime, intermediate or finish coats.
- C. Surfaces to be painted: Except where natural finish of material is specifically noted as a surface not to be painted, paint exposed surfaces whether or not colors are designed in "schedules". Where items or surfaces are not specifically mentioned, paint the same as similar adjacent materials or areas. If color or finish is not designated, Architect will select these from standard colors or finishes available.
- D. Following categories of work are not included as part of field-applied finish work.
  - 1. Pre-Finished Items: Unless otherwise indicated, do not include painting when factory-finishing or installer finishing is specified for such items as (but not limited to) metal toilet enclosures, prefinished partition systems, acoustic materials, architectural woodwork and casework, and finished mechanical and electrical equipment including light fixtures, switchgear and distribution cabinets.
  - 2. Concealed Surfaces: Unless otherwise indicated, painting is not required on surfaces such as walls or ceilings in concealed areas and generally inaccessible areas, foundation spaces, furred areas, utility tunnels, pipe spaces, duct shafts.
  - 3. Finished Metal Surfaces: Unless otherwise indicated, metal surfaces of anodized aluminum, stainless steel, chromium plate, copper, bronze and similar finished materials will not require finish painting.
  - 4. Operating Parts: Unless otherwise indicated, moving parts of operating units, mechanical and electrical parts, such as valve and damper operators, linkages, sensing devices, motor and fan shafts will not require finish painting.
- E. Shop Priming: Unless otherwise specified, shop priming of ferrous metal items is included under sections for structural steel, metal fabrications, hollow metal work, and similar items.
  - 1. Unless otherwise specified, shop priming of fabricated components such as architectural woodwork, wood casework and shop-fabricated or factory-built mechanical and electrical equipment or accessories is included under other sections of these specifications.
- F. Do not paint over any code-required labels, such as Underwriters' Laboratories and Factory Mutual, or any equipment identification, performance rating, name, or nomenclature plates.

## 1.2 QUALITY ASSURANCE

- A. **Single Source Responsibility:** Provide primers and other undercoat paint produced by same manufacturer as finish coats. Use only thinners approved by paint manufacturer, and use only within recommended limits.
- B. **Coordination of Work:** Review other sections of these specifications in which prime paints are to be provided to ensure compatibility of total coatings system for various substrates. Upon request from other trades, furnish information or characteristics of finish materials provided for use, to ensure compatible prime coats are used.

## 1.3 SUBMITTALS

- A. **Product Data:** Submit manufacturer's technical information including paint label analysis and application instructions for each material proposed for use.
- B. **Samples:** Prior to beginning work, Architect will furnish color chips for surfaces to be painted. Submit samples for Architect's review of color and texture only. Provide a listing of material and application for each coat of each finish sample.
  - 1. On 12" x 12" hardboard, provide two samples of each color and material, with texture to simulate actual conditions. Resubmit samples as requested by Architect until acceptable sheen, color, and texture is achieved.
  - 2. On actual wood surfaces, provide two 4" x 8" samples of natural and stained wood finish. Label and identify each as to location and application.
  - 3. On actual wall surfaces and other exterior and interior building components, duplicate painted finishes of prepared samples. Provide full-coat finish samples on at least 100 sq. ft. of surface, as direct, until required sheen, color and texture is obtained; simulate finished lighting conditions for review of in-place work.
    - a. Final acceptance of colors will be from samples applied on the job.

## 1.4 ACTION SUBMITTALS

- A. **Product Data:** For each type of product. Include preparation requirements and application instructions.
- B. **Low VOC Content:**
  - 1. For paints and coatings, including printed statement of VOC content.
  - 2. **Laboratory Test Reports:** For paints and coatings, documentation indicating that they meet the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. **Samples for Initial Selection:** For each type of topcoat product.
- D. **Samples for Verification:** For each type of paint system and in each color and gloss of topcoat.

1. Submit Samples on rigid backing, 8 inches (200 mm) square.
2. Step coats on Samples to show each coat required for system.
3. Label each coat of each Sample.
4. Label each Sample for location and application area.

E. Product List: For each product indicated, include the following:

1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the proposed product highlighted.
3. VOC content.

#### 1.5 DELIVERY AND STORAGE

A. Deliver materials to job site in original, new and unopened packages and containers bearing manufacturer's name and label, and following information:

1. Name or title of material.
2. Fed. Spec. number, if applicable.
3. Manufacturer's stock number and date of manufacturer.
4. Manufacturer's name.
5. Contents by volume, for major pigment and vehicle constituents.
6. Thinning instructions.
7. Application instructions.
8. Color name and number.

B. Store materials not in actual use in tightly covered containers. Maintain containers used in storage of paint in a clean condition, free of foreign materials and residue.

1. Protect from freezing where necessary. Keep storage area neat and orderly. Remove oily rags and waste daily. Take all precautions to ensure that workmen and work areas are adequately protected from fire hazards and health hazards resulting from handling, mixing and application of paints.

#### 1.6 JOB CONDITIONS

A. Apply water-base paints only when temperature of surfaces to be painted and surrounding air temperatures are between 50 deg F and 90 deg F, unless otherwise permitted by paint manufacturer's printed instructions.

B. Apply solvent-thinned paints only when temperature of surfaces to be painted and surrounding air temperatures are between 45 deg F and 95 deg F, unless otherwise permitted by paint manufacturer's printed instructions.

C. Do not apply paint in snow, rain, fog or mist; or when relative humidity exceeds 85%; or to damp or web surfaces; unless otherwise permitted by paint manufacturer's printed instructions.

1. Painting may be continued during inclement weather if areas and surfaces to be painted are enclosed and heated within temperature limits specified by paint manufacturer during application and drying periods.

## PART 2 - PRODUCTS

### 2.1 ACCEPTABLE MANUFACTURERS

- A. Low-Emitting Materials: Interior paints and coatings shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

Available Manufacturers: Subject to compliance with requirements, manufacturers offering products which may be incorporated in the work include, but are not limited to, the following:

1. The Sherwin-Williams Company (S-W). - Basis of Design
  2. Devoe and Reynolds Co. (Devoe).
  3. Glidden Coatings and Resins, Division of SCM Corporation.(Glidden).
  4. Benjamin Moore and Co. (Moore).
  5. PPG Industries, Pittsburgh Paints (Pittsburgh).
  6. Pratt and Lambert (P & L).
- 
- B. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior paints and coatings applied at Project site, the following VOC limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
1. Flat Paints and Coatings: 50 g/L.
  2. Nonflat Paints and Coatings: 150 g/L.
  3. Dry-Fog Coatings: 400 g/L.
  4. Primers, Sealers, and Undercoaters: 200 g/L.
  5. Anticorrosive and Antirust Paints Applied to Ferrous Metals: 250 g/L.
  6. Zinc-Rich Industrial Maintenance Primers: 340 g/L.
  7. Pretreatment Wash Primers: 420 g/L.
  8. Floor Coatings: 100 g/L.
  9. Shellacs, Clear: 730 g/L.
  10. Shellacs, Pigmented: 550 g/L.

### 2.2 MATERIALS

- A. Material Quality: Provide best quality grade of various types of coatings as regularly manufactured by acceptable paint materials manufacturers. Materials not displaying manufacturer's identification as a standard, best-grade product will not be acceptable.
- B. Color Pigments: Pure, non-fading, applicable types to suit substrates and service indicated.

### PART 3 - EXECUTION

#### 3.1 CONSTRUCTION REVIEW

- A. Applicator must examine areas and conditions under which painting work is to be applied and notify Contractor in writing of conditions detrimental to proper and timely completion of work. Do not proceed with work until unsatisfactory conditions have been corrected in a manner acceptable to Applicator.
- B. Starting of painting work will be construed as Applicator's acceptance of surfaces and conditions within any particular area.
- C. Do not paint over dirt, rust, grease, moisture, scuffed surfaces, or conditions otherwise detrimental to formation of a durable paint film.

#### 3.2 SURFACE PREPARATION

- A. General: Perform preparation and cleaning procedures in accordance with paint manufacturer's instructions and as herein specified, for each particular substrate condition.
  - 1. Provide barrier coats over incompatible primers or remove and reprime as required. Notify Architect in writing of any anticipated problems in using the specified coating systems with substrates primed by others.
  - 2. Remove hardware, hardware accessories, machined surfaces, plates, lighting fixtures, and similar items in place and not to be finish-painted, or provide surface-applied protection prior to surface preparation and painting operations. Remove, if necessary, for complete painting of items and adjacent surfaces. Following completion of painting of each space or area, reinstall removed items.
  - 3. Clean surfaces to be painted before applying paint or surface treatments. Remove oil and grease prior to mechanical cleaning. Program cleaning and painting so that contaminants from cleaning process will not fall onto wet, newly-painted surfaces.
- B. Cementitious Materials: Prepare cementitious surfaces of concrete, concrete block, cement plaster and cement-asbestos board to be painted by removing efflorescence, chalk, dust, dirt, grease, oils, and by roughening as required to remove glaze.
  - 1. Determine alkalinity and moisture content of surfaces to be painted by performing appropriate tests. If surfaces are found to be sufficiently alkaline to cause blistering and burning of finish paint, correct this condition before application of paint. Do not paint over surfaces where moisture content exceeds that permitted in manufacturer's printed directions.

- C. Wood: Clean wood surfaces to be painted of dirt, oil, or other foreign substances with scrapers, mineral spirits, and sandpaper, as required. Sandpaper smooth those finished surfaces exposed to view, and dust off.
- D. Scrape and clean small, dry, seasoned knots and apply a thin coat of white shellac or other recommended knot sealer, before application of priming coat. After priming, fill holes and imperfections in finish surfaces with putty or plastic wood-filler. Sandpaper smooth when dried.
  - 1. Prime, stain, or seal wood required to be job-painted immediately upon delivery to job. Prime edges, ends, faces, undersides, and backsides of such wood, including cabinets, counters, cases, paneling.
  - 2. When transparent finish is required, use spar varnish for backpriming.
  - 3. Backprime paneling on interior partitions only where masonry, plaster, or other wet wall construction occurs on backside.
  - 4. Seal tops, bottoms, and cut-outs of unprimed wood doors with a heavy coat of varnish or equivalent sealer immediately upon delivery to job.
- E. Ferrous Metals: Clean ferrous surfaces, which are not galvanized or shop-coated, of oil, grease, dirt, loose mill scale and other foreign substances by solvent or mechanical cleaning.
  - 1. Touch-up shop-applied prime coats wherever damaged or bare, where required by other sections of these specifications. Clean and touch-up with same type shop primer.
- F. Galvanized Surfaces: Clean free of oil and surface contaminants with non-petroleum based solvent.

### 3.3 MATERIALS PREPARATION

- A. Mix and prepare painting materials in accordance with manufacturer's directions. Maintain containers used in mixing and application of paint in a clean condition, free of foreign materials and residue.
- B. Stir materials before application to produce a mixture of uniform density, and stir as required during application. Do not stir surface film into material. Remove film and, if necessary, strain material before using.

### 3.4 APPLICATION

- A. General: Apply paint in accordance with manufacturer's directions. Use applicators and techniques best suited for substrate and type of material being applied.
  - 1. Provide finish coats which are compatible with prime paints used.
  - 2. Apply additional coats when undercoats, stains or other conditions show through final coat of paint, until paint film is of uniform finish, color and appearance. Give special attention to insure that surfaces, including edges, corners, crevices, welds, and exposed fasteners receive a dry film thickness equivalent to that of flat surfaces.

3. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Paint surfaces behind permanently fixed equipment or furniture with prime coat only before final installation of equipment.
  4. Paint back sides of access panels, and removable or hinged covers to match exposed surfaces.
  5. Paint (all coats) behind downspouts at exterior walls before downspouts are installed.
  6. Finish exterior doors on tops, bottoms and side edges same as exterior faces, unless otherwise indicated.
  7. Sand lightly between each succeeding enamel or varnish coat.
  8. Omit first coat (primer) on metal surfaces which have been shop-primed and touch-up painted, unless otherwise indicated.
- B. Scheduling Painting: Apply first-coat material to surfaces that have been cleaned, pretreated or otherwise prepared for painting as soon as practicable after preparation and before subsequent surface deterioration.
1. Allow sufficient time between successive coatings to permit proper drying. Do not recoat until paint has dried to where it feels firm, does not deform or feel sticky under moderate thumb pressure, and application of another coat of paint does not cause lifting or loss of adhesion of the undercoat.
- C. Minimum Coating Thickness: Apply materials at not less than manufacturer's recommended spreading rate, to establish a total dry film thickness as indicated or, if not indicated, as recommended by coating manufacturer.
- D. Prime Coats: Apply prime coat of material which is required to be painted or finished, and which has not been prime coated by others.
1. Recoat primed and sealed surfaces where there is evidence of suction spots or unsealed areas in first coat, to assure a finish coat with no burn-through or other defects due to insufficient sealing.
- E. Pigmented (Opaque) Finishes: Completely cover to provide an opaque, smooth surface of uniform finish, color, appearance and coverage. Cloudiness, spotting, holidays, laps, brush marks, runs, sags, ropiness or other surface imperfections will not be acceptable.
- F. Completed Work: Match approved samples for color, texture and coverage. Remove, refinish or repaint work not in compliance with specified requirements.

### 3.5 CLEAN-UP AND PROTECTION

- A. Clean-Up: During progress of work, remove from site discarded paint materials, rubbish, cans and rags at end of each work day.
1. Upon completion of painting work, clean window glass and other paint-spattered surfaces. Remove spattered paint by proper methods of washing and scraping, using care not to scratch otherwise damage finished surfaces.

- B. Protection: Protect work of other trades, whether to be painted or not, against damage by painting and finishing work. Correct any damage by cleaning, repairing or replacing, and repainting, as acceptable to Architect.
  - 1. Provide "Wet Paint" signs as required to protect newly-painted finishes. Remove temporary protective wrappings provided by others for protection of their work, after completion of painting operations.
  - 2. At completion of work of other trades, touch-up and restore all damaged or defaced surfaces.

### 3.6 EXTERIOR PAINT SCHEDULE

- A. General: Provide the following paint systems for the various substrates, as indicated.
  - 1. NOTE: Materials specified here are products of The Sherwin-Williams Co. Equal products of other manufacturers will be accepted subject to compliance with requirements.
- B. General Painted Wood (Hardie Boards):
  - 1. Low Luster Finish: 2 Finish coats over primer.
    - a. Prime Coat: A-100 Exterior Alkyd Wood Primer (Y24 series).
    - b. First and Second Finish Coats: A-100 Exterior Latex Satin (A82 series).
- C. Painted Plywood:
  - 1. Lusterless (Flat) Acrylic Finish: 2 Finish coats over primer.
    - a. Prime Coat: A-100 Exterior Latex Wood Primer (B42 series).
    - b. First and Second Finish Coats: A-100 Exterior Latex Flat (A6 series).
- D. Ferrous Metal:
  - 1. Full Gloss Alkyd Enamel: 2 Finish coats over primer.
    - a. Prime Coat: Kem Kromik Universal Metal Primer (B50Z series).
    - b. Moore: Ironclad Retardo Rust Inhibitive Paint.
    - c. First and Second Finish Coats: Industrial Enamel HS (B54HS series).
    - d. \*Note: Primer not required on items delivered shop primed.
- E. Zinc-Coated Metal:
  - 1. High Gloss Alkyd Enamel: 2 Finish coats over primer.
    - a. Prime Coat: Galvite HS (B50WZ30).
    - b. First and Second Finish Coats: Industrial Enamel HS (B54HS series).
- F. Aluminum:
  - 1. High Gloss Alkyd Enamel: 2 Finish coats over primer.
    - a. Prime Coat: DTM Wash Primer (B71Y1).
    - b. First and Second Finish Coats: Industrial Enamel HS (B54HS series).



END OF SECTION 099100

## **SECTION 131200 - FOUNTAINS**

### **PART1 - GENERAL**

#### **1.1 SUMMARY**

- Work included - Provide and install fountain equipment mechanical and electrical package in accordance with the Contract Documents. Furnish all labor, materials, apparatus, tools, equipment, transportation, temporary construction, and special or occasional services as required to make a complete working fountain installation, as shown on the drawings or described in these specifications. The work of this Section shall include, but not be limited to the following:

Fountain Display System including pumps, valves, and specialties (nozzles, pool fittings, etc.) as hereinafter described, listed and shown on the drawings.

Fountain Electrical Control System including control panel, water level and PLC controller, time switches, relays, motor starters, grounding system, PLC if required, and other circuits and accessories as required, U.L. 508 Listed.

Fountain Submersible Lighting System accessories and controls.

Filtration and Water Treatment System, media, accessories, and controls.

Drain, water makeup and overflow equipment, and controls.

All special tools for proper operation and maintenance of equipment provided under this section.

#### **1.2 REFERENCE STANDARDS**

- This installation shall comply with all applicable and the most stringent provisions of the latest edition of the following codes.

BOCA - National Building Code

UPC - Uniform Plumbing Code

NE C- National Electrical Code

- Materials furnished hereunder shall, where applicable, comply with the latest edition of applicable standard specifications published by the following organizations:

ASTM - American Society for Testing and Material

ANSI - American National Standards Institute

IEEE - Institute of Electrical & Electrical Eng.

IPCEA - Insulated Power Cable Engineers Assoc.

NEMA - National Electrical Manufacturers Assoc.

ASME - American Society of Mechanical Engineer

UL - Underwriters Laboratories, Inc.

NSF - National Sanitation Foundation

ASSE - American Society of Sanitary Engineers

AWWA - American Water Works Association

CS - Commercial Standards

### **1.3 QUALITY ASSURANCE**

All workmanship and materials shall conform and comply with the requirements of building ordinances, codes, rules and regulations of all departments of Federal, State, county, and city having lawful jurisdiction over the work in this section.

When these specifications and/or drawings call for or describe materials, workmanship, or construction of a better quality, higher standard, or larger size than is required by the above mentioned rules and regulations, the provisions of these specifications and/or drawings shall take precedence over the requirements of said rules and regulations.

The Contractor shall furnish, without extra charge, any additional material and/or labor required for compliance with these rules and regulations although not mentioned in these specifications or indicated on the drawings.

All materials shall be new and shall conform with applicable standards in every case where such standards have been established for the particular material in question.

All work shall be executed by workmen skilled in the craft to which they are assigned.

Adequate supervision shall be provided to maintain high quality workmanship.

The Roman Fountains name and catalog numbers are used to establish a high standard of quality and utility for the specified items and to provide a dimensional reference for installation plans that are drawn to scale.

- Roman Fountains Corporation
- 9875 Medlock Bridge Pkwy, Suite 250
- Johns Creek, Georgia 30022 U.S.A.
- Phone: (770) 300-0041 FAX: (770) 300-0074
- Contact: Tom Hanson
- E-mail: tomh@romanfountains.com
- www.romanfountains.com

Any proposal for substitution of materials or equipment shall be submitted 10 calendar days prior to the final bid date; otherwise, no substitutions will be permitted. Submittal for equivalent items shall, where applicable, include the following data which are not necessarily required for specified items:

Performance Characteristics and hydraulic and electrical load data.

Materials of construction, fabrication, and manufacture.

Certification of Conformance with specific codes, standards, and specifications.

Submittal of substituted equipment may be rejected if the component alters the design in a manner that affects other trades or if it impairs accessibility or critical clearances.

No substitutions shall be made unless authorized in writing by the Architect/Engineer. Should a substitution be accepted, and should the substitute material prove defective or otherwise unsatisfactory for the service intended within the guarantee period, the Contractor shall replace this material or equipment with material or equipment specified, at its own expense, and to the satisfaction of the Architect/Engineer/Owner.

Contractors submitting bids on substitute materials and equipment must also submit a bid on the "as specified" materials and equipment.

Contractors submitting bids on substitute materials and equipment must also provide a written performance guarantee certifying that the substitute materials and equipment will produce the specified water effects.

#### **1.4 MATERIAL SUPPLIER'S RESPONSIBILITY**

Design Responsibility: The Equipment Supplier shall accept complete design responsibility for the hydraulic and electrical system, provided that all equipment required for the fountain installation is procured from the specified equipment Manufacturer as itemized in its proposals and materials list on the final, approved installation drawings.

The Contractor shall be responsible for installation of all equipment required for the fountain installation in accordance with fountain supplier's drawings and instructions.

Performance Guarantee: The Equipment Supplier shall guarantee the fountain to perform to the designed water heights and spray patterns, provided that installation of the equipment is in strict accordance with the supplier's recommendations, instructions, details, and approved drawings.

Warranty: All materials and component parts, excluding lamps, supplied by the Manufacturer, shall be guaranteed to be free from defects of materials and/or workmanship for a period of one year from date of substantial completion or 18 months from shipment, whichever comes first. (Complete warranty form available from material supplier on request.)

#### **1.5 SUBMITTALS AND DRAWINGS**

The Contractor shall submit complete shop drawings to the Architect for approval, in quantities required for proper distribution and in accordance with the requirements of the General Conditions.

Shop drawings shall include or incorporate those final drawings furnished by the Equipment Supplier, as specified herein, together with all additional information and drawings required to show the proper installation of fountain equipment. "Preliminary" or "schematic" drawings provided by the Equipment Supplier shall not be used for installation purposes.

The Contractor shall deliver drawings for approval, after the signing of the contract, so as not to delay the construction required under other sections.

Submittals shall include the following:

Materials list for all materials and equipment furnished.

Shop drawings and product data for all materials and equipment furnished.

Shop drawing of the equipment space layout showing all mechanical and electrical equipment in addition to all piping and conduit. Include pipe elevations and dimensions between pipe centerlines where relevant. Provide layout drawings of all pipe runs and pool fitting locations.

Shop drawings shall include outline dimensions, operating and maintenance clearances required, and sufficient technical data to indicate compliance with the Specification.

Shop drawings may not include details reproduced from the Contract Documents except when submitting "as specified" materials and equipment.

Submittals may be rejected if they are difficult to read due to insufficient scale, poor image quality, or poor drafting quality; or if the required information is not included.

Work shall not proceed until submittals have been approved by the Architect.

The Contractor shall provide labeled equipment certifying approval, as hereinafter specified, by Underwriters Laboratories (UL) whenever available.

## **1.6 COORDINATION**

The Contractor shall coordinate the work with all trades and appropriate sections of the construction specifications as necessary to ensure proper provisions for the work of this section.

The Contractor shall be responsible for the protection of the Owner's property from injury or loss due to its work. All damage to existing property (building, utilities, pavement, etc.) or planting (trees, shrubs, lawn or ground cover) caused by the Contractor during its operation or as a result of malfunction of installed work during the guarantee period shall be repaired at the Contractors expense.

The Contractor shall fully inform itself regarding any available space limitations and unusual requirements, for the installation of all materials and work furnished under this section. Although the location of equipment may be shown on the drawings in certain positions, the Contractor shall also be guided by the Architectural details and conditions at the job, correlating its work with that of the other sections and other trades, with discrepancies and interferences being brought to the attention of the Architect for resolution prior to proceeding with the work.

## **1.7 PERMITS AND FEES**

Permits: The Contractor shall secure and pay for all permits, inspections, and certificates of inspection of any governmental and inspection body having jurisdiction over all or any part of the work included under this section and/or such inspections etc., required by these specifications.

Fees: The Contractor shall secure and pay for all fees and assessments in connection with the work under this contract and shall include this cost in its bid and contract price.

## **1.8 CONTRACTOR GUARANTEE AND EQUIPMENT WARRANTY**

In entering into a contract covering this work, the Contractor accepts the specifications and drawings and guarantees that the work will be performed in accordance with the requirements of the specifications and drawings, as may be made in the contract documents.

The Contractor further guarantees that the workmanship and material will be of the best quality procurable and that only experienced workers, familiar with each particular class of work, will be employed.

The Contractor further agrees to hold itself responsible for any defects which may develop in any part of the entire system, including equipment as provided for under this specification, due to faulty workmanship, design or material and to replace and make good, without cost to the Owner, any such faulty parts or construction which may develop at any time within one (1) year from the date of the final acceptance. Any repairs or replacements required because of defects, as outlined in this clause, are to be made promptly and approved in writing by the Architect.

Contractor shall warrant all material found defective within one (1) year of final acceptance and shall be replaced at no cost to the Owner including labor to remove and re-install any defective materials.

The warranty shall not extend to damage incurred through incorrect or improper operation and maintenance by the Owner. The Owner shall assume full responsibility for proper operation and maintenance upon final acceptance of installation from Contractor.

In the case of Manufacturer's guarantees being limited, or expiring within the specified guarantee period, the Contractor shall be responsible for purchasing and providing service contracts and additional warranty coverages to extend through the warranty period as may be required by Owner.

## **1.9 MAINTENANCE MANUAL**

The Equipment Supplier shall deliver to the Owner three (3) copies of the Operations and Maintenance Manual, together with any additional information or manuals which would assist in the proper operation and maintenance of equipment.

The Contractor shall, at its expense, arrange and provide for the technical instruction of the Owner's maintenance personnel, by the Equipment Supplier's personnel, for such time as is reasonably required to acquaint them with the operation and maintenance of all equipment furnished and installed under this section.

## **PART 2 – PRODUCTS**

### **2.1 GENERAL**

Prime Contractor shall be responsible for purchasing all specialized fountain mechanical and electrical materials and tools for the fountain and shall then furnish electrical fountain components to the electrical contractor for installation and connection.

Materials not listed within these specifications or on drawings as furnished by the Equipment Supplier, but required for the complete installation of the fountain mechanical and/or electrical systems, shall be furnished by the Contractor.

Materials shown on the drawings, but not specified herein, shall be provided in accordance with information shown on the drawings and the general provisions of this part of the specification.

Substitutions in the list of equipment included in this section may be made by the Equipment Supplier only if the equipment is of better quality and more effective than that listed, improves system design and performance or delivery times, and only if the changes are thoroughly documented and approved in writing by the Architect.

### **2.2 SPECIALIZED FOUNTAIN MATERIAL MANUFACTURER/SUPPLIER**

- Approved Manufacturer - Subject to compliance with requirements, the following is the approved Manufacturer/Supplier for specialized fountain system equipment listed in this specification.

Roman Fountains Corporation, Johns Creek, GA, USA  
Ph. (770) 300-0041 Fax # (770) 300-0074  
www.romanfountains.com

All fountain equipment specified and supplied to the Contractor shall be supplied by a single fountain Equipment Supplier/Manufacturer.

The Equipment Supplier must currently be in the business of supplying fountain equipment for a minimum of twenty (20) years and shall have previously supplied fountain system design, drawing and equipment, similar in size and complexity to the specified project.

The specified supplier shall have minimum assets of \$750,000. and be able to furnish "CPA" verification of asset strength at the request of the Project Architect.

### **2.3 MATERIAL MANUFACTURER/SUPPLIER'S RESPONSIBILITY**

Warranty: All materials and component parts, excluding lamps supplied by the Equipment Supplier, shall be guaranteed to be free from defects of materials and/or workmanship for a period of one (1) year from date of official start-up or 18 months, whichever is sooner.

Design Responsibility: The Equipment Supplier shall accept complete design responsibility for the hydraulic and electrical system, provided that all equipment is supplied by it as indicated. This does not

include responsibility for the actual installation of the equipment except where the equipment is installed by the Equipment Supplier.

Performance Guarantee: The Equipment Supplier shall provide a written performance guarantee certifying that the fountain system will perform to the designed water heights and patterns and will create the designed water heights and patterns, and will create the designed lighting effects, providing the equipment is supplied by a single Equipment Supplier and the installation is in accordance with the Supplier's recommendations and drawings.

## 2.4 FOUNTAIN COMPONENTS

| Item No. | Quan. | Model No.          | Description   |
|----------|-------|--------------------|---|
| 01       | 4     | RCHN-150           | Custom 'Hoof' Nozzle Assembly, PVC, copper and brass construction, 1 1/2" hose & clamp connection.  |
| *02      | 4     | RWS-150-S          | Slab Penetration Fitting, machined cast brass, one-piece construction, with integral waterstop flange, brass bonding screw and 1 1/2" (F) N.P.T. connections.   |
| 03       | 4     | RBB-150-T          | Threaded Brass Ball Valve, cast bronze machined body, brass full port ball, silicone bronze stem, Teflon seat, stainless steel handle nut, vinyl covered stainless steel handle, 400 PSI max. operating pressure at 150 deg., and 1 1/2" (F) N.P.T. end connections.  |
| 04       | 1     | RWST-500 (Special) | Water Storage/Surge Tank, 500 gallon with brown gel-coat exterior and 36" sq. hatch opening with <b>RBH-TS: TILE-SET VAULT HATCHWAY</b> . Fiberglass construction, with ladder, all required fittings per shop drawings & RCOM-RNFT level sensor installed.   |
| *05      | 2     | RFD-200            | Machined Cast Bronze Floor-Drain Fitting, with integral waterstop flange, bonding screw, threaded closure plug with recessed head and 2" (F) N.P.T. outlet connection   |
| *06      | 6     | ROVS-200-W         | Sidewall Overflow Drain, machined bronze drain body, integral waterstop flange with bonding screw, removable bronze grate, S.S. fasteners, bonding screw and 2" (F) N.P.T. connection.  |
| 07       | 8     | RFL-CG-HP-LED-RGB  | ETL Listed 'Hockey Puck' LED Submersible Light Fixture, small diameter, 12VDC, low profile <b>RGB LED</b> submersible light fixture for floor or wall mounting, high output LED diodes, stainless steel housing and fasteners with two mounting tabs, tempered glass lens, silicone lens gasket, chromed brass cord entrance fitting and 20 feet of 18 AWG SJOW cable.                      |
| 08       | 8     | RFL-CG-HP-LED-W    | ETL Listed 'Hockey Puck' LED Submersible Light Fixture, small diameter, 12VDC, low profile <b>WHITE LED</b> submersible light fixture for floor or wall mounting, high output LED diodes, stainless steel housing and fasteners with two mounting tabs, tempered glass lens, silicone lens gasket, chromed brass cord entrance fitting and 20 feet of 18 AWG SJOW cable.                    |
| 09       | 2     | RJB-8-100-C        | UL Listed Conduit Mounted Submersible Junction Box, cast bronze construction with neoprene gasket, brass fasteners, (1) 1" (F) N.P.T. bottom power conduit connection, and two (8) 3/4" N.P.T. side connection with brass cord seal fitting (shipped loose, installed in field). Junction box shall have a minimum volume of 40.0 cubic inches and shall include an internal grounding lug. |
| 10       | 2     | RPC-2114-D         | Potting Compound, re-enterable electrical insulating and potting compound, designed for use in RJB-Series junction boxes (required by NEC 680). 21.2 oz. size.  |
| *11      | 2     | RWS-100-L          | Slab Penetration Fitting, constructed of a Schedule 40 red brass pipe body to ASTM-B-16 brass waterstop/concrete key, continuously welded to pipe at the midpoint, brass bonding screw and 1" (M) N.P.T. connections at each end.   |



|    |   |                       |  |
|----|---|-----------------------|--|
| 12 | 1 | RDP-1-300-B (Special) | <p>Series 1-B Direct Burial Pump Vault, U.L. Listed, consisting of a 3'-5" sq. X 25" deep FRP vault with <b>RBH-TS; TILE-SET VAULT HATCHWAY</b>, containing a RWSP-300; 3 HP re-circulating pump, a RCCF-050; 50 S.F. cartridge filter; <b>RBU-320-IL; IN-LINE CHEMICAL FEEDER; RMS-075-N; 3/4" FILL MAINIFOLD</b>; integral floor sump with 2" floor drain; 3" vent connections with 105 CFM vent fan; isolation and throttling valves as shown; fittings and piping (Schedule 80 PVC) as shown; RPCP/RLCP; U.L. 508 listed control panel, containing: main disconnect; pump starter with circuit breaker, contactor &amp; adjustable, solid-state overload, single channel programmable time switches, for pump and lights, 1500 watt lighting circuit with class 'A' G.F.C.I. breaker; H.O.A. switch, and water level/low level cutoff control circuit ; <b>RCLG-Series; 12VDC POWER SUPPLY AND RLIN-720; 'DMX' DRIVER</b>. All pre-wired in a Nema 4 enclosure. Unit is factory engineered, assembled and tested prior to shipment.</p> <p>Power requirement: 120-208V., single-phase.</p> |
| 13 | 2 | RPVC-300              | <p>3" PVC Vent Cap, Schedule 40 PVC construction and 1/4" stainless steel fasteners. Low profile corrosion resistant design. Standard brown color.</p>   |

## 2.5 FOUNTAIN PERFORMANCE CRITERIA

### Fountain Information

Area of Pool: 256 sq. ft.

Depth of Pool: 4" static water level

Volume of Pool: 692 Gallons

RWST-500 (Special) Volume: 595 Gallons

Total System Water Volume: 1287 Gallons

### Display

This fountain will consist of a 20'-0" diameter, single level basin with a bronze horse sculpture placed in the center. All four hoofs on the horse will have a RCHM-150, Hoof nozzle to give the appearance the horse is running through the water. Night illumination will consist of (2) RFL-CG-HP-LED-RGB, Hockey Puck color-changing underwater light fixtures and (2) RFL-CG-HP-LED-W, Hockey Puck White underwater light fixture at each of the Special-Hoof nozzle location. The water produced from the (4) Hoof nozzles will flow into (6) ROVS-200-W, sidewall overflow fittings, and gravity drain to a RWST-500 (Special), 595 gallon storage tank. The mechanical equipment will be supplied to jobsite, pre-assembled and factory tested in our RDP-1-300-B (Special) Direct Burial Vault. This vault will be equipped with a tile-set access hatch, ventilation fan, gravity floor drain, 3 HP pump with basket strainer, cartridge filter, chemical feeder, auto-water fill manifold and a U.L. Listed electrical control panel.

**NOTE: A SUMPED AREA MEASURING 4'-6" X 8'-0" LONG X 2 3/8" DEEP IS REQUIRED TO PROVIDE PROPER SUBMERGENCE FOR HOOF NOZZLE DISPLAY.**

## **PART 3 - EXECUTION**

### **3.1 GENERAL**

Install and connect all equipment in accordance with Manufacturers' instructions and recommendations. Provide all piping, valves, and connections recommended by the Manufacturer for proper operation.

Protect all pipes, equipment, and other parts of the work against injury by exposure to the weather during construction while stored or installed in place.

Make all adjustments required for the proper operation of the mechanical system. Use Manufacturer's factory technicians where adjustments cannot be accomplished by the Contractor's personnel at Contractors' expense.

### **3.2 ALIGNMENT AND LUBRICATION OF ROTATING EQUIPMENT**

After installation, align all pumps connected to motors by means of flexible couplings, if necessary, to within the tolerance limits recommended by the equipment and coupling manufacturers.

Before any rotating equipment is put in operation for testing purposes, properly lubricate with lubricants recommended by the Manufacturer. Further lubricate before final acceptance. Provide a complete schedule of lubrication of all rotating equipment within the equipment literature binder.

### **3.3 VALVE INSTALLATION**

Supply all piping systems with valves arranged to provide necessary isolation and give regulating control throughout the system.

Butterfly valves used to isolate equipment or accessories shall be lug-type installed in a manner to allow servicing without draining the system.

Check valves shall close against pressure.

Do not install valve stems below horizontal line.

### **3.4 PIPE INSTALLATION**

- **General**

Provide flanges or unions as indicated and as necessary, to allow removal and reinstallation of any item, or equipment, or accessory without cutting, welding, or soldering.

Provide discharge piping of proper size for all air vent, solenoid and relief valves. Extend to nearest drain.

Provide a readily accessible 1-1/2" hose angle valve with hose connection and hose, at all low points in the system and immediately downstream of check valves as necessary to allow the system to be completely drained.

Cut pipe to measurements established at the site. Work into place without springing or forcing.

Protect all openings in piping during construction to prevent entrance of foreign matter.

Cut pipe and tubing ends square. Remove rough edges and burrs so that a smooth and unobstructed flow will be obtained.

Close or short nipples should be used only where shown on the Drawings, or absolutely necessary to satisfy dimensional constraints.

Make changes in pipe size using reduced fittings. Use bushings only if shown on the drawings.

Unless otherwise noted, connections to equipment or accessories shall be threaded for sizes 3" and smaller, flanged for sizes 4" and larger.

Arrange exposed piping straight, parallel and perpendicular to the walls of the structure unless otherwise shown on the drawings.

Wherever two or more pipes are installed in parallel, allow sufficient space for required gluing, welding, soldering, painting, and/or the application of insulation.

- **Pipe Joints**

Grooved Pipe:

- Grooves for mechanical coupling shall be cut using tools, methods, and dimensional criteria specified by the manufacturer of the coupling.

Welded Pipe:

- Perform all welding in accordance with the requirements of ASME Boiler Pressure Piping Code or ANSI B31.1.

Threaded Pipe:

Cut all threads accurately, axis of thread coinciding with axis of pipe.

No more than two threads shall show beyond fitting.

Make up joints with Teflon tape.

Remake leaky joints with new materials.

Copper Tubing

Soldered Joints

- Use drawn temper tubing.
- Surfaces to be joined must be cleaned of all oil, grease, rust, and oxides. After cleaning, and before assembly or heating, apply an appropriate flux to each joint surface and spread evenly. Apply heat with an oxyacetylene torch.
- Apply an appropriate flux to each joint surface and spread evenly. Apply heat with an oxyacetylene torch.

- Make up all joints using non-corrosive flux and 95-5 solder, ATSM B32 Grade A.
- Provide each valve with unions for removal of valve without cutting or torching.
- Provide dielectric unions at points of connection to ferrous piping.
- Where threaded connections are used in copper systems, all nipples shall be standard weight red brass.

Flared joints:

- Use annealed tubing.
- Cut end using tubing cutter. Ream and clean.
- Slide fitting over end. Flare tubing using standard flaring tool.

PVC Pipe

Bevel all pipe ends with a coarse file or beveling tool.

Clean surfaces to be joined of all loose dirt and moisture from the I.D. and O.D. of the pipe end and the I.D. of the fitting socket.

Apply a coating of purple primer to the entire I.D. surface of the fitting socket and to an equivalent area on the O.D. of the pipe end.

Apply heavy body gray solvent cement using an appropriate natural bristle brush as follows: Apply a liberal coating of cement around the entire perimeter of the pipe end to a width slightly more than the equivalent socket depth of the fitting. Apply a light but complete coating once around the entire depth of the socket surface, avoiding excessive cement application. Apply a second liberal coating onto the pipe end.

Immediately after cementing, insert the pipe into the fitting to the full socket depth while rotating the pipe or fitting one-quarter turn. Hold joint for at least 15 seconds after joining to make sure pipe does not back out of the socket.

Do not disturb or move the joint for at least one hour after joining.

Do not solvent weld pipe if ambient air temperature is below 40 degrees F. or above 90 degrees F., or if it is raining.

Discard cement when an appreciable change in viscosity takes place or if cement is lumpy or stringy. Do not thin. Cement must be used before expiration date shown on the container.

- **Pipe Protection**

Copper or brass piping, encased in concrete: Exterior shall be wrapped with one layer of pipe wrap at half lap.

Copper or brass piping, underground: Exterior shall be coated with two coats of coal tar mastic to a total thickness of 8 to 10 mils. Allow 12 hours drying time between applications. Clean and prepare pipe exterior in accordance with manufacturer's recommendations.

Welded steel piping assemblies: Galvanize after fabrication.

Galvanized steel piping, underground, submerged, or encased in concrete: Exterior shall be coated with two coats of coal tar mastic to a total thickness of 8 to 10 mil. Allow 12 hours drying time between applications. Clean and prepare pipe exterior in accordance with manufacturer's recommendations.

- **Penetrations**

Core drilling for pipe penetrations shall be accomplished only at locations and in a manner approved by the Architect.

Provide a metal or approved plastic sleeve or core-drilled hole for every pipe passing through a concrete wall or floor.

Provide a water stop or membrane clamp for every pipe or sleeve penetrating an exterior concrete wall or floor or the fountain wall or floor, whichever is appropriate to the waterproofing method and/or as shown on the Drawings.

Seal sleeves passing through interior walls with foam sealant, unless otherwise indicated on the Drawings.

Seal sleeves passing through exterior walls with resilient seal and foam sealant, unless otherwise indicated on the Drawings.

- **Piping Tests**

Provide all temporary piping, pumps, and gauges necessary to conduct the specified tests.

Conduct all tests before concealment of work and before any coating, wrap, or insulation is applied.

Replace or repair any part that leaks. Repeat test until criteria are met.

Do not subject any item to a test pressure greater than the pressure rating of the item.

Vent air from all piping being tested.

Underground piping shall be tested as follows:

In accordance with pipe manufacturers' recommendations and procedures, pressurize all underground piping (except for drain system) to 75 psi prior to backfilling (spot backfilling to anchor piping may be done prior to pressurizing). Piping shall remain pressurized until all backfilling, grading, planting, and concrete work in the area of the piping is completed.

In accordance with pipe manufacturers' recommendations and procedures, pressurize all underground drain piping beneath the equipment space to 15 psi until all backfilling and concrete work in the area is completed.

The completed piping system shall be tested as follows:

Conduct each test for a minimum continuous duration of eight hours.

Hydrostatically pressure test all storm and sanitary drain piping at 15 psi.

Hydrostatically pressure test all other piping and equipment at 75 psi.

Strike all solder joints with a soft-face hammer while under pressure.

Log pressure readings for all tests required above at the beginning and end of each test and on every working day between. Note the location and cause of any failures and method of repair on the daily log. Submit copy of the log to the Architect weekly.

Testing of the completed system, as specified above, shall be witnessed by the Architect.

- **Flushing**

Before the fountain system is placed in operation, flush all fountain system piping with water to remove foreign matter and debris in piping.

Completely drain all piping and equipment. Re-flush as necessary until water runs clean.

Fill the system to the required capacity with clean water.

Circulate the water throughout the system for one hour, using the display pump. Install start-up screens as necessary to prevent equipment clogging and damage.

Drain, fill, and circulate (repeat previous three steps above) until the water remains clear.

### **3.5 HOUSEKEEPING PADS**

- All floor-mounted equipment shall be erected on reinforced concrete housekeeping pads. Pads shall be 4" high with chamfered edges except where otherwise indicated or required on Architects' drawings.

### **3.6 SUPPORTING DEVICES**

Furnish and install all required fasteners, rods, hangers, supports, bolts, nuts, washers, and steel plates and shapes.

Furnish and arrange for the installation of all required inserts and anchor bolts. Provide templates where appropriate.

Provide additional hangers or supports at all valves, strainers, and elsewhere where required to properly support any additional pipe loadings.

Where several pipes occur at the same elevation, trapeze type hangers

Provide copper plated hangers where hangers are in direct contact with copper piping.

Strap hangers are not permitted in any piping work.

Equipment may not support any of the pipe loading, nor may equipment, except valves and strainers, be supported by any of the piping.

Basket strainers larger than 3" shall be independently supported.

Piping shall not be supported by another pipe or duct.

### **3.7 EQUIPMENT IDENTIFICATION**

Provide a securely attached permanently engraved metal nameplate for each piece of equipment containing all data required to properly identify the equipment (i.e. manufacturer, type, size, capacity, horsepower, etc.).

Provide a valve tag for each valve to provide information to correlate the valve with the outlet or fitting served.

Provide a half-size copy of the "As-built" Schematic Diagram, permanently encased in plastic, to provide the Owner's operating personnel ready correlation of each valve identified with each outlet or fitting served.

Install nameplates for gauge/control device panels as shown on the Drawings. Attach using stainless steel machine screws.

Provide flow direction arrow pipe bands on all system piping. (Seton or equal)

### **3.8 ADJUSTMENTS**

- Make temporary and final adjustments for each system and equipment apparatus installed, using factory-trained technicians when appropriate. Refer to the Drawings and operation and maintenance manuals for system start-up and adjustment details. Contact Manufacturer/Supplier for additional assistance as necessary.

### **3.9 PAINTING AND CLEANING**

Clean all exposed equipment and piping to remove rust, scale, concrete, etc. before painting.

Mask off all bright metal parts and nameplates.

Paint all exposed equipment and piping (including galvanized) within the equipment space as follows:

Pretreatment, bare ferrous parts: Sand blast or treat with oil penetrant.

Primer: Previously painted or retreated equipment and piping shall receive one coat of rust inhibiting primer.

Finish: Apply two coats of white epoxy enamel.

Thoroughly clean and wipe down all equipment and piping, sweep floor and remove all debris and remaining tools and equipment from pump room, and any other loose or abandoned items which may create an operation or maintenance hazard.

### **3.10 OPERATING INSTRUCTIONS**

- At the time of completion, a period of not less than eight hours shall be allotted by the Contractor for instruction of operating and maintenance personnel in the use of all systems. All personnel shall be instructed at one time, the Contractor

making at its expense, all necessary arrangements with Manufacturer's technicians to provide instruction, product literature, and application guides for the user's reference.

### **3.11 THIRTY-DAY OPERATION PERIOD**

Prior to acceptance of the installation by the Owner, demonstrate a thirty day, fully automated, uninterrupted daily operation of not less than eight hours, nor more than sixteen hours, for all systems provided under this Section.

Supervise the operation of the equipment and be responsible for the proper operation thereof and make no claim against the Owner for any damage to the equipment during such operation. Make such changes, adjustments, or replacement of equipment as may be required to ensure installation complies with the Specifications, and replace any defective or non-conforming parts or materials.

The costs of labor, electricity, water, and operational tools, equipment and supplies during the thirty day operation period shall be paid by the Contractor.

Coordinate the thirty-day operation period with all trades related to the fountain work.

**END OF SECTION**



SECTION 323000 - COMPOSITE FENCING

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Composite fence posts, rails and boards made from wheat straw cellulose and recycled HDPE.
- B. Post caps.
- C. Concrete.
- D. Fasteners and hardware.

1.2 REFERENCES

- A. Tensile Test (breaking strength) – ASTM D 638-94-B
  - 1. High temperature
  - 2. Low temperature
  - 3. Room temperature
- B. Density – ASTM D 792
- C. Compressive Strength – ASTM D 695
- D. Modulus of Elasticity – ASTM D 695
- E. Izod Impact – ASTM D 256-93A
- F. Coefficient of Linear Thermal Expansion – ASTM E 831-93
- G. Screw Withdrawal – ASTM 1761
- H. Nail Withdrawal – ASTM 1761
- I. Flash Point – ASTM D 1929
- J. Flammability of Interior Materials – FMVSS No. 302
- K. Flame Spread Factor (Fs) – ASTM E 162
- L. Heat Evolution Factor (Q) – ASTM E 162
- M. Radiant Panel Index (Is) – ASTM E 162
- N. Water Absorption – ASTM D 570-98

O. Mold/Mildew Resistance – AWWPA Standard E24-06

P. Mold Cabinet Test – ASTM D 3273

Q. Accelerated Weathering Test – ASTM D 4329

### 1.3 SUBMITALS

A. Comply with Section 01330 – Submittal Procedures.

B. Shop drawings of fence with all dimensions and details. Drawings must include post foundations.

C. Recycled Content: Letter from manufacturer certifying percentage of post-consumer recycled content and post industrial recycled content.

D. Product material data: Fence manufacturers' technical data and installations instructions.

E. Color: Submit 6" (152mm) sample of each component showing color and texture. 1) Harvest Cedar 2) Sequoia 3) Aspen Gray 4) Ravenwood 5) Timber Brown 6) Wenge

F. Accessories: Product data for hardware and fasteners.

G. Concrete: Manufacturer's product data and installation instructions.

H. Include manufacturer's Material Safety Data Sheets.

### 1.5 QUALITY ASSURANCE

A. Fence installer must specialize in work of this section with documented three years minimum experience and five successful installations of wood or composite fencing of similar scope.

B. Select materials that deteriorate minimally under installed climatic and geographic conditions.

### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Keep materials clean and dry during delivery. Recommend covered storage.

B. Store materials on stringers 6" (152mm) above ground surface in manufacturer's unopened packaging until ready for installation.

C. Support stored product on blocking no more than 24" apart.

D. Protect concrete against exposure to weather and contact with damp or wet surfaces.

### 1.7 PROJECT CONDITIONS

A. Do not place concrete in temperatures below 40°F (4°C) or if temperatures are expected to go below 32°F (0°C) within a 24-hour period.

1.8 WARRANTY

- A. Provide to owner the original manufacturer's warranty document outlining the terms and conditions of the (20) twenty year limited products warranty.
- B. Warranty qualifications require installation per manufactures recommended specifications.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturer:  
  
Natures Composites  
1302 Industrial Park Ave.  
Torrington, WY 82240
- B. Substitutions: Not permitted.
- C. Requests for substitutions will be considered in accordance with provisions of Section 01600.

2.2 COMPONENTS

- A. Square posts hollow and non-embossed
  - 1. 5.25" x 5.25" x multiple lengths (see specifications list for available lengths)
- B. Gate posts – see recommended guidelines and spec'd gate kits
- C. Rail: 1.5" x 3.5" x 12' (38mm x 89mm x 3658mm) solid wood grain.
- D. Topper: 1.0" x 5.5" x 12' (25mm x 140mm x 3658mm) solid wood grain.

2.3 ACCESSORIES

- A. Nails and screws:
  - 1. Nails reference ICC ESR-1539.
  - 2. Screws: Reference ICC ES AC120 corrosion resistant or coated to match composite color.
  - 3. Pneumatic nails – installer
- B. Bolts, washers and nuts: Stainless steel or hot dipped galvanized of sizes recommended by manufacturer.
- C. Post caps: Manufacturer's standard post cap in color to match or accent.
  - 1. Harvest Cedar, 2) Sequoia, 3) Aspen Gray, 4) Ravenwood, 5) Timber Brown, 6) Wenge

## 2.4 SETTING MATERIALS

### A. Concrete: Fast-Setting Concrete

#### 1. QUIKRETE® or approved equal

- a. Minimum 28-day compressive strength of 3000 psi (20 Mpa).

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Inspect substrates and conditions affecting work of this section. Do not proceed until unsatisfactory conditions have been corrected.
- B. Verify final grades and elevations before proceeding with fence installation.
- C. Property owner or General Contractor will clearly establish legal boundaries and property lines.
- D. Contact local utility company to locate any underground pipelines or cables before digging postholes.

### 3.2 INSTALLATION

- A. Plot fence line.
- B. Layout: Measure the overall length of the fence to determine the number of 6' (1828mm) sections you will need by spacing posts on 6' (1828mm) centers. Make the fence come out even with the length of the layout by spacing the shorter sections at the corners, near gateposts or buildings.
- C. Dig post holes: Using a post hole digger or auger, drill and hand excavate postholes to the depth, diameter and spacing as indicated on drawings, in firm, undisturbed or compacted soil.
  - a. The exact depth and diameter to be determined by local code requirements, frost line, wind loading requirements of the region and soil conditions.
  - b. Dig conical shaped holes – slightly larger at the bottom than at the top.
- D. Tamp 3”-6” (76 mm – 152 mm) of pea gravel into the bottom of the hole for drainage.
- E. Line posts to be set in [dry] [wet] mix concrete. The use of wet mix concrete is recommended for all terminal posts for additional strength.
  - a. Foundation:
    - i. Hollow line posts shall extend 2’-6” (762mm) into a 2’-6” (762m) concrete encasement. Encasement shall be 10” (254 mm) diameter.
    - ii. Hollow end and corner posts shall extend 3’- 0” (914mm) into a 3’-0” (914mm) concrete encasement. Encasement shall be 12” (305mm) diameter.

- iii. Hollow gate posts supporting gates less than 3'-0" (914mm) in width shall extend 3'-0" (914mm) into a 3'-0" (914mm) concrete encasement. Encasement shall be 12" (305 mm) diameter.
  - iv. Gate Hinge posts supporting gates over 3'-0" (914mm) but less than 6'-0" (1828mm) in width shall extend 3'-0" (914mm) into a 4'-0" (1219mm) concrete encasement. Encasement shall be 16" (406 mm) diameter.
  - v. Recommend three # 3 (3/8" (9.5mm) diameter) or #4 (1/2" (12.7mm) diameter) reinforcing bars in continuous round or square hoops placed around the post. One 3" (76mm) above the bottom of the encasement, a second 3" (976mm) down from the top of the concrete and the third placed in-between the top and bottom hoops.
  - vi. Recommend gate wheel installed on gates over 5'-0" (1524mm) in width.
  - vii. Top of concrete encasement should finish 2" (51mm) below grade. Use soil to bring top of hole to final grade.
- b. Rail attachment: After posts are set, mark rail locations according to drawings.
- i. On sloping ground, cut both rail ends at a diagonal plumb with post.
  - ii. Attach rails to posts using: 1. Screws; 2. Brackets; 3. Pre-routed holes
  - iii. Allow 1/4" gaps on each end to allow for expansion/contraction of rail.
- c. Fence board or picket attachment: Position fence boards 2" (50.8mm) above level of ground.
- i. Attach boards to rails using [1 1/2"-1 3/4" (38mm-44mm)] composite screws recommended by manufacturer, two per rail. Pneumatic nails can be used also. Installer responsible for depth and pressure settings.
- d. Post Caps
- i. Use PL400 Heavy Duty Construction Adhesive (or) pre-drill pilot hole in cap and secure with small fastener

### 3.3 PROTECTION

- a. Protect installed products until completion of project.
- b. Repair or replace any damaged products

### 3.4 REMOVAL AND CLEANING

- a. Remove debris caused by installation and dispose of in accordance with federal, state and local guidelines.
- b. Remove excess concrete on posts or ground before it cures. If concrete has cured, remove by mechanical means without damaging composite fence components.
- c. If cleaning is required, clean fence with conventional deck wash products.
- d. Mildew and/or other environmental-related matter on fencing products do not qualify for warranty consideration. Natures Composites recommends the use of composite deck wash products to clean composite fencing or decking products.

END OF SECTION 323000

## SECTION 329200 - TURF AND GRASSES

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Sodding.
  - 2. Turf renovation.

#### 1.3 DEFINITIONS

- A. Duff Layer: The surface layer of native topsoil that is composed of mostly decayed leaves, twigs, and detritus.
- B. Finish Grade: Elevation of finished surface of planting soil.
- C. Manufactured Topsoil: Soil produced off-site by homogeneously blending mineral soils or sand with stabilized organic soil amendments to produce topsoil or planting soil.
- D. Pesticide: A substance or mixture intended for preventing, destroying, repelling, or mitigating a pest. This includes insecticides, miticides, herbicides, fungicides, rodenticides, and molluscicides. It also includes substances or mixtures intended for use as a plant regulator, defoliant, or desiccant.
- E. Pests: Living organisms that occur where they are not desired or that cause damage to plants, animals, or people. These include insects, mites, grubs, mollusks (snails and slugs), rodents (gophers, moles, and mice), unwanted plants (weeds), fungi, bacteria, and viruses.
- F. Planting Soil: Standardized topsoil; existing, native surface topsoil; existing, in-place surface soil; imported topsoil; or manufactured topsoil that is modified with soil amendments and perhaps fertilizers to produce a soil mixture best for plant growth.
- G. Subgrade: Surface or elevation of subsoil remaining after excavation is complete, or top surface of a fill or backfill before planting soil is placed.
- H. Subsoil: All soil beneath the topsoil layer of the soil profile, and typified by the lack of organic matter and soil organisms.
- I. Surface Soil: Soil that is present at the top layer of the existing soil profile at the Project site. In undisturbed areas, the surface soil is typically topsoil, but in disturbed areas such as urban environments, the surface soil can be subsoil.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
  - 1. Pesticides and Herbicides: Include product label and manufacturer's application instructions specific to this Project.

1.5 INFORMATIONAL SUBMITTALS

- A. Certification of Grass Seed: From seed vendor for each grass-seed monostand or mixture stating the botanical and common name, percentage by weight of each species and variety, and percentage of purity, germination, and weed seed. Include the year of production and date of packaging.
  - 1. Certification of each seed mixture for turfgrass sod. Include identification of source and name and telephone number of supplier.
- B. Qualification Data: For qualified landscape Installer.
- C. Product Certificates: For soil amendments and fertilizers, from manufacturer.
- D. Material Test Reports: For existing native surface topsoil and imported or manufactured topsoil.
- E. Maintenance Instructions: Recommended procedures to be established by Owner for maintenance of turf during a calendar year. Submit before expiration of required initial maintenance periods.

1.6 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified landscape Installer whose work has resulted in successful turf establishment.
  - 1. Installer's Field Supervision: Require Installer to maintain an experienced full-time supervisor on Project site when work is in progress.
  - 2. Pesticide Applicator: State licensed, commercial.
- B. Soil-Testing Laboratory Qualifications: An independent laboratory or university laboratory, recognized by the State Department of Agriculture, with the experience and capability to conduct the testing indicated and that specializes in types of tests to be performed.
- C. Soil Analysis: For each unamended soil type, furnish soil analysis and a written report by a qualified soil-testing laboratory stating percentages of organic matter; gradation of sand, silt, and clay content; cation exchange capacity; deleterious material; pH; and mineral and plant-nutrient content of the soil.
  - 1. Testing methods and written recommendations shall comply with USDA's Handbook No. 60.
  - 2. The soil-testing laboratory shall oversee soil sampling, with depth, location, and number of samples to be taken per instructions from Architect. A minimum of three

representative samples shall be taken from varied locations for each soil to be used or amended for planting purposes.

3. Report suitability of tested soil for turf growth.
  - a. Based on the test results, state recommendations for soil treatments and soil amendments to be incorporated. State recommendations in weight per 1000 sq. ft. or volume per cu. yd. for nitrogen, phosphorus, and potash nutrients and soil amendments to be added to produce satisfactory planting soil suitable for healthy, viable plants.
  - b. Report presence of problem salts, minerals, or heavy metals, including aluminum, arsenic, barium, cadmium, chromium, cobalt, lead, lithium, and vanadium. If such problem materials are present, provide additional recommendations for corrective action.
- D. Pre-installation Conference: Conduct conference at Project site prior to grassing and other landscape planting activity to demonstrate to Landscape Architect that landscape areas drain properly.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Seed and Other Packaged Materials: Deliver packaged materials in original, unopened containers showing weight, certified analysis, name and address of manufacturer, and indication of conformance with state and federal laws, as applicable.
- B. Sod: Harvest, deliver, store, and handle sod according to requirements in "Specifications for Turfgrass Sod Materials" and "Specifications for Turfgrass Sod Transplanting and Installation" in TPI's "Guideline Specifications to Turfgrass Sodding." Deliver sod in time for planting within 24 hours of harvesting. Protect sod from breakage and drying.
- C. Bulk Materials:
  1. Do not dump or store bulk materials near structures, utilities, walkways and pavements, or on existing turf areas or plants.
  2. Provide erosion-control measures to prevent erosion or displacement of bulk materials, discharge of soil-bearing water runoff, and airborne dust reaching adjacent properties, water conveyance systems, or walkways.
  3. Accompany each delivery of bulk fertilizers, lime, and soil amendments with appropriate certificates.

#### 1.8 PROJECT CONDITIONS

- A. Planting Restrictions: Coordinate installation of planting materials during normal planting seasons for each type of plant material required.
- B. Weather Limitations: Proceed with planting only when existing and forecasted weather conditions permit planting to be performed when beneficial and optimum results may be obtained. Apply products during favorable weather conditions according to manufacturer's written instructions.



1.9 MAINTENANCE SERVICE

- A. Initial Turf Maintenance Service: Provide full maintenance by skilled employees of landscape Installer. Maintain as required in Part 3. Begin maintenance immediately after each area is planted and continue until project is complete and accepted by owner.
- B. Continuing Maintenance Proposal: From Installer to Owner, in the form of a standard yearly (or other period) maintenance agreement, starting on date initial maintenance service is concluded. State services, obligations, conditions, and terms for agreement period and for future renewal options.

PART 2 - PRODUCTS

2.1 TURFGRASS SOD

- A. Turf grass Sod: Certified, complying with "Specifications for Turf grass Sod Materials" in TPI's "Guideline Specifications to Turf grass Sodding." Furnish viable sod of uniform density, color, and texture, strongly rooted, and capable of vigorous growth and development when planted.
- B. Turf grass Species: Centipede grass (*Eremochloa ophiuroides*).

2.2 INORGANIC SOIL AMENDMENTS

- A. Lime: ASTM C 602, agricultural liming material containing a minimum of 80 percent calcium carbonate equivalent and as follows:
  - 1. Class: T, with a minimum of 99 percent passing through No. 8 sieve and a minimum of 75 percent passing through No. 60 sieve.
  - 2. Provide lime in form of ground dolomitic limestone.
- B. Sulfur: Granular, biodegradable, containing a minimum of 90 percent sulfur, and with a minimum of 99 percent passing through No. 6 sieve and a maximum of 10 percent passing through No. 40 sieve.
- C. Iron Sulfate: Granulated ferrous sulfate containing a minimum of 20 percent iron and 10 percent sulfur.
- D. Aluminum Sulfate: Commercial grade, unadulterated.
- E. Perlite: Horticultural perlite, soil amendment grade.
- F. Agricultural Gypsum: Minimum 90 percent calcium sulfate, finely ground with 90 percent passing through No. 50 sieve.
- G. Sand: Clean, washed, natural or manufactured, and free of toxic materials.
- H. Diatomaceous Earth: Calcined, 90 percent silica, with approximately 140 percent water absorption capacity by weight.

- I. Zeolites: Mineral clinoptilolite with at least 60 percent water absorption by weight.

## 2.3 ORGANIC SOIL AMENDMENTS

- A. Sphagnum Peat: Partially decomposed sphagnum peat moss, finely divided or of granular texture, with a pH range of 3.4 to 4.8.
- B. Muck Peat: Partially decomposed moss peat, native peat, or reed-sedge peat, finely divided or of granular texture, with a pH range of 6 to 7.5, and having a water-absorbing capacity of 1100 to 2000 percent.
- C. Wood Derivatives: Decomposed, nitrogen-treated sawdust, ground bark, or wood waste; of uniform texture and free of chips, stones, sticks, soil, or toxic materials.
  1. In lieu of decomposed wood derivatives, mix partially decomposed wood derivatives with ammonium nitrate at a minimum rate of 0.15 lb/cu. ft. of loose sawdust or ground bark, or with ammonium sulfate at a minimum rate of 0.25 lb/cu. ft. of loose sawdust or ground bark.
- D. Manure: Well-rotted, unleached, stable or cattle manure containing not more than 25 percent by volume of straw, sawdust, or other bedding materials; free of toxic substances, stones, sticks, soil, weed seed, and material harmful to plant growth.

## 2.4 FERTILIZERS

- A. Bonemeal: Commercial, raw or steamed, finely ground; a minimum of 4 percent nitrogen and 20 percent phosphoric acid.
- B. Superphosphate: Commercial, phosphate mixture, soluble; a minimum of 20 percent available phosphoric acid.
- C. Commercial Fertilizer: Commercial-grade complete fertilizer of neutral character, consisting of fast- and slow-release nitrogen, 50 percent derived from natural organic sources of urea formaldehyde, phosphorous, and potassium in the following composition:
  1. Composition: 1 lb/1000 sq. ft. of actual nitrogen, 4 percent phosphorous, and 2 percent potassium, by weight.
  2. Composition: Nitrogen, phosphorous, and potassium in amounts recommended in soil reports from a qualified soil-testing laboratory.
- D. Slow-Release Fertilizer: Granular or pelleted fertilizer consisting of 50 percent water-insoluble nitrogen, phosphorus, and potassium in the following composition:
  1. Composition: 20 percent nitrogen, 10 percent phosphorous, and 10 percent potassium, by weight.
  2. Composition: Nitrogen, phosphorous, and potassium in amounts recommended in soil reports from a qualified soil-testing laboratory.

## 2.5 PLANTING SOILS

- A. Planting Soil: ASTM D 5268 topsoil, with pH range of 5.5 to 7, a minimum of 4 percent organic material content; free of stones 1 inch or larger in any dimension and other extraneous materials harmful to plant growth.
  - 1. Topsoil Source: Import topsoil from off-site sources. Obtain topsoil from naturally well-drained sites where topsoil occurs at least 4 inches deep; do not obtain from agricultural land, bogs or marshes. Topsoil will be screened.
  - 2. Topsoil Source: Amend existing surface soil to produce topsoil. Supplement with imported topsoil when required.

## 2.6 MULCHES

- A. Straw Mulch: Provide air-dry, clean, mildew- and seed-free, salt hay or threshed straw of wheat, rye, oats, or barley.
- B. Organic Mulch: Organic mulch, free from deleterious materials and suitable as a top dressing of trees and shrubs, consisting of one of the following:
  - 1. Type: Double Hammered Hardwood Mulch, Color – Dark Brown
- C. Sphagnum Peat Mulch: Partially decomposed sphagnum peat moss, finely divided or of granular texture, and with a pH range of 3.4 to 4.8.
- D. Muck Peat Mulch: Partially decomposed moss peat, native peat, or reed-sedge peat, finely divided or of granular texture, with a pH range of 6 to 7.5, and having a water-absorbing capacity of 1100 to 2000 percent.
- E. Fiber Mulch: Biodegradable, dyed-wood, cellulose-fiber mulch; nontoxic and free of plant-growth or germination inhibitors; with a maximum moisture content of 15 percent and a pH range of 4.5 to 6.5.
- F. Nonasphaltic Tackifier: Colloidal tackifier recommended by fiber-mulch manufacturer for slurry application; nontoxic and free of plant-growth or germination inhibitors.
- G. Asphalt Emulsion: ASTM D 977, Grade SS-1; nontoxic and free of plant-growth or germination inhibitors.

## 2.7 PESTICIDES

- A. General: Pesticide, registered and approved by EPA, acceptable to authorities having jurisdiction, and of type recommended by manufacturer for each specific problem and as required for Project conditions and application. Do not use restricted pesticides unless authorized in writing by authorities having jurisdiction.
- B. Pre-Emergent Herbicide (Selective and Non-Selective): Effective for controlling the germination or growth of weeds within planted areas at the soil level directly below the mulch layer.

- C. Post-Emergent Herbicide (Selective and Non-Selective): Effective for controlling weed growth that has already germinated.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas to be planted for compliance with requirements and other conditions affecting performance.
  - 1. Verify that no foreign or deleterious material or liquid such as paint, paint washout, concrete slurry, concrete layers or chunks, cement, plaster, oils, gasoline, diesel fuel, paint thinner, turpentine, tar, roofing compound, or acid has been deposited in soil within a planting area.
  - 2. Do not mix or place soils and soil amendments in frozen, wet, or muddy conditions.
  - 3. Suspend soil spreading, grading, and tilling operations during periods of excessive soil moisture until the moisture content reaches acceptable levels to attain the required results.
  - 4. Uniformly moisten excessively dry soil that is not workable and which is too dusty.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- C. If contamination by foreign or deleterious material or liquid is present in soil within a planting area, remove the soil and contamination as directed by Architect and replace with new planting soil.

#### 3.2 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities, trees, shrubs, and plantings from damage caused by planting operations.
- B. Install erosion-control measures to prevent erosion or displacement of soils and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways.

#### 3.3 TURF AREA PREPARATION

- A. Limit turf subgrade preparation to areas to be planted.
- B. Newly Graded Subgrades: Loosen subgrade to a minimum depth of 3 inches. Remove stones larger than 1 inch in any dimension and sticks, roots, rubbish, and other extraneous matter and legally dispose of them off Owner's property.
  - 1. Thoroughly blend planting soil off-site before spreading.
    - a. Delay mixing fertilizer with planting soil if planting will not proceed within a few days.
    - b. Mix lime with dry soil before mixing fertilizer.

2. Spread planting soil to a depth of 4 inches but not less than required to meet finish grades after light rolling and natural settlement. Do not spread if planting soil or subgrade is frozen, muddy, or excessively wet.
    - a. Place 1 inch of planting soil over loosened subgrade. Mix thoroughly into top 2 inches of subgrade. Spread remainder of planting soil.
    - b. Reduce elevation of planting soil to allow for soil thickness of sod.
  - C. Unchanged Subgrades: If turf is to be planted in areas unaltered or undisturbed by excavating, grading, or surface-soil stripping operations, prepare surface soil as follows:
    1. Remove existing grass, vegetation, and turf. Do not mix into surface soil.
    2. Loosen surface soil to a depth of at least 4 inches. Apply soil amendments and fertilizers according to planting soil mix proportions and mix thoroughly into top 4 inches of soil. Till soil to a homogeneous mixture of fine texture.
    3. Remove stones larger than 1 inch in any dimension and sticks, roots, trash, and other extraneous matter.
    4. Legally dispose of waste material, including grass, vegetation, and turf, off Owner's property.
  - D. Finish Grading: Grade planting areas to a smooth, uniform surface plane with loose, uniformly fine texture. Grade to within plus or minus 1/2 inch of finish elevation. Roll and rake, remove ridges, and fill depressions to meet finish grades. Limit finish grading to areas that can be planted in the immediate future.
  - E. Moisten prepared area before planting if soil is dry. Water thoroughly and allow surface to dry before planting. Do not create muddy soil.
  - F. Before planting, obtain Architect's acceptance of finish grading; restore planting areas if eroded or otherwise disturbed after finish grading.
- 3.4 PREPARATION FOR EROSION-CONTROL MATERIALS
- A. Prepare area as specified in "Turf Area Preparation" Article.
- 3.5 SODDING
- A. Lay sod within 24 hours of harvesting. Do not lay sod if dormant or if ground is frozen or muddy.
  - B. Lay sod to form a solid mass with tightly fitted joints. Butt ends and sides of sod; do not stretch or overlap. Stagger sod strips or pads to offset joints in adjacent courses. Avoid damage to subgrade or sod during installation. Tamp and roll lightly to ensure contact with subgrade, eliminate air pockets, and form a smooth surface. Work sifted soil or fine sand into minor cracks between pieces of sod; remove excess to avoid smothering sod and adjacent grass.
    1. Lay sod across angle of slopes exceeding 1:3.

2. Anchor sod on slopes exceeding 1:6 with wood pegs or steel staples spaced as recommended by sod manufacturer but not less than 2 anchors per sod strip to prevent slippage.
- C. Saturate sod with fine water spray within two hours of planting. During first week after planting, water daily or more frequently as necessary to maintain moist soil to a minimum depth of 1-1/2 inches below sod.

### 3.6 TURF RENOVATION

- A. Renovate existing turf.
- B. Renovate existing turf damaged by Contractor's operations, such as storage of materials or equipment and movement of vehicles.
1. Reestablish turf where settlement or washouts occur or where minor regrading is required.
  2. Install new planting soil as required.
- C. Remove sod and vegetation from diseased or unsatisfactory turf areas; do not bury in soil.
- D. Remove topsoil containing foreign materials such as oil drippings, fuel spills, stones, gravel, and other construction materials resulting from Contractor's operations, and replace with new planting soil.
- E. Mow, dethatch, core aerate, and rake existing turf.
- F. Remove weeds before seeding. Where weeds are extensive, apply selective herbicides as required. Do not use pre-emergence herbicides.
- G. Remove waste and foreign materials, including weeds, soil cores, grass, vegetation, and turf, and legally dispose of them off Owner's property.
- H. Till stripped, bare, and compacted areas thoroughly to a soil depth of 6 inches.
- I. Apply soil amendments and initial fertilizers required for establishing new turf and mix thoroughly into top 4 inches of existing soil. Install new planting soil to fill low spots and meet finish grades.
- J. Apply sod as required for new turf.
- K. Water newly planted areas and keep moist until new turf is established.

### 3.7 TURF MAINTENANCE

- A. Maintain and establish turf by watering, fertilizing, weeding, mowing, trimming, replanting, and performing other operations as required to establish healthy, viable turf. Roll, regrade, and replant bare or eroded areas and remulch to produce a uniformly smooth turf. Provide materials and installation the same as those used in the original installation.

1. Fill in as necessary soil subsidence that may occur because of settling or other processes. Replace materials and turf damaged or lost in areas of subsidence.
  2. In areas where mulch has been disturbed by wind or maintenance operations, add new mulch and anchor as required to prevent displacement.
  3. Apply treatments as required to keep turf and soil free of pests and pathogens or disease. Use integrated pest management practices whenever possible to minimize the use of pesticides and reduce hazards.
- B. Watering: Install and maintain temporary piping, hoses, and turf-watering equipment to convey water from sources and to keep turf uniformly moist to a depth of 4 inches.
1. Schedule watering to prevent wilting, puddling, erosion, and displacement of seed or mulch. Lay out temporary watering system to avoid walking over muddy or newly planted areas.
  2. Water turf with fine spray at a minimum rate of 1 inch per week unless rainfall precipitation is adequate.
- C. Mow turf as soon as top growth is tall enough to cut. Repeat mowing to maintain specified height without cutting more than 1/3 of grass height. Remove no more than 1/3 of grass-leaf growth in initial or subsequent mowings. Do not delay mowing until grass blades bend over and become matted. Do not mow when grass is wet. Schedule initial and subsequent mowings to maintain the following grass height:
1. Mow centipede grass to a height of 1 to 2 inches.
- D. Turf Post-fertilization: Apply fertilizer after initial mowing and when grass is dry.
1. Use fertilizer that will provide actual nitrogen of at least 1 lb/1000 sq. ft. to turf area.

### 3.8 SATISFACTORY TURF

- A. Turf installations shall meet the following criteria as determined by Architect:
1. Satisfactory Seeded Turf: At end of maintenance period, a healthy, uniform, close stand of grass has been established, free of weeds and surface irregularities, with coverage exceeding 90 percent over any 10 sq. ft. and bare spots not exceeding 5 by 5 inches.
  2. Satisfactory Sodded Turf: At end of maintenance period, a healthy, well-rooted, even-colored, viable turf has been established, free of weeds, open joints, bare areas, and surface irregularities.
- B. Use specified materials to reestablish turf that does not comply with requirements and continue maintenance until turf is satisfactory.

### 3.9 PESTICIDE APPLICATION

- A. Apply pesticides and other chemical products and biological control agents in accordance with requirements of authorities having jurisdiction and manufacturer's written recommendations. Coordinate applications with Owner's operations and others in proximity to the Work. Notify Owner before each application is performed.

- B. Post-Emergent Herbicides (Selective and Non-Selective): Apply only as necessary to treat already-germinated weeds and in accordance with manufacturer's written recommendations.

3.10 CLEANUP AND PROTECTION

- A. Promptly remove soil and debris created by turf work from paved areas. Clean wheels of vehicles before leaving site to avoid tracking soil onto roads, walks, or other paved areas.
- B. Erect temporary fencing or barricades and warning signs as required to protect newly planted areas from traffic. Maintain fencing and barricades throughout initial maintenance period and remove after plantings are established.
- C. Remove nondegradable erosion-control measures after grass establishment period.

END OF SECTION 329200



## SECTION 329300 - PLANTS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:

1. Plants.
2. Tree stabilization.
3. Tree-watering devices.
4. Landscape edgings.
5. Tree grates.

- B. Related Requirements:

1. Section 015639 "Temporary Tree and Plant Protection" for protecting, trimming, pruning, repairing, and replacing existing trees to remain that interfere with, or are affected by, execution of the Work.
2. Section 329200 "Turf and Grasses" for turf (lawn) and meadow planting, hydroseeding, and erosion-control materials.

#### 1.3 DEFINITIONS

- A. Backfill: The earth used to replace or the act of replacing earth in an excavation.
- B. Balled and Burlapped Stock: Plants dug with firm, natural balls of earth in which they were grown, with a ball size not less than diameter and depth recommended by ANSI Z60.1 for type and size of plant required; wrapped with burlap, tied, rigidly supported, and drum laced with twine with the root flare visible at the surface of the ball as recommended by ANSI Z60.1.
- C. Balled and Potted Stock: Plants dug with firm, natural balls of earth in which they are grown and placed, unbroken, in a container. Ball size is not less than diameter and depth recommended by ANSI Z60.1 for type and size of plant required.
- D. Bare-Root Stock: Plants with a well-branched, fibrous-root system developed by transplanting or root pruning, with soil or growing medium removed, and with not less than the minimum root spread according to ANSI Z60.1 for type and size of plant required.
- E. Container-Grown Stock: Healthy, vigorous, well-rooted plants grown in a container, with a well-established root system reaching sides of container and maintaining a firm ball when

removed from container. Container shall be rigid enough to hold ball shape and protect root mass during shipping and be sized according to ANSI Z60.1 for type and size of plant required.

- F. Fabric Bag-Grown Stock: Healthy, vigorous, well-rooted plants established and grown in-ground in a porous fabric bag with well-established root system reaching sides of fabric bag. Fabric bag size is not less than diameter, depth, and volume required by ANSI Z60.1 for type and size of plant.
- G. Finish Grade: Elevation of finished surface of planting soil.
- H. Pesticide: A substance or mixture intended for preventing, destroying, repelling, or mitigating a pest. Pesticides include insecticides, miticides, herbicides, fungicides, rodenticides, and molluscicides. They also include substances or mixtures intended for use as a plant regulator, defoliant, or desiccant. Some sources classify herbicides separately from pesticides.
- I. Pests: Living organisms that occur where they are not desired or that cause damage to plants, animals, or people. Pests include insects, mites, grubs, mollusks (snails and slugs), rodents (gophers, moles, and mice), unwanted plants (weeds), fungi, bacteria, and viruses.
- J. Planting Area: Areas to be planted.
- K. Planting Soil: Existing, on-site soil; imported soil; or manufactured soil that has been modified with soil amendments and perhaps fertilizers to produce a soil mixture best for plant growth. See [Section 329113 "Soil Preparation"] [Section 329115 "Soil Preparation (Performance Specification)"] for drawing designations for planting soils.
- L. Plant; Plants; Plant Material: These terms refer to vegetation in general, including trees, shrubs, vines, ground covers, ornamental grasses, bulbs, corms, tubers, or herbaceous vegetation.
- M. Root Flare: Also called "trunk flare." The area at the base of the plant's stem or trunk where the stem or trunk broadens to form roots; the area of transition between the root system and the stem or trunk.
- N. Stem Girdling Roots: Roots that encircle the stems (trunks) of trees below the soil surface.
- O. Subgrade: The surface or elevation of subsoil remaining after excavation is complete, or the top surface of a fill or backfill before planting soil is placed.

#### 1.4 COORDINATION

- A. Coordination with Turf Areas (Lawns): Plant trees, shrubs, and other plants after finish grades are established and before planting turf areas unless otherwise indicated.
  - 1. When planting trees, shrubs, and other plants after planting turf areas, protect turf areas, and promptly repair damage caused by planting operations.

#### 1.5 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

## 1.6 ACTION SUBMITTALS

### A. Product Data: For each type of product.

1. Plant Materials: Include quantities, sizes, quality, and sources for plant materials.
2. Plant Photographs: Include color photographs in digital format of each required species and size of plant material as it will be furnished to Project. Take photographs from an angle depicting true size and condition of the typical plant to be furnished. Include a scale rod or other measuring device in each photograph. For species where more than 20 plants are required, include a minimum of three photographs showing the average plant, the best quality plant, and the worst quality plant to be furnished. Identify each photograph with the full scientific name of the plant, plant size, and name of the growing nursery.

### B. Samples for Verification: For each of the following:

1. Organic Mulch: 1-quart volume of each organic mulch required; in sealed plastic bags labeled with composition of materials by percentage of weight and source of mulch. Each Sample shall be typical of the lot of material to be furnished; provide an accurate representation of color, texture, and organic makeup.

## 1.7 INFORMATIONAL SUBMITTALS

### A. Qualification Data: For landscape Installer. Include list of similar projects completed by Installer demonstrating Installer's capabilities and experience. Include project names, addresses, and year completed, and include names and addresses of owners' contact persons.

### B. Product Certificates: For each type of manufactured product, from manufacturer, and complying with the following:

1. Manufacturer's certified analysis of standard products.
2. Analysis of other materials by a recognized laboratory made according to methods established by the Association of Official Analytical Chemists, where applicable.

### C. Sample Warranty: For special warranty.

## 1.8 CLOSEOUT SUBMITTALS

### A. Maintenance Data: Recommended procedures to be established by Owner for maintenance of plants during a calendar year. Submit before expiration of required maintenance periods.

## 1.9 QUALITY ASSURANCE

### A. Installer Qualifications: A qualified landscape installer whose work has resulted in successful establishment of plants.

1. Professional Membership: Installer shall be a member in good standing of either the Professional Landcare Network or the American Nursery and Landscape Association.

2. Experience: Three years' experience in landscape installation.
  3. Installer's Field Supervision: Require Installer to maintain an experienced full-time supervisor on Project site when work is in progress.
  4. Certification program in "Personnel Certifications" Subparagraph below is administered by the Professional Landcare Network. Verify availability of qualified individuals in Project area before retaining. See Evaluations.
  5. Pesticide Applicator: State licensed, commercial.
- B. Provide quality, size, genus, species, and variety of plants indicated, complying with applicable requirements in ANSI Z60.1.
1. Selection of plants purchased under allowances is made by Architect, who tags plants at their place of growth before they are prepared for transplanting.
- C. Measurements: Measure according to ANSI Z60.1. Do not prune to obtain required sizes.
1. Trees and Shrubs: Measure with branches and trunks or canes in their normal position. Take height measurements from or near the top of the root flare for field-grown stock and container-grown stock. Measure main body of tree or shrub for height and spread; do not measure branches or roots tip to tip. Take caliper measurements 6 inches (150 mm) above the root flare for trees up to 4-inch (100-mm) caliper size, and 12 inches (300 mm) above the root flare for larger sizes.
  2. Other Plants: Measure with stems, petioles, and foliage in their normal position.
- D. Plant Material Observation: Architect may observe plant material either at place of growth or at site before planting for compliance with requirements for genus, species, variety, cultivar, size, and quality. Architect may also observe trees and shrubs further for size and condition of balls and root systems, pests, disease symptoms, injuries, and latent defects and may reject unsatisfactory or defective material at any time during progress of work. Remove rejected trees or shrubs immediately from Project site.

#### 1.10 DELIVERY, STORAGE, AND HANDLING

- A. Packaged Materials: Deliver packaged materials in original, unopened containers showing weight, certified analysis, name and address of manufacturer, and indication of compliance with state and Federal laws if applicable.
- B. Bulk Materials:
1. Do not dump or store bulk materials near structures, utilities, walkways and pavements, or on existing turf areas or plants.
  2. Provide erosion-control measures to prevent erosion or displacement of bulk materials; discharge of soil-bearing water runoff; and airborne dust reaching adjacent properties, water conveyance systems, or walkways.
  3. Accompany each delivery of bulk materials with appropriate certificates.
- C. Do not prune trees and shrubs before delivery. Protect bark, branches, and root systems from sun scald, drying, wind burn, sweating, whipping, and other handling and tying damage. Do not bend or bind-tie trees or shrubs in such a manner as to destroy their natural shape. Provide

protective covering of plants during shipping and delivery. Do not drop plants during delivery and handling.

- D. Handle planting stock by root ball.
- E. Apply antidesiccant to trees and shrubs using power spray to provide an adequate film over trunks (before wrapping), branches, stems, twigs, and foliage to protect during digging, handling, and transportation.
  - 1. If deciduous trees or shrubs are moved in full leaf, spray with antidesiccant at nursery before moving and again two weeks after planting.
- F. Wrap trees and shrubs with burlap fabric over trunks, branches, stems, twigs, and foliage to protect from wind and other damage during digging, handling, and transportation.
- G. Deliver plants after preparations for planting have been completed, and install immediately. If planting is delayed more than six hours after delivery, set plants and trees in their appropriate aspect (sun, filtered sun, or shade), protect from weather and mechanical damage, and keep roots moist.
  - 1. Set balled stock on ground and cover ball with soil, peat moss, sawdust, or other acceptable material.
  - 2. Do not remove container-grown stock from containers before time of planting.
  - 3. Water root systems of plants stored on-site deeply and thoroughly with a fine-mist spray. Water as often as necessary to maintain root systems in a moist, but not overly wet condition.

#### 1.11 FIELD CONDITIONS

- A. Field Measurements: Verify actual grade elevations, service and utility locations, irrigation system components, and dimensions of plantings and construction contiguous with new plantings by field measurements before proceeding with planting work.
- B. Weather Limitations: Proceed with planting only when existing and forecasted weather conditions permit planting to be performed when beneficial and optimum results may be obtained. Apply products during favorable weather conditions according to manufacturer's written instructions and warranty requirements.

#### 1.12 WARRANTY

- A. Special Warranty: Installer agrees to repair or replace plantings and accessories that fail in materials, workmanship, or growth within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Death and unsatisfactory growth, except for defects resulting from abuse, lack of adequate maintenance, or neglect by Owner.
    - b. Structural failures including plantings falling or blowing over.
    - c. Faulty performance of tree stabilization.

- d. Deterioration of metals, metal finishes, and other materials beyond normal weathering.
2. Warranty Periods: From date of Owner Acceptance.
  - a. Trees, Shrubs, Vines, and Ornamental Grasses: 12 months.
  - b. Ground Covers, Biennials, Perennials, and Other Plants: 12months.
3. Include the following remedial actions as a minimum:
  - a. Immediately remove dead plants and replace unless required to plant in the succeeding planting season.
  - b. Replace plants that are more than 25 percent dead or in an unhealthy condition at end of warranty period.
  - c. A limit of one replacement of each plant is required except for losses or replacements due to failure to comply with requirements.
  - d. Provide extended warranty for period equal to original warranty period, for replaced plant material.

## PART 2 - PRODUCTS

### 2.1 PLANT MATERIAL

- A. General: Furnish nursery-grown plants true to genus, species, variety, cultivar, stem form, shearing, and other features indicated in Plant List, Plant Schedule, or Plant Legend indicated on Drawings and complying with ANSI Z60.1; and with healthy root systems developed by transplanting or root pruning. Provide well-shaped, fully branched, healthy, vigorous stock, densely foliated when in leaf and free of disease, pests, eggs, larvae, and defects such as knots, sun scald, injuries, abrasions, and disfigurement.
  1. Trees with damaged, crooked, or multiple leaders; tight vertical branches where bark is squeezed between two branches or between branch and trunk ("included bark"); crossing trunks; cut-off limbs more than 3/4 inch (19 mm) in diameter; or with stem girdling roots are unacceptable.
  2. Collected Stock: Do not use plants harvested from the wild, from native stands, from an established landscape planting, or not grown in a nursery unless otherwise indicated.
- B. Provide plants of sizes, grades, and ball or container sizes complying with ANSI Z60.1 for types and form of plants required. Plants of a larger size may be used if acceptable to Architect, with a proportionate increase in size of roots or balls.
- C. Root-Ball Depth: Furnish trees and shrubs with root balls measured from top of root ball, which begins at root flare according to ANSI Z60.1. Root flare shall be visible before planting.
- D. Labeling: Label each plant of each variety, size, and caliper with a securely attached, waterproof tag bearing legible designation of common name and full scientific name, including genus and species. Include nomenclature for hybrid, variety, or cultivar, if applicable for the plant.

## 2.2 FERTILIZERS

- A. Planting Tablets: Tightly compressed chip-type, long-lasting, slow-release, commercial-grade planting fertilizer in tablet form. Tablets shall break down with soil bacteria, converting nutrients into a form that can be absorbed by plant roots.
1. Size: [5-gram] [10-gram] [21-gram] <Insert size> tablets.
  2. Nutrient Composition: 20 percent nitrogen, 10 percent phosphorous, and 5 percent potassium, by weight plus micronutrients.

## 2.3 MULCHES

- A. Organic Mulch: Free from deleterious materials and suitable as a top dressing of trees and shrubs, consisting of one of the following:
1. Type: Dark Brown Double Hammered Hardwood Bark Mulch.
- B. Compost Mulch: Well-composted, stable, and weed-free organic matter, pH of 5.5 to 8; moisture content 35 to 55 percent by weight; 100 percent passing through a 1-inch (25-mm) sieve; soluble-salt content of 2 to 5 dS/m; not exceeding 0.5 percent inert contaminants and free of substances toxic to plantings; and as follows:
1. Organic Matter Content: 50 to 60 percent of dry weight.
  2. Feedstock: Agricultural, food, or industrial residuals; biosolids; yard trimmings; or source-separated or compostable mixed solid waste.

## 2.4 PESTICIDES

- A. General: Pesticide registered and approved by the EPA, acceptable to authorities having jurisdiction, and of type recommended by manufacturer for each specific problem and as required for Project conditions and application. Do not use restricted pesticides unless authorized in writing by authorities having jurisdiction.
- B. Pre-Emergent Herbicide (Selective and Nonselective): Effective for controlling the germination or growth of weeds within planted areas at the soil level directly below the mulch layer.
- C. Post-Emergent Herbicide (Selective and Nonselective): Effective for controlling weed growth that has already germinated.

## 2.5 TREE-STABILIZATION MATERIALS

- A. Trunk-Stabilization Materials:
1. Upright and Guy Stakes: Rough-sawn, sound, new softwood with specified wood pressure-preservative treatment, free of knots, holes, cross grain, and other defects, 2-by-2-inch nominal (38-by-38-mm actual) by length indicated, pointed at one end.
  2. Flexible Ties: Wide rubber or elastic bands or straps of length required to reach stakes, turnbuckles, or compression springs.
  3. Tree-Tie Webbing: UV-resistant polypropylene or nylon webbing with brass grommets.

4. Guy Cables: Five-strand, 3/16-inch- (4.8-mm-) diameter, galvanized-steel cable, with zinc-coated turnbuckles or compression springs, a minimum of 3 inches (75 mm) long, with two 3/8-inch (10-mm) galvanized eyebolts.
5. Flags: Standard surveyor's plastic flagging tape, white, 6 inches (150 mm) long. Retain "Proprietary Staking-and-Guying Devices" Subparagraph below if required.

## 2.6 MISCELLANEOUS PRODUCTS

- A. Wood Pressure-Preservative Treatment: AWP A U1, Use Category UC4a; acceptable to authorities having jurisdiction, and containing no arsenic or chromium.
- B. Antidesiccant: Water-insoluble emulsion, permeable moisture retarder, film forming, for trees and shrubs. Deliver in original, sealed, and fully labeled containers and mix according to manufacturer's written instructions.
- C. Burlap: Non-synthetic, biodegradable.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas to receive plants, with Installer present, for compliance with requirements and conditions affecting installation and performance of the Work.
  1. Verify that no foreign or deleterious material or liquid such as paint, paint washout, concrete slurry, concrete layers or chunks, cement, plaster, oils, gasoline, diesel fuel, paint thinner, turpentine, tar, roofing compound, or acid has been deposited in soil within a planting area.
  2. Verify that plants and vehicles loaded with plants can travel to planting locations with adequate overhead clearance.
  3. Suspend planting operations during periods of excessive soil moisture until the moisture content reaches acceptable levels to attain the required results.
  4. Uniformly moisten excessively dry soil that is not workable or which is dusty.
- B. If contamination by foreign or deleterious material or liquid is present in soil within a planting area, remove the soil and contamination as directed by Architect and replace with new planting soil.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities and turf areas and existing plants from damage caused by planting operations.
- B. Install erosion-control measures to prevent erosion or displacement of soils and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways.



- C. Lay out individual tree and shrub locations and areas for multiple plantings. Stake locations, outline areas, adjust locations when requested, and obtain Architect's acceptance of layout before excavating or planting. Make minor adjustments as required.

### 3.3 PLANTING AREA ESTABLISHMENT

- A. General: Prepare planting area for soil placement and mix planting soil according to Architect.
- B. Placing Planting Soil: Place 3 inches of screened topsoil throughout bed. To mix, till bed area to a minimum six inch depth.
- C. Before planting, obtain Architect's acceptance of finish grading; restore planting areas if eroded or otherwise disturbed after finish grading.

### 3.4 EXCAVATION FOR TREES AND SHRUBS

- A. Planting Pits and Trenches: Excavate circular planting pits.
  - 1. Excavate planting pits with sides sloping inward at a 45-degree angle. Excavations with vertical sides are unacceptable. Trim perimeter of bottom leaving center area of bottom raised slightly to support root ball and assist in drainage away from center. Do not further disturb base. Ensure that root ball will sit on undisturbed base soil to prevent settling. Scarify sides of planting pit smeared or smoothed during excavation.
  - 2. Excavate approximately three times as wide as ball diameter for balled and burlaped and container-grown stock.
  - 3. Do not excavate deeper than depth of the root ball, measured from the root flare to the bottom of the root ball.
  - 4. If area under the plant was initially dug too deep, add soil to raise it to the correct level and thoroughly tamp the added soil to prevent settling.
  - 5. Maintain angles of repose of adjacent materials to ensure stability. Do not excavate subgrades of adjacent paving, structures, hardscapes, or other new or existing improvements.
  - 6. Maintain supervision of excavations during working hours.
  - 7. Keep excavations covered or otherwise protected when unattended by Installer's personnel.
- B. Backfill Soil: Subsoil and topsoil removed from excavations may be used as backfill soil unless otherwise indicated.
- C. Obstructions: Notify Architect if unexpected rock or obstructions detrimental to trees or shrubs are encountered in excavations.
- D. Drainage: Notify Architect if subsoil conditions evidence unexpected water seepage or retention in tree or shrub planting pits.
- E. Fill excavations with water and allow to percolate away before positioning trees and shrubs.

3.5 TREE, SHRUB, AND VINE PLANTING

- A. Inspection: At time of planting, verify that root flare is visible at top of root ball according to ANSI Z60.1. If root flare is not visible, remove soil in a level manner from the root ball to where the top-most root emerges from the trunk. After soil removal to expose the root flare, verify that root ball still meets size requirements.
- B. Roots: Remove stem girdling roots and kinked roots. Remove injured roots by cutting cleanly; do not break.
- C. Balled and Burlapped Stock: Set each plant plumb and in center of planting pit or trench with root flare 1 inch (25 mm) above adjacent finish grades.
  - 1. Backfill: Planting soil. For trees, excavated soil may be used for backfill.
  - 2. After placing some backfill around root ball to stabilize plant, carefully cut and remove burlap, rope, and wire baskets from tops of root balls and from sides, but do not remove from under root balls. Remove pallets, if any, before setting. Do not use planting stock if root ball is cracked or broken before or during planting operation.
  - 3. Backfill around root ball in layers, tamping to settle soil and eliminate voids and air pockets. When planting pit is approximately one-half filled, water thoroughly before placing remainder of backfill. Repeat watering until no more water is absorbed.
  - 4. Place planting tablets equally distributed around each planting pit when pit is approximately one-half filled. Place tablets beside the root ball about 1 inch (25 mm) from root tips; do not place tablets in bottom of the hole.
    - a. Quantity: Two per plant.
  - 5. Continue backfilling process. Water again after placing and tamping final layer of soil.
- D. Container-Grown Stock: Set each plant plumb and in center of planting pit or trench with root flare 1 inch (25 mm) above adjacent finish grades.
  - 1. Backfill: Planting soil.
  - 2. Carefully remove root ball from container without damaging root ball or plant.
  - 3. Backfill around root ball in layers, tamping to settle soil and eliminate voids and air pockets. When planting pit is approximately one-half filled, water thoroughly before placing remainder of backfill. Repeat watering until no more water is absorbed.
  - 4. Place planting tablets equally distributed around each planting pit when pit is approximately one-half filled. Place tablets beside the root ball about 1 inch (25 mm) from root tips; do not place tablets in bottom of the hole.
    - a. Quantity: Two per plant.
  - 5. Continue backfilling process. Water again after placing and tamping final layer of soil.
- E. Slopes: When planting on slopes, set the plant so the root flare on the uphill side is flush with the surrounding soil on the slope; the edge of the root ball on the downhill side will be above the surrounding soil. Apply enough soil to cover the downhill side of the root ball.

3.6 TREE, SHRUB, AND VINE PRUNING

- A. Remove only dead, dying, or broken branches. Do not prune for shape.
- B. Prune, thin, and shape trees, shrubs, and vines according to standard professional horticultural and arboricultural practices. Unless otherwise indicated by Architect, do not cut tree leaders; remove only injured, dying, or dead branches from trees and shrubs; and prune to retain natural character.
- C. Do not apply pruning paint to wounds.

3.7 TREE STABILIZATION

- A. Trunk Stabilization by Staking and Guying: Install trunk stabilization as follows unless otherwise indicated on Drawings. Stake and guy trees more than 14 feet (4.2 m) in height and more than 3 inches (75 mm) in caliper unless otherwise indicated.
  - 1. Site-Fabricated, Staking-and-Guying Method: Install no fewer than three guys spaced equally around tree.
    - a. Securely attach guys to stakes 30 inches (760 mm) long, driven to grade. Adjust spacing to avoid penetrating root balls or root masses. Provide turnbuckle or compression spring for each guy wire and tighten securely.
    - b. Support trees with bands of flexible ties at contact points with tree trunk and reaching to turnbuckle or compression spring. Allow enough slack to avoid rigid restraint of tree.
    - c. Support trees with nylon straps, connected to the brass grommets of tree-tie webbing at contact points with tree trunk and reaching to turnbuckle or compression spring. Allow enough slack to avoid rigid restraint of tree.
    - d. Attach flags to each guy wire, 30 inches (760 mm) above finish grade.

3.8 GROUND COVER AND PLANT PLANTING

- A. Set out and space ground cover and plants other than trees, shrubs, and vines as indicated on Drawings in even rows with triangular spacing.
- B. Use planting soil as indicated on Drawings for backfill.
- C. Dig holes large enough to allow spreading of roots.
- D. For rooted cutting plants supplied in flats, plant each in a manner that minimally disturbs the root system but to a depth not less than two nodes.
- E. Work soil around roots to eliminate air pockets and leave a slight saucer indentation around plants to hold water.
- F. Water thoroughly after planting, taking care not to cover plant crowns with wet soil.

- G. Protect plants from hot sun and wind; remove protection if plants show evidence of recovery from transplanting shock.

### 3.9 PLANTING AREA MULCHING

- A. Mulch backfilled surfaces of planting areas and other areas indicated.
  - 1. Trees and Treelike Shrubs in Turf Areas: Apply organic mulch ring of 3-inch (75-mm average thickness, with five foot radius around trunks or stems. Do not place mulch within 3 inches (75 mm) of trunks or stems.
  - 2. Organic Mulch in Planting Areas: Apply 3-inch (75-mm) average thickness of organic mulch over whole surface of planting area, and finish level with adjacent finish grades. Do not place mulch within 6 inches (150 mm) of trunks or stems.
- B. Shovel-Cut Edging: Separate mulched areas from turf areas, with a 45-degree, 4- to 6-inch- (100- to 150-mm-) deep, shovel-cut edge as indicated on Drawings.

### 3.10 PLANT MAINTENANCE

- A. Maintain plantings by pruning, cultivating, watering, weeding, fertilizing, mulching, restoring planting saucers, adjusting and repairing tree-stabilization devices, resetting to proper grades or vertical position, and performing other operations as required to establish healthy, viable plantings.
- B. Fill in, as necessary, soil subsidence that may occur because of settling or other processes. Replace mulch materials damaged or lost in areas of subsidence.
- C. Apply treatments as required to keep plant materials, planted areas, and soils free of pests and pathogens or disease. Use integrated pest management practices when possible to minimize use of pesticides and reduce hazards. Treatments include physical controls such as hosing off foliage, mechanical controls such as traps, and biological control agents.

### 3.11 PESTICIDE APPLICATION

- A. Apply pesticides and other chemical products and biological control agents according to authorities having jurisdiction and manufacturer's written recommendations. Coordinate applications with Owner's operations and others in proximity to the Work. Notify Owner before each application is performed.
- B. Pre-Emergent Herbicides (Selective and Nonselective): Apply to tree, shrub, and ground-cover areas according to manufacturer's written recommendations. Do not apply to seeded areas.
- C. Post-Emergent Herbicides (Selective and Nonselective): Apply only as necessary to treat already-germinated weeds and according to manufacturer's written recommendations.

3.12 REPAIR AND REPLACEMENT

- A. General: Repair or replace existing or new trees and other plants that are damaged by construction operations, in a manner approved by Architect.
  - 1. Submit details of proposed pruning and repairs.
  - 2. Perform repairs of damaged trunks, branches, and roots within 24 hours, if approved.
  - 3. Replace trees and other plants that cannot be repaired and restored to full-growth status, as determined by Architect.
- B. Remove and replace trees that are more than 25 percent dead or in an unhealthy condition or are damaged during construction operations that Architect determines are incapable of restoring to normal growth pattern.
  - 1. Provide new trees of same size as those being replaced for each tree of 6 inches (150 mm) or smaller in caliper size.
  - 2. Provide new tree(s) to equal total caliper inches of 4-inch (150-mm) > caliper size for each tree being replaced that measures more than 6 inches (150 mm) in caliper size.
  - 3. Species of Replacement Trees: Species selected by Architect.

3.13 CLEANING AND PROTECTION

- A. During planting, keep adjacent paving and construction clean and work area in an orderly condition. Clean wheels of vehicles before leaving site to avoid tracking soil onto roads, walks, or other paved areas.
- B. Remove surplus soil and waste material including excess subsoil, unsuitable soil, trash, and debris and legally dispose of them off Owner's property.
- C. Protect plants from damage due to landscape operations and operations of other contractors and trades. Maintain protection during installation and maintenance periods. Treat, repair, or replace damaged plantings.
- D. After installation and before Substantial Completion remove nursery tags, nursery stakes, tie tape, labels, wire, burlap, and other debris from plant material, planting areas, and Project site.
- E. At time of Substantial Completion, verify that tree-watering devices are in good working order and leave them in place. Replace improperly functioning devices.

3.14 MAINTENANCE SERVICE

- A. Maintenance Service for Trees and Shrubs: Provide maintenance by skilled employees of landscape Installer. Maintain as required in "Plant Maintenance" Article. Begin maintenance immediately after plants are installed and continue until plantings are acceptably healthy and well established, but for not less than maintenance period below:
  - 1. Maintenance Period: 12 months from date of Owner Acceptance.
- B. Maintenance Service for Ground Cover and Other Plants: Provide maintenance by skilled employees of landscape Installer. Maintain as required in "Plant Maintenance" Article. Begin

maintenance immediately after plants are installed and continue until plantings are acceptably healthy and well established, but for not less than maintenance period below:

1. Maintenance Period: 12 months from date of Owner Acceptance.

END OF SECTION 329300